

Motilal Oswal Financial Services Limited CIN: L67190MH2005PLC153397 Regd. Off.: Motilal Oswal Tower, Rahimtullah Sayani Road, Opp. Parel ST Depot, Prabhadevi, Mumbai – 400025 Board: +91 22 7193 4200 / 4263 Fax: +91 22 5036 2365

April 23, 2020

BSE Limited P. J. Towers,

P. J. Towers, Dalal Street, Fort, Mumbai - 400001 Security Code: 532892 National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051 Symbol: MOTILALOFS

<u>Ref: Buy-back of Equity Shares of Motilal Oswal Financial Services Limited ("Company") from</u> the Open Market through Stock Exchange route ("Buy-back")

Sub: Daily Reporting of Buy-back of Equity Shares

Dear Sir/Madam,

Pursuant to Regulation 18 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (as amended) ("**Buy-back Regulations**"), please find below details with respect to Equity shares bought back by the Company on April 23, 2020:

Name of the Broker	Number of Equity Shares bought back on April 23, 2020		Total number of Equity	Average Price of Acquisition
	BSE	NSE	Shares bought back on April 23, 2020	(INR) (Price)*
Centrum Broking Limited	0	0	0	0
Total (A)	0	0	0	0
Cumulative Equity	33,626			
Less: Quantity Clo	-			
Quantity Closed C	-			
Total Quantity clos	-			
Total Equity Shares bought-back as on April 23, 2020 (A)+(B)-(E)				33,626

**Excludes Transaction Costs (as defined in Public Announcement dated March 23, 2020)*

Motilal Oswal Securities Limited (MOSL) has been amalgamated with Motilal Oswal Financial Services Limited (MOFSL) w.e.f. August 21, 2018 pursuant to the order dated July 30, 2018 issued by Hon'ble National Company Law Tribunal, Mumbai Bench • MOFSL Registration Nos.: INZ000158836 (BSE/NSE/MCX/NCDEX); CDSL and NSDL: IN-DP-16-2015; Research Analyst: INH000000412. AMFI: ARN -146822; Investment Adviser: INA000007100; Insurance Corporate Agent: CA0579; PMS: INP000006712 Email: shareholders@motilaloswal.com



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Further, please find below additional details with respect to the Buy-back:-

Sr. No.	Particulars			
1	Total amount earmarked for Buy-back#	INR 150,00,00,000		
2	Total amount utilised on Buy-back on April 23, 2020	INR 0		
3	Cumulative amount utilised for Buy-back till date#	INR 1,62,91,850.67		
4	Maximum number of shares that can be bought-back under present Buy-back ^{\$}	23,07,692		

*Excludes Transaction Costs (as defined in Public Announcement dated March 23, 2020)

^{\$}This indicative maximum number of Equity Shares to be bought back has been arrived at considering the Maximum Buy-back Size and the Maximum Buy-back Price and is in accordance with the provisions of the Companies Act, 2013 and Buy-back Regulations. However, if the Equity Shares are bought back at a price below the Maximum Buy-back Price, the actual number of Equity Shares bought back could exceed the indicative Maximum Buy-back Shares (assuming full deployment of Maximum Buy-back Size) but will always be subject to Maximum Buy-back Size. i.e. INR 150,00,00,000/-

Further, as per the Buy-back Regulations, the daily report would also be made available on the website of the Company at <u>www.motilaloswalgroup.com</u>.

Kindly take the same on record.

Thanking you, Yours faithfully, **For Motilal Oswal Financial Services Limited**

Kailash Purohit Company Secretary & Compliance Officer

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