

NIIT Limited

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Registered Office: 8, Balaji Estate, First Floor Guru Ravi das Marg, Kalkaji New Delhi 110 019, India CIN: L74899DL1981PLC015865

www.niit.com

May 8, 2021

The Manager
National Stock Exchange of India Ltd
Listing Department
Exchange Plaza
5th Floor, Plot no C/1, G Block
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

The Manager BSE Limited

Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001

Subject: Intimation under Regulation 47 read with Regulation 30(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended – submission of newspaper publication of post buyback Public Announcement

Scrip Code: BSE - 500304; NSE - NIITLTD

Dear Sir/Madam,

This is in continuation to our letter dated April 2, 2021 wherein we had submitted Letter of Offer dated April 1, 2021 pertaining to Buyback of up to 9,875,000 fully paid-up equity shares of the Company of face value INR 2/- each ("Equity Share") at INR 240/- per Equity Share for an aggregate amount not exceeding INR 2,370,000,000.

Pursuant to Regulation 24 of SEBI (Buy-Back of Securities) Regulations, 2018, as amended, the Company has published Post Buyback Public Announcement dated May 7, 2021 on May 8, 2021 in all editions of Financial Express (an English national daily newspaper) and all editions of Jansatta (a Hindi national daily newspaper) both with wide circulation in Delhi (Delhi being the state where our Registered Office is situated).

Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended, please find attached herewith copy of the newspaper publications for your record.

Kindly acknowledge the receipt.

Thanking you,

Yours truly, For **NIIT Limited**

Deepak Bansal Company Secretary

Encl: a/a

'कोविड-19 की दूसरी लहर का अर्थव्यवस्था पर हल्का रहेगा असर'

नई दिल्ली, ७ मई (भाषा)।

वित्त मंत्रालय ने अपनी मासिक रिपोर्ट में शुक्रवार को कहा कि कोविड-19 की दसरी लहर का अर्थव्यवस्था पर असर पहली लहर के मुकाबले हल्का ही रहेगा। रिपोर्ट में हालांकि, यह स्वीकार किया गया है कि कोरोना संक्रमण की दूसरी लहर से चालू वित्त वर्ष की पहली तिमाही में आर्थिक गतिविधियों में गिरावट का जोखिम पैदा हुआ है।

रिपोर्ट में कहा गया कि पहली लहर के मुकाबले दूसरी लहर के अर्थव्यवस्था पर कम असर होने के कुछ कारण हैं। अंतरराष्ट्रीय अनुभवों के साथ महामारी के साथ 'परिचालन' की सीख से दुसरी लहर के बीच अर्थव्यवस्था के मजबृत बने रहने की उम्मीद है।

कार में दम घुटने से चार बच्चों की मौत

बागपत, ७ मई (भाषा)।

उत्तर प्रदेश के बागपत जिले के चांदीनगर थाना क्षेत्र में शुक्रवार शाम को एक कार में खेलते समय दम घुटने से चार बच्चों की मौत हो गई जबिक एक की हालत गंभीर बनी हुई है। इस बच्चे को कार का शीशा तोड़कर बाहर निकाला गया।

पुलिस के अनुसार बागपत जिले के चांदीनगर थाना क्षेत्र के सिगोली तागा गांव निवासी अनिल त्यागी की आई-20 कार उनके घर के बाहर खडी थी, जिसमें पडोस के ही रहने वाले कुछ बच्चे गाड़ी में बैठकर खेल रहे थे। खेकड़ा क्षेत्र के पुलिस क्षेत्राधिकारी मंगल सिंह रावत ने बताया कि गाड़ी में जब बच्चे खेल रहे थे तभी गाडी

ऑटो लॉक हो गई और इसमें नियति (आठ), वंदना (चार), अक्षय (चार), कृष्णा (सात) और शिवांश (आठ) इसमें बंद हो गए। उन्होंने बताया कि इसमें चार बच्चों की दम घुटने से मौत हो गई जबकि शिवांश को गाडी का शीशा तोड कर बाहर निकाल लिया गया जिसे गंभीर हालत में अस्पताल में भर्ती कराया गया है।

रावत ने बताया कि बच्चों के परिजनों ने गाडी मालिक पर लापरवाही का आरोप लगाया है, फिलहाल पुलिस पुरे मामले की जांच में जुट गई है। रावत ने बताया कि प्रथम दृष्टतया यही है कि दम घुटने से बच्चों की मौत हुई है। उन्होंने कहा कि परिजनों के आरोप के अनुसार मामले की जांच की जाएगी।

punjab national bank Pup मंडल सस्त्र केन्द्र बदायुँ : सी-18/बी, प्रथम तल, डी.डी. पुरम, बरेली (उ.प्र.) फोन नं. : 0581-2302473, 2302474, 2302475 ि Oriental United ② | ई-मेल : cobudaun@pnb.co.in | cs8211@pnb.co.in

नोटिस U/S 13(2) के प्रतिभृतिकरण और पुनर्निर्माण विलीय संपत्ति एवं सरक्षा हित अधिनियम 2002 का प्रवर्तन इसके द्वारा सचित किया जाता है कि किस्त/ब्याज/मूल ऋण का भूगतान न करने के कारण, नीचे उल्लिखित खातों को भारतीय रिजर्व बैंक के दिशा निर्देशों के अनुसार गैर-निष्पादित परिसंपत्ति के रूपे में वर्गीकृत किया गया है। हमने अपने अंतिम उपलब्ध पतों पर पंजीकृत डाक के माध्यम से सिक्योरिटाइजेशन एंड रिकंस्टक्शन ऑफ फाइनेंशियल एसेटस एंड एनफोर्समेंट ऑफ सिक्योरिटी इंटरेस्ट एक्ट 2002 की धारा 13(2) के अन्तर्गत नीचे दो गई सविधाओं के कारण ब्याज और अन्य शुल्कों के साथ परे बकाया की मांग की थी या तो उन्हें वापस लौटा दिया गया या उनकी पावती नहीं मिली और जैसे उन्हें सार्वजनिक सचना के माध्यम से उसी के बारे में सचित किया गया।

