



CIN: L24100GJ1984PLC111413

Reg. Office : 501, Aditraj Arcade, Near Hetvi Tower, Opp. Titanium City Center, 100 Ft. ring road, Satellite, Ahmedabad -380015.

27th August, 2022

To,

Listing Compliances, BSE Limited, P. J. Towers, Fort, Mumbai - 400001. Scrip Code: 539938; Scrip Id: MIL	Listing Compliances, CSE - India, 7, Lyons Range, Dalhousie Kolkata - 700001.
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Subject: Outcome of Board Meeting and Compliances of Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.

Dear Sir/Ma'am,

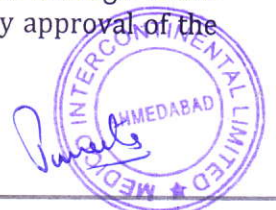
In furtherance to the intimation dated 20th August, 2022 and pursuant to provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, this is to inform you that the Board of Directors of the Company at its meeting held today i.e., 27th August, 2022, inter alia, considered and approved the following matters:

1. Revised notice of Annual General Meeting of the Company.
2. Preferential Issue of Equity Shares to promoters and non-promoters.

Subject to approval of the shareholders of the Company at ensuing Annual General Meeting and such other regulatory/governmental approvals as may be required, the Board has approved to create, offer, issue and allot on preferential basis upto 67,51,000 (Sixty Seven Lakhs Fifty One Thousand only) Equity Shares to promoters / Non-promoters in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended and other applicable laws at a price of Rs. 37 (Rupees Thirty-Seven Only) per equity share aggregating to Rs. 24,97,87,000/- (Rupees Twenty Four Crores Ninety Seven Lakhs and Eighty Seven Thousand Only).

The details regarding the issuance of securities and other disclosures pursuant to Regulation 30 of SEBI LODR, 2015 as required pursuant to SEBI Circular CIR/CFD/CMD/4/2015 dated 09 September 2015, are enclosed as **Annexure 1** to this letter and same is also available on the website of the Company viz. www.medicointercontinental.com

3. In furtherance to the Outcome dated 13th August, 2022, Annual General Meeting of the Company will be held on Tuesday, 27th September, 2022 at 12:00 P.M. through Video Conferencing (VC) / Other Audio Visual Means (OAVM) to seek necessary approval of the members, for the aforementioned issuance and other matters.



Godown Address : 12 & 19/1a, Madhav Estate, Near IBP Petrol Pump, Forest Section-1, Aslali, Ahmedabad-382427.

Ph. No.: 079 – 26742739, Fax No. 079 – 26742740. Email ID – mail@medicointercontinental.com

Website: www.medicointercontinental.com

The Board Meeting of the Company commenced at 11:00 AM and concluded at 01:45 PM.

This is for your information and records.

Thanking You,

FOR MEDICO INTERCONTINENTAL LIMITED



Puneeta Sharma
Company Secretary & Compliance Officer



Encl: As above

Annexure 1

Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. CIR/CFD/CMD/4/2015 dated 9th September, 2015

Details regarding preferential issue:

1. Type of Securities to be issued (viz. Equity Shares, convertibles etc.);

Equity Shares

2. Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);

Preferential Allotment

3. Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);

Upto 67,51,000 (Sixty-Seven Lakhs Fifty-One Thousand only) Equity Shares at a price of Rs. 37 (Rupees Thirty-Seven Only) per equity share aggregating to Rs. 24,97,87,000 (Rupees Twenty Four Crores Ninety-Seven Lakhs Eighty-Seven Thousand Only)

4. In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):

i) Name and number of the investors: Total No. of investors are 38 which includes promoters / non promoters. Below are the details of the same:

Name	Address	Class or Classes of person(s)
Samir Dilipkumar Shah	3, Varsha Bunglows, Nr. Dhananjay Cross Road, Satellite, Ahmedabad, Gujarat - 380015	Promoter
Dilipkumar Bhogilal Shah	3, Varsha Bunglows, Nr. Dhananjay Cross Road, Satellite, Ahmedabad, Gujarat - 380015	Promoter
Saurangiben B Shah	A-301, Soham Flat inside Siddhigiri, Mithakali, Navrangpura, Ahmedabad, Gujarat - 380009	Non Promoter
Shah Arpita Malav	200/D, 1st Floor, 6th Cross 4th Main HAL 3rd Stage, Above Federal Bank ATM, New Thippasandra, Bangalore North, Karnataka - 560075	Non Promoter
Mukesh K Shah HUF	401, Swapneel Pearl, 36, Shrimali Society, Navrangpura, Ahmedabad, Gujarat - 380009	Non Promoter
Dineshkumar Sevantilal Shah	13, Golden Tulip Society Limited, B/h Shreyas Foundation, Ambawadi, Ahmedabad, Gujarat - 380015	Non Promoter



