

Date- 08/12/2023

Corporate Relations Department
BSE Limited,
1st Floor, New Trading Wing,
Rotunda Building, P J Towers,
Dalal Street, Fort,
Mumbai 400 001.

The Market Operations Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051.

Ref: Peninsula Land Limited (“Company”)

(Scrip Code: BSE: 503031, Scrip Symbol NSE: PENINLAND)

Sub: Erratum to Annexure A to the Explanatory Statement attached to the Notice to Shareholders sent on 4th December 2023 for convening Extra Ordinary General Meeting (EOGM)

Dear Sir/Madam,

Further to our communication dated December 4, 2023 in relation to the Notice of the Extra-Ordinary General Meeting of the Company scheduled to be held on Tuesday, December 26, 2023, at 3.00 PM. IST (“EOGM”) through Video Conferencing / Other Audio-Visual Means (“EOGM Notice”), we hereby submit as under:

- a) There was an inadvertent error in Annexure A to the Explanatory Statement attached to the said Notice in terms of the number and percentage of public shareholding set out therein. This factual correction in the shareholding pattern does not materially affect the business/ matters proposed to be considered at the EOGM.
- b) A copy of the said revised **Annexure A** has also been circulated to the members of the Company through electronic mode by way of an erratum intimation sent on 8th December 2023 and is also available on website of the Company.

Kindly take note of the foregoing.

For Peninsula Land Limited

Mukesh Gupta
Company Secretary
Membership No. FCS 6959
Enclosed a/a

PENINSULA LAND LIMITED
1401, 14th Floor, Tower-B,
Peninsula Business Park,
Senapati Bapat Marg, Lower Parel,
Mumbai - 400 013, India.

Phone : +91 22 6622 9300
Fax : +91 22 6622 9302
Email : info@peninsula.co.in
URL : www.peninsula.co.in
CIN : L17120MH1871PLC000005

Corrected Annexure – A to be referred to in lieu of the Annexure-A attached to the explanatory statement to notice of EOGM sent on 4th December 2023

Annexure A

Shareholding pattern before and after the proposed preferential issue of Equity Shares and 0% unsecured Compulsorily Convertible Debentures (CCDs):

| Sr.No. | Category of Shareholders | Pre-Preferential Issue | | Preferential Issue | | Post Preferential issue of equity shares and conversion of CCDs* | |
|--------|--|------------------------|-------|------------------------------|---------------------|--|-------|
| | | No. of Equity Shares | % | Equity Shares to be allotted | CCDs to be allotted | No. of Equity Shares | % |
| | | | | | | | |
| A1 | <u>Promoter and Promoter Group</u> | | | | | | |
| | Indian | | | | | | |
| | <u>Individuals/Hindu undivided Family</u> | | | | | | |
| | Urvi Piramal | 30,92,015 | 1.05 | - | - | 30,92,015 | 0.98 |
| | Jaydev Mukund Mody | 4,18,00,000 | 14.23 | - | - | 4,18,00,000 | 13.21 |
| | Rajeev Ashok Piramal | 9,21,365 | 0.31 | - | - | 9,21,365 | 0.29 |
| | Nandan Ashok Piramal | 9,21,365 | 0.31 | - | - | 9,21,365 | 0.29 |
| | Harshvardhan Ashok Piramal | 9,21,365 | 0.31 | - | - | 9,21,365 | 0.29 |
| | Kalpana Singhania | 30,000 | 0.01 | - | - | 30,000 | 0.01 |
| | | | | | | | |
| B | <u>Financial Institutions/Banks</u> | - | - | - | - | - | - |
| C | <u>Any Other (specify)</u> | | | | | | |
| | Anjali Mody Family Private Limited | 13,24,000 | 0.45 | - | - | 13,24,000 | 0.42 |
| | Aditi Mody Family Private Limited | 13,24,000 | 0.45 | - | - | 13,24,000 | 0.42 |

