



Bodal Chemicals Ltd.
COLOURS. INTEGRATION. INNOVATION.

By Online Submission

Sec/20-21/141
Date: 12-02-2021

To,
The General Manager,
BSE Ltd.
1st Floor, New Trading Ring,
Rotunda Building, P.J. Tower,
Dalal Street, Fort
Mumbai- 400 001
BSE Code: 524370

To,
The General Manager,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051.
NSE CODE: BODALCHEM

Dear Sir / Ma'am,

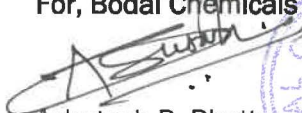
SUB: Intimation under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

We hereby like to inform you that the Company has not received the balance subscription amount of Rs.129.38 Crores from the Warrant Holders before the extended due date i.e. 11th February 2021, Hence, the balance lying in the Company paid as Upfront Warrants Subscription Amounts towards 25% of the issue price of the warrants, amounting to Rs.43.13 Crores, stand forfeited in terms of Regulation 169 (3) of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, upon non conversion of warrants into Equity shares by the warrant holders.

We request you to take the same on your record.

Thanking You,

Yours Faithfully,
For, **Bodal Chemicals Ltd.**


Ashutosh B. Bhatt
Company Secretary



HEAD OFFICE:

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G.I.D.C, Vatva, Ahmedabad- 382 445.,
Gujarat, India.

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