

Date: 03.02.2025

**The Secretary**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001.  
Scrip Code: 533152

**The Manager**  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block "G"  
5<sup>th</sup> floor, Bandra Kurla Complex,  
Bandra East, Mumbai- 400051.  
Symbol: MBLINFRA

Sir,

**Sub: Outcome of the Preferential Issue Committee Meeting**

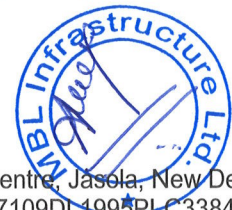
In continuation to intimation about the outcome of the Board meeting held on 13<sup>th</sup> December 2024, please note that the 'Preferential Issue Committee' of the Board in its meeting held today on 3<sup>rd</sup> February 2025 has, inter-alia, considered:

- (1) **Cut-off date:** The notice for the shareholders approval will be sent only through electronic mode to those Members whose names appear in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on cut-off date i.e. 24<sup>th</sup> January, 2025. The voting rights of the members will be in proportion to their shares to the total paid up capital of the Company as on cut-off date.
- (2) **Remote-voting period:** The remote e-voting period shall be available from 4<sup>th</sup> February, 2025 from 09:00 am (IST) to 5<sup>th</sup> March, 2025 till 05:00 pm (IST). The Results of remote e-voting will be declared on 5<sup>th</sup> March, 2025.
- (3) **'Relevant Date'** for determining minimum issue price of the equity shares proposed to be allotted is 3<sup>rd</sup> February, 2025 (i.e. being the working day, 30 days prior to the date of passing of this Resolution being the last date of remote e-voting i.e. 5<sup>th</sup> March, 2025).
- (4) **Price:** Minimum issue price /floor price of the equity shares to be issued to the Proposed Allottees is Rs. 61.10 (Rupees Sixty One and paise ten only) per equity share i.e., the higher of the price determined in accordance with the provisions of SEBI ICDR Regulations. It is proposed to issue equity shares at issue price of Rs. 61.10 per equity share (face value of Rs. 10 and premium of Rs. 51.10, per equity share).
- (5) **Maximum number of equity shares to be issued:**

The Board of Directors in its meeting held on 13.12.2024 approved issuance of Equity Shares of face value of Rs 10 each of the Company on preferential basis to unsecured creditors aggregating to Rs. 16,95,30,805/- (exact number of equity shares to be rounded off to the lower whole number calculated as per the issue price) at a price to be

**MBL Infrastructure Ltd.**  
(Formerly MBL Infrastructures Ltd.)

Registered & Corporate Office : Baani Corporate One, Suite no. 308, 3rd Floor, Plot No. 5, Commercial Centre, Jasola, New Delhi-110 025  
Tel. : +91-11-48593300 - 10, Email : delhi@mblinfra.com Website : www.mblinfra.com, CIN-L27109DL1995PLC338407





Creating Highway to Success

determined in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, subject to requisite approvals/permissions. On the basis of minimum issue price/floor price of Rs 61.10 per equity share arrived at under SEBI ICDR Regulations, preferential allotment of equity shares upto 27,74,632 aggregating to Rs 16,95,30,035.36 (Rupees Sixteen crores ninety five lakhs thirty thousand thirty five and paise thirty six only) be made/offered, subject to approval of the shareholders, stock exchanges and other requisite approvals/permissions as may be required in connection thereof.

Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to this Preferential Issue is enclosed as **Annexure-1**.

The meeting commenced at 11.00 a.m. and concluded at 11.55 a.m.

This may be treated as compliance with the Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Thanking you,  
Yours faithfully,  
For MBL Infrastructure Ltd.  
(Anubhav Maheshwari)  
Company Secretary

Encl: a/a

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Annexure-1

1	Type of Securities proposed to be issued	Equity Shares
2	Type of issuance	Preferential Issue
3	Total number of securities proposed to be issued or the total amount for which the securities to be issued	Issuance of 27,74,632 Equity Shares of the Company of Rs 10 each fully paid up at issue price of Rs 61.10 per share including premium of Rs. 51.10 per share aggregating to Rs 16,95,30,035.36 (Rupees Sixteen crores ninety five lakhs thirty thousand thirty five and paise thirty six only)
4	Name of the Investors/unsecured creditors	Enclosed as Annexure-A
5	Issue Price	Rs. 61.10 per share including share premium of Rs. 51.10 per share as determined in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
6	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable
7	Nature of Consideration (Whether cash or consideration other than cash)	Cash



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Name of the Investors/unsecured creditors

Annexure-A

S. No.	Name of the Proposed Allottees	No. of Equity Shares to be allotted	Percentage of Post issue share structure
1	Patni Resources Pvt.Ltd.	69,801	0.06
2	Deva Lease & Finance Private Limited	1,33,710	0.11
3	Purushottam Exports Pvt.Ltd	1,00,282	0.08
4	Oarsman Credit Private Limited	2,28,448	0.19
5	Kunal Finance & Credit Pvt.Ltd.	1,30,541	0.11
6	A.T.O.(I) Limited	65,270	0.05
7	Sanmati Printers Pvt.Ltd.	27,920	0.02
8	Kallinga Pellets Pvt Ltd	78,138	0.06
9	Bamalwa Finance Private Limited	72,017	0.06
10	Accordion Properties Pvt. Ltd.	70,153	0.06
11	Kaveri Impex Pvt. Ltd	69,766	0.06
12	Aakarshan Housing Private Limited	40,464	0.03
13	Rotex Intertrade Pvt.Ltd.	2,99,244	0.24
14	SK Dudhoria Holdings Pvt. Ltd	2,09,298	0.17
15	Mayank Fincom Limited	1,49,768	0.12
16	Dhanvirdhi Consultants Pvt. Ltd	1,43,164	0.12
17	Gunjan Vincom Pvt. Ltd	1,40,307	0.11
18	Mayank Global Finance Limited	1,24,699	0.10
19	Rajasthan Pipes Pvt. Ltd	73,712	0.06
20	Deepmala Vyapaar Pvt. Ltd.	72,550	0.06
21	Ebony Impex Pvt.Ltd.	70,686	0.06
22	Jalan Projects & Merchants Pvt. Ltd	42,527	0.03
23	J V & Sons Pvt. Ltd.	36,008	0.03
24	Appear Commotrade Pvt. Ltd	35,875	0.03
25	Nemsagar Resources Pvt. Ltd	35,415	0.03
26	Nalikul Private Limited	34,900	0.03
27	Saroj Agro Fibers Private Ltd (Earlier name Ajanta Vinimay Pvt. Ltd)	34,883	0.03
28	CMS Finvest Ltd.	34,883	0.03
29	Feedback Vyapaar Pvt. Ltd.	34,883	0.03
30	Bhauwala Consultancy Pvt. Ltd	33,487	0.03
31	Sarita Jain	81,833	0.07
	<b>Total</b>	<b>27,74,632</b>	<b>2.26</b>

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