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## इण्डियन ओवरसीज़ बैंक

केंद्रीय कार्यालय- पोस्ट बॉक्स सं 3765, 763 अण्णा सालै, चेन्नै 600 002

### Indian Overseas Bank

Central Office: P.B.No.: 3765, 763 Anna Salai, Chennai 600 002

### Investor Relations Cell

IRC/ 164/2019-20

20.09.2019

The Senior General Manager  
Dept. of Corporate Services  
**BSE Limited**  
Floor 1, P J Towers, Dalal Street  
**Mumbai – 400 001**

The Vice President  
**National Stock Exchange of India Limited**  
"Exchange Plaza", C-1, Block G  
Bandra-Kurla Complex, Bandra (E)  
**Mumbai 400 051**

Dear Sir/Madam,

### Issue of Basel III Compliant Tier II Bonds

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Further to our letter dated 18.09.2019 informing the Bank's proposal for issue of Basel III Compliant Tier II Bonds for an issue size of Rs. 500 crores with Green Shoe Option of Rs. 300 crores aggregating Rs. 800 crores on private placement basis, this is to inform you that the issue was opened on BSE EBP today and we received bids for Rs.855 crores. However, the Bank has decided to accept the bids for base issue size i.e. Rs.500 crore @ coupon rate of 9.0802% p.a. with tenor of 10 years.

Please take the above information on record pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015.

Thanking you,

Yours faithfully,

**Radha Venkatakrishnan**  
**General Manager & CFO**