हम इस प्रकाशन की तारीख से 60 दिनों (साठ दिनों) के भीतर पूर्ण रूप से भुगतान होने तक अनुबंधित दर पर नीचे बताई गई राशि का भुगतान करने के लिए निम्नलिखित बोरोअर्स/गारंटर्स/मोर्टगेजर्स का आह्वान करते हैं। डिफॉल्ट रूप में, कानून के तहत उपलब्ध बैंक के अन्य अधिकारों का उपयोग करने के अलावा, बैंक किसी भी या सभी शक्तियों का उपयोग करने का इरादा रखता है, जो कि वित्तीय परिसंपत्तियों के सिक्युरिटीकरण और पुनर्निर्माण की धारा 13 (4) के अन्तर्गत प्रदान किया जाता है और सुरक्षा अधिनयम 2002 को लागू करता है। सुरक्षित ऋण का भुगतान न करने की स्थिति में,

शाखा का नाम	खाते का नाम व पता	बंधक सम्पत्ति का विवरण एवं स्वामी का नाम	एन.पी.ए. तिथि	डिमांड नोटिस की तिथि	डिमांड नोटिस की धनराशि
सिविल लाइन्स बदायूँ	मैसर्स अमन ट्रेडर्स पता-वॉटर वर्क्स रोड, बदायूँ जिला-बदायूँ प्रोप्राइटर : ग्यास हुसैन पुत्र अफसर हुसैन गारन्टर : अय्याज हुसैन पुत्र स्व. अफसर हुसैन सुविधा : नकद उधार सीमा : रु. 5,50,000/-	सम्पत्ति के सभी भाग व अंश, अय्याज हुसैन एवं ग्यास हुसैन पुत्र अफसर हुसैन, स्थित मोहल्ला सैय्यद बाड़ा, निकट हसलीपीर की ज्यारत, जिला-बदायूँ के नाम है। जो कि बिलेख दिनांक 02.09.1994 को एस.आर.ओबदायूँ में रिजस्टर्ड है। जो बही नं.01, जिल्द नं.995, पृष्ठ सं. 149-156, क्र.सं. 6058 पर दर्ज है। जिसकी पैमाईश 33.40 वर्ग मीटर है। चौहद्दी: पूर्व-अखलाक हुसैन का प्लॉट, पश्चिम-रूपमा खातून बाला का प्लॉट, उत्तर-अश्विन कुमार यादव व अन्य का मकान, दक्षिण-हामिद हुसैन व अंसार हुसैन बाला का प्लॉट		08-04-2021	Rs. 5,89,153.30/- +intt & exp w.e.f. 01.04.2021
सिविल लाइन्स बदायूँ	श्रीमती रजनी गुप्ता पत्नी श्री वेद प्रकाश गुप्ता पता-म.नं.10, श्री राम नगर कालोनी, जिला बदायू	सम्पत्ति के सभी भाग व अंश, श्रीमती रजनी गुप्ता पत्नी श्री वेद प्रकाश गुप्ता, स्थित श्री राम नगर, जिला-बदायूँ के नाम है। जो कि बिलेख दिनाक 03,10.2011 को एस आर.ओबदायूँ में रजिस्टर्ड है। जो बही नं. 01, जिल्द नं. 6824.	31-03-2021	15-04-2021	Rs. 7,79,712.86/- +intt & exp w.e.f. 01.04.2021

श्री राम चौधरी पुत्र श्री सर्वेश कुमार पुष्ठ सं. 181-200, क्र.सं. 10918 पर दर्ज है। सविधा : ओवर डाफ्ट एएड जिसकी पुमाईश 117.04 वर्ग मीटर है।

सुविधा : ओवर ड्राफ्ट एण्ड

पत्नी श्री सत्य पाल सिंह

सविधा : ओवर डाफ्ट

सीमा : रु. 14,00,000/

श्रीमती वीना देवी

	सीमा : रु. 8,00,000/- एवं रु. 37,350/-	पश्चिम-म.न. १५, उत्तर-म.न. १, दक्षिण-म. न.११			
सिविल लाइन्स बदायूँ	मैससं धर्मेन्द्र खोया आढ़त पता-राजो चीक, बदायूँ, जिला बदायूँ साझेदार : 1. श्री धर्मेन्द्र गुप्ता पुत्र श्री ओमकार गुप्ता 2. श्रीमती संगीता गुप्ता पत्नी श्री धर्मेन्द्र गुप्ता गारन्टर : श्रीमती विद्या वती पत्नी श्री ओमकार गुप्ता सुविधा : ओवर ड्राफ्ट सीमा : रु. 5,40,000/-	सम्पत्ति के सभी भाग व अंश, विद्या वती पत्नी ओमकार गुप्ता, स्थित मोहल्ला बृह्मपुर, जिला-बदायूँ के नाम है। जो कि बिलेख दिनोंक 02.03.1989 को एस.आर.ओबदायूँ में रिजस्टर्ड है। जो बही नें. 01, जिल्द नं. 2110, पुष्ठ सं. 25-26, क्र.सं. 1403 पर दर्ज है। जिसको पैमाईश 52.95 वर्ग मीटर है। चौहद्दी: पूर्व-जसोदा नन्दन का मकान, पश्चिम-होरी लाल का मकान, उत्तर-सड़क नगर पालिका, दक्षिण-मेय दयाल की पत्नी का मकान	31-03-2021	15-04-2021	Rs. 5,04,026.10/- +intt & exp w.e.f. 01.04.2021
आसफपुर	मैसर्स गोमती मोटर्स निकट रेलवे स्टेशन, ग्राम आसफपुर, बदाय तहसील-बिसीली, जिला बदाय प्रोप्राइटर : श्री राहुल यादव पुत्र श्री गजराज सिंह गारन्टर : (1) श्रीमती कुसुम वती पत्नी श्री भानु प्रताप (2) श्रीमती ऊषा देवी	सम्पत्ति के सभी भाग व अंश, कुसुम वती पत्नी भानु प्रताप सिंह एवं श्रीमती ऊषा देवी पत्नी सत्य पाल सिंह, स्थित मोहल्ला नारायनपुर, विकास नगर, तहसील-चन्दौसी, जिला-सम्भल के नाम है। जो कि बिलेख दिनांक 04-10-2017 को एस-आर-ओचन्दौसी में रजिस्टर्ड है। जो बही न. 01, जिल्द नं. 8148, पृष्ठ सं. 187-222, क्र. सं. 9127 पर दर्ज है। जिसकी पैमाईश 98-08 वर्ग मीटर है। जौहद्दी: पूर्व-नीलम रस्तोगी का मकान,		16-04-2021	Rs. 14,72,654.74/- +intt & exp w.e.f. 01.04.2021

