

PNC Infratech Limited

An ISO 9001: 2015 Certified Company

Date: 13.11.2021

Ref No: PNC/SE/61/21-22

To,
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001
Scrip code:539150

To,
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
Scrip code: PNCINFRA

Dear Sir,

Sub: Press Release

We send herewith a copy of Press Release that is being issued by the Company, in connection with the **key highlights of the financial results** for the quarter and half year ended September 30, 2021 announced on November 13, 2021.

We request you to take note of the same.

Thanking you,

For PNC Infratech Limited

Tapan Jain

Company Secretary & Compliance Officer

ICSI M. No.: A22603

Encl: a/a

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Corporate Office : PNC Tower, 3/22-D, Civil Lines, Bypass Road, NH-2, Agra-282002

Regd. Office: NBCC Plaza, Tower II, 4th Floor, Pushp Vihar, Sector-V, Saket New Delhi--110017 (India) Tel.: 91-562-4054400 (30 Lines) 91-562-4070000 (30 Lines)

91-562-4070000 (30 Lines)

Tel.: 91-11-29574800 (10 Lines) Fax: +91-11-29 91-11-29566511, 64724122

Email: ho@pncinfratech.com

Fax: 91-562-4070011

Email: delhioffice@pncinfratech.com
Web.: www.pncinfratech.com
CIN: L45201DL1999PLC195937



PNC Infratech Limited

Announces Unaudited Financial Results for Quarter& Half YearEnded 30.09.2021

Standalone Q2 FY'22Revenue, EBITDA& PAT increased by53%, 56%&93% YoY respectively

H1 FY'22 Revenue, EBITDA& PATincreased by 46%,52%&76%YoY respectively

Consolidated Q2FY'22Revenue, EBITDA& PATincreased by 44%,20%&68%YoYrespectively
H1 FY'22 Revenue, EBITDA&PATincreased by 39%,23%&47%YoY respectively

New Delhi, 13thNovember 2021: PNC Infratech Limited announces its un-audited standalone and consolidated financial results for the quarter and half year ended September, 30, 2021on 13thNovember, 2021.

STANDALONE FINANCIAL PERFORMANCE:

Rs. in crore

| Key Financials | Q2 FY22 | Q1 FY22 | Q2 FY21 | H1 FY22 | H1 FY21 | Year ended 31.03.2021 |
|-------------------|---------|---------|---------|---------|---------|-----------------------------|
| Revenue | 1615 | 1251 | 1053 | 2866 | 1959 | 4925 |
| EBITDA | 222 | 175 | 142 | 397 | 262 | 672 |
| EBITDA Margin (%) | 13.7% | 14.0% | 13.5% | 13.9% | 13.4% | 13.7% |
| PAT | 135 | 93 | 70 | 229 | 130 | 362 |
| PAT Margin (%) | 8.4% | 7.5% | 6.6% | 8.0% | 6.6% | 7.3% |

CONSOLIDATED FINANCIAL PERFORMANCE:

Rs. in crore

| Key Financials | Q2 FY22 | Q1 FY22 | Q2 FY21 | H1 FY22 | H1 FY21 | Year ended 31.03.2021 |
|-------------------|---------|---------|---------|---------|---------|-----------------------------|
| Revenue | 1798 | 1462 | 1248 | 3260 | 2341 | 5787 |
| EBITDA | 366 | 362 | 304 | 729 | 591 | 1418 |
| EBITDA Margin (%) | 20.3% | 24.8% | 24.4% | 22.3% | 25.2% | 24.5% |
| PAT | 132 | 118 | 79 | 250 | 172 | 497 |
| PAT Margin (%) | 7.3% | 8.1% | 6.4% | 7.7% | 7.3% | 8.6% |

Note: All the above figures are based on Ind-AS.