

Ref: SEL/2020-21/56

December 15, 2020

To,
The Dy. Gen Manager
Corporate Relationship Dept.
BSE Limited
PJ Tower, Dalal Street,
Mumbai- 400 001

Equity Scrip Code:532710

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
Fax : 022-26598237-38

Equity Scrip Name: SADBHAV

Sub: Newspaper Advertisement regarding Notice of National Company Law Tribunal ("NCLT") convened Meetings of Sadbhav Engineering Ltd.

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in pursuance to Section 230 of the Companies Act, 2013 read with Rule 7 of the Companies (Compromise, Arrangements and Amalgamations) Rules, 2016 other applicable provisions if any, please find enclosed copy of the Newspaper Advertisement published in Financial Express (English and in Regional language i.e. Gujarati) in Ahmedabad Edition on 15th December, 2020 in compliance with the National Company Law Tribunal (NCLT) order dated 01.12.2020 informing the Shareholders, Secured Creditors and Unsecured Creditors, (hereinafter referred to as "Stakeholders") convening the meetings on Friday, 29th January, 2021 of Shareholders at 11.00 a.m., Secured Creditors at 12.00 noon and Unsecured Creditors at 01.00 p.m. through Video Conferencing or Other Audio Visual Means ("VC/OAVM").


The above meetings are convened in pursuance to the various circulars issued by the Ministry of Corporate Affairs ("MCA") for holding the meetings through VC/OAVM for the purpose of considering and if thought fit approving with or without modifications the Scheme of Amalgamation of Sadbhav Infrastructure Project Limited (Transferor Company) with Sadbhav Engineering Limited (Transferee Company) and their respective shareholders and creditors.

Also Company has requested to those Stakeholders who had not updated their email ids to register their e-mail ids for receiving the Notice of the said NCLT Meeting through E-mail.

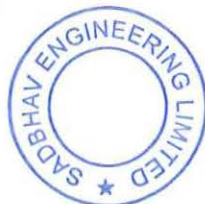
This is for your information and records.

Thanking you,
Yours truly,

For Sadbhav Engineering Ltd.


Tushar Shah
Company Secretary
Mem.No. F7216

Encl: As Above



Sadbhav Engineering Limited

Regd Office : "Sadbhav House", Opp. Law Garden Police Chowki, Ellisbridge, Ahmedabad- 380006.

T : +91 79 26463384 F : +91 79 26400210 E : info@sadbhav.co.in Web : www.sadbhav.co.in CIN : L45400GJ1988PLC011322

AXIS BANK Collection, 1st Floor, Ballekshwar Avenue, S G Highway, Opp Rajpath Club, Bodakdev, Ahmedabad, Gujarat - 380 054.

APPENDIX -IV [Rule 8(1)] POSSESSION NOTICE

Whereas, the undersigned being the Authorized Officer of the **AXIS BANK LTD.**, under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under Section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002, issued a demand notice dated 22-10-2018, calling upon the Borrower/Co-Borrower/Mortgagor/Guarantor, (1) **JITENDRAGIRI PRADIPGIRI GAUSWAMI (2) MRS JYOTIBEN PRADIPGIRI GAUSWAMI (3) PRADIPGIRI BAVGIRI GAUSWAMI** to repay the amount mentioned in the notice being **Rs. 620020/- as on 19-10-2018.** (this amount includes interest applied till 19-10-2018. only) together with further interest thereon at the contractual rate of interest till the date of payment, as mentioned in the said notice together with further interest at the contractual rate on the aforesaid amount and incidental expenses, costs, charges etc. incurred / to be incurred, within 60 days from the date of the said notice.

Borrower/Co-Borrower/Mortgagor/Guarantor, (1) **JITENDRAGIRI PRADIPGIRI GAUSWAMI (2) MRS JYOTIBEN PRADIPGIRI GAUSWAMI (3) PRADIPGIRI BAVGIRI GAUSWAMI** having failed to repay the Bank's dues as mentioned in the notice issued to him under sec 13(2) of Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002, notice is hereby given to the Borrower and other mentioned herein above in particular and the public, in general, that the undersigned has taken **Physical Possession** of the property described herein below in exercise of powers conferred on him under Section-13(4) of the said act read with rule 8 of the said rules & (As per Order of District Magistrate Dated-26-07-2019) under section 14 of the said act 11-12-2020.