पश्चिम-रास्ता 15 फिट चौड़ा, उत्तर-श्रीमती

शकुन्तला का प्लॉट, **दक्षिण**-श्रीमती लक्ष्मी गुप्ता का मकान वर्तमान स्वामी-अनुपम रानी

सम्पत्ति के सभी भाग व अंश, वीना देवी पत्नी 31-03-2021 15-04-2021 Rs. 9,46,831.95/-

चौहददी: पूर्व-15 फिट चौड़ा सड़क

भवन बदायूँ	पत्नी श्री तेजपाल सिंह, पता-इन्द्रा नगर, निकट बाबा कालोनी, पडठआ, जिला बदायूँ गारन्टर : श्री तेजपाल सिंह पुत्र श्री निहाल सिंह सुविधा : ओवर ड्राफ्ट एण्ड टर्म लोन सीमा : रु. 10,00,000/- एवं रु. 48,876/-	तेजपाल सिंह, स्थित इन्द्रा नगर, परगना- पडउआ, जिला-बदाय के नाम है। जो कि बिलेख दिनांक 17-12-2013 को एस-आर-ओ. -बदाय में रजिस्टर्ड है। जो बही नं 01, जिल्द नं 8149, पृष्ठ सं 351-374, क्र.सं 11528 पर दर्ज है। जिसकी पमाईश 127-77 वर्ग मीटर है। चाहददी: पूर्व-भगवान दास का प्लॉट, पश्चिम-सडुक 21 फिट चौड़ी, उत्तर-मुकीर का प्लॉट, दक्षिण-मुकीर का प्लॉट		+intt & exp w.e.f. 01.04.2021
चन्दौसी बैंक रोड	खली कुज्जमा पुत्र श्री नन्ने, मोहल्ला लक्ष्मन गज, संभल उ.प्र244412 सुविधा : हाउसिंग लोन सीमा : रु. 5,00,000/-	सम्पत्ति (भूमि व भवन) के सभी भाग व अंश, खली कुज्जमा पुत्र नन्ने, स्थित मोहल्ला वारिश नगर पजाया, चन्दौसी, जिला-सम्भल के नाम है। जो कि बिलंख दिनांक 28.01.2014 को एस. आर.ओचन्दौसी में रिजस्टड़ है। जो बही न्. 01, जिल्द नं. 5781, पृष्ठ सं. 21/44, क्र.स. 1590 पर दर्ज है। जिसकी पैमाईश 63.83 वर्ग मीटर है। चौहद्दी: पूर्व -15 फिट चौड़ा रोड, पश्चिम -अजमत अली, उत्तर-विक्रेता का प्लॉट, दक्षिण-शरीफ व परवेज का मकान	17-04-2021	Rs. 5,66,116.00/- +intt & exp w.e.f. 01.04.2021
चन्दौसी बँक रोड	श्री शिव नन्दन पुत्र श्री नन्ने लाल, मोहल्ला लोधियान, चन्द्रीसी, सम्भल ठ.प्र244412 को-बोरोअर : श्रीमती शान्ति देवी पत्नी शिव नन्दन गारन्टर : रूपवती पत्नी ओम प्रकाश सुविधा : हाउसिंग लोन, ओवर ड्राफ्ट एवं टर्म लोन सीमा : रू. 5,11,000/-, रू. 5,00,000/- एवं रू. 20,978/-	सम्पत्ति (भूमि व भवन) के सभी भाग व अंश, श्रीमती शान्ति देवी पत्नी श्री शिव नन्दन, स्थित मोहल्ला लोधियान, चन्दाँसी, जिला-सम्भल के नाम है। जो कि बिलेख दिनांक 20.06.2017 को एस.आर.ओचन्दाँसी में रजिस्टर्ड है। जो बही न. 01, जिल्द नं. 7974, पृष्ट सं. 85-106, क्र. सं. 5353 पर दुर्ज है। जिसकी पैमाईश 87.38 वर्ग मीटर है। चाहद्दी: पूर्व-7 फिट चाड़ा रोड, पश्चिम-समलेश व अन्य का प्लॉट, उत्तर- विक्रेता का प्लॉट, दक्षिण-विक्रेता व राजकुमार का प्लॉट	20-04-2021	Rs. 11,59,877.00/- +intt & exp w.e.f. 01.04.2021
उसैत	श्री राम पुत्र कल्यान उर्फ कल्लू पता-उसत वार्ड सं. १, ग्राम व पोस्टः उसत, जिला बदायँ	सम्पत्ति के सभी भाग व अंश, यतेन्द्र कुमार पुत्र रामवेद गुप्ता, स्थित खेडाजलपुर पी.यू.ओ॥ एण्ड उसत पुरगना-मुवारिकपुर, तहसील-उसत,	 17-04-2021	Rs. 45,98,607.26/- +intt & exp w.e.f. 01.04.2021