| | | | | | | | |
|----------|---|---------------------|--------------|--------------------|------------------|---------------------|--------------|
| | Aarti Pandit Family Private Limited | 13,13,092 | 0.45 | - | - | 13,13,092 | 0.41 |
| | Powerjet Carriers And Transporters Pvt Ltd | 66,414 | 0.02 | - | - | 66,414 | 0.02 |
| | Ashok Piramal Group Real Estate Trust through its Trustee Ms. Urvi A. Piramal | 12,03,10,717 | 40.96 | - | - | 12,03,10,717 | 38.02 |
| | Miranda Tools Private Limited | 1,45,00,000 | 4.94 | - | - | 1,45,00,000 | 4.58 |
| | Delta Corp Limited | 48,000 | 0.02 | 1,50,00,000 | 77,27,000 | 2,27,75,000 | 7.20 |
| | Sub-Total (A)(1) | 18,65,72,333 | 63.52 | 1,50,00,000 | 77,27,000 | 20,92,99,333 | 66.14 |
| 2 | Foreign | | | | | | |
| A | Individuals (Non-Resident Individuals/ Foreign Individuals) | -- | -- | - | - | - | - |
| B | Government | -- | -- | - | - | - | - |
| C | Institutions | -- | -- | - | - | - | - |
| D | Foreign Portfolio Investor | -- | -- | - | - | - | - |
| E | Any Other (specify) | -- | -- | - | - | - | - |
| | Sub-Total (A)(2) | -- | -- | -- | -- | -- | -- |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 18,65,72,333 | 63.52 | 1,50,00,000 | 77,27,000 | 20,92,99,333 | 66.14 |
| | Public Shareholder | | | | | | |
| 1 | <u>Institutions</u> | | | | | | |
| A | Mutual Funds | 4,795 | 0.00 | - | - | 4,795 | 0.00 |
| B | Venture Capital Funds | - | - | - | - | - | - |
| C | Alternate Investment | - | - | - | - | - | - |

| | | | | | | | |
|----------|---|------------------|-------------|---|---|------------------|-------------|
| | Funds | | | | | | |
| D | Foreign Venture Capital Investors | - | - | - | - | - | - |
| E | Foreign Portfolio Investors | 33,406 | 0.01 | - | - | 33,406 | 0.01 |
| F | Financial Institutions/ Banks | 7,13,844 | 0.24 | - | - | 7,13,844 | 0.23 |
| G | Insurance Companies | 20,38,860 | 0.69 | - | - | 20,38,860 | 0.64 |
| H | Provident Funds/ Pension Funds | - | - | - | - | - | - |
| I | Any Other (specify) | | | | | | |
| | Sub-Total (B)(1) | 27,90,905 | 0.94 | - | - | 27,90,905 | 0.93 |
| 2 | Central Government/ State Government(s)/ President of India | 500 | 0.00 | - | - | 500 | 0.00 |
| | Sub-Total (B)(2) | 27,91,405 | 0.94 | - | - | 27,91,405 | 0.88 |
| 3 | <u>Non-institutions:</u> | | | | | | |
| A | Individuals | 8,36,78,911 | 28.49 | - | - | 8,36,30,911 | 26.44 |
| B | NBFCs registered with RBI | - | - | - | - | - | - |
| C | Employee Trusts | - | - | - | - | - | - |
| D | Overseas Depositories (holding DRs) (balancing figure) | - | - | - | - | - | - |
| E | <u>Any Other (specify)</u> | | | | | | |
| | Investor Education and Protection Fund | 27,58,251 | 0.94 | - | - | 27,58,251 | 0.87 |
| | Hindu Undivided Family | 51,79,274 | 1.76 | - | - | 51,79,274 | 1.64 |
| | Trusts | 1,02,400 | 0.03 | - | - | 1,22,400 | 0.03 |

| | | | | | | |
|---|---------------------|---------------|--------------------|------------------|---------------------|---------------|
| Non Resident Indians | 15,48,400 | 0.53 | - | - | 15,48,400 | 0.49 |
| Foreign Companies | 50 | 0.00 | - | - | 50 | 0.00 |
| LLP | 4,29,011 | 0.15 | - | - | 4,29,011 | 0.14 |
| Clearing Member | 15,33,592 | 0.52 | - | - | 15,33,592 | 0.48 |
| Bodies Corporate Unclaimed or Suspense or Escrow Account | 91,07,593 | 3.10 | - | - | 91,07,593 | 2.88 |
| Sub-Total (B)(3) Total Public Shareholding (B)=(B)(1)+(B)(2)+ (B)(3) | 10,71,28,887 | 36.48 | - | - | 10,71,28,887 | 33.86 |
| Total shareholding (A+B) | 29,37,01,220 | 100.00 | 1,50,00,000 | 77,27,000 | 31,64,28,220 | 100.00 |

(*) Assuming full conversion of Debentures into Equity shares issued through this Notice.

Notes:

- 1. The Company proposes to issue 1,50,00,000 (One Crore Fifty Lakh) equity shares and 77,27,000 (Seventy Seven Lakh Twenty Seven Thousand) CCDs through preferential issue;*
- 2. The Company proposes to issue 77,27,000 (Seventy Seven Lakh Twenty Seven Thousand) CCDs convertible into 77,27,000 (Seventy Seven Lakh Twenty Seven Thousand) equity shares and the same will be converted on April 16, 2025;*
- 3. The post issue shareholding percentage of the proposed Investor as stated above, is computed without considering any other issue of shares in the interim period;*
- 4. Company had issued and allotted 1,53,00,000 warrants on 22nd March 2023 in respect of which the conversion right has not yet been exercised by the holder thereof.*