Siddharth Dinesh Shah	13, Golden Tulip Society Limited, B/h Shreyas Foundation, Ambawadi, Ahmedabad, Gujarat - 380015	Non Promoter
Doshi Gaurang Manubhai	Anuj Bunglow No 26, Samast Brahmakshatriya Society, Near Shantivan Society, Narayannagar Road, Paldi, Ahmedabad, Gujarat - 380007	Non Promoter
Sarojben Gaurangbhai Doshi	26 Anuj Bunglow, Samast Brahmakshatriya Society, Near Shantivan Society, Narayannagar Road, Paldi, Ahmedabad, Gujarat - 380007	Non Promoter
Kothari Paulomi Nileshkumar	7, Mahavir Bunglows, Jodhpur Gam, Satellite, Prerna Tirth Jain Temple, Ahmedabad, Gujarat - 380015	Non Promoter
Dhwanish Ashvin Shah HUF	E - 84, Sachin Tower, On 100 Feet Road, Satellite, Ahmedabad, Gujarat - 380015	Non Promoter
Sejal Dhwanish Shah	E - 84, Sachin Tower, 100 Feet Road, Satellite, Ahmedabad, Gujarat - 380015	Non Promoter
Shah Ragini Ashvin	E - 84, Sachin Tower, On 100 F T Road, Satellite, Ahmedabad, Gujarat - 380015	Non Promoter
Sonia Mathur	S, 2, 194, Khushi Vihar, Near Patrakar Colony, Jaipur, Rajasthan - 302020	Non Promoter
Lalita Mathur	E-804, Safal Parisar - 2, South Bopal, Ahmedabad, Gujarat - 380058	Non Promoter
Binna Simlot	Bhagwan Mahaveer Hospital, Ramnagar, Sumerpur Pali, Rajasthan - 306902	Non Promoter
Jagrutiben Devendra Modi	26, Haridarshan Bunglows, Nr. CIMS Hospital, Science City Road, Sola, Ahmedabad, Gujarat - 380060	Non Promoter
Hiten Bharatkumar Shah	3, Shivam Bunglows, Opp. Shivalik Bung., on 100 ft Ring Road, Anandnagar, Satellite, Ahmedabad, Gujarat - 380015	Non Promoter
Agam Lalit Shah	5-A, Sneha Sadan, CHS Building No. 13, D. N. Dube Road, Near St. Xavier School, Ratan Nagar, Dahisar, Mumbai, Maharashtra - 400068	Non Promoter
Prafulla Lalit Shah	5-A, Sneha Sadan, CHS Building No. 13, D N Dube Road, Near St. Xavier School, Ratan Nagar, Dahisar, Mumbai, Maharashtra - 400068	Non Promoter



Jaiswal Chandrakala Amar	A-15, Marutinandan Vihar, Near Suncity, Ahmedabad, Gujarat - 380058	Non Promoter
Jaiswal Dalima Ashish	A-15, Marutinandan Vihar, Near Suncity, Ahmedabad, Gujarat - 380058	Non Promoter
Ashish Ravindrabhai Shah	C-81, Konark Karishma, Behind Management Enclave, Vastrapur, Ahmedabad, Gujarat - 380015	Non Promoter
Bhavika Hirenkumar Shah	201, Ksp Housing, Near Spersh Hospital, Swastik Society, Navrangpura, Ahmedabad, Gujarat - 380009	Non Promoter
Rajesh Lalitkumar Rupani	D-804, Safal Parivesh, Uthopiya Restaurant Gali, Jai Vaishnodevi Co.Op.H.S.L Part 6, Prahladnagar, Ahmedabad, Gujarat - 380015	Non Promoter
Nitaben Rajeshbhai Rupani	804, D, Safal Parivesh, Uthopiya Restaurant Gali, Jai Vaishnodevi Co.Op.H.S.L Part 6, Prahladnagar, Ahmedabad, Gujarat - 380015	Non Promoter
Aminesh Lalitbhai Rupani	Flat No. A-12, Eiffel Tower, Opp. Wock Hardt Hospital, Off Kalawad Road. Rajkot, Gujarat - 360005	Non Promoter
Kripa Sanjay Shah	19/A/1 Jain Merchant Society, Nr. Badshah Dairy, Paldi, Ahmedabad, Gujarat - 380007	Non Promoter
Rahil Sanjaybhai Shah	19/A/1 Jain Merchant Society, Nr. Mahalaxmi Cross Road, Paldi, Ahmedabad, Gujarat - 380007	Non Promoter
Sanjay Jashwantlal Shah	19/A/1 Jain Merchant Society, Nr. Badshah Dairy, Paldi, Ahmedabad, Gujarat - 380007	Non Promoter
Rutvee Rutwa Shah	19/A, Jain Merchant Society, Near Mahalaxmi Cross Road, Paldi, Ahmedabad, Gujarat - 380007	Non Promoter
Kunal Narendrabhai Shah	302, Sun Evoq., Behind Rajpath Club, Sindhubhavan Road, Bodakdev, Thaltej, Ahmedabad, Gujarat - 380059	Non Promoter
Punit Narendrabhai Shah	A-405, Satra Park, Shimpoli Road, Opp. Veg Treat Hotel, Borivali West, Mumbai, Maharashtra - 400092	Non Promoter
Shah Sugeet R	C-81, Konark Karishma Tower, Vastrapur, B/H Sunrise Shopping Mall, Ahmedabad, Gujarat - 380015	Non Promoter
Shah Dharmendra Arvindkumar	1, Shiladity Society, Naranpura, B/h, Mirambica School, Ahmedabad, Gujarat - 380013	Non Promoter