Borrower/Co-Borrower/Mortgagor/Guarantor mentioned hereinabove in particular and the public, in general, are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the **AXIS BANK LTD** for an amount being **Rs.620020/- as on 19-10-2018.** (this amount includes interest applied till 19-10-2018. only) together with further interest thereon at the contractual rate of interest till the date of payment, as mentioned in the said notice together with further interest at the contractual rate on the aforesaid amount and incidental expenses, costs, charges etc. incurred / to be incurred.

The Borrower's attention is invited to the provisions of sub Section (8) of section 13 of the SARFAESI act, 2002 in respect of time available, to redeem the secured assets.

SCHEDULE OF IMMOVABLE PROPERTY

ALL THE PIECE AND PARCEL OF FLAT NO.G-501, BUILDING NO - G, ON FIFTH FLOOR, OF "BHAKTIDHARA RESIDENCY" OF N.A LAND HAVING SUPER BUILTUP AREA OF 50.65 SQ.MTRS. AND BUILTUP AREA OF 34.04 SQ.MTRS. AND UNDIVIDED COMMON LAND 20.56 SQ. MTRS. OF SURVEY NO.56, 57, 59, PAKI BLOCK NO.130, OF MOUJE VILLAGE SAYAN, SUB RAGISTRATION DISTRICT OF OLPAD & DISTRICT OF SURAT, THE SAID PROPERTY IS BOUNDED AS FOLLOWS: SURROUNDING :- NORTH:- FLAT NO.G-502, SOUTH:- ROAD, EAST:- FLAT NO.G-504, WEST:- BUILDING-F

Please further note that as mentioned in sub-section 13 of Sec. 13 of the aforesaid Act, you shall not transfer by way of sale, lease or otherwise any of the assets stated under security referred to in this Notice without prior written consent of our Bank and contact to Mr. Sanjay Mithaiwala, M-9925233609.

Date : 15-12-2020, Place : Surat Authorized Officer, Axis Bank Ltd.

PUBLIC NOTICE

That Harmony Yarns Private Limited is the owner of [1] Plot No. 1/4 Paiki Northern Side Sub-Plot No. 1/4-1 Situated on land bearing Block No. 82, Situated at Moje Village: Motaborsara, Taluka: Mangrol, District: Surat, [2] Plot No. 1/3 Situated on land bearing Block No. 82, Situated at Moje Village: Motaborsara, Taluka: Mangrol, District: Surat, [3] Plot No. 1/4 Paiki Southern Side Sub-Plot No. 1/4-2 Situated on land bearing Block No. 82, Situated at Moje Village: Motaborsara, Taluka: Mangrol, District: Surat, [4] Plot No. 1/5 Situated on land bearing Block No. 82, Situated at Moje Village: Motaborsara, Taluka: Mangrol, District: Surat, [5] Plot No. 2/2 Situated on land bearing Block No. 82, Situated at Moje Village: Motaborsara, Taluka: Mangrol, District: Surat, [6] Sub-Plot No. 1/1/A Situated on land bearing Block No. 82, Situated at Moje Village: Motaborsara, Taluka: Mangrol, District: Surat, [7] Sub-Plot No. 1/1/C-1 Situated on land bearing Block No. 82, Situated at Moje Village: Motaborsara, Taluka: Mangrol, District: Surat, [8] Sub-Plot No. 1/1/B-2 Situated on land bearing Block No. 82, Situated at Moje Village: Motaborsara, Taluka: Mangrol, District: Surat, [9] Sub-Plot No. 1/1/B-1 Situated on land bearing Block No. 82, Situated at Moje Village: Motaborsara, Taluka: Mangrol, District: Surat. The Present owner is admits that: [1] The Parent Original Sale Deed executed in favour of Raxaben Nareshkumar Gandhi which was registered at Serial No.: 1709, dated 12/10/1988. [2] The Parent Original Sale Deed executed in favour of Dikins Traders a Partnership Firm which was registered at Serial No.: 3159, dated 10/08/1990. [3] The Parent Original Sale Deed along with Registration Receipt executed in favour of Dikins Synthetics Private Limited which was registered at Serial No.:92, dated 06/01/1992. [4] The Parent Original Sale Deed along with Registration Receipt executed in favour of Chandulal Chuni Patel which was registered at Serial No.:2810, dated 02/09/1987. [5] The Parent Original Sale Deed along with Registration Receipt executed in favour of Dikins Traders a Partnership Firm which was registered at Serial No.:1708, dated 12/10/1988. [6] The Parent Original Sale Deed along with Registration Receipt executed in favour of Dikins Enterprise a Partnership Firm which was registered at Serial No.:3158, dated 10/08/1990. [7] The Parent Original Sale Deed along with Registration Receipt executed in favour of Madhura Polyfilms Private Limited which was registered at Serial No.:848, dated 21/03/1992. [8] The Parent Original Sale Deed along with Registration Receipt executed in favour of Glorious Yarn Private Limited which was registered at Serial No.:104, dated 22/01/1998. [9] The Parent Original Sale Deed along with Registration Receipt executed in favour of Jashvanti Becharas Mevavala which was registered at Serial No.:2809, dated 02/09/1987. [10] The Parent Original Sale Deed executed in favour of Madhuben Dineshchandra Vankawala which was registered at Serial No.: 1712, dated 12/10/1988. [11] The Parent Original Sale Deed executed in favour of Madhura Polyfilms Private Limited which was registered at Serial No.: 849, dated 21/03/1992. [12] The Parent Original Sale Deed along with Registration Receipt executed in favour of Glorious Yarn Private Limited which was registered at Serial No.:105, dated 22/01/1998. [13] The Parent Original Sale Deed along with Registration Receipt executed in favour of Arvindhai Champakbhai Gandhi and Bharatkumar Kantilal Bhula which was registered at Serial No.:2808, dated 02/09/1987. [14] The Parent Original Sale Deed along with Registration Receipt executed in favour of M/s. Gandhi Loan Executors a Partnership Firm which was registered at Serial No.:1711, dated 12/10/1988. [15] The Parent Original Sale Deed along with Registration Receipt executed in favour of M/s. Gandhi Loan Executors a Partnership Firm which was registered at Serial No.:33/1, dated 02/01/1992. [16] The Parent Original Sale Deed along with Registration Receipt executed in favour of M/s. Gandhi Loan Executors a Partnership Firm which was registered at Serial No.:2660, dated 28/06/1990.

