## Vithal M. Dahake, Insolvency Resolution Professional- Katare Spinning Mills Limited

Regd. Address: 603 Neelgiri Apartment, Aba Karmarkar Road, Goregaon-East,

Mumbai, 400 063. Mob. No. 9833030006 / Email: vm.dahake@rediffmail.com

Ref No. KSM-/2021-22

Date: 17th August, 2021

To,

The Chief Executive Officer, **Bombay Stock Exchange Limited** Floor 25, P. J. Tower, Dalal Street, Mumbai- 400 001

BSE Scrip Code: 502933

Subject: Corporate Insolvency Resolution Process of Katare Spinning Mills Limited-CIN No. L17119PN1980PLC022962

Dear Sir/Madam,

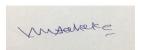
Enclosing herewith the Form G of Invitation for Expression of Interest i.e. under regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 for your information.

Kindly take the above on record.

Thanking you,

Yours faithfully,

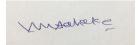
## FOR KATARE SPINNING MILLS LIMITED



## VITHAL DAHAKE

**Resolution Professional** Reg. IBBI/IPA-003/IP-N-000117/ 2017-18/11296

(KATARE SPINNING MILLS LIMITED is under Corporate Insolvency Resolution Process as per the provisions of Insolvency and Bankruptcy Code, 2016. Its affairs, business and assets are being managed by Resolution Professional, Mr. Vithal Madhukar Dahake, appointed by NCLT, Mumbai bench by order dated July 17, 2020.)



FORM G
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

	RELEVANT PART	
1.	Name of the corporate debtor	Katare Spinning Mills Limited
2.	Date of incorporation of corporate debtor	8 <sup>th</sup> August, 1980.
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Pune under the Companies Act, 1956
4.	Corporate identity number / limited liability identification number of corporate debtor	L17119PN1980PLC022962
5.	Address of the registered office and principal office (if any) of corporate debtor	14/30 Ground Floor, B wing, Katare Complex, Gandhinagar, BL No. 10, Solapur MH 413006 IN.
6.	Insolvency commencement date of the corporate debtor	17 <sup>th</sup> July, 2020
7.	Date of invitation of expression of interest	17 <sup>th</sup> August, 2021
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The eligibility criteria is mentioned in the detailed invitation for Expression of interest and can be sought by email to katarespinningcirp@gmail.com
9.	Norms of ineligibility applicable under section 29A are available at:	As per section 29 A and other provisions of IBC, IBC 2016. available at https://ibbi.gov.in/webfront/legal_framework.php
10.	Last date for receipt of expression of interest	1 <sup>st</sup> September, 2021
11.	Date of issue of provisional list of prospective resolution applicants	04 <sup>th</sup> September, 2021
12.	Last date for submission of objections to provisional list	09th September, 2021
13.	Date of issue of final list of prospective resolution applicants	12 <sup>th</sup> September, 2021
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	7 <sup>th</sup> September, 2021
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Information memorandum, request for resolution plan, evaluation matrix shall be shared by the Insolvency Professional with the shortlisted prospective resolution applicant/s meeting the eligibility criteria as set out by the committee of creditors and complying with the section 29 A of the IBC 2016, after receiving a confidentiality undertaking as per section 29(2) of the IBC, 2016.
16.	Last date for submission of resolution plans	7 <sup>th</sup> October, 2021
17.	Manner of submitting resolution plans to resolution professional	As mentioned in Request For Resolution Plan ( RFRP) to be issued to Prospective Resolution Applicants (PRA)

18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	6 <sup>th</sup> November, 2021.
19.	Name and registration number of the resolution professional	Vithal M. Dahake, IBBI/ IPA-003/ IP-N000117/2017-18/11296
20.	Name, Address and e-email of the resolution professional, as registered with the Board	Vithal M. Dahake, 603 Neelgiri Apartment, Opp. Hotel Royal Challenge, Aba Karmarkar Marg, Yashodham, Goregaon- East, Mumbai, 400 063. vm.dahake@rediffmail.com
21.	Address and email to be used for correspondence with the resolution professional	Vithal M. Dahake, R.P., Katare Spinning Mills Ltd.,14/30 Ravivar Peth, Ground Floor, B wing, Katare Complex, Gandhi Nagar, Solapur, 431 006. Email: katarespinningcirp@gmail.com
22.	Further Details are available at or with	Same as given in sr. no. 21
23.	Date of publication of Form G	17 <sup>th</sup> August, 2021.

<sup>\*</sup>Form G is issued subject to extension of CIRP period by the Adjudicating Authority. In case of non- extension, Resolution Professional / Committee of Creditors shall not be responsible for the cancellation of the process and loss suffered if any.

