

Ruchi

Corporate Office :

601, Part B-2, 6th Floor,

Metro Tower, Vijay Nagar,

A.B. Road, Indore - 452 010 (M.P.) India

Tel.: +91-731-4767009/109

E-mail : corporate@ruchisoya.com

RUCHI SOYA INDUSTRIES LIMITED

CIN : L15140MH1986PLC038536

RSIL/2022

Date: 08.04.2022

To:

BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai – 400 051
BSE Scrip Code: 500368

National Stock Exchange of India
Limited
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 001
NSE Symbol: RUCHI

Dear Sir/Ma'am,

Sub : Update regarding Further Public Offering ("FPO") and outcome of the Audit Committee and Board meeting of the Company held on April 08, 2022.

In relation to the captioned subject, we wish to inform you that upon completion of the FPO by the Company in terms of the SEBI ICDR Regulations, the Securities Contracts (Regulation) Rules, 1957, as amended and applicable circulars issued by SEBI for achieving minimum public shareholding, the public shareholding of the Company stands at 19.18 %. Copy of the shareholding pattern as on date is attached as **Annexure 1**.

Additionally, we wish to inform you that at the Audit Committee and the Board of Directors of the Company ("**Board**") at their respective meetings, both held today i.e. April 08, 2022, took note that the Company upon completion of the final listing of equity shares issued pursuant to FPO shall commence utilizing the Net Issue Proceeds towards the Objects of the Issue as disclosed in the Prospectus filed with the RoC, SEBI and the Stock Exchanges ("**Prospectus**").

During such meetings, the Audit Committee and the Board were also informed about utilization of Issue Proceeds towards repayment/prepayment of the entire borrowings availed from consortium of lenders and, Part repayment/prepayment of debt availed from Patanjali Ayurved Limited, in aggregate amounting to approximately Rs. 3,739 Crores by utilising the Net Proceeds. The Audit Committee and the Board were also respectively briefed regarding estimated timeline for availability of the balance portion of the Net Issue Proceeds for utilisation towards the Objects of the Issue upon completion of the procedure stipulated in the Cash Escrow Agreement and issuance of consequent transfer instructions from the Book Running Lead Managers.



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Accordingly, the Audit Committee *inter-alia* considered and subsequently approved and recommended to the Board, the manner of utilisation for Net Issue Proceeds to be deployed towards General Corporate Purposes as disclosed in the Prospectus, including towards (1) strengthening manufacturing and R&D capabilities of the Company, (2) branding and promotional expenses, and (3) further improving the financial position of the Company by repayment/prepayment of certain debt facilities obtained from the consortium of lenders.

Basis the Audit Committee's recommendations in relation to the aforesaid, the Board considered and approved the final manner of utilising the Net Issue Proceeds towards General Corporate Purposes .

In accordance with applicable law, we will continue to periodically disclose the utilisation of the Net Issue Proceeds in the prescribed format to the Stock Exchanges for public dissemination and under a separate head in our balance sheet along with the relevant details, for all such amounts that have not been utilized until such time as the Net Proceeds remain unutilized.

We request you to take the above on record and the same be treated as compliance under applicable provisions of SEBI Listing Regulations.

Thanking you,

Yours Faithfully,

For **RUCHI SOYA INDUSTRIES LIMITED**



R. L. Gupta

COMPANY SECRETARY & COMPLIANCE OFFICER

Encl. : As above

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015POST ISSUE
05.04.2022

1. Name of Listed Entity: Ruchi Soya Industries Limited
2. Scrip Code/Name of Scrip/Class of Security: 500368/RUCHISOYA/ Equity Shares
3. Share Holding Pattern Filed under: Reg. 31(1)(a)
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares?		NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
c	Whether the Listed Entity has any shares against which depository receipts are issued?		NO
d	Whether the Listed Entity has any shares in locked-in?	YES	
e	Whether any shares held by promoters are pledge or otherwise encumbered?		NO
f	Whether company has equity shares with differential voting rights?		NO
g	Whether the listed entity has any significant beneficial owner?	YES	