The said Original above mentioned documents were misplaced and are not traceable, and it were never ever they have used as security for any financial Assistance by them or anyone else any person etc and the present owner also admits that they are holding physical possession of the said properties. If anyone having any right of ownership or claim of whatsoever nature in respect of the said original documents are hereby informed to raise any of such rights or claim, within a period of "Seven" days from the date of this notice personally before me along with documentary proofs, after that no rights or claim shall be entertained.

SIDDHARTH A. PATOLAWALA - Advocate
9/1591-92, Nani Hing Pole, Old Saibaba Temple Street, Chauta Bazar, Surat - 395 003. Mob. No.: 63553 99412 & 98254 46463.

PUBLIC NOTICE

That Pankaj Enka Private Limited is the owner of [1] Plot No. 7 Paiki Eastern Side land Situated at land bearing Block No. 240, of Moje Village: Karanj, Taluka: Mandvi, District: Surat, [2] Plot No. 7 Paiki Western Side land, Situated at land bearing Block No. 240, of Moje Village: Karanj, Taluka: Mandvi, District: Surat, [3] Plot No. 1 Paiki Sub-Plot No. 1/A Situated at land bearing Revenue Survey No. 128/2, Block No. 203 of Moje Village: Karanj, Taluka: Mandvi, District: Surat, [4] Plot No. 1 Paiki Sub-Plot No. 1/B Situated at land bearing Revenue Survey No. 128/2, Block No. 203 of Moje Village: Karanj, Taluka: Mandvi, District: Surat & [5] Plot No. 2 Situated at land bearing Revenue Survey No. 128/2, Block No. 203 of Moje Village: Karanj, Taluka: Mandvi, District: Surat & Ashok Satyanarayan Kejarwal is the owner of [1] Office No. 705 on the Seventh Floor of "J. K. Tower", Constructed on City Survey Nondh No. 2/B of Ward Khatodara, Final Plot No. 233 Part of T. P. Scheme No. 06, Situated at Moje Village: Khatodara, Sub-District & District: Surat. That the Present owners have admits that: [1] The Parent Original Sale Deed along with Registration Receipt executed in favour of Lohiya Polyester Limited which was registered at Serial No.:107, dated 23/02/1994. [2] The Parent Original Sale Certificate along with Registration Receipt executed in favour of Jagdish Silk Mills Private Limited which was registered at Serial No.:524, dated 29/10/2002. [3] The Parent Original Sale Deed along with Registration Receipt executed in favour of Rama Tradelink Private Limited which was registered at Serial No.:105, dated 13/02/2003 [its Old registration serial No.:545 dated 13/11/2002]. [4] The Parent Original Sale Deed along with Registration Receipt executed in favour of Harmony Printers Limited which was registered at Serial No.:106, dated 13/02/2003 [its Old registration serial No.:546 dated 13/11/2002]. [5] The Original Sale Deed along with Registration Receipt executed in favour of Ashok Satyanarayan Kejarwal which was registered at Serial No.:1988, dated 23/02/2004 [its Old registration serial No.:7682 dated 07/10/2003]. [6] The Parent Original Sale Deed along with Registration Receipt executed in favour of Rama Crimpers Private Limited which was registered at Serial No.:189, dated 15/05/1993. [7] The Parent Original Sale Deed along with Registration Receipt executed in favour of Rama Sensilk Mills Private Limited which was registered at Serial No.:304, dated 25/07/1997. [8] The Parent Original Sale Deed along with Registration Receipt executed in favour of Rama Polythenes Private Limited which was registered at Serial No.:190, dated 15/05/1993.

