

Vithal M. Dahake, Insolvency Resolution Professional- Katare Spinning Mills Limited
Regd. Address: 603 Neelgiri Apartment, Aba Karmarkar Road, Goregaon- East,
Mumbai, 400 063. Mob. No. 9833030006 / Email: vm.dahake@rediffmail.com

Ref No. KSM- /2021-22

Date: 17th August, 2021

To,
The Chief Executive Officer,
Bombay Stock Exchange Limited
Floor 25, P. J. Tower, Dalal Street,
Mumbai- 400 001

BSE Scrip Code: 502933

Subject: Corporate Insolvency Resolution Process of Katare Spinning Mills Limited- CIN No. L17119PN1980PLC022962

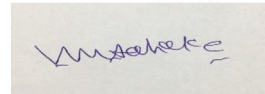
Dear Sir/Madam,

Enclosing herewith the Form G of Invitation for Expression of Interest i.e. under regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 for your information.

Kindly take the above on record.

Thanking you,
Yours faithfully,

FOR KATARE SPINNING MILLS LIMITED

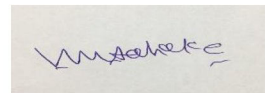


VITHAL DAHAKE

Resolution Professional

Reg. IBBI/IPA-003/IP-N-000117/
2017-18/11296

(KATARE SPINNING MILLS LIMITED is under Corporate Insolvency Resolution Process as per the provisions of Insolvency and Bankruptcy Code, 2016. Its affairs, business and assets are being managed by Resolution Professional, Mr. Vithal Madhukar Dahake, appointed by NCLT, Mumbai bench by order dated July 17, 2020.)



FORM G
INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Katara Spinning Mills Limited
2.	Date of incorporation of corporate debtor	8 th August, 1980.
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Pune under the Companies Act, 1956
4.	Corporate identity number / limited liability identification number of corporate debtor	L17119PN1980PLC022962
5.	Address of the registered office and principal office (if any) of corporate debtor	14/30 Ground Floor, B wing, Katara Complex, Gandhinagar, BL No. 10, Solapur MH 413006 IN.
6.	Insolvency commencement date of the corporate debtor	17 th July, 2020
7.	Date of invitation of expression of interest	17 th August, 2021
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The eligibility criteria is mentioned in the detailed invitation for Expression of interest and can be sought by email to katarespinningcirp@gmail.com
9.	Norms of ineligibility applicable under section 29A are available at:	As per section 29 A and other provisions of IBC, IBC 2016. available at https://ibbi.gov.in/webfront/legal_framework.php
10.	Last date for receipt of expression of interest	1 st September, 2021
11.	Date of issue of provisional list of prospective resolution applicants	04 th September, 2021
12.	Last date for submission of objections to provisional list	09 th September, 2021
13.	Date of issue of final list of prospective resolution applicants	12 th September, 2021
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	7 th September, 2021
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Information memorandum, request for resolution plan, evaluation matrix shall be shared by the Insolvency Professional with the shortlisted prospective resolution applicant/s meeting the eligibility criteria as set out by the committee of creditors and complying with the section 29 A of the IBC 2016, after receiving a confidentiality undertaking as per section 29(2) of the IBC, 2016.
16.	Last date for submission of resolution plans	7 th October, 2021
17.	Manner of submitting resolution plans to resolution professional	As mentioned in Request For Resolution Plan (RFRP) to be issued to Prospective Resolution Applicants (PRA)

18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	6 th November, 2021.
19.	Name and registration number of the resolution professional	Vithal M. Dahake, IBBI/ IPA-003/ IP-N000117/2017-18/11296
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Vithal M. Dahake, 603 Neelgiri Apartment, Opp. Hotel Royal Challenge, Aba Karmarkar Marg, Yashodham, Goregaon- East, Mumbai, 400 063. vm.dahake@rediffmail.com
21.	Address and email to be used for correspondence with the resolution professional	Vithal M. Dahake, R.P., Katare Spinning Mills Ltd., 14/30 Ravivar Peth, Ground Floor, B wing, Katare Complex, Gandhi Nagar, Solapur, 431 006. Email: katarespinningcirp@gmail.com
22.	Further Details are available at or with	Same as given in sr. no. 21
23.	Date of publication of Form G	17 th August, 2021.

*Form G is issued subject to extension of CIRP period by the Adjudicating Authority. In case of non- extension, Resolution Professional / Committee of Creditors shall not be responsible for the cancellation of the process and loss suffered if any.

--Sd--

(Vithal M. Dahake)
IBBI/ IPA-003/ IP-N-000117/ 2017-18/ 11296
603 Neelgiri Apartments, Aba Karmarkar Road, Yashodham,
Goregaon- East, Mumbai, 400 063.
Resolution Professional for Katare Spinning Mills Limited.
Dated: 17th August, 2021 at Solapur in Maharashtra State.

FORM G

INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

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Dated: 17th August, 2021 at Solapur in Maharashtra State.

Sd/-

(Vithal M. Dahake)

603 Neelgiri Apartments, Aba Karmarkar Road, Yashodham,
Goregaon- East, Mumbai, 400 063.
Resolution Professional for Katare Spinning Mills Limited.