



HCC/SEC/INT/2018

November 5, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Ltd
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051

Dear Sirs,

Subject: Notice of the meeting of the Rights Issue Committee of Hindustan Construction Company Limited (the "Company") to be held on November 12, 2018

This is further to the meeting of the Board of Directors of the Company held on September 5, 2018 approving the issue of equity shares of the Company of face value ₹ 1 each ("**Equity Shares**") by way of a rights issue to the existing shareholders of the Company as on the record date for an amount not exceeding ₹ 500 crores in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended and other applicable laws (the "**Issue**").

For the purpose of giving effect to the Issue, the Board, in its meeting held on September 5, 2018, had also authorized a special committee of the Board, the Rights Issue Committee which has been, *inter alia*, authorized to finalise the terms and conditions of the Issue including the issue price and all other related matters.

This is to inform you that a meeting of the Rights Issue Committee will be held on November 12, 2018, to discuss various matters in relation to the Issue, including determination of the issue price for issuance of the Equity Shares to be offered in the Issue.

Pursuant to the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended, and the Hindustan Construction Company Ltd Code of Conduct for Prevention of Insider Trading, the trading window for dealing in the securities of the Company has been closed with effect from close of market hours on November 5, 2018 until further notice.

This intimation is being issued in terms of Regulation 29(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information and records.

Thanking you,

Yours faithfully,
For Hindustan Construction Company Limited

Venkatesan Arunachalam
Company Secretary

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