The said above mentioned Original Documents were misplaced and are not traceable, and it were never ever they have used as security for any financial Assistance by them or anyone else any person etc and the present owners also admits that they are holding physical possession of the said above mentioned properties. If anyone having any right of ownership or claim of whatsoever nature in respect of the said original documents are hereby informed to raise any of such rights or claim, within a period of "Seven" days from the date of this notice personally before me along with documentary proofs, after that no rights or claim shall be entertained.

SIDDHARTH A. PATOLAWALA - Advocate
9/1591-92, Nani Hing Pole, Old Saibaba Temple Street, Chauta Bazar, Surat - 395 003. Mob. No.: 63553 99412 & 98254 46463.

FORM NO. CAA. 2
[Pursuant to Section 230(3) and rule 6 and 7]
BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, AHMEDABAD BENCH
CA (CAA) NO. 77/NCLT/AHM/2020

In the matter of the Companies Act, 2013;

AND

In the matter of sections 230 To 232 read with section 66 and other applicable provisions of the Companies Act, 2013;

AND

In the matter of Scheme of Amalgamation of Sadbhav Infrastructure Project Limited with Sadbhav Engineering Limited and their respective Shareholders and Creditors

Sadbhav Infrastructure Project Limited
CIN: No: L45202GJ2007PLC049808, a Company incorporated under the Company Act, 1956, and having its Registered office at "Sadbhav House", Opp. Law Garden Police Chowki, Ellisbridge, Ahmedabad-380006, Gujarat

..... Applicant Transferor Company

Notice and Advertisement of notice of the meetings of Equity Shareholders, Secured and Unsecured Creditors of Sadbhav Infrastructure Project Limited (Applicant Transferor Company)

Notice is hereby given that by an order dated 1st December 2020, the Ahmedabad Bench of National Company Law Tribunal ("NCLT") has directed to hold the meetings of Equity Shareholders, Secured Creditors and Unsecured Creditors (collectively 'Stakeholders') of Sadbhav Infrastructure Project Limited for the purpose of considering, and if thought fit, approving with or without modification, the proposed Scheme of Amalgamation of Sadbhav Infrastructure Project Limited with Sadbhav Engineering Limited and their respective shareholders and creditors.

In pursuance of the said order and as directed to hold the meetings through video conferencing (VC)/ other audio visual means (OAVM) notice is hereby given that the meeting of Stakeholders of Applicant Transferor Company will be held as per details mentioned below for the purpose of considering and if thought fit, approving, with or without modification, the Scheme of Amalgamation without physical presence of the members at a common venue.

No.	Type of meetings	Date of meetings	Time	Place of Meetings
1	Equity Shareholders	Friday, 29 th January, 2021	11.30 a.m.	Through video conferencing (VC)/ other audio visual means (OAVM)
2	Secured Creditors		12.30 p.m.	
3	Unsecured Creditors		01.30 p.m.	

This above meetings would be held in compliance with the General Circular No. 14/2020 dated April 08, 2020, General Circular No. 17/2020 dated April 13, 2020 and General Circular No. 20/2020 dated May 05, 2020, and other applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 issued by Securities and Exchange Board of India ("SEBI").

Copies of the said Scheme of Amalgamation, and the Explanatory Statement under section 230 read with Section 232 and applicable Rules of the Companies Act, 2013 can also be obtained free of charge at the Corporate Office of the Applicant Transferor Company situated at "Sadbhav", Near Havmor Restaurant, B/H. Navrangpura Bus Stand, Navrangpura, Ahmedabad -380 009 after 29th December, 2020 between 11:30 A.M. to 3:00 P.M. on all working days from Mr. Hardik Modi, Company Secretary and Compliance officer of the Applicant Transferor Company, or at the office of advocate viz Thakkar and Pahwa, Advocates, 71, New York Tower-A, Opp. Muktidham Derasar, Thalje, Ahmedabad-380054.

