

MUFIN GREEN FINANCE LIMITED

(Formerly Known as APM FINVEST LIMITED)

Corporate Office: 201, 2nd Floor, Best Sky Tower, Netaji Subhash Place, Pitampura, Delhi-110034

Phone: (011) 42610483, Email: apmfinvestltd@gmail.com

CIN : L65990RJ2016PLC054921, Website: www.apmfinvest.com

Date 19th July, 2022

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400001

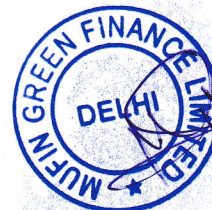
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Sub: OUTCOME OF THE MEETING OF BOARD OF DIRECTORS HELD ON TUESDAY, 19TH JULY, 2022 PURSUANT TO REGULATION 30 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Dear Sir,

In furtherance to the intimation dated July 14, 2022, and pursuant to Regulation 30 of the SEBI LODR Regulations, we wish to inform you that the Board of Directors ('Board') of the Company, at its meeting held today i.e. July 19, 2022, consider and approved:

- 1) the issuance of 35,54,502 (Thirty Five Lakh Fifty Four Thousands Five Hundred Two) equity shares of face value of Rs. 2/- each of the Company to Incofin India Progress Fund (Alternative Investment Fund), Non-Promoter Indian Resident on a preferential basis ("Preferential Issue") in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), as amended and other applicable laws, at a price of Rs. 126.60/- (Rupees One Hundred Twenty Six and Sixty Paise Only) per Equity Share aggregating to Rs. 44,99,99,953.20 (Rupees Forty Four Crore Ninety Nine Lakh Ninety Nine Thousand Nine Hundred Fifty Three and Twenty Paise Only), subject to the approval of regulatory/ statutory authorities and the members of the Company through postal ballot.
- 2) the issuance of 4,65,000 (Four Lakh Sixty Five Thousands) convertible warrants into equity shares of the Company to Hindon Mercantile Limited, Promoter on a preferential basis ("Preferential Issue") in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), as amended and other applicable laws, at a price of Rs. 126.60/- (Rupees One Hundred Twenty Six and Sixty Paise Only) per Convertible Warrant into Equity Shares aggregating to Rs. 5,88,69,000 (Rupees Five Crore Eighty Eight Lakh Sixty Nine Thousand Only), subject to the approval of regulatory/ statutory authorities and the members of the Company through postal ballot.
- 3) notice of Postal Ballot for the approval of Members of the Company.
- 4) appointment of Mr. Abhay Kumar, Practicing Company Secretary to act as Scrutinizer for the process of Postal Ballot.



Regd. Office: SP-147, RIICO Industrial Area, Bhiwadi, Distt. Alwar, Rajasthan-301019

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The details, as required to be disclosed under Regulation 30 ready with SEBI Circular dated September 09, 2015, are also enclosed as **Annexure A**.

The meeting commenced at 11.00 a.m. and concluded at 12.10 a.m.

We request you to please take the above information on your records.

Thanking You,

Yours faithfully,

For APM Finvest Limited


Mayank Pratap Singh

Company Secretary and Compliance Officer



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Annexure-A

The details as required to be disclosed under Regulation 30 read with SEBI Circular dated September 09, 2015:

Sr. No.	Particulars	Details									
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares and Convertible Warrant into Equity Shares									
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment									
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	35,54,502 Equity Shares and 4,65,000 Convertible Warrants into Equity Shares									
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):										
a)	Names of the Allottees/Investors	1. M/s. Incofin India Progress Fund 2. M/s. Hindon Mercantile Limited, Promoter									
b)	Post allotment of securities - outcome of the subscription	<p>The Equity Shares and Convertible Warrants into Equity Shares are proposed to be allotted to Incofin India Progress Fund and Hindon Mercantile Limited. Details of shareholding in the Company, prior to and after the proposed Preferential Issue, are as under:</p> <table border="1"> <thead> <tr> <th>Name</th> <th>Pre-Preferential Issue</th> <th>Post-Allotment of Securities pursuant#</th> </tr> </thead> <tbody> <tr> <td>Incofin India Progress Fund</td> <td>Nil</td> <td>3554502 (13.87)</td> </tr> <tr> <td>Hindon Mercantile Limited</td> <td>14551487 (67.34)</td> <td>15016487 (58.59)</td> </tr> </tbody> </table> <p><i>#Post Issue capital calculated on fully diluted basis considering conversion of warrant into equity shares.</i></p>	Name	Pre-Preferential Issue	Post-Allotment of Securities pursuant#	Incofin India Progress Fund	Nil	3554502 (13.87)	Hindon Mercantile Limited	14551487 (67.34)	15016487 (58.59)
Name	Pre-Preferential Issue	Post-Allotment of Securities pursuant#									
Incofin India Progress Fund	Nil	3554502 (13.87)									
Hindon Mercantile Limited	14551487 (67.34)	15016487 (58.59)									
c)	issue price	Rs. 126.60/-									
d)	number of allottees	2 (Two)									
e)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	NA									

