

Date: 6th July, 2019

BSE Limited
Ist Floor, Rotunda Building
P.J Towers, Dalal Street, Fort
Mumbai - 400 001

The National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Company Code: 532796

Company Code: LUMAXTECH

Sub.: Proceedings of Hon'ble NCLT Convened Meetings of Equity Shareholders, Secured Creditors and Unsecured Creditors of Lumax Auto Technologies Limited held on Friday, 5th July, 2019

Dear Sir,

Pursuant to Regulation 30 read with sub-para no. 13 of Para-A of Part-A of Schedule-III of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, please find enclosed herewith the proceedings of the meetings of Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company convened on the directions of the Hon'ble NCLT and held on Friday, 5th July, 2019 at Airforce Auditorium, Subroto Park, New Delhi-110010.

Kindly take the same on your records please.

Thanking you

Yours truly

For Lumax Auto Technologies Limited



Anil Tyagi
Company Secretary
Membership No. A-16825



Encl: as above

Proceedings of Hon'ble National Company Law Tribunal ("NCLT") Convened meeting of Equity Shareholders, Secured Creditors and Unsecured Creditors of Lumax Auto Technologies Limited ("the Company") held on Friday, 5th July, 2019 at 12 Noon, 02:30 PM and 03:00 PM respectively at Airforce Auditorium, Subroto Park, New Delhi-110010

Pursuant to the order(s) dated 14th May, 2019 and 21st May, 2019 passed by Hon'ble NCLT, Principal Bench, the meetings of Equity shareholders, Secured Creditors and Unsecured Creditors of the Company were scheduled to be held at Airforce Auditorium, Subroto Park, New Delhi-110010 on Friday, 5th July, 2019 at 12 Noon, 02:30 PM and 03:00 PM respectively for approving the Scheme of Amalgamation between Lumax DK Auto Industries Limited ("**Transferor Company**") with Lumax Auto Technologies Limited ("**Transferee Company**"/"**Company**") and their respective Shareholders and Creditors ("**Scheme**").

Advocate, Mr. Ajay Bhagwati, the Chairperson of the meeting as duly appointed by Hon'ble NCLT, chaired the meeting. Mr. Mayank Bansal, Practising Chartered Accountant, the Scrutinizer of the meeting as duly appointed by the Hon'ble NCLT was also present in the meeting.

The meeting of Equity Shareholders was to be commenced at 12 Noon, since, the requisite quorum for the meeting was not present, the meeting was adjourned by the Chairperson for half hour. The adjourned meeting of Equity Shareholders was again started at 12:30 P.M. The Equity Shareholders present in the meeting were considered as the quorum for the meeting as per the order of Hon'ble NCLT.

In compliance with the order passed by Hon'ble NCLT and pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulations 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions, the Company had also provided the facility to its equity shareholders to cast their votes through remote e-voting facility during the period commencing from Wednesday, June 05, 2019 at 09:00 A.M. and ended on Thursday, July 04, 2019 at 05:00 P.M. (both the days inclusive) and voting through ballot papers was conducted at the meeting.

At the meeting, the Chairperson requested the Equity Shareholders to cast their vote on the proposed resolution and the meeting of NCLT Convened meeting of equity shareholders was concluded at 01:00 P.M. As per the requirement of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the order of Hon'ble NCLT, the detailed result of voting for the resolution proposed at the meeting of the equity shareholders will be intimated to the Stock Exchange(s) only upon the receipt of report from the NCLT appointed scrutinizer for the meeting.

The meeting of secured creditors was commenced at 02.30 P.M. and the requisite quorum of secured creditors in accordance with the directions of Hon'ble NCLT was present at the commencement of the meeting. At the meeting, the Chairperson requested the secured creditors to cast their vote on the proposed resolution and the meeting of NCLT Convened meeting of secured creditors was concluded at 02:45 P.M.

The meeting of unsecured creditors was to be commenced at 03.00 P.M. However, since, the requisite quorum for the meeting, was not present at 03.00 P.M., the meeting was adjourned by the Chairperson for half an hour. Thereafter, the adjourned meeting of unsecured creditors was re-commenced at 03.30 P.M and the unsecured creditors present in the meeting were considered as the quorum for the meeting in accordance with the directions of Hon'ble NCLT. The Chairperson requested the unsecured creditors to cast their vote on the proposed resolution and the meeting of NCLT Convened meeting of unsecured creditors was concluded at 04:00 P.M.

In compliance with the order(s) passed by Hon'ble NCLT dated 14th May, 2019 and 21st May, 2019 and pursuant to the applicable provisions of the Companies Act, 2013 read with rules made thereunder, voting through ballot paper was carried out at the meetings of Secured Creditors and Unsecured Creditors of the Company.

Thanking you

**Yours truly
For Lumax Auto Technologies Limited**



**Anil Tyagi
Company Secretary
Membership No. A-16825**

