

8.5.2023

The Bombay Stock Exchange Ltd.,  
Corporate Relationship Department,  
1st Floor, New Trading Ring,  
Rotunda Building, Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 001

**Kind Attn: Mr. Sydney Miranda (AGM)**  
**Script Code: 532644 (ISIN. INE 823G01014)**

National Stock Exchange of India Ltd.,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051

**Kind Attn: Mr. Hari K (Asstt. V.P)**  
**Script Code: JK Cement (ISIN. INE 823G01014)**

Dear Sir(s)

Sub: **Annual Disclosure to be made by an entity identified as a Large Corporate**

We submit herewith the Annual disclosures for the year ended 31.3.2023 pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, for fund raising by issuance of Debt Securities by Large Entities.

Thanking you,

Yours faithfully,  
**For J.K. Cement Ltd.**



**Shambhu Singh**  
**Vice President (Legal) & Company Secretary**  
**FCS: 5836**

**Corporate Office**

📍 Prism Tower, 5th Floor, Ninaniya Estate,  
Gwal Pahari, Gurugram, Haryana-122102  
☎ +0124-6919000  
✉ prismtower@jkcement.com  
🌐 www.jkcement.com

**JK SUPER  
CEMENT**  
**BUILD SAFE**

**JK SUPER  
STRONG**  
**BUILD SAFE**

**JK CEMENT**  
**WallMaxX**  
White Cement Wall Putty

**Manufacturing Units at :**

Nimbahera, Mangrol, Gotan (Rajasthan) | Muddapur (Karnataka)  
Jharli (Haryana) | Ujjain, Katni (M.P.) | Aligarh (U.P.) | Balasinor (Gujarat)



**Annexure- B1**
**Format of the Annual Disclosure to be made by an entity identified as a LC**
**Details of Borrowings (All figure are in Rs Cr.)**

S.N.	Particular	Amt. (Rs./Crs.)
A	<b>Incremental (withdrawal against) Borrowing done in FY 2022-23 (A) (excluding NCD) *</b>	568.94
B	<b>Mandatory Borrowing through debt securities (B) = (25% of A)</b>	142.235
C	<b>Actual Borrowings through debt securities (C) :</b>	100.00
D	<b>Shortfall in Mandatory Borrowings (D) = (B) - (C) :</b>	42.235 ✓
E	<b>Reason for shortfall in Mandatory Borrowing :</b>	Note

Note:

- \* While calculating incremental borrowing we have considered only disbursement availed against Term Loans during the year 2022-23. Government Incentive by way of deferred sales tax, VAT/GST incentive, security deposit etc. have not been considered in above.
- We have raised Rs. 100 Crores through Non-Convertible Debentures (NCD) during 2022-23.
- Mandatory requirement of raising minimum 25% of their incremental borrowings in a financial year through issuance of debt securities will be extended to a contiguous block of three years (from the present requirement of two years) reckoned from FY 2021-22 onwards vide SEBI Circular SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/049 dated March 31, 2023

Signature:

 Name of Company Secretary: **Shambhu Singh**  
 Designation: **Vice President (Legal) & Co. Secretary**

 Contact Details (Email ID): [Shambhu.singh@jkcement.com](mailto:Shambhu.singh@jkcement.com)

Signature:

 Name of Chief Financial Officer: **Ajay Kumar Saraogi**  
 Designation: **Dy. Managing Director & CFO**

 Contact Details(Email ID): [Ak.saraogi@jkcement.com](mailto:Ak.saraogi@jkcement.com)
**Date: 8.5.2023**

**Corporate Office**

 📍 Prism Tower, 5th Floor, Ninaniya Estate,  
 Gwal Pahari, Gurugram, Haryana-122102

☎ +0124-6919000

✉ prismtower@jkcement.com

🌐 www.jkcement.com

**JK SUPER  
CEMENT**  
 BUILD SAFE

**JK SUPER  
STRONG**  
 BUILD SAFE

**JK CEMENT  
WallMaxX**  
 White Cement Wall Putty

**Manufacturing Units at :**

 Nimbaheera, Mangrol, Gotan (Rajasthan) | Muddapur (Karnataka)  
 Jharli (Haryana) | Ujjain, Katni (M.P.) | Aligarh (U.P.) | Balasinor (Gujarat)
