



Dated: 30<sup>th</sup> June, 2020

To

Manager Listing Department <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code : 533344	Manager Listing Department <b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 51 Scrip Code : PFS
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**Subject: Fund raising by issuance of Debt Securities by Large Entities reg. – Initial Disclosure**

**Ref: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018**

In reference to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, please find attached the Annual Disclosure for PTC India Financial Services Ltd.

We request you to take the documents on record.

Thanking You,

**For PTC India Financial Services Limited**

Sd/-

**Vishal Goyal**  
**(Company Secretary)**  
**M. No. 19124**  
**Mobile No.: 09654309001**

Enclosed : as above

**PTC India Financial Services Ltd. (CIN: L65999DL2006PLC153373)**

(A subsidiary of PTC India Limited)

**Registered Office:** 7th Floor, Telephone Exchange Building, 8 Bhikaji Cama Place, New Delhi - 110 066, India

Board: +91 11 26737300 / 26737400 Fax: 26737373 / 26737374, Website: www.ptcfinancial.com, E-mail: info@ptcfinancial.com

**Annexure B1**

**Annual Disclosure to be made by an entity identified as a LC**

1. Name of the Company: PTC India Financial Services Limited
2. CIN: L65999DL20006PLC153373
3. Report filed for FY: 2019-20
4. Details of the borrowings (all figures in Rs crore):

S.No	Particulars	Details
i.	Incremental borrowing done in FY 2019-20 <b>(a)</b>	915.00
ii.	Mandatory borrowing to be done through issuance of debt securities <b>(b) = (25% of a)</b>	228.75
iii.	Actual borrowings done through debt securities in FY 2019-20	Nil
iv.	Shortfall in the mandatory borrowing through debt securities, if any <b>(d) = (b) - (c)</b> <b>{If the calculated value is zero or negative, write "Nil"}</b>	228.75
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	PFS has been rated at A+ by CRISIL , ICRA and CARE whereas its specified bonds has been rated as AA as on 31.03.2020 by Brickwork (which were rated as AA- on 2 <sup>nd</sup> April 2020). The second rating of these bonds was A+ only and hence the market perceived the rating of company and its bonds as A+ only. Moreover these bonds are around 2.0% only of the company total borrowings. Considering above, PFS did not get opportunity for raising fund through debt securities inspite of making lot of efforts. .

sd/-

Name of the Company Secretary : Vishal Goyal  
Designation : Company Secretary  
Contact Details 011- 26737402

sd/-

Name of the Chief Financial Officer: Sanjay Rustagi  
Designation : CFO  
Contact Details : 011-26737456

Date – 30<sup>th</sup> June, 2020

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