

September 16, 2022

Ref. No.: HDFC Life/CA/2022-23/54

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No C/1, Block G,
Bandra-Kurla Complex,
Bandra (East),
Mumbai- 400 051

NSE Symbol: HDFCLIFE

Listing Department
BSE Limited
Sir PJ Towers,
Dalal Street,
Fort,
Mumbai – 400 001

BSE Security Code: 540777

Dear Sirs,

Sub: Approval of the National Company Law Tribunal to the scheme of amalgamation of Exide Life Insurance Company Limited into HDFC Life Insurance Company Limited

In continuation to observation letters dated April 22, 2022 issued by BSE Limited and National Stock Exchange of India Limited, this is to inform that the Hon'ble National Company Law Tribunal ("NCLT"), Mumbai Bench, vide hearing convened on September 16, 2022 has sanctioned the Scheme of Amalgamation ("Scheme") between Exide Life Insurance Company Limited ("Transferor Company / "Wholly-owned subsidiary"), into HDFC Life Insurance Company Limited ("Transferee Company / "Holding Company"), under Sections 230 to 232 of the Companies Act, 2013.

The certified copy of the Order from the NCLT, Mumbai Bench is awaited.

The Scheme is subject to the final approval of the Insurance Regulatory and Development Authority of India in accordance with Regulation 9 of the Insurance Regulatory and Development Authority (Scheme of Amalgamation and Transfer of Life Insurance Business) Regulation, 2013.

This is for your information and appropriate dissemination.

Thanking you,

For HDFC Life Insurance Company Limited

Narendra Gangan
General Counsel, Chief Compliance Officer &
Company Secretary