607	सुविधा : हाउसिंग लान, ओवर ड्राफ्ट एवं टर्म लोन सीमा : रु. 5,11,000/-, रु. 5,00,000/- एवं रु. 20,978/-	वर्ग मीटर है। चौहद्दी: पूर्व- 7 फिट चौड़ा रोड, पश्चिम-समलेश व अन्य का प्लॉट, उत्तर- विक्रेता का प्लॉट, दक्षिण-विक्रेता व राजकुमार का प्लॉट			
उसैत	श्री राम पुत्र कल्यान उर्फ कल्लू पता-उसैत वार्ड सं. १, ग्राम व पोस्ट- उसैत, जिला बदायूँ गारन्टर: (1) श्री यतेन्द्र कुमार पुत्र रामबेद गुप्ता (2) श्री रामबेद गुप्ता पुत्र श्री चन्द्र पाल सुविधा: टर्म लोन एण्ड के.के.सी. सीमा: रु. 39,00,000/- एवं रु. 1,80,000/-	सम्पत्ति के सभी भाग व अंश, यतेन्द्र कुमार पुत्र रामवेद गुप्ता, स्थित खेडाजलपुर पी.यू.ओ॥। एण्ड उसेत पुरगना-मुवारिकपुर, तहसील-उसेत, जिला बदाय के नाम है। जो कि बिलेख दिनांक 18.09.2013 को एस.आर.ओदातागज में राजस्टर्ड है। जो बही नं. 01, जिल्द नं. 3695, पुष्ठ सं. 41-74, क्र.सं. 6496 पर दर्ज है। जिसकी पैमाईश 0.120 वर्ग हेक्टामीटर है। चौहद्दी: पूर्व-चकरोड, पश्चिम-खेत अभिषक, उत्तर-खेत रामवेद, दक्षिण-खेत श्रीमती मौशम		17-04-2021	Rs. 45,98,607.26/- +intt & exp w.e.f. 01.04.2021
एटा ईओबीसी	मैससं वंशु ऑटोमोबाईल्स पता-अलीगंब रोड, निकट मण्डी समिति, एटा प्रोप्राइटर : श्री कुँवरपाल सिंह सुविधा : ओवर ड्राफ्ट सीमा : रु. 25,00,000/-	सम्पत्ति (भूमि व सम्पत्ति) के सभी भाग व अंश, श्री कुवरपाल सिंह पुत्र श्री मुंशी सिंह, स्थित सर्वे नः 308, मोजा शीतलपुर, परगना एटा सकीत, तहसील व जिला एटा के नाम है। जो कि बिलेख दिनांक 14.03.2002 को एसःआरःओ. -एटा में रजिस्टर्ड है। जो बही नं. 01, जिल्द नः 2814, पृष्ठ सं. 129-134, क्र.सं. 1493 पर दुर्ज है। जिसकी पमाईश 110.00 वर्ग मोटर है। चाँ हृद्दी: पूर्व -स्कूल यदकुमारी, पश्चिम-रामवीर व अन्य का प्लॉट, उत्तर- यदकुमारी स्कूल, दक्षिण-अलीगंज-एटा रोड	31-03-2021	17-04-2021	Rs. 24,35,933.00/- +intt & exp w.e.f. 01.04.2021
कासगंज ईओबीसी	श्री अनिल कुमार अग्रवाल पुत्र श्री नारायन, पता-23 गली नं.1, गंगेश्वर कॉलोनी, मोहल्ला नत्थू राम, कासग्ज, जिला कासगज	सम्पत्ति के सभी भाग व अंश, अनिल कुमार अग्रवाल पुत्र श्री नारायन एवं शिखा मित्तल पत्नी अनिल कुमार अग्रवाल, स्थित सुखेन्द्र सदन (मौजा खौरिया, नगर पालिका गंगेश्वर कॉलोनी में) कासगंज परंगना-बिलराम, तहसील व जिला कासगंज के नाम है। जो कि बिलेख दिनांक 26		20-04-2021	Rs. 26,04,137.14/- +intt & exp w.e.f. 01.04.2021

स्टोरेज भवन, दक्षिण-महेश चन्द साह का प्लॉट इसके अलावा, उधारकर्ता/गारंटर/मोर्टगेजर्स को निम्नानुसार सुचित किया जाता है :

SARFAESI अधिनियम की धारा 13 (13) के संदर्भ में, आप इस नोटिस के प्रकाशन के बाद, बिक्री के माध्यम से स्थानांतरण, पट्टे या अन्यथा (व्यापार के सामान्य पाठ्यक्रम में अन्य) सरक्षित संपत्ति में से कोई भी नहीं करेंगे बैंक की पर्व लिखित सहमति के बिना उपर्यक्त । आपको यह भी सचित किया जाता है कि इस वैधानिक निषेधाज्ञा/संयम का कोई उल्लंघन, जैसा कि उक्त अधिनियम के तहत प्रदान किया गया है, अपराध है। यदि किसी कारण से, सुरक्षित संपत्तियां व्यापार के सामान्य पाठ्यक्रम में बेची जाती हैं या पट्टे पर दी जाती हैं, तो बिक्री की गई आय या आय को बैंक के पास /उसके पास जमा/प्रेषित किया जाएगा। आपको इस तरह की प्राप्ति/आय के उचित खाते को प्रस्तृत करना होगा। अन्य सुरक्षित परिसंपत्तियों को लागु करने के लिए बैंक अपने अधिकार सुरक्षित रखता है।

कांसगंज के नाम है। जो कि बिलेख दिनांक 26.

10.2018 को एस.आर.ओ.-कासगंज में

पुष्ठ सं. 37-74, क्र.सं. 10887 पर दर्ज है जिसको पैमाईश 111.60 वर्ग मीट्रर है

चौहटदी: पर्व-18 फिट चौडा रोड. पश्चिम-

देवी राम की मकान, उत्तर-उर्मिला कोल्ड

है। जो बही नं, 01, जिल्द नं, 1790

कृपया इस नोटिस के तहत इस माँग का अनुपालन करें और सभी अप्रियता से बचें। अनुपालन न करने की स्थिति में, सभी लागतों और परिणामों के लिए आपको उत्तरदायी ठहराते हुए आगे की कार्रवाई की जाएगी।

डीआरटी/कोर्ट के समक्ष कानुनी कार्रवाई करने वाले बैंक को यह नोटिस बिना किसी पूर्वाग्रह के जारी किया जाता है, क्योंकि यह मामला डीआरटी/कोर्ट के समक्ष लंबित मुकदमे/मुकदमेबाजी में बैंक के अधिकारों के पक्षपात के बिना हो सकता है।

नोट : इस विज्ञापन में किसी भी प्रकार की कोई त्रृटि होने पर अंग्रेजी के प्रकाशन को मान्यता दी जायेगी। दिनांक: 08,05,2021 स्थान-बरेली प्राधिकत अधिकारी

NIIT LIMITED

Corporate Identification Number (CIN): L74899DL1981PLC015865 Regd. Office: 8, Balaji Estate, First Floor, Guru Ravi Das Marg, Kalkaji, New Delhi - 110 019;

Ph. No.: +91-11-41675000; Fax No.: +91-11-41407120 Corporate Office: Plot No. 85, Sector 32, Institutional Area, Gurugram - 122001, Haryana; Ph: +91-124-4293000; Fax No.: +91-124-4293333; Website: www.niit.com; Email: investors@niit.com; Company Secretary and Compliance Officer: Mr. Deepak Bansal

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF NIIT LIMITED This public announcement (the "Post Buyback Public Announcement") is being made in compliance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended from time to time (the "Buyback Regulations") with respect to completion of the Buyback.