In accordance with the relevant circulars, Notice of the meeting along with the Scheme of Amalgamation and explanatory statement is being sent by electronic mode to those Stakeholders whose e-mail addresses are registered with the Applicant Transferor Company/Depositories and physical copy will be sent to those Secured & Unsecured Creditors at their last available address with the Company who have not registered their email ID with the Company. Notice of respective meetings and Scheme of Amalgamation along with explanatory statement will also be available on the Applicant Transferor Company's website - www.sadbhavinfra.co.in and will also be available on the website of CDSL (agency for providing the Remote e-Voting facility) i.e. www.evotingindia.com after 29th December, 2020. Stakeholders can attend and participate in the meeting through the VC/OAVM facility only.

The Applicant Transferor Company is providing remote e-voting facility to all registered Stakeholders as on cut-off date i.e. 11th December, 2020 to approve with or without modification the Scheme of Amalgamation with Sadbhav Engineering Limited from 26th January, 2021 to 28th January, 2021. Additionally, the Applicant Transferor Company would be providing the facility of voting through e-voting system during the meeting, as per schedule mentioned hereinabove.

The instructions for joining the meeting will be provided in the Notice of the meetings. Stakeholders attending the meeting through VC/OAVM shall be counted for the purpose of reckoning the quorum as per order dated 1st December 2020 of the Ahmedabad Bench of NCLT. The Stakeholders as on cut-off date i.e. 11th December, 2020 who have not registered their e-mail addresses with the Applicant Transferor Company / Depository, are requested to follow the below given instructions to register e-mail address for obtaining notice and login details for e-voting -

- For members holding shares in physical mode as on cut-off date i.e. 11th December, 2020 - please provide necessary details like Folio No., name of shareholder by email latest by 19th December, 2020 to company email id i.e. investor@sadbhavinfra.co.in.
- Members holding shares in Demat mode as on cut-off date i.e. 11th December, 2020 can get their E-mail ID registered by contacting their respective Depository Participant by sending email to latest by 19th December, 2020 to company email id i.e. investor@sadbhavinfra.co.in and RTA email id i.e. nilesh.dalwadi@linkintime.co.in.
- Secured and Unsecured Creditors of the Company as on cut-off date i.e. 11th December, 2020 can get their E-mail ID registered by sending e-mail along with their PAN card and GST Certificate wherever applicable latest by 19th December, 2020 to company email id i.e. investor@sadbhavinfra.co.in.

The Notice will be sent to the Stakeholders as on cut-off date in accordance with the applicable laws on their registered e-mail addresses in due course.

The Tribunal has appointed Shri Sandip Patel (Chartered Accountant-Independent Director) and in his absence Shri Shashin Patel as the Chairperson of the said meetings and Mr. Ashish Shah (Membership No. FCS-5974), Practicing Company Secretary as Scrutinizer of the said meetings. The above mentioned Scheme of Amalgamation, if approved by the Stakeholders, will be subject to the subsequent approval of the Tribunal.

Sd/-
Mr. Sandip Patel
Dated this 14th day of December, 2020. Chairperson appointed for the Meetings

FORM NO. CAA. 2
[Pursuant to Section 230(3) and rule 6 and 7]
BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, AHMEDABAD BENCH
CA (CAA) NO. 77/NCLT/AHM/2020

In the matter of the Companies Act, 2013;

AND

In the matter of sections 230 To 232 read with section 66 and other applicable provisions of the Companies Act, 2013;

AND

In the matter of Scheme of Amalgamation of Sadbhav Infrastructure Project Limited with Sadbhav Engineering Limited and their respective Shareholders and Creditors

Sadbhav Engineering Limited
CIN: No: L45400GJ1988PLC011322, a Company incorporated under the Company Act, 1956, and having its Registered office at "Sadbhav House", Opp. Law Garden Police Chowki, Ellisbridge, Ahmedabad-380006, Gujarat

..... Applicant Transferee Company

Notice and Advertisement of notice of the meetings of Equity Shareholders, Secured and Unsecured Creditors of Sadbhav Engineering Limited (Applicant Transferee Company)

Notice is hereby given that by an order dated 1st December 2020, the Ahmedabad Bench of National Company Law Tribunal ("NCLT") has directed to hold the meetings of Equity Shareholders, Secured Creditors and Unsecured Creditors (collectively 'Stakeholders') of Sadbhav Engineering Limited for the purpose of considering, and if thought fit, approving with or without modification, the proposed Scheme of Amalgamation of Sadbhav Infrastructure Project Limited with Sadbhav Engineering Limited and their respective shareholders and creditors.

