



Ushdev International Ltd.

14th October 2020

To,
BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalai Street,
Mumbai — 400001

BSE- 511736

Dear Sir/ Madam,

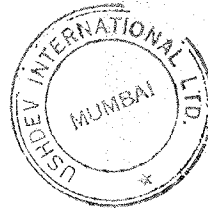
Ref: Ushdev International Limited

Sub: Certificate as per Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a Certificate dated 14th October, 2020 issued by M/s. SCP & Co., Practicing Company Secretary. Kindly take the above on your records and oblige. Kindly take the above on your records and oblige.

Yours faithfully,
For **Ushdev International Limited**

Sayli Munj
Company Secretary and Compliance Officer



Encl: As Above

(Ushdev International Limited is under Corporate Insolvency Resolution Process as per the provisions of IBC, 2016. Its affairs, business and assets are being managed by Resolution Professional, Mr. Subodh Kumar Agrawal, appointed as Interim Resolution Professional by NCL T, Mumbai bench by order dated May 14, 2018 and was consequently confirmed as Resolution Professional by the Committee of Creditors.)

CIN: L40102MH1994PLC078468

Registered Office: New Harileela House, 6th Floor, Mint Road, Fort, Mumbai - 400001

Corporate Office: Apeejay House, 6th Floor, 130 Mumbai Samachar Marg, Fort, Mumbai - 400023

Phone: +91-22-61948888 Fax: +91-22-22821098

E-mail: info@ushdev.com Website: www.ushdev.com

SCP & CO.

Company Secretaries

**CERTIFICATE UNDER REGULATION 40(9) OF SECURITIES EXCHANGE BOARD OF INDIA
(LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

FOR THE HALF YEAR ENDED SEPTEMBER 30, 2020

I have examined all Share Transfer forms, Memorandum of Transfers, Registers, files and other documents relating to **M/s. Ushdev International Limited (Company)**, having its registered office at New Harileela House 6th Floor, Mint Road Mumbai 400001, maintained by the Registrar and Share Transfer Agent (RTA), **M/s. Sharex Dynamic (India) Private Limited**, having its office at C-101, 247 Park, L.B.S. Marg, Vikhroli West Mumbai 400083., pertaining to the transfer of equity shares for the period from April 1, 2020 to September 30, 2020 for the purpose of issuing a Certificate as per Regulation 40(9) of Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements) Regulation, 2015 and based on the information provided by the Company, we hereby certify that during half year ended on September 30, 2020:

A. The Company had not received a request relating to Transfer/ Transmission/ Split/ /Consolidation/Subdivision/Duplicate, Share Certificate during the period from April 1, 2020 to September 30, 2020.

and

B. There was no transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies or splitting of share certificates, during the period from April 1, 2020 to September 30, 2020.

**For SCP & CO.
Company Secretaries**

Swapnil
Chandrakant Pande

Digitally signed by Swapnil
Chandrakant Pande
Date: 2020.10.14 14:18:04
+05'30'

Swapnil C Pande
M.No A44893, C.P.No 21962

Place: Mumbai
Date: October 14, 2020
UDIN: A044893B000944981