

# JK Cement Ltd.

CIN: L17229UP1994PLC017199

# Registered Office

- Ramla Tower, Kanpur 208001, U.P., India
- 😂 +91-512-2371478 to 85 🖶 +91-512-2399854
- shambhu.singh@ikcement.com
- # www.jkcement.com

8.5.2023

The Bombay Stock Exchange Ltd., Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001

Kind Attn: Mr. Sydney Miranda (AGM) Script Code: 532644 (ISIN. INE 823G01014)

National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Kind Attn: Mr. Hari K (Asstt. V.P)

Script Code: JK Cement (ISIN. INE 823G01014)

Dear Sir(s)

Sub: Annual Disclosure to be made by an entity identified as a Large Corporate

We submit herewith the Annual disclosures for the year ended 31.3.2023 pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, for fund raising by issuance of Debt Securities by Large Entities.

Thanking you,

Yours faithfully,

For J.K. Cement Ltd.

Shambhu Singh

Vice President (Legal) & Company Secretary

FCS: 5836



 Prism Tower, 5th Floor, Ninaniya Estate, Gwal Pahari, Gurugram, Haryana-122102

+0124-6919000

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# Annexure- B1

# Format of the Annual Disclosure to be made by an entity identified as a LC Details of Borrowings (All figure are in Rs Cr.)

S.N.	Particular	Amt. (Rs./Crs.)
A	Incremental (withdrawal against) Borrowing done in FY 2022-23 (A) (excluding NCD) *	568.94
В	Mandatory Borrowing through debt securities (B) = (25% of A)	142.235
C	Actual Borrowings through debt securities (C):	100.00
D	Shortfall in Mandatory Borrowings (D) = (B) - (C):	42.235 ✓
E	Reason for shortfall in Mandatory Borrowing:	Note

# Note:

- \* While calculating incremental borrowing we have considered only disbursement availed against Term Loans during the year 2022-23. Government Incentive by way of deferred sales tax, VAT/GST incentive, security deposit etc. have not been considered in above.
- We have raised Rs. 100 Crores through Non-Convertible Debentures (NCD) during 2022-23. 2.
- Mandatory requirement of raising minimum 25% of their incremental borrowings in a financial year through issuance of debt securities will be extended to a contiguous block of three years (from the present requirement of two years) reckoned from FY 2021-22 onwards vide SEBI Circular SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/049 dated March 31, 2023

Signature:

Designation:

Thank Jung Name of Company Secretary: Shambhu Sing

Vice President (Legal) & Co.

Secretary

Contact Details (Email ID): Shambhu.singh@ikcement.com

Signature:

Designation:

Name of Chief Financial Officer: Ajay Kumar Saraogi

Dy. Managing Director

& CFO

Ma'7

Contact Details(Email ID):

Ak.saraogi@jkcement.com

Date: 8.5.2023

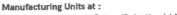
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Nimbahera, Mangrol, Gotan (Rajasthan) | Muddapur (Karnataka) Jharli (Haryana) | Ujjain, Katni (M.P.) | Aligarh (U.P.) | Balasinor (Gujarat)