



KALPA-TARU®

KALPATARU POWER TRANSMISSION LIMITED

Factory & Registered Office :
Plot No. 101, Part-III, G.I.D.C. Estate, Sector-28,
Gandhinagar-382 028, Gujarat. India.
Tel. : +91 79 232 14000
Fax : +91 79 232 11951/52/66/71
E-mail : mktg@kalpatarupower.com
CIN : L40100GJ1981PLC004281

KPTL/22-23
8th December, 2022

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001. Script Code: 522287	National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI – 400 051. Script Code: KALPATPOWR
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Subject: Outcome of Executive Committee meeting held on 8th December, 2022 under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

Respected Sir(s),

In terms of Regulation 30 of the LODR Regulations, this is to inform you that the Executive Committee of the Board of Directors of the Company at its meeting held today has approved the issuance of Listed, Rated, Unsecured, Redeemable, Taxable, Non-Convertible Debentures of Rs. 99 Crores (Rupees Ninety Nine Crores only) on private placement basis.

Information as required under Regulation 30 of the LODR Regulations read with SEBI Circular dated September 09, 2015 is enclosed herewith as **Annexure-A**.

The meeting of Executive Committee commenced at 11:45 a.m. and concluded at 12:30 p.m.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **Kalpataru Power Transmission Limited**

Shweta Girotra
Company Secretary & Compliance Officer

Encl: a/a

ISO 9001 CERTIFIED COMPANY

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai-400 055. India.
Tel. : +91 22 3064 2100 ■ Fax : +91 22 3064 2500 ■ www.kalpatarupower.com

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ANNEXURE-A

Particulars	Status										
Type of securities proposed to be issued	Listed Rated Unsecured Redeemable Taxable Non-Convertible Debentures ("NCDs")										
Type of issuance	Private Placement										
Total number of securities proposed to be issued or the total amount for which the securities will be issued or size of the issue	990 NCDs of face value of ₹ 10,00,000 (Indian Rupees Ten Lakhs Only) each, aggregating to ₹ 99 Crores										
Whether proposed to be listed?	Yes.										
If yes, name of the stock exchange(s)	Wholesale Debt Market Segment of BSE Limited										
Tenure of the instrument - date of allotment and date of maturity	<table border="1"> <tr> <td>Deemed Date of Allotment</td> <td>9th December, 2022</td> </tr> <tr> <td>Final Redemption (100%)</td> <td>9th December, 2025</td> </tr> </table>	Deemed Date of Allotment	9 th December, 2022	Final Redemption (100%)	9 th December, 2025						
Deemed Date of Allotment	9 th December, 2022										
Final Redemption (100%)	9 th December, 2025										
Coupon/interest offered, schedule of payment of coupon/interest and principal;	<p>Coupon/interest offered: 8.46% (i.e. Repo rate + Spread @ 2.21%)</p> <p>Schedule of Payments:</p> <table border="1"> <thead> <tr> <th>Particulars</th> <th>Date</th> </tr> </thead> <tbody> <tr> <td>1st Coupon Payment</td> <td>9th December, 2023</td> </tr> <tr> <td>2nd Coupon Payment</td> <td>9th December, 2024</td> </tr> <tr> <td>3rd Coupon Payment</td> <td>9th December, 2025</td> </tr> <tr> <td>Principal repayment</td> <td>9th December, 2025</td> </tr> </tbody> </table>	Particulars	Date	1 st Coupon Payment	9 th December, 2023	2 nd Coupon Payment	9 th December, 2024	3 rd Coupon Payment	9 th December, 2025	Principal repayment	9 th December, 2025
Particulars	Date										
1 st Coupon Payment	9 th December, 2023										
2 nd Coupon Payment	9 th December, 2024										
3 rd Coupon Payment	9 th December, 2025										
Principal repayment	9 th December, 2025										
Charge/security, if any, created over the assets	None being unsecured in nature										
Special right/interest/privileges attached to the instrument and changes thereof	None										
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	None										
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None										
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Bullet redemption at the end of 36 (thirty six) months from the Deemed Date of Allotment										
Any cancellation or termination of proposal for issuance of securities including reasons thereof	None										

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