

To,  
The General Manager,  
Department of Corporate Services,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001

To  
The Manager- Listing Compliance  
National Stock Exchange of India Limited  
'Exchange Plaza' C-1, Block G,  
Bandra Kurla Complex,  
Bandra (East), Mumbai-400051

Security Code: 532771

Symbol: JHS

**Subject: Filing of E-Form INC-28 with the Registrar of Companies by each of the concerned Applicant Companies for the Composite Scheme of Arrangement between JHS Svendgaard Retail Ventures Private Limited (Resulting Company), JHS Svendgaard Brands Limited (Transferor Company) and JHS Svendgaard Laboratories Limited (Demerged /Transferee Company) and their respective shareholders and creditors (“Scheme”)**

**Ref: Our previous communication dated 26.08.2023**

Dear Sir / Ma'am,

With reference to the above captioned subject and our previous communication dated 26.08.2023 wherein the Company informed about receipt of National Company Law Tribunal, Chandigarh Bench (“NCLT”) Order dated 25.08.2023 sanctioning the Composite Scheme of Arrangement between JHS Svendgaard Retail Ventures Private Limited (Resulting Company), JHS Svendgaard Brands Limited (Transferor Company) and JHS Svendgaard Laboratories Limited (Demerged /Transferee Company) and their respective shareholders and creditors (“Scheme”) under section 230 – 232 of the Companies Act, 2013.

In regard to the same, we wish to inform that all the Applicant Companies has filed the E-Form INC-28 with the concerned Registrar of Companies.

Hence, pursuant to clause 1.10 of Chapter - 1 of the Scheme read with the provisions of Sections 230 - 232 of the Companies Act, 2013, the effective date would be 28<sup>th</sup> August, 2023 being the date on which the certified copy of the order(s) of the NCLT sanctioning the said Scheme was filed with the Registrar of Companies by every Company in relation to which the order was made.

Kindly take note of the above updation and oblige.

**For & on behalf of JHS Svendgaard Laboratories Limited**

**Nikhil Nanda**  
Director  
DIN: 00051501

**Date: 28.08.2023**  
**Place: New Delhi**