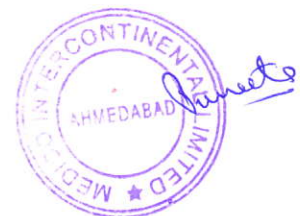
Pragna Shah	1, Shiladitya Society, Naranpura, B/h, Mirambica School, Ahmedabad, Gujarat - 380013	Non Promoter
Nanavati Nirav Kiritkumar	G-201, Indraprasth - 5, Opp Heritage Skyz, Near HDFC Bank, Prahladnagar, Ahmedabad, Gujarat - 380015	Non Promoter
Alkaben Rajeshkumar Mehta	303, Sumangal Apt., Mithakali Six Road, Navrangpura, Ahmedabad, Gujarat - 380009	Non Promoter

ii) Post allotment of securities - outcome of the subscription:

Details of Shareholders	Pre-Preferential Allotment		Preferential Allotment of Equity shares (No. of shares)	Post Preferential Allotment	
	No. of Shares	%		No. of Shares	%
Samir Dilipkumar Shah	1353500	41.66%	3050000	4403500	44.04%
Dilipkumar Bhogilal Shah	423397	13.03%	651000	1074397	10.74%
Saurangiben B Shah	0	0.00%	75000	75000	0.75%
Shah Arpita Malav	0	0.00%	62500	62500	0.63%
Mukesh K Shah HUF	0	0.00%	87500	87500	0.88%
Dineshkumar Sevantilal Shah	0	0.00%	75000	75000	0.75%
Siddharth Dinesh Shah	0	0.00%	37500	37500	0.38%
Doshi Gaurang Manubhai	0	0.00%	50000	50000	0.50%
Sarojben Gaurangbhai Doshi	0	0.00%	50000	50000	0.50%
Kothari Paulomi Nileshkumar	0	0.00%	100000	100000	1.00%
Dhwanish Ashvin Shah HUF	0	0.00%	110000	110000	1.10%
Sejal Dhwanish Shah	0	0.00%	110000	110000	1.10%
Shah Ragini Ashvin	0	0.00%	110000	110000	1.10%



Sonia Mathur	0	0.00%	50000	50000	0.50%
Lalita Mathur	0	0.00%	150000	150000	1.50%
Binna Simlot	0	0.00%	50000	50000	0.50%
Jagrutiben Devendra Modi	0	0.00%	100000	100000	1.00%
Hiten Bharatkumar Shah	10000	0.31%	100000	110000	1.10%
Agam Lalit Shah	0	0.00%	60000	60000	0.60%
Prafulla Lalit Shah	0	0.00%	60000	60000	0.60%
Jaiswal Chandrakala Amar	20000	0.62%	60000	80000	0.80%
Jaiswal Dalima Ashish	20000	0.62%	60000	80000	0.80%
Ashish Ravindrabhai Shah	1655	0.05%	50000	51655	0.52%
Bhavika Hirenkumar Shah	0	0.00%	100000	100000	1.00%
Rajesh Lalitkumar Rupani	0	0.00%	110000	110000	1.10%
Nitaben Rajeshbhai Rupani	0	0.00%	110000	110000	1.10%
Aminesh Lalitbhai Rupani	0	0.00%	110000	110000	1.10%
Kripa Sanjay Shah	0	0.00%	100000	100000	1.00%
Rahil Sanjaybhai Shah	0	0.00%	100000	100000	1.00%
Sanjay Jashwantlal Shah	0	0.00%	100000	100000	1.00%
Rutvee Rutwa Shah	0	0.00%	100000	100000	1.00%
Kunal Narendrabhai Shah	0	0.00%	100000	100000	1.00%



Punit Narendrabhai Shah	0	0.00%	100000	100000	1.00%
Shah Sugeet R	0	0.00%	50000	50000	0.50%
Shah Dharmendra Arvindkumar	0	0.00%	100000	100000	1.00%
Pragna Shah	0	0.00%	100000	100000	1.00%
Nanavati Nirav Kiritkumar	0	0.00%	100000	100000	1.00%
Alkaben Rajeshkumar Mehta	0	0.00%	62500	62500	0.63%

iii) Issue price:

Rs. 37 (Rupees Thirty-Seven Only) per Equity Share.

The price has been fixed in accordance with the SEBI ICDR Regulations.

iv) in case of convertibles - intimation or conversion of securities or on lapse of the tenure of the instrument:

Not Applicable

FOR MEDICO INTERCONTINENTAL LIMITED

Puneeta

Puneeta Sharma
Company Secretary & Compliance Officer