In pursuance of the said order and as directed to hold the meetings through video conferencing (VC)/ other audio visual means (OAVM) notice is hereby given that the meeting of Stakeholders of Applicant Transferee Company will be held as per details mentioned below for the purpose of considering and if thought fit, approving, with or without modification, the Scheme of Amalgamation without physical presence of the members at a common venue.

No.	Type of meetings	Date of meetings	Time	Place of Meetings
1	Equity Shareholders	Friday, 29 th January, 2021	11.00 a.m.	Through video conferencing (VC)/ other audio visual means (OAVM)
2	Secured Creditors		12.00 noon	
3	Unsecured Creditors		01.00 p.m.	

This above meetings would be held in compliance with the General Circular No. 14/2020 dated April 08, 2020, General Circular No. 17/2020 dated April 13, 2020 and General Circular No. 20/2020 dated May 05, 2020, and other applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 issued by Securities and Exchange Board of India ("SEBI").

Copies of the said Scheme of Amalgamation, and the Explanatory Statement under section 230 read with Section 232 and applicable Rules of the Companies Act, 2013 can also be obtained free of charge at the Corporate Office of the Applicant Transferee Company situated at "Sadbhav", Near Havmor Restaurant, B/H. Navrangpura Bus Stand, Navrangpura, Ahmedabad -380 009 after 29th December, 2020 between 11:30 A.M. to 3:00 P.M. on all working days from Mr. Tushar Shah, Company Secretary and Compliance officer of the Applicant Transferee Company, or at the office of advocate viz Thakkar and Pahwa, Advocates, 71, New York Tower-A, Opp. Muktidham Derasar, Thalje, Ahmedabad-380054.

In accordance with the relevant circulars, Notice of the meeting along with the Scheme of Amalgamation and explanatory statement is being sent by electronic mode to those Stakeholders whose e-mail addresses are registered with the Applicant Transferee Company/Depositories and physical copy will be sent to those Secured & Unsecured Creditors at their last available address with the Company who have not registered their email ID with the Company. Notice of respective meetings and Scheme of Amalgamation along with explanatory statement will also be available on the Applicant Transferee Company's website - www.sadbhaveng.com and will also be available on the website of CDSL (agency for providing the Remote e-Voting facility) i.e. www.evotingindia.com after 29th December, 2020. Stakeholders can attend and participate in the meeting through the VC/OAVM facility only.

The Applicant Transferee Company is providing remote e-voting facility to all registered Stakeholders as on cut-off date i.e. 11th December, 2020 to approve with or without modification the Scheme of Amalgamation with Sadbhav Infrastructure Project Limited from 26th January, 2021 to 28th January, 2021. Additionally, the Applicant Transferee Company would be providing the facility of voting through e-voting system during the meeting, as per schedule mentioned hereinabove.

The instructions for joining the meeting will be provided in the Notice of the meetings. Stakeholders attending the meeting through VC/OAVM shall be counted for the purpose of reckoning the quorum as per order dated 1st December 2020 of the Ahmedabad Bench of NCLT. The Stakeholders as on cut-off date i.e. 11th December, 2020 who have not registered their e-mail addresses with the Applicant Transferee Company / Depository, are requested to follow the below given instructions to register e-mail address for obtaining notice and login details for e-voting -

- For members holding shares in physical mode as on cut-off date i.e. 11th December, 2020 - please provide necessary details like Folio No., name of shareholder by email latest by 19th December, 2020 to company email id i.e. investor@sadbhav.co.in.
- Members holding shares in Demat mode as on cut-off date i.e. 11th December, 2020 can get their E-mail ID registered by contacting their respective Depository Participant by sending email to latest by 19th December, 2020 to company email id i.e. investor@sadbhav.co.in and RTA email id i.e. nilesh.dalwadi@linkintime.co.in.
- Secured and Unsecured Creditors of the Company as on cut-off date i.e. 11th December, 2020 can get their E-mail ID registered by sending e-mail along with their PAN card and GST Certificate wherever applicable latest by 19th December, 2020 to company email id i.e. investor@sadbhav.co.in.

