

THE MANAGER, BSE LIMITED DCS - CRD PHIROZE JEEJEEBHOY TOWERS 25th Floor, DALAL STREET, MUMBAI - 400 001	THE MANAGER, LISTING DEPARTMENT NATIONAL STOCK EXCHANGE OF INDIA LTD. EXCHANGE PLAZA, C-1. BLOCK G, BANDRA - KURLA COMPLEX, BANDRA (EAST), MUMBAI - 400 051
SCRIP CODE: 500034	SCRIP CODE: BAJFINANCE - EQ

Dear Sirs/Madam,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e., 21 November 2023, allotted 50,000 Secured Redeemable Non-Convertible Debentures ('NCD'), at the face value of Rs. 1 Lakh each, aggregating to Rs. 503.17 Crore as per the details given below:

Security Name (Name of the non-convertible securities which includes (Coupon/dividend, Issuer Name and maturity year).	Bajaj Finance Limited 7.79% p.a. Secured Redeemable Non- Convertible Debentures (NCD) 2033
Issuer	Bajaj Finance Limited
Issue Series	288-6
Type of Instrument	Secured Redeemable Non-Convertible Debentures
Nature of Instrument (Secured or Unsecured)	Secured
Seniority (Senior or Subordinated)	Senior
Mode of Issue	Private Placement
Details of Anchor (if Any)	None
Eligible Investors	As per Shelf Placement Memorandum
Listing (name of stock Exchange(s) where it will be listed and timeline for listing)	As per Shelf Placement Memorandum
Rating of the Instrument	"CRISIL AAA/ Stable" by CRISIL Limited & "IND AAA/Stable" by India Ratings
ISIN (In Case of Further Issuance)	RE-ISSUE- INE296A07SP3
Issue Size	₹500 Crore plus ₹2,500 Crore (Green shoe)
Past Issuance History	₹500 Crore

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Registered Office: C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

Corporate ID No.: L65910MH1987PLC042961 | **Email ID:** investor.service@bajajfinserv.in



Total Issue size	₹500 Crore plus ₹2,500 Crore (Green shoe)
Minimum subscription	Rs. ₹1 Crore and thereafter multiple of 1 debenture unit (i.e., in multiples of 1 lakh)
Option to retain oversubscription (Amount)	Retain over subscription upto ₹2,500 Crore
Objects of the Issue / Purpose for which there is requirement of funds	As per Shelf Placement Memorandum
In case the issuer is a NBFC and the objects of the issue entail loan to any entity who is a 'group company' then disclosures shall be made in the following format:	N.A.
Details of the utilization of the Proceeds	As per Shelf Placement Memorandum
Consolidation of ISINs	As per Shelf Placement Memorandum
Coupon / Dividend Rate	7.79% p.a.
Step Up/Step Down Coupon Rate	Not Applicable
Coupon/Dividend Payment Frequency	Payable Annually & on Maturity
Coupon / Dividend payment dates	20 September 2024 20 September 2025 20 September 2026 20 September 2027 20 September 2028 20 September 2029 20 September 2030 20 September 2031 20 September 2032 20 September 2033
Cumulative / Non-cumulative, in case of dividend	Not Applicable
Coupon Type (Fixed, floating, or other structure)	Fixed
Tenor (in Days)	3591 (Residual Days)
Redemption Date	20 September 2033
Redemption Amount	₹1,00,000/- per NCD
Redemption Premium/Discount	Not Applicable

CASH FLOWS		RE-ISSUE
1st Coupon Date	Date*	20-09-2024
	No of Days	366

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	Amount (₹) Per NCD	7,790
2nd Coupon Date	Date*	20-09-2025
	No of Days	365
	Amount (₹) Per NCD	7,790
3rd Coupon Date	Date*	20-09-2026
	No of Days	365
	Amount (₹) Per NCD	7,790
4th Coupon Date	Date*	20-09-2027
	No of Days	365
	Amount (₹) Per NCD	7,790
5th Coupon Date	Date*	20-09-2028
	No of Days	366
	Amount (₹) Per NCD	7,790
6th Coupon Date	Date*	20-09-2029
	No of Days	365
	Amount (₹) Per NCD	7,790
7th Coupon Date	Date*	20-09-2030
	No of Days	365
	Amount (₹) Per NCD	7,790
8th Coupon Date	Date*	20-09-2031
	No of Days	365
	Amount (₹) Per NCD	7,790
9th Coupon Date	Date*	20-09-2032
	No of Days	366
	Amount (₹) Per NCD	7,790
10th Coupon Date	Date*	20-09-2033
	No of Days	365
	Amount (₹) Per NCD	7,790
Principal/ Redemption Amount	Date*	20-09-2033
	No of Days	3653
	Amount (₹) Per NCD	1,00,000
Coupon / Dividend Rate		7.79% p.a.
Tenor (In Days)		3591 (Residual Days)
Redemption Date		20 September 2033
Redemption Premium/Discount		Not Applicable
Coupon/Dividend Payment Frequency		Payable Annually & on Maturity

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Coupon Type (Fixed, floating, or other structure)	Fixed
Issue Price	Clean Price: ₹99.3142 per ₹100 per NCD. Accrued interest of ₹ 1.3196 per ₹100 per NCD. (Accrued interest calculated for 62 days i.e 20 Sep 23 to 20 Nov 23)
Premium/ Discount at which security is issued and the effective yield as a result of such premium/ discount	Discount of ₹ 0.6858 per ₹ 100 per NCD

*Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI Operational circular dated 10 August 2021, as amended.

Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc..)	Not Applicable
Day Count Basis (Actual/Actual)	Actual/Actual Interest shall be computed on an "actual/actual basis". Where the interest period (start date to end date) includes February 29, interest shall be computed on 366 days-a-year-basis.
Interest on Application Money	Not Applicable
Default Interest Rate	2% p.a. over the coupon rate will be payable by the Company for the defaulting period if such failure is not rectified within 7 working days.
Put Date	Not Applicable
Put Price	Not Applicable
Call Date	Not Applicable
Call Price	Not Applicable
Put Notification Time (Timelines by which the investor need to intimate Issuer before exercising the put)	Not Applicable
Call Notification Time (Timelines by which the Issuer need to intimate investor before exercising the call)	Not Applicable
Face Value	₹1,00,000/- per NCD
Minimum Application and in multiples of thereafter	Such number of NCDs qualifying for minimum subscription of Rs. ₹1 Crore and thereafter multiple of 1 debenture unit (i.e., in multiples of 1 lakh)

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Issue Timing	11:00 A.M. to 12:00 P.M.
Issue Opening Date	20 November 2023
Issue Closing date	20 November 2023
Date of earliest closing of the issue, if any.	20 November 2023
Pay-in Date	21 November 2023
Deemed Date of Allotment	21 November 2023
Issuance mode of the Instrument	Demat only
Trading mode of the Instrument	Demat only
Settlement mode of the Instrument	As per the Shelf Placement Memorandum
Depository	As per the Shelf Placement Memorandum
Disclosure of Interest/Dividend / redemption dates	As per the Shelf Placement Memorandum
Business Day	As per the Shelf Placement Memorandum
Record Date	As per the Shelf Placement Memorandum
Manner of bidding in the issue	Open bidding
Manner of allotment	Multiple Yield
Type of Bidding	Coupon (Yield) Based
Manner of settlement	Through Indian Clearing Corporation Ltd
Designated Account details of ICCL	HDFC Bank: Beneficiary Name: INDIAN CLEARING CORPORATION LTD Account Number: ICCLEB IFSC Code: HDFC0000060
Settlement cycle	Settlement shall be on T+1 day

Business Day Convention	As per Shelf Placement Memorandum
All covenants of the issue (including side letters, accelerated payment clause, etc.)	As per Shelf Placement Memorandum

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Security (Including description, type of security, type of charge, likely date of creation of security, minimum security cover, revaluation, replacement of security, interest to the debenture holder over and above the coupon rate as specified in the Trust Deed and disclosed in the Offer Document/Placement Memorandum).	As per Shelf Placement Memorandum
Transaction Documents	As per Shelf Placement Memorandum
Description regarding Security (where applicable) including type of security (movable / immovable / tangible etc.), type of charge (pledge / hypothecation / mortgage etc.), date of creation of security / likely date of creation of security, minimum security cover, revaluation, replacement of security, interest to the debenture holder over and above the coupon rate as specified in the Trust Deed and disclosed in the Offer Document/Shelf Placement Memorandum	As per Shelf Placement Memorandum
Due diligence certificate issued by the Debenture Trustee	As per Shelf Placement Memorandum
Terms and conditions of debenture trustee agreement including fees charged by Debenture Trustees(s), details of security to be created	As per Shelf Placement Memorandum
Conditions Precedent to Disbursement	As per Shelf Placement Memorandum
Conditions Subsequent to Disbursement	As per Shelf Placement Memorandum
Event of Default (including manner of voting /conditions of joining Inter Creditor Agreement)	As per Shelf Placement Memorandum
Creation of recovery expense fund	As per Shelf Placement Memorandum
Conditions for breach of covenants (as specified in Debenture Trust Deed)	As per Shelf Placement Memorandum
Provisions related to Cross Default Clause	As per Shelf Placement Memorandum
Role and Responsibilities of Debenture Trustee	As per Shelf Placement Memorandum
Risk factors pertaining to the issue	As per Shelf Placement Memorandum
Governing Law and Jurisdiction	The Debentures will be governed by and shall be construed in accordance with the existing Indian laws. Any dispute between

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	the Company and the Debenture holder will be subject to the jurisdiction at Pune and tribunals in terms of other applicable laws.
Covenants	As per Shelf Placement Memorandum

The meeting commenced at 11:00 A.M. and concluded at 11:20 A.M.

The above is for your information and record.

Thanking you,

Yours faithfully,

For **BAJAJ FINANCE LIMITED**

R. VIJAY

COMPANY SECRETARY

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