This Post Buyback Public Announcement should be read in conjunction with the Public Announcement dated February 15, 2021 (the "Public Announcement") and the Letter of Offer dated April 1, 2021 (the "Letter of Offer"). The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

THE BUYBACK

- 1.1. NIIT Limited (the "Company") had announced the Buyback of up to 9,875,000 (Nine Million Eight Hundred and Seventy Five Thousand) fully paid-up equity shares of face value of ₹ 2 (Rupees Two) each ("Equity Shares") from the eligible shareholders/beneficial owners of Equity Shares as on the Record Date (i.e. February 24, 2021), on a proportionate basis, through the "Tender Offer" route through Stock Exchange mechanism as prescribed under the Buyback Regulations at a price of ₹ 240 (Rupees Two Hundred and Forty only) per Equity Share payable in cash for an aggregate consideration not exceeding ₹ 2,370 million (Rupees Two thousand Three Hundred and Seventy Million only) excluding any expenses incurred or to be incurred for the Buyback such as filing fees, stock exchange fees, advisory fees, public announcement publication expenses, printing and dispatch expenses, brokerage, applicable taxes inter alia including buyback taxes, securities transaction tax, goods and services tax, stamp duty and other incidental and related expenses ("Buyback Offer Size"). The Buyback Offer Size constituted 24.96% and 23.23% of the aggregate total issued, paid up equity share capital and free reserves of the Company as per the latest consolidated and standalone financial statements, respectively, as at March 31, 2020 ("the Audited Financial Statements"), which is within the prescribed limit of 25% under the Companies Act, 2013 (the "Act") and represented 6.978% of the total issued and paid-up Equity Share capital of the Company as per the Audited Financial Statements.
- 1.2. The Company had adopted Tender Offer route for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, including any amendments or statutory modifications for the time being in force.
- 1.3. The Tendering Period for the Buyback Offer opened on Monday, April 12, 2021 and closed on Wednesday, April 28, 2021.
- 2. **DETAILS OF BUYBACK**
- 2.1. 9,875,000 (Nine Million Eight Hundred and Seventy Five Thousand) Equity Shares were bought back under the Buyback, at a price of ₹ 240 (Rupees Two Hundred and Forty only) per Equity Share.
- The total amount utilized in the Buyback was ₹ 2,370 million (Rupees Two thousand Three Hundred and Seventy Million only), excluding any expenses incurred or to be incurred for the Buyback such as filing fees, stock exchange fees, advisory fees, public announcement publication expenses, printing and dispatch expenses, brokerage, applicable taxes inter alia including buyback taxes, securities transaction tax, goods and services tax, stamp duty and other incidental and related expenses.
- 2.3. The Registrar to the Buyback i.e. Link Intime India Private Limited ("Registrar"), considered 21,427 valid applications for 50,169,942 Equity Shares in response to the Buyback resulting in the subscription of approximately 5.08 times the maximum number of Equity Shares proposed to be bought back. The details of the valid applications considered by the Registrar, are as follows:

Category	No. of Equity Shares Reserved in the Buyback	No. of Valid applications	Total Equity Shares Validly Tendered	% Response
Reserved category for Small Shareholders	1,481,250	20,067	4,864,682	328.42%
General Category for all other Equity Shareholders	8,393,750	1,360	45,305,260	539.75%
Total	9,875,000	21,427	50,169,942	508.05%

- 2.4. All valid applications (including applications with respect to tender of Equity Shares held in physical form) were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/ rejection will be dispatched by the Registrar to the Buyback to the eligible Equity Shareholders, on or before May 12, 2021.
- 2.5. The settlement of all valid applications was completed by Indian Clearing Corporation Limited and NSE Clearing Limited ("Clearing Corporations") on May 7, 2021. Clearing Corporations have made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buyback. If Eligible Shareholders' bank account details were not available or if the funds transfer instruction were rejected by RBI/Bank, due to any reason, then such funds were transferred to the concerned Stock Broker for onward transfer to such Eligible Shareholder.
- 2.6. Demat Equity Shares accepted under the Buyback were transferred to the Company's demat escrow account on May 7, 2021. The unaccepted demat Equity Shares have been returned to the respective Eligible Shareholders by Clearing Corporations on May 7, 2021.
- 2.7. The extinguishment of 9,875,000 Equity Shares accepted under the Buyback, is under process and shall be completed on or before Friday, May 14, 2021, comprising 9,874,775 Equity Shares in dematerialized form and 225 Equity Shares in physical form.
- 2.8. The Company, and its respective directors, accept full responsibility for the information contained in this Post Buyback Public Announcement and also accept responsibility for the obligations of the Company laid down under the Buyback Regulations.
- CAPITAL STRUCTURE AND SHAREHOLDING PATTERN
- 3.1. The capital structure of the Company, pre and post Buyback, is as under:

Sr.	Particulars	Pre Buyback (As disclosed in Letter of Offer)		Post Buyback (1)		
No.		No. of Shares	Amount (₹)	No. of Shares	Amount (₹)	
1	Authorized Share Capital	411,000,000 Equity Shares of ₹ 2/- each	822,000,000	411,000,000 Equity Shares of ₹ 2/- each	822,000,000	
		2,500,000 Redeemable Preference Shares of ₹ 100/- each	250,000,000	2,500,000 Redeemable Preference Shares of ₹ 100/- each	250,000,000	
		350,000,000, 8.5% Cumulative Redeemable Preference Shares of ₹ 1/- each	350,000,000	350,000,000, 8.5% Cumulative Redeemable Preference Shares of ₹ 1/- each	350,000,000	
		Total	1,422,000,000	Total	1,422,000,000	
2	Issued, Equity Share Capital ⁽²⁾	142,350,984 Equity Shares of face value of ₹ 2 each	284,701,968	132,475,984 Equity Shares of face value of ₹ 2 each	264,951,968	
3	Subscribed and paid-up	142,344,984 Equity Shares of face value	284,689,968	132,469,984 Equity Shares of face value	264,939,968	

Equity Share Capital Subject to extinguishment of 9,875,000 Equity Shares bought back

(2) Includes 6000 equity shares forfeited

3.2. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back are as under:

