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Date: March 05, 2024

To,

**BSE Limited**

P J Towers,  
Dalal Street,  
Mumbai – 400 001

**The National Stock Exchange of India Limited**

"Exchange Plaza",  
Bandra – Kurla Complex,  
Bandra (E), Mumbai – 400 051

**Scrip Code: 541450**

**Scrip Code: ADANIGREEN**

Dear Sir,

**Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations")**

Further to our intimation dated February 27, 2024 and pursuant to the resolutions of the respective management committee of the board of directors of Adani Green Energy (UP) Limited ("**AGEUPL**"), Parampujya Solar Energy Private Limited ("**PSEPL**") and Prayatna Developers Private Limited ("**PDPL**" and collectively with AGEUPL and PSEPL the "**Issuers**"), being subsidiaries of Adani Green Energy Limited (the "**Company**"), approving the issuance of USD denominated Rule 144A / Reg S 18 years senior secured green bonds (the "**Notes**") aggregating to US\$ 409,000,000 (the "**Issue**"), the Issuers have approved the pricing, tenure and other terms of the Notes.

The required details in relation to above mentioned issuance are as follows:

<b>Particulars</b>	<b>Terms</b>
Type of Instrument	US dollar denominated senior secured notes
Rating	Fitch: BBB- (Exp)

Adani Green Energy Limited  
Adani Corporate House, Shantigram,  
Nr Vaishno Devi Circle, S G Highway  
Khodiyar, Ahmedabad 382 421  
Gujarat, India  
CIN: L40106GJ2015PLC082007

Tel +91 79 2555 5555  
Fax +91 79 2555 5500  
investor.agel@adani.com  
www.adanigreenenergy.com

Particulars	Terms
	Moody's: Ba1
Use of Proceeds	<p>The proceeds of the Issue will be utilized by the Issuers in accordance with the ECB Guidelines to redeem the U.S.\$500,000,000 6.25% senior secured notes issued by the Issuers on June 10, 2019</p> <p>ECB Guidelines above includes the Foreign Exchange Management (Borrowing and Lending) Regulations, 2018, and the circulars issued thereunder from time to time including the Master Direction on External Commercial Borrowings, Trade Credits and Structured Obligations dated March 26, 2019, and the applicable provisions of the Master Direction on Reporting under Foreign Exchange Management Act, 1999 dated January 1, 2016, each as amended from time to time.</p>
Listing	The Notes will be listed on the India International Exchange IFSC Limited (India INX)
Size of the Issue	US\$ 409,000,000 Notes issued pursuant to Rule 144A / Regulation S of the U.S. Securities Act, 1933, as amended.
Tenure of the instrument – date of allotment and date of maturity	<p>Settlement Date: March 12, 2024 ("<b>Settlement Date</b>")</p> <p>Maturity date: March 12, 2042</p>
Coupon offered, schedule of payment of coupon interest and principal	The Notes will bear interest from (and including) March 12, 2024 to (but excluding) March 12, 2042 at the rate of 6.7 per cent. per annum, payable semi-annually in arrear on December and March in each year.
Charge or security, if any, created over the assets	Security to be created post the Settlement Date, substantially over all of the Issuers' assets, contractual documents, and creating 100% pledge of shares of each of the Issuers.



Renewables

Further, we would also like to inform you that the Issuers have also executed, *inter alia*, the Subscription Agreement with the managers appointed with respect to the Issue.

You are requested to take the same on record and treat the same as compliance under Regulation 30 and other applicable regulations under the Listing Regulations.

Thanking You

Yours Faithfully,

**For Adani Green Energy Limited**

**Pragnesh Darji**

**Company Secretary**

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