



June 16, 2022

BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. BSE Scrip Code: 540776	The National Stock Exchange of India Ltd., Exchange Plaza, 5 th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: 5PAISA
--	---

Dear Sir,

Subject: - Intimation for Incorporation of a Wholly Owned Subsidiary (“WOS”)

Ref: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.

With reference to the captioned subject, we would like to inform you that the Company has incorporated a WOS viz., **5paisa International Securities (IFSC) Limited**. The Ministry of Corporate Affairs, Government of India has issued the Certificate of Incorporation on June 15, 2022.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR / CFD / CMD / 4 I 2015 dated 9th September, 2015 are given as under: -

Sr. No.	Particulars	Details
a)	Name of the target entity, details in brief such as size, turnover etc.	5paisa International Securities (IFSC) Limited (“5PISL”) i) Authorised Share Capital: Rs. 2,00,00,000 (Rupees Two Crores Only) ii) Paid-Up Share Capital: Rs. 50,00,000 (Rupees Fifty Lakhs Only) iii) Turnover: NIL (Yet to commence Business operations)
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity	5paisa Capital Limited (‘the Company’/ ‘5PCL’) is the promotor of 5PISL, a wholly owned subsidiary. 5PISL is a related party. Upon allotment of

5paisa Capital Limited

Corporate Identity Number: L67190MH2007PLC289249

Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane- 400604

E-mail: support@5paisa.com • Website: www.5paisa.com

	being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	shares by 5PISL, 5PCL would hold 100% share capital in 5PISL. Save and except what is mentioned above, the Promoters / promoter group / group companies are not interested in the transaction.
c)	Industry to which the entity being acquired/ Incorporated belongs.	Stock Broking
d)	Objects and effects of acquisition/ Incorporation (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	5PISL is incorporated to carry on the business as IFSC (International Financial Service Centre) Unit in accordance with the Securities Exchange Board of India (IFSC) Guidelines, 2015 to act as intermediary as per such guidelines in IFSC, Investment Consultants, Stock Brokers, Trading cum clearing member, underwriters, and to invest, sell, purchase, exchange, surrender, extinguish, relinquish, subscribe, acquire, undertake, underwrite, hold, auction, convert etc.
e)	Brief details of any governmental or regulatory approvals required for the acquisition/ Incorporation.	SEBI, Stock Exchanges & other regulatory approval required post incorporation of Company
f)	Indicative time period for completion of the acquisition	Approximately 6 months would be required for approvals of regulatory authorities.
g)	Nature of consideration - whether cash consideration or share swap and details of the same;	100% subscription to the share capital is in cash.
h)	Cost of acquisition or the price at which the shares are acquired;	Not Applicable
i)	Percentage of shareholding control acquired and / or number of shares	5PCL is holding 100% capital of WOS

	acquired;	
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	5PISL has been incorporated to carry on the business as IFSC (International Financial Service Centre) Unit in accordance with the Securities Exchange Board of India (IFSC) Guidelines, 2015 to act as intermediary as per such guidelines in IFSC, Investment Consultants, stock brokers, Trading cum clearing member, underwriters, and to invest, sell, purchase, exchange, surrender, extinguish, relinquish, subscribe, acquire, undertake, underwrite, hold, auction, convert etc. Date of Incorporation: June 15, 2022 History/ Turnover: NA Country: India

Kindly take the same on record and oblige

Thanking You,

Yours faithfully,

For 5paise Capital Limited



Namita Godbole
Company Secretary

Email id: csteam@5paise.com