

Reliance Communications Limited

Dhirubhai Ambani Knowledge City Navi Mumbai 400 710.

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www.rcom.co.in

February 4, 2019

The General Manager Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai 400 001

Fax No.: 2272 2037/39/41/61/3121/3719

Exchange Plaza, C/1, Block G Bandra - Kurla Complex, Bandra (East) Mumbai 400 051

National Stock Exchange of India Ltd.

Fax No.: 2659 8237 / 38/8347/48 / 66418124/25/26

NSE Symbol: RCOM

The Manager

BSE Scrip Code: 532712

Dear Sir,

Sub: Media Release

We enclose herewith the media release dated February 4, 2019 being issued by the Company which is self explanatory.

Yours faithfully

For Reliance Communications Limited

Prakash Shenoy Company Secretary

Encl: as above.

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RELIANCE COMMUNCATIONS MOVES NCLAT FOR WITHDRAWAL OF ITS APPEAL IN ERICSSON MATTER TO PURSUE RESOLUTION PLAN THROUGH NCLT PROCESS

RCOM'S GUARANTORS AND ANY THIRD PARTY ARE PROHIBITED FROM INVOKING ANY GUARANTEE, MORTGATE OR ANY OTHER INSTRUMENT, WITHOUT NCLAT'S OR SUPREME COURT'S PRIOR PERMISSION

MATTER POSTED FOR ORDERS ON 12 FEBRUARY 2019

Mumbai, 4 February 2019:

A Reliance Communications Limited spokesperson said:

- 1. Reliance Communications Limited (RCOM) today moved the National Company Law Appellate Tribunal (NCLAT) for withdrawal of its appeal, to pursue the resolution plan through National Company Law Tribunal (NCLT) process.
- 2. Accepting RCOM's application for withdrawal of the said appeal, the NCLAT directed Ericsson to file its reply in the matter by 8 February 2019. NCLAT further listed the matter for hearing on 12 February 2019.
- 3. The Hon'ble NCLAT also prohibited RCOM's Guarantors and any Third Party from invoking any guarantee, mortgate or any other instrument, without NCLAT's or Supreme Court's prior permission.
- 4. RCOM or any Third Party not to sell, transfer or alienate any of its assets (movable and immoveable), without the NCLAT's or the Supreme Court's permission.

For details, please contact:

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