

13.10.2023

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| To, The General Manager Listing Compliances BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001 Scrip Code: 533644 | To The General Manager Listing Compliances National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai-400051 Symbol: UJAAS |
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Subject: Approval of Resolution Plan by the Hon'ble National Company Law Tribunal ('NCLT'), Indore Bench in respect of M/s. Ujaas Energy Limited ('the Company/Corporate Debtor').

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI (LODR) Regulations, 2015') read with Circular No. NSF/CMI/2021/2~ and 20210709-9 dated July 09, 2021 issued by National Stock Exchange of India Limited ('NSE') and Bombay Stock Exchange Limited (BSE) respectively.

Dear Sir/Ma'am,

This is in continuation to our earlier disclosures, whereby it was informed that the matter of Resolution Plan ("Plan") submitted by SVA Family Welfare Trust & M&B Switchgears ("Resolution Applicant") in respect of Ujaas Energy Limited ("Corporate Debtor") was submitted by the Resolution Professional before NCLT, Indore Bench under the provisions of Insolvency and Bankruptcy Code, 2016("IBC").

In this respect and Pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (LODR) Regulations, 2015 read with Circular No. NSE/CML/2021/27 and 20210709-9 dated July 09, 2021 issued by NSE and BSE respectively, we wish to inform that the Hon'ble NCLT, Indore Bench by an Order orally pronounced on **13.10.2023** has approved the Resolution Plan in respect of the Company under Section 31 of the Insolvency and Bankruptcy Code, 2016, as amended, ("IBC") the resolution proposal provides for the reduction/restructuring of share capital and other proposals as provided in the Resolution Plan.

The written Order of the Hon'ble NCLT is awaited, we will submit the copy of order and summary of the resolution plan after the receipt of copy of order.

The above information may be treated as disclosure under Regulation 30 read with Part A of Schedule III of the of the SEBI (LODR) Regulations, 2015 and guidance note issued by exchange.

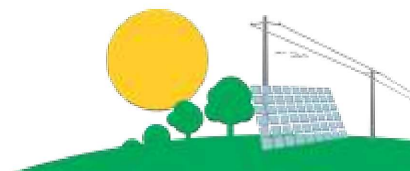
You are requested to take the aforesaid information on record and oblige.

**Thanking you,
For Ujaas Energy Limited**

**Sarvesh
Diwan**

Digitally signed by Sarvesh Diwan
DN: cn=Sarvesh Diwan, o=Ujaas Energy Limited,
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cn=Sarvesh Diwan
Date: 2023.10.13 16:01:41 +05'30'

**Sarvesh Diwan
Company Secretary
and Compliance Officer**



UJAAS ENERGY LIMITED

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