



BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers,
Dalal Street, Fort, Mumbai 400 001

National Stock Exchange of India Ltd.
Listing Compliance Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai 400 051

June 12, 2023
Sc – 17540

Sub: Intimation of results of the offer made to External Commercial Borrowing bond holders for purchase for cash the outstanding USD 250,000,000 5.75 % senior notes listed on Singapore Exchange Securities Trading Limited

This has reference to our earlier letter Sc no. 17516 dated May 31, 2023, wherein we had informed that Tata Motors Limited (**'the Company'**) had on May 31, 2023 commenced a tender offer to the holders of External Commercial Borrowing Bonds of USD 250,000,000 5.75% senior notes 2024 (**'ECB Bonds'**) to offer to sell for cash to the Company the ECB Bonds held by such ECB Bond holders (**'the Offer'**) and that the ECB Bonds are listed on the Singapore Exchange Securities Trading Limited.

It is hereby intimated that the Offer expired at 8:30 pm (IST) on June 9, 2023 (**'Expiration Time'**). As at the Expiration Time, USD 111,943,000 in aggregate principal amount of the ECB Bonds were validly tendered pursuant to the Offer. Subject to the satisfaction of the conditions set forth in the tender offer memorandum dated May 31, 2023, the Company shall accept for purchase all ECB Bonds validly tendered pursuant to the Offer, in the aggregate principal amount of USD 111,943,000.

This is for the information of the Exchanges and the members.

Thanking you.

Yours faithfully,
Tata Motors Limited

Maloy Kumar Gupta
Company Secretary

TATA MOTORS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282

www.tatamotors.com CIN L28920MH1945PLC004520