The Notice will be sent to the Stakeholders as on cut-off date in accordance with the applicable laws on their registered e-mail addresses in due course.

The Tribunal has appointed Shri Sandip Patel (Chartered Accountant-Independent Director) and in his absence Shri Shashin Patel as the Chairperson of the said meetings and Mr. Ashish Shah (Membership No. FCS-5974), Practicing Company Secretary as Scrutinizer of the said meetings. The above mentioned Scheme of Amalgamation, if approved by the Stakeholders, will be subject to the subsequent approval of the Tribunal.

Sd/-
Mr. Sandip Patel
Dated this 14th day of December, 2020. Chairperson appointed for the Meetings

AXITA COTTON LIMITED
CIN: L17200GJ2013PLC076059
Registereer under Survey No. 324 357 358, Kadi Thol Road, Borisana, Kadi, Mahesana - 382 715 (Gujarat).
Web site: www.axitacotton.com; Email: cs@axitacotton.com; Mob. No.: +91 - 63587 47514

NOTICE OF POSTAL BALLOT

NOTICE is hereby given, in accordance with the provisions of Section 108 and 110 and other applicable provisions, if any, of the Companies Act 2013 ('the Act') read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 (as amended from time to time) ('the rules'), Regulation 277 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('SEBI ICDR Regulations') and Regulation 44 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ('SEBI Listing Regulations') and other applicable laws and regulations, that the approval of members of Axita Cotton Limited ('the Company') is being sought for migration of company's present listing from SME Platform of BSE Limited to the main Board of BSE Limited (detailed business has been provided in the notice of Postal Ballot dated December 09, 2020) through remote electronic voting (remote e-voting) by following the process of postal ballot.

On account of threat posed by COVID-19 and in accordance with General Circular No. 17/2020 dated April 13, 2020 read with General Circular No. 14/2020 dated April 8, 2020 issued by Ministry of Corporate Affairs, the Company has completed the dispatch of Postal Ballot Notice in electronic form i.e. through e-mail only on December 14, 2020 to all the shareholders of the Company whose names appear in the Register of Members as maintained by the Registrar and Share Transfer Agent of the Company and beneficial owners as received from the Depositories on Friday, December 11, 2020 ('Cut Off Date') and hard copy of this Notice along with postal ballot forms and pre-paid business envelope will not be sent to the shareholders for this postal ballot. Accordingly, the communication of the assent or dissent of the members would take place through the remote e-voting system only.

In light of the MCA Circulars, for remote e-voting for this postal ballot, the shareholders whether holding equity shares in demat form or physical form and who have not submitted their email addresses and in consequence to whom the remote e-voting notice could not be serviced, may temporarily get their e-mail addresses registered with the Company by email through their registered email address to cs@axitacotton.com, providing requisite details like Name of Shareholder, PAN No., DP/Client ID, folio no. and certificate no. (in case of physical shareholding). Post successful registration of the e-mail address, the shareholder would get soft copy of this Notice and the procedure for remote e-voting along with the user-id and the password to enable e-voting for this postal ballot. In case of any queries, shareholder may write to the Company at cs@axitacotton.com.

The Company has engaged the services of National Security Depository Limited (NSDL) to provide remote e-voting facility to the Members of the Company. Members may note that remote e-voting facility is available at the link: <https://www.evoting.nsdl.com> from Wednesday, December 16, 2020 (09:00 A.M.) and will end on Thursday, January 14, 2021 (05:00 P.M.). During this period, a person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on Friday, December 11, 2020 ('cut-off date') only shall be entitled to avail the facility of remote e-voting and such Members may cast their vote electronically. Please note that remote e-voting module shall be disabled for voting by National Security Depository Limited (NSDL) after the last date and time and shall not be allowed beyond the said date and time. Once vote on a resolution is cast by the member, he/she shall not be allowed to change it subsequently or cast the vote again. The detailed procedure for voting has been mentioned in the Postal Ballot Notice.

The Board of Directors of the Company has appointed CS Anjali Sangtani, Company Secretary in Practice (COP No.: 23630) as the Scrutinizer for conducting the postal ballot and remote e-voting and to scrutinize the votes received through remote e-voting in a fair and transparent manner.

The result of postal ballot shall be declared on or before Saturday, January 16, 2021 at the Registered Office of the Company and also by placing the same on the company's website - www.axitacotton.com and communicated on the same day to stock exchange, registrar and share transfer agent and e-voting agency.

