



Ref: SSFL/Stock Exchange/2023-24/094

Date: October 06, 2023

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") - Allotment of Non-Convertible Debentures on private placement basis.

Ref: Company letter No. SSFL/Stock Exchange/2023-24/093 dated October 03, 2023

In furtherance to our above referred letter and pursuant to Regulation 30 of the Listing Regulations, we hereby inform that the Management Committee of the Board of Directors of the Company vide its resolution dated October 06, 2023, Friday, approved and allotted (i) 7,500 (Seven thousand and five hundred) Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures having face value of Rs.1,00,000/- (Rupees one lakh only) each at par including a green shoe option of up-to 3,500 (Three thousand and five hundred) Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures, aggregating up-to Rs.75,00,00,000/- (Rupees seventy five cores only) ("**Series A Debentures**") and (ii) 5,000 (Five thousand) Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures having face value of Rs.1,00,000/- (Rupees one lakh only) each at par including a green shoe option of up-to 1,500 (One thousand and five hundred) Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures, aggregating up-to Rs.50,00,00,000/- (Rupees fifty cores only) ("**Series B Debentures**") on private placement basis issued through Disclosure Document dated October 05, 2023.

Kindly take the same on record.

Thanking You.

Yours Sincerely,
For **Spandana Sphoorty Financial Limited**

Ramesh Periasamy
Company Secretary and Chief Compliance Officer

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

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