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



Introductory sub-table (I)(a) -																		
Name of the Company: Ruchi Soya Industries Limited											POST ISSUE							
Scrip Code, Name of the scrip, class of security : EQUITY																		
As on : 05.04.2022																		
Table I - Summary Statement holding of specified securities																		
Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class: Equity Shares	Class: NIL	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)={IV}+{V}+{VI}	(VIII)	(IX)				(X)	(XI)={VII}+{X}	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	5	292576299	0	0	292576299	80.82	292576299	0	292576299	80.82	0	80.82	292576299	100.00	0	0.00	292576299
(B)	Public	492045	69418554	0	0	69418554	19.18	69418554	0	69418554	19.18	0	19.18	19843153	28.58	NA	NA	69303566
(C)	Non Promoter- Non Public	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total	492050	361994853	0	0	361994853	100.00	361994853	0	361994853	100.00	0	100.00	312419452	86.30	0	0.00	361879865



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders	Entity type i.e. promoter OR promoter group entity (except promoter)	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
									Class: Equity Shares	Class: NIL									Total
(I)		(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)	
(1) Indian																			
(a) Individuals/Hindu undivided Family			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b) Central Government/ State Government(s)			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c) Financial Institutions/ Banks			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d) Any Other (specify)			5	292576299	0	0	292576299	80.82	292576299	0	292576299	80.82	0	80.82	292576299	100.00	0	0.00	292576299
1 Promoter Bodies Corporate			3	252500000	0	0	252500000	69.75	252500000	0	252500000	69.75	0	69.75	252500000	100.00	0	0.00	252500000
Patanjali Ayurved Limited	Promoter Group	AAECP4424C		142500000	0	0	142500000	39.37	142500000	0	142500000	39.37	0	39.37	142500000	100.00	0	0.00	142500000
Yogakshem Sansthan	Promoter Group	AAACY8037C		60000000	0	0	60000000	16.57	60000000	0	60000000	16.57	0	16.57	60000000	100.00	0	0.00	60000000
Patanjali Parivahan Private Limited	Promoter Group	AAFCP1505P		50000000	0	0	50000000	13.81	50000000	0	50000000	13.81	0	13.81	50000000	100.00	0	0.00	50000000
2 Promoter Trust			2	40076299	0	0	40076299	11.07	40076299	0	40076299	11.07	0	11.07	40076299	100.00	0	0.00	40076299
Patanjali Gramudyog Nayas	Promoter Group	AABTP8857B		40000000	0	0	40000000	11.05	40000000	0	40000000	11.05	0	11.05	40000000	100.00	0	0.00	40000000
Ruchi Soya Industries Ltd Beneficiary Trust	Promoter Group	AABTR1389N		76299	0	0	76299	0.02	76299	0	76299	0.02	0	0.02	76299	100.00	0	0.00	76299
Sub-Total (A)(1)			5	292576299	0	0	292576299	80.82	292576299	0	292576299	80.82	0	80.82	292576299	100.00	0	0.00	292576299
(2) Foreign																			
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b) Government			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c) Institutions			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d) Foreign Portfolio Investor			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(f) Any Other (specify)			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Sub-Total (A)(2)			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)			5	292576299	0	0	292576299	80.82	292576299	0	292576299	80.82	0	80.82	292576299	100.00	0	0.00	292576299



Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
								Class: Equity Shares	Class: NIL									Total
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)		(XIII)	(XIV)		
(1) Institutions																		
(a) Mutual Funds/			8	6871335	0	0	6871335	1.90	6871335	0	6871335	1.90	0	1.90	4191789	61.00	NA	6871310
(b) Venture Capital Funds			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(c) Alternate Investment Funds			9	2837599	0	0	2837599	0.78	2837599	0	2837599	0.78	0	0.78	1922886	67.76	NA	2837599
(d) Foreign Venture Capital Investors			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(e) Foreign Portfolio Investors			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(f) Financial Institutions/ Banks			8	1049174	0	0	1049174	0.29	1049174	0	1049174	0.29	0	0.29	0	0.00	NA	1049097
(g) Insurance Companies			5	4084530	0	0	4084530	1.13	4084530	0	4084530	1.13	0	1.13	2384361	58.38	NA	4084530
(h) Provident Funds/ Pension Funds			1	1372010	0	0	1372010	0.38	1372010	0	1372010	0.38	0	0.38	769104	56.06	NA	1372010
(i) Any Other (specify)			19	8850065	0	0	8850065	2.44	8850065	0	8850065	2.44	0	2.44	7575352	85.60	NA	8850065
1 Foreign Institutional Investors			19	8850065	0	0	8850065	2.44	8850065	0	8850065	2.44	0	2.44	7575352	85.60	NA	8850065
Sub-Total (B)(1)			50	25064713	0	0	25064713	6.92	25064713	0	25064713	6.92	0	6.92	16843492	67.20	NA	25064611
(2) Central Government/ State Government(s)/ President of India																		
(a) Central Government/ State Government(s)/ President of India			2	11369	0	0	11369	0.00	11369	0	11369	0.00	0	0.00	0	0.00	NA	11369



