

HO/Finance/Share/141/2023-24

Date: 03.11.2023

**National Stock Exchange of India Ltd.**

“Exchange Plaza”

Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E)

Mumbai – 400 051

**NSE Scrip Symbol: UCOBANK**

**BSE Limited**

Phiroze Jeejeebhoy Towers

Dalal Street, Fort,

Mumbai – 400 001

**BSE Scrip Code: 532505**

Madam/Dear Sir

**Disclosure under Reg 32(1) and Reg 52(7)/(7A) of SEBI (Listing Obligation Disclosure Requirements) Regulation, 2015**

We enclose the statement of deviation/variation/utilization of issue proceeds in terms of regulation Reg 32(1) and Reg 52(7)/(7A) of SEBI (Listing Obligation Disclosure Requirements) Regulation, 2015 for the quarter ended 30.09.2023.

Yours faithfully,

**(Vikash Gupta)**  
**Company Secretary**

Encl : as stated



Statement of Deviation /Variation in utilization of funds raised  
[As per Reg 32(1) of SEBI LODR Regulations 2015]

| Name of listed entity  | UCO BANK  |                     |                             |                |  |                 |
|--|---|---------------------|-----------------------------|----------------|--|-----------------|
| Mode of Fund Raising   | No funds raised during the quarter ended 30.09.2023 |                     |                             |                |  |                 |
| Date of Raising Funds  | Not Applicable                                      |                     |                             |                |  |                 |
| Amount Raised  | Not Applicable                                      |                     |                             |                |  |                 |
| Report filed for quarter ended   | 30.09.2023  |                     |                             |                |  |                 |
| Monitoring Agency  | Not Applicable                                      |                     |                             |                |  |                 |
| Monitoring Agency Name, if applicable  | Not Applicable                                      |                     |                             |                |  |                 |
| Is there a Deviation / Variation in use of funds raised?   | Not applicable                                      |                     |                             |                |  |                 |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders | Not applicable                                      |                     |                             |                |  |                 |
| If yes, date of shareholder approval?  | Not applicable                                      |                     |                             |                |  |                 |
| Explanation for the Deviation / Variation  | Not applicable                                      |                     |                             |                |  |                 |
| Comments of the audit committee after review   | Not applicable                                      |                     |                             |                |  |                 |
| Comments of the auditors, if any   | Not applicable                                      |                     |                             |                |  |                 |
| Objects for which funds have been raised and where there has been a deviation, in the following table:                   | Not applicable                                      |                     |                             |                |  |                 |
| Original Object  | Modified Object, if any                             | Original Allocation | Modified allocation, if any | Funds Utilised | Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %) | Remarks, if any |
| Not applicable*  |   |                     |                             |                |  |                 |

Note : Fund raised by the Bank in the previous years have been fully utilised for the purpose for which fund was raised . There is no deviation/variation in utilization of funds raised earlier by the Bank.

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

  
(Vikash Gupta)  
Company Secretary



**A. Statement of utilization of issue proceeds [As per Reg 52(7) of SEBI LODR Regulations 2015]**

| Name of the issuer | ISIN | Mode of Fund Raising (Public issues/ Private placement) | Type of instrument | Date of raising funds | Amount Raised<br>(Rs. in crore) | Funds utilized<br>(Rs. in crore) | Any deviation (Yes/ No) | If 8 is Yes, then specify the purpose | Remarks, if any |
|--------------------|------|---|--------------------|-----------------------|---------------------------------|----------------------------------|-------------------------|---------------------------------------|-----------------|
| 1                  | 2    | 3   | 4                  | 5                     | 6                               | 7                                | 8                       | 9                                     | 10              |
| UCO BANK           |      |   |                    |                       | Nil*                            |                                  |                         |                                       |                 |

Note : Fund raised by the Bank in the previous period have been fully utilised for the purpose for which fund was raised . There is no deviation/variation in utilization of funds raised earlier by the Bank.

**B. Statement of Deviation or Variation [As per Reg 52(7A) of SEBI LODR Regulations 2015]**

| Name of listed entity   | UCO BANK  |                     |                             |                |  |                 |
|---|---|---------------------|-----------------------------|----------------|--|-----------------|
| Mode of Fund Raising  | No funds raised during the quarter ended 30.09.2023 |                     |                             |                |  |                 |
| Type of instrument  | Not applicable                                      |                     |                             |                |  |                 |
| Date of Raising Funds   | Not applicable                                      |                     |                             |                |  |                 |
| Amount Raised (Rs. in crore)  | Not applicable                                      |                     |                             |                |  |                 |
| Report filed for quarter ended  | 30.09.2023  |                     |                             |                |  |                 |
| Is there a Deviation / Variation in use of funds raised?  | Not applicable                                      |                     |                             |                |  |                 |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? | Not applicable                                      |                     |                             |                |  |                 |
| If yes, details of the approval so required?  | Not applicable                                      |                     |                             |                |  |                 |
| Date of approval  | Not applicable                                      |                     |                             |                |  |                 |
| Explanation for the Deviation / Variation   | Not applicable                                      |                     |                             |                |  |                 |
| Comments of the audit committee after review  | Not applicable                                      |                     |                             |                |  |                 |
| Comments of the auditors, if any  | Not applicable                                      |                     |                             |                |  |                 |
| Objects for which funds have been raised and where there has been a deviation, in the following table:      |   |                     |                             |                |  |                 |
| Original Object   | Modified Object, if any                             | Original Allocation | Modified allocation, if any | Funds Utilised | Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %) | Remarks, if any |
| Not Applicable*   |   |                     |                             |                |  |                 |

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

  
(Vikash Gupta)  
Company Secretary

