



Ami Organics Limited

CIN. : L24100GJ2007PLCO51093

Registered Office :- Plot No. 440/4, 5 & 6, Road No. 82/A, G.I.D.C. Sachin, Surat - 394230, Dist. Surat, Gujarat, India.

June 7, 2024

To,
The Listing Department,
BSE LIMITED,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai- 400 001

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot no. C-1,
G-Block, Bandra Kurla Complex,
Mumbai -400051

Scrip Code: 543349

NSE Symbol: AMIORG

Subject: Intimation regarding incorporation of Wholly owned subsidiary company of Ami Organics Electrolytes Private Limited.

Ref: Disclosure pursuant to Regulation 30(9) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")

Pursuant to Regulation 30(9) of SEBI (LODR) Regulations, we would like to inform about the incorporation of "**ENCHEM AMI ORGANICS PRIVATE LIMITED**" as a Wholly Owned Subsidiary Company of Ami Organics Electrolytes Private Limited (a Wholly owned subsidiary of Ami Organics Limited) which has been incorporated on June 6, 2024 under the provisions of Companies Act, 2013.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 are given in **Annexure A**.

Kindly take the same on your records.

Yours faithfully,
For **AMI ORGANICS LIMITED**

CS Ekta Kumari Srivastava
Company Secretary & Compliance Officer



Encl: A/a



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ANNEXURE A

Disclosure under Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023

Sr No.	Particulars	Details
a)	Name of the target entity, details in brief such as size, turnover etc.	<p>ENCHEM AMI ORGANICS PRIVATE LIMITED CIN : U20119GJ2024PTC152238</p> <p>Authorised Share Capital Rs. 1,00,000/- (Rupees One Lakh Only) divided into 10,000 equity shares of face value of Rs. 10/- each.</p> <p>Paid-Up Share Capital Rs. 1,00,000/- (Rupees One Lakh Only) divided into 10,000 equity shares of face value of Rs. 10/- (Ten) each.</p> <p>Turnover: Nil (yet to commence business operations)</p>
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	Enchem Ami Organics Private Limited is promoted as a wholly owned subsidiary by Ami Organics Electrolytes Private Limited ("AOEPL") which itself is the Wholly Owned Subsidiary of Ami Organics Limited ("the Listed Entity ") and shall be considered as a related party of AOEPL and the Listed Entity.
c)	Industry to which the entity being acquired belongs	Enchem Ami Organics Private Limited on commencement of its business shall belong to Chemicals & Specialty Chemicals Industry.
d)	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Enchem Ami Organics Private Limited is incorporated with the main object of manufacturing of organic and inorganic chemicals inter alia including speciality chemicals products, electro-chemicals, electrolytes, battery chemicals and other allied business. The same is in line with the business of Ami Organics Electrolytes Private Limited, Wholly owned subsidiary of the Listed entity.



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e)	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
f)	Indicative time period for completion of the acquisition	Enchem Ami Organics Private Limited is incorporated on June 6, 2024.
g)	Nature of consideration - whether cash consideration or share swap and details of the same	Cash Consideration
h)	Cost of acquisition of the price at which shares are acquired	Rs. 1,00,000/- (10,000 Equity shares of Rs. 10/- each) Ami Organics Electrolytes Private Limited along with its nominee shareholders subscribed to 10,000 Equity shares of face value of Rs.10/- each of Enchem Ami Organics Private Limited.
i)	Percentage of Shareholding/ control acquired and/or number of shares acquired	100% by Ami Organics Electrolytes Private Limited (a wholly owned subsidiary of the Listed Entity)
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Enchem Ami Organics Private Limited is incorporated as Private Limited Company under the Companies Act, 2013 and registered with the Registrar of Companies, Gujarat at Ahmedabad on June 6, 2024 as a wholly owned subsidiary of Ami Organics Electrolytes Private Limited (a wholly owned subsidiary of the Listed entity) and is yet to commence its business operations.



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