--Sd----

(Vithal M. Dahake)
IBBI/ IPA-003/ IP-N-000117/ 2017-18/ 11296
603 Neelgiri Apartments, Aba Karmarkar Road, Yashodham,
Goregaon- East, Mumbai, 400 063.
Resolution Professional for Katare Spinning Mills Limited.
Dated: 17th August, 2021 at Solapur in Maharashtra State.

मालाच पारपहणः

FORM G INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution

(1	Inder Regulation 36A (1) of the insolv Process for Corporate	relactio) (togulations, 2010
	RELEVAN	PARTICULARS
	Name of the corporate debtor	Katare Spinning Mills Limited
	Date of incorporation of corporate debtor	8th August, 1980.
2.	Authority under which corporate debtor is	
3.	incorporated / registered	Companies Act, 1956
	Corporate identity number / limited liability	
4.	identification number of corporate debtor	
_	Address of the registered office and	14/30 Ground Floor, B wing, Katare Complex,
5.	principal office (if any) of corporate debtor	
	Insolvency commencement date of the	17th July, 2020
6.	Insolvency commencement date of the	17 til otily, 2020
_	corporate debtor  Date of invitation of expression of interest	17th August, 2021
7.	11 1	The eligibility criteria is mentioned in the detailed
8.	section 25(2)(h) of the Code is available	invitation for Expression of interest and can be
		sought by email to
	at:	katarespinningcirp@gmail.com
9.	Norms of ineligibility applicable under	As per section 29 A and other provisions of IBC,
	section 29A are available at:	IBC 2016, available
	Section 25/4 are available at:	at https://ibbi.gov.in/webfront/legal_framework.php
10	Last date for receipt of expression of	1st September, 2021
	interest	
11	Date of issue of provisional list of	04th September, 2021
	prospective resolution applicants	
12	Last date for submission of objections to	09th September, 2021
	provisional list	
1:	Date of issue of final list of prospective	12th September, 2021
	resolution applicants  Date of issue of information memorandum	
15	resolution plans to prospective resolution applicants	Information memorandum, request for resolution
10	plan, evaluation matrix, information memorandum and further information	plan, evaluation matrix shall be shared by the Insolvency Professional with the shortlisted prospective resolution applicant/s meeting the eligibility criteria as set out by the committee of creditors and complying with the section 29 A of the IBC 2016, after receiving a confidentiality undertaking as per section 29(2) of the IBC, 2010
2.1	Last date for submission of resolution plans	7th October , 2021
17.	Manner of submitting resolution plans to	As mentioned in Request For Resolution Plan
	resolution professional	(RFRP) to be issued to Prospective Resolution
	- 13 1 4	Applicants ( PRA)
	Estimated date for submission of	6th November, 2021.
	resolution plan to the Adjudicating	
	Authority for approval	
19.	Name and registration number of the	Vithal M. Dahake,
	resolution professional	IBBI/ IPA-003/ IP-N000117/2017-18/11296
20.	Name, Address and e-email of the	Vithal M. Dahake,
	resolution professional, as registered	603 Neglairi Apartment One III
	with the Board	603 Neelgiri Apartment, Opp. Hotel Royal
ľ		Challenge, Aba Karmarkar Marg, Yashodham,
		Goregaon- East, Mumbai 400 063
1	Address and email to be used for	vm.danake@rediffmail.com
	company to the state of the sta	Vithal M. Dahake,
t	correspondence with the resolution	R.P., Katare Spinning Mills Ltd. 44/00 D.
		out, Glouila Floor, B Wing Katara Complex
		Gandhi Nagar, Solapur, 431 006.
2	Further Date !!	Email: katarespinningcirp@gmail.com
	Further Details are available at or with	Same as given in sr. no. 21
3	Jaie of publication of F	17th August, 2021.
E	m C in income to the	manugust, 2021.

\*Form G is issued subject to extension of CIRP period by the Adjudicating Authority. In case of nonextension, Resolution Professional / Committee of Creditors shall not be responsible for the

Dated: 17th August, 2021 at Solapur in Maharashtra State.

Sd/-

(Vithal M. Dahake) IBBI/ IPA-003/ IP-N-000117/ 2017-18/ 11296 603 Neelgiri Apartments, Aba Karmarkar Road, Yashodham, Goregaon- East, Mumbai, 400 063. Resolution Professional for Katare Spinning Mills Limited.

नियम आहेत.

धिकारी **मिवास** पाटील,

जाधव, ने आदी

बळेशर यकांनी संसर्ग गल्याने ध मागे

रेप्रमाणे टकांना आहेत.

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खाते श्यक मिळत

नाही. यांच्या

गहिती नाही, पर्याय

असे आहे.

ताना प्रवर्ग मांक

मात्र द्याप याने

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