Member who does not received the Postal Ballot Notice may send an e-mail to cs@axitacotton.com and obtain a copy of Postal Ballot Notice. A copy of the Postal Ballot Notice is also available on the website of the Company viz. www.axitacotton.com and e-voting website of National Security Depository Limited (NSDL) viz. www.evoting.nsdl.com and at the corporate announcement section of the website of the BSE Limited on which the equity shares of the Company are listed.

Any query/grievance with respect to the voting by remote electronic mean may please be addressed to Mr. Deepak Kumar Chaubisa, Company Secretary with respect to the voting by remote electronic means at: Email id: cs@axitacotton.com or to e-voting agency evoting@nsdl.co.in.

For, Axita Cotton Limited
Sd/-
Kushal Nitinbhai Patel
Managing Director
DIN: 06626639

Place: Kadi, Mehana
Date: December 14, 2020

FORM NO. CAA. 2
[Pursuant to Section 230(3) and rule 6 and 7]
BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, AHMEDABAD BENCH
CA (CAA) NO. 77/NCLT/AHM/2020

In the matter of the Companies Act, 2013;

AND

In the matter of sections 230 To 232 read with section 66 and other applicable provisions of the Companies Act, 2013;

AND

In the matter of Scheme of Amalgamation of Sadbhav Infrastructure Project Limited with Sadbhav Engineering Limited and their respective Shareholders and Creditors

Sadbhav Engineering Limited
CIN: No: L45400GJ1988PLC011322, a Company incorporated under the Company Act, 1956, and having its Registered office at "Sadbhav House", Opp. Law Garden Police Chowki, Ellisbridge, Ahmedabad-380006, Gujarat

..... Applicant Transferee Company

Notice and Advertisement of notice of the meetings of Equity Shareholders, Secured and Unsecured Creditors of Sadbhav Engineering Limited (Applicant Transferee Company)

Notice is hereby given that by an order dated 1st December 2020, the Ahmedabad Bench of National Company Law Tribunal ("NCLT") has directed to hold the meetings of Equity Shareholders, Secured Creditors and Unsecured Creditors (collectively 'Stakeholders') of Sadbhav Engineering Limited for the purpose of considering, and if thought fit, approving with or without modification, the proposed Scheme of Amalgamation of Sadbhav Infrastructure Project Limited with Sadbhav Engineering Limited and their respective shareholders and creditors.

In pursuance of the said order and as directed to hold the meetings through video conferencing (VC)/ other audio visual means (OAVM) notice is hereby given that the meeting of Stakeholders of Applicant Transferee Company will be held as per details mentioned below for the purpose of considering and if thought fit, approving, with or without modification, the Scheme of Amalgamation without physical presence of the members at a common venue.

No.	Type of meetings	Date of meetings	Time	Place of Meetings
1	Equity Shareholders	Friday, 29 th January, 2021	11.00 a.m.	Through video conferencing (VC)/ other audio visual means (OAVM)
2	Secured Creditors		12.00 noon	
3	Unsecured Creditors		01.00 p.m.	

This above meetings would be held in compliance with the General Circular No. 14/2020 dated April 08, 2020, General Circular No. 17/2020 dated April 13, 2020 and General Circular No. 20/2020 dated May 05, 2020, and other applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 issued by Securities and Exchange Board of India ("SEBI").

Copies of the said Scheme of Amalgamation, and the Explanatory Statement under section 230 read with Section 232 and applicable Rules of the Companies Act, 2013 can also be obtained free of charge at the Corporate Office of the Applicant Transferee Company situated at "Sadbhav", Near Havmor Restaurant, B/H. Navrangpura Bus Stand, Navrangpura, Ahmedabad -380 009 after 29th December, 2020 between 11:30 A.M. to 3:00 P.M. on all working days from Mr. Tushar Shah, Company Secretary and Compliance officer of the Applicant Transferee Company, or at the office of advocate viz Thakkar and Pahwa, Advocates, 71, New York Tower-A, Opp. Muktidham Derasar, Thalje, Ahmedabad-380054.

In accordance with the relevant circulars, Notice of the meeting along with the Scheme of Amalgamation and explanatory statement is being sent by electronic mode to those Stakeholders whose e-mail addresses are registered with the Applicant Transferee Company/Depositories and physical copy will be sent to those Secured & Unsecured Creditors at their last available address with the Company who have not registered their email ID with the Company. Notice of respective meetings and Scheme of Amalgamation along with explanatory statement will also be available on the Applicant Transferee Company's website - www.sadbhaveng.com and will also be available on the website of CDSL (agency for providing the Remote e-Voting facility) i.e.