	Sub-Total (B)(2)			2	11369	0	0	11369	0.00	11369	0	11369	0.00	0	0.00	0	0.00	NA	11369
(3)	Non-institutions																		
	Individuals																		
(a)	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.			475560	21067816	0	0	21067816	5.82	21067816	0	21067816	5.82	0	5.82	0	0.00	NA	21055719
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.			14	4416938	0	0	4416938	1.22	4416938	0	4416938	1.22	0	1.22	0	0.00	NA	4416938
(b)	NBFCs registered with RBI			7	13982458	0	0	13982458	3.86	13982458	0	13982458	3.86	0	3.86	2999661	21.45	NA	13982458
	Aauth Investment And Infrastructure Limited	AADC52471H			7298173	0	0	7298173	2.02	7298173	0	7298173	2.02	0	2.02	1269114	17.39	NA	7298173
(c)	Employee Trusts			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(d)	Overseas Depositories (holding DRs) (balancing figure)			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(e)	Any Other (specify)			16412	4875260	0	0	4875260	1.35	4875260	0	4875260	1.35	0	1.35	0	0.00	NA	4772471
1	Other Bodies Corporate			325	2179453	0	0	2179453	0.60	2179453	0	2179453	0.60	0	0.60	0	0.00	NA	2176820
2	Overseas Bodies Corporate			5	124949	0	0	124949	0.03	124949	0	124949	0.03	0	0.03	0	0.00	NA	40010
3	Clearing Members			144	97964	0	0	97964	0.03	97964	0	97964	0.03	0	0.03	0	0.00	NA	97964
4	HUF's			13859	1165214	0	0	1165214	0.32	1165214	0	1165214	0.32	0	0.32	0	0.00	NA	1165214
5	Non Resident Indian			1904	200422	0	0	200422	0.06	200422	0	200422	0.06	0	0.06	0	0.00	NA	185347
6	ESOP/ESOS/ESPS			166	8849	0	0	8849	0.00	8849	0	8849	0.00	0	0.00	0	0.00	NA	8707
7	Trust			9	1098409	0	0	1098409	0.30	1098409	0	1098409	0.30	0	0.30	0	0.00	NA	1098409
	Sub-Total (B)(3)			491993	44342472	0	0	44342472	12.25	44342472	0	44342472	12.25	0	12.25	2999661	6.76	NA	44227586
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)			492045	69418554	0	0	69418554	19.18	69418554	0	69418554	19.18	0	19.18	19843153	28.58	NA	69303566



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class: Equity Shares	Class: NIL	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)		(XIII)	(XIV)		
(1) Custodian/DR Holder		0				0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(a) Name of DR Holder (if available)																		
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(a)																		
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

Table V - Statement showing details of Significant Beneficial Owners (SBOs)

Sr. No	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)					Date of creation / acquisition of significant beneficial interest# (IV)
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:					
							Shares	Voting Rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	Shri Ram Bharat	AKIPB3789M	Indian	Patanjali Parivahan Private Limited	AAFCP1505P	Indian	13.81	13.81	13.81	Yes	No	18-12-2019
2	Shri Acharya Balkrishna	AKJPB0992K	Indian	Patanjali Ayurved Limited	AAECP4424C	Indian	39.37	39.37	39.37	Yes	No	18-12-2019
3	Shri Swami Ramdev Shri Acharya Balkrishna Shri Swami Mukta Nand	DHWPR7104E AKJPB0992K AELPNB448J	Indian	Yogakshem Sansthan	AAACY8037C	Indian	16.57	16.57	16.57	Yes	No	31-03-2021
4	Shri Acharya Balkrishna Shri Swami Ramdev Shri Ram Bharat Shri Yash Dev Shastri Shri Ja! Deep Arya Smt. Suman Devi Shri Rakesh Mittal	AKJPB0992K DHWPR7104E AKIPB3789M AVKPS2213A ACMPA9717A CGNPD8879H AIEPM3907E	Indian	Patanjali Gramudyog Nayas	AA8TP8857B	Indian	11.05	11.05	11.05	Yes	No	18-12-2019