Sr. No.	Name	Number of Equity Shares accepted under Buyback	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total post Buyback Equity Shares (1)
1	Nippon Life India Trustee Ltd - A/C Nippon India Small Cap Fund	13,65,025	13.82%	1.03%
2	Massachusetts Institute of Technology	12,05,470	12.21%	0.91%
3	Thadani Family Trust	8,35,836	8.46%	0.63%
4	Pawar Family Trust	8,35,345	8.46%	0.63%
5	CS Investment Funds 2 - Credit Suisse (Lux) Edutainment Equity Fund	7,58,052	7.68%	0.57%
6	Marathon Edge India Fund I	5,52,647	5.60%	0.42%
7	AKM Systems Private Limited	1,69,579	1.72%	0.13%
8	Kuwait Investment Authority Fund F238	1,36,674	1.38%	0.10%
9	Lizard International Master Fund LP	1,26,470	1.28%	0.10%
10	Pace Education and Financial Services Private Limited	1,20,148	1.22%	0.09%
11	Wisdomtree Emerging Markets Smallcap Dividend Fund	1,19,596	1.21%	0.09%
	Total	62,24,842	63.04%	4.70%

(1) Subject to extinguishment of 9,875,000 Equity Shares bought back

3.3. The shareholding pattern of the Company, ore and post Buyback, is as under:

D. of the Land	Pre-Buyback (As disclosed in Letter of Offer)		Post-Buyback (1)		
Particulars	No. of Equity Shares	Percentage of present Equity Share capital (%)	No. of Equity Shares	Percentage of post- Buyback Equity Share capital (%)	
Promoter and Promoter Group	48,604,637	34.146	46,893,777	35.400	
Foreign Investors (including Non Resident Indians/ Foreign Mutual Funds)	35,006,732	24.593			
Financial Institutions/ Banks & Mutual Funds promoted by Banks/Institutions	15,395,691	10.816	85,576,207	64.600	
Others (Public, Bodies Corporate, HUF, Clearing Members, IEPF, Trusts etc. not in above)	43,337,924	30.445			
TOTAL	142,344,984	100.000	132,469,984	100.000	

IUIAL Subject to extinguishment of 9,875,000 Equity Shares bought back

MANAGER TO THE BUYBACK

JM FINANCIAL LIMITED

7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025, Maharashtra, India Tel.: +91 22 6630 3030; +91 22 6630 3262;

Fax: +91 22 6630 3330

Contact Person: Ms. Prachee Dhuri Email: niit.buyback2021@jmfl.com

Website: www.jmfl.com

SEBI Regn. No.: INM000010361

Corporate Identity Number: L67120MH1986PLC038784

DIRECTOR'S RESPONSIBILITY

Vijay Kumar Thadani

Vice Chairman & Managing Director

DIN: 00042527

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts responsibility for the information contained in this Post Buyback Public Announcement and confirms that this Post Buyback Public Announcement contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of NIIT Limited

Sd/-

P Rajendran Joint Managing Director DIN: 00042531

Deepak Bansal Company Secretary and Compliance Officer ACS 11579

Sd/-

Date: May 7, 2021

Place: New Delhi

PRESSMAN

www.readwhere.com

को-बोरोअर :

(1) श्रीमती शिखा मिलल

(2) श्री निखिल मिलल

पुत्र अनिल कुमार अग्रवाल

पत्नी अनिल कमार अग्रवाल

FINANCIAL EXPRESS

NOTICE

Mutual Fund

Principal Asset Management Pvt. Ltd.

(CIN: U25000MH1991PTC064092) Regd. Off.: Exchange Plaza, 'B' Wing, Ground Floor, NSE Building, Bandra Kurla Complex,

Bandra (East), Mumbai - 400 051. • Toll Free: 1800 425 5600 • Fax: (022) 6772 0512 E-mail: customer@principalindia.com • Visit us at: www.principalindia.com NOTICE-CUM-ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (SID)

& KEY INFORMATION MEMORANDUM (KIM) OF PRINCIPAL BALANCED ADVANTAGE FUND [NO.53/2021]

In compliance with SEBI Circular no. SEBI/HO/IMD/DF3/CIR/P/2020/197 dated October 05, 2020, on 'Product Labelling in Mutual Fund schemes - Risk-o-meter' and with reference to the Notice cum Addendum dated January 08, 2021 to the SID and KIM of all the Schemes of Principal Mutual Fund wherein it was inter alia stated that Risk-o-meters shall be evaluated on a monthly basis, as a part of such review, the risk-o-meter of Principal Balanced Advantage Fund stands revised as indicated below:

Name of the Scheme
Principal Balanced
Advantage Fund
(An open ended
dynamic asset
allocation fund)





Principal®

The above Risk-o-meter is based on evaluation of risk level of the Scheme portfolio as at April 30,2021.

Contents hereof shall form an integral part of the SID and KIM of Principal Balanced Advantage Fund as amended from time to time and all other features / terms and conditions thereof remain unchanged.

For further information/assistance, do visit us at www.principalindia.com or e-mail us at customer@principalindia.com or call on our Toll Free: 1800 425 5600.

For Principal Asset Management Pvt. Ltd.

Place: Mumbai Date: May 07, 2021

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Authorised Signatory

IDEC MUTUAL FUND Notice - Cum - Addendum No. 16 of 2021

Addendum to the Scheme Information Document (SID) and Key Information Memorandum (KIM) of various schemes of IDFC Mutual Fund (the Schemes)

Change in Risk-o-meter of various schemes of IDFC Mutual Fund

Pursuant to provisions of SEBI Circular No. SEBI/HO/IMD/DF3/CIR/P/2020/197 dated October 5, 2020, investors are requested to note following changes in Risk-o-meter of the Schemes:

Sr. No.	Name of the Scheme	Existing Risk-o-meter	Revised Risk-o-meter
1.	IDFC Regular Savings Fund	MODERATO PHONE AND	MODERATE MODERATE PROPERTY
2.	IDFC Credit Risk Fund	LOW HIGH Investors understand that their principal will be at Moderate risk	LOW HIGH Investors understand that their principal will be at Moderately High risk
3.	IDFC Floating Rate Fund	LOW HIGH	LOW HIGH
		Investors understand that their principal will be at Moderate risk	Investors understand that their principal will be at Low to Moderate risk

All the other features, terms and conditions of the Schemes of IDFC Mutual Fund (the Fund), as stated in the Scheme Information Document (SID) and the Key Information Memorandum (KIM) of the Schemes, read with the addenda issued from time to time, remain unchanged.

This addendum forms an integral part of the SID and KIM of the Schemes of the Fund, read with the addenda.

Place: Mumbai Date: May 07, 2021

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME

RELATED DOCUMENTS CAREFULLY.

W VISTAAR

Vistaar Financial Services Pvt Ltd CIN: U67120KA1991PTC059126. Address: Plot No 59 & 60 - 23, 22nd Cross, 29th Main BTM FINANCE Layout, 2nd Stage Bengaluru 560076. Ph: 080-46660900 Email: contactus@vistaarfinance.com

AUDITED STATEMENT OF FINANCIAL RESULTS FOR THE HALF YEAR ENDED 31 MARCH 2021

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	Particulars	Half year ended 31 March 2021 Audited	Half year ended 31 March 2020 Audited	Year ended 31 March 2021	Year ended 31 March 2020
		(refer note	e 3 below)	Audited	Audited
ĺ	Total Income from Operations	19,651	19,075	39,806	36,834
	Net Profit for the period (before Tax, Exceptional and/or Extraordinary items)	3,344	2,061	8,557	6,411
	Net Profit for the period before tax (after Exceptional and/or Extraordinary items)	3,344	2,061	8,557	6,411
	Net Profit for the period after tax (after Exceptional and/or Extraordinary items)	2,255	1,717	6,153	4,483
	 Paid-up equity share capital (including Class A equity share capital) (Face value of the share is ₹ 10 each) 	799	799	799	799
I	6. Reserves excluding Revaluation Reserves	63,584	57,253	63,584	57,253
	7. Net worth	70,346	64,015	70,346	64,015
	8. Paid up debt capital/ Outstanding debt	147,442	130,546	147,442	130,546
	9. Outstanding redeemable preference shares	Nil	Nil	Nil	Nil
	10. Debt/ Equity Ratio	2.10	2.04	2.10	2.04
I	11. Earnings Per Share (EPS)				
I	- Basic	3.72	2.50	9.41	6.52
I	- Diluted	3.70	2.48	9.34	6.47
	12. Debenture redemption reserve (refer note 8 below)	Nil	Nil	Nil	Nil
	13. Capital redemption reserve	Nil	Nil	Nil	Nil

Notes:

Date: 8th May 2021

financialexp.epa

. The above is an extract of the detailed format of half yearly results filed with the Stock Exchanges under Regulation 52 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the half yearly financial results are available on the websites of the Stock Exchange(s) and the listed entity (URL - http://www.vistaarfinance.com/investors.php).

- 2. The above results have been reviewed by the Audit Committee and approved by the Board of Directors of Vistaar Financial Services Private Limited ('the Company') at their respective meetings held on 05 May 2021 and 06 May 2021 respectively. 3. The amounts of half year ended 31 March 2021 and 31 March 2020 are the balancing amounts between the audited
- amounts in respect of the full financial year ended 31 March 2021 and 31 March 2020 respectively and the published half year ended 30 September 2020 and 30 September 2019 respectively. Results published for half year ended 30 September 2020 and 30 September 2019 was subjected to limited review by the statutory Auditors. The financial results of the Company have been prepared in accordance with Indian Accounting Standards ("Ind AS")
- notified under Section 133 of the Companies Act 2013 ("the Act") read with the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) (Amendment) Rules, 2016.
- 5. The World Health Organization announced a global health emergency because of a new strain of coronavirus ("COVID-19") and classified its outbreak as a pandemic on March 11, 2020. On March 24, 2020, the Indian government announced a strict 21-day lockdown across the country to contain the spread of the virus. This pandemic and response thereon have impacted most of the industries. Consequent to the nationwide lock down on March 24, 2020, the Company's operations were scaled down in compliance with applicable regulatory orders. Subsequently, during the year, the Company's operations have been scaled up in a phased manner taking into account directives from various Government authorities. The impact on future operations would, to a large extent, depend on how the pandemic further develops and it's resultant impact on the operations of the Company. The Company continues to monitor the situation and take appropriate action, as considered necessary in due compliance with the applicable regulations.
- The management has made an assessment of the impact of COVID-19 on the Company's operations, financial performance and position as at and for the year ended March 31, 2021. Basis the same, the Company has made a provision of Rs. 4525 lakhs towards customer advances. 6. The Code on Social Security 2020 ('the Code') relating to employee benefits, during the employment and post-employment, has
- received Presidential assent on September 28, 2020. The Code has been published in the Gazette of India. Further, the Ministry of Labour and Employment has released draft rules for the Code on November 13, 2020. However, the effective date from which the changes are applicable is yet to be notified and rules for quantifying the financial impact are also not yet issued. The Company will assess the impact of the Code and will give appropriate impact in the financial statements in the period in
- which, the Code becomes effective and the related rules to determine the financial impact are published. 7. The Company is primarily engaged in the business of financing and as such no separate information is required to be
- furnished in terms of Ind AS 108 "Operating segments" specified under section 133 of the Companies Act, 2013. 8. Debenture Redemption Reserve (DRR) - No DRR is required in respect of privately placed debentures in terms of Rule
- 18(7)(b)(ii) of the Companies (Share Capital and Debenture) Rules, 2014. For and on behalf of the Board of Directors **Brahmanand Heade** Place: Bangalore

NIIT LIMITED

Corporate Identification Number (CIN): L74899DL1981PLC015865 Regd. Office: 8, Balaji Estate, First Floor, Guru Ravi Das Marg, Kalkaji, New Delhi - 110 019; Ph. No.: +91-11-41675000; Fax No.: +91-11-41407120

Corporate Office: Plot No. 85, Sector 32, Institutional Area, Gurugram - 122001, Haryana; Ph: +91-124-4293000; Fax No.: +91-124-4293333; Website: www.niit.com; Email: investors@niit.com; Company Secretary and Compliance Officer: Mr. Deepak Bansal

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF NIIT LIMITED This public announcement (the "Post Buyback Public Announcement") is being made in compliance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended from time to time (the "Buyback Regulations") with respect to completion of the Buyback.

This Post Buyback Public Announcement should be read in conjunction with the Public Announcement dated February 15, 2021 (the "Public Announcement") and the Letter of Offer dated April 1, 2021 (the "Letter of Offer"). The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

THE BUYBACK

- 1.1. NIIT Limited (the "Company") had announced the Buyback of up to 9,875,000 (Nine Million Eight Hundred and Seventy Five Thousand) fully paid-up equity shares of face value of ₹ 2 (Rupees Two) each ("Equity Shares") from the eligible shareholders/beneficial owners of Equity Shares as on the Record Date (i.e. February 24, 2021), on a proportionate basis, through the "Tender Offer" route through Stock Exchange mechanism as prescribed under the Buyback Regulations at a price of ₹ 240 (Rupees Two Hundred and Forty only) per Equity Share payable in cash for an aggregate consideration not exceeding ₹ 2,370 million (Rupees Two thousand Three Hundred and Seventy Million only) excluding any expenses incurred or to be incurred for the Buyback such as filing fees. stock exchange fees, advisory fees, public announcement publication expenses, printing and dispatch expenses, brokerage, applicable taxes inter alia including buyback taxes, securities transaction tax, goods and services tax, stamp duty and other incidental and related expenses ("Buyback Offer Size"). The Buyback Offer Size constituted 24.96% and 23.23% of the aggregate total issued, paid up equity share capital and free reserves of the Company as per the latest consolidated and standalone financial statements, respectively, as at March 31, 2020 ("the Audited Financial Statements"), which is within the prescribed limit of 25% under the Companies Act, 2013 (the "Act") and represented 6.978% of the total issued and paid-up Equity Share capital of the Company as per the Audited Financial Statements.
- 1.2. The Company had adopted Tender Offer route for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, including any amendments or statutory modifications for the time being in force.
- 1.3. The Tendering Period for the Buyback Offer opened on Monday, April 12, 2021 and closed on Wednesday, April 28, 2021.
- **DETAILS OF BUYBACK**
- 9,875,000 (Nine Million Eight Hundred and Seventy Five Thousand) Equity Shares were bought back under the Buyback, at a price of ₹ 240 (Rupees Two Hundred and Forty only) per Equity Share.
- 2.2. The total amount utilized in the Buyback was ₹ 2,370 million (Rupees Two thousand Three Hundred and Seventy Million only), excluding any expenses incurred or to be incurred for the Buyback such as filing fees, stock exchange fees, advisory fees, public announcement publication expenses, printing and dispatch expenses, brokerage, applicable taxes inter alia including buyback taxes, securities transaction tax, goods and services tax, stamp duty and other incidental and related expenses.
- 2.3. The Registrar to the Buyback i.e. Link Intime India Private Limited ("Registrar"), considered 21,427 valid applications for 50,169,942 Equity Shares in response to the Buyback resulting in the subscription of approximately 5.08 times the maximum number of Equity Shares proposed to be bought back. The details of the valid applications considered by the Registrar, are as follows:

Category	No. of Equity Shares Reserved in the Buyback	No. of Valid applications	Total Equity Shares Validly Tendered	% Response
Reserved category for Small Shareholders	1,481,250	20,067	4,864,682	328.42%
General Category for all other Equity Shareholders	8,393,750	1,360	45,305,260	539.75%
Total	9,875,000	21,427	50,169,942	508.05%

- 2.4. All valid applications (including applications with respect to tender of Equity Shares held in physical form) were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/ rejection will be dispatched by the Registrar to the Buyback to the eligible Equity Shareholders, on or before May 12, 2021.
- 2.5. The settlement of all valid applications was completed by Indian Clearing Corporation Limited and NSE Clearing Limited ("Clearing Corporations") on May 7, 2021. Clearing Corporations have made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buyback. If Eligible Shareholders' bank account details were not available or if the funds transfer instruction were rejected by RBI/Bank, due to any reason, then such funds were transferred to the concerned Stock Broker for onward transfer to such Eligible Shareholder.
- 2.6. Demat Equity Shares accepted under the Buyback were transferred to the Company's demat escrow account on May 7, 2021. The unaccepted demat Equity Shares have been returned to the respective Eligible Shareholders by Clearing Corporations on May 7, 2021.
- 2.7. The extinguishment of 9,875,000 Equity Shares accepted under the Buyback, is under process and shall be completed on or before Friday, May 14, 2021, comprising 9,874,775 Equity Shares in dematerialized form and 225 Equity Shares in physical form.
- 2.8. The Company, and its respective directors, accept full responsibility for the information contained in this Post Buyback Public Announcement and also accept responsibility for the obligations of the Company laid down under the Buyback Regulations.
 - CAPITAL STRUCTURE AND SHAREHOLDING PATTERN
- 3.1. The capital structure of the Company, pre and post Buyback, is as under:

Sr.	Particulars	Pre Buyback (As disclosed in Letter of Offer)		Post Buyback (1)		
No.		No. of Shares	Amount (₹)	No. of Shares	Amount (₹)	
1	Authorized Share Capital	411,000,000 Equity Shares of ₹ 2/- each	822,000,000	411,000,000 Equity Shares of ₹ 2/- each	822,000,000	
		2,500,000 Redeemable Preference 250,000,000 2,500,000 Redeemable Preference Shares of ₹ 100/- each Shares of ₹ 100/- each	2,500,000 Redeemable Preference Shares of ₹ 100/- each	250,000,000		
		350,000,000, 8.5% Cumulative Redeemable Preference Shares of ₹ 1/- each	350,000,000	350,000,000, 8.5% Cumulative Redeemable Preference Shares of ₹ 1/- each	350,000,000	
		Total	1,422,000,000	Total	1,422,000,000	
2	Issued, Equity Share Capital ⁽²⁾	142,350,984 Equity Shares of face value of ₹ 2 each	284,701,968	132,475,984 Equity Shares of face value of ₹ 2 each	264,951,968	
3	Subscribed and paid-up Equity Share Capital	142,344,984 Equity Shares of face value of ₹ 2 each	284,689,968	132,469,984 Equity Shares of face value of ₹ 2 each	264,939,968	

⁽¹⁾ Subject to extinguishment of 9,875,000 Equity Shares bought back

(2) Includes 6000 equity shares forfeited 3.2. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back are as under:

Sr. No.	Name	Number of Equity Shares accepted under Buyback	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total post Buyback Equity Shares (1)
1	Nippon Life India Trustee Ltd - A/C Nippon India Small Cap Fund	13,65,025	13.82%	1.03%
2	Massachusetts Institute of Technology	12,05,470	12.21%	0.91%
3	Thadani Family Trust	8,35,836	8.46%	0.63%
4	Pawar Family Trust	8,35,345	8.46%	0.63%
5	CS Investment Funds 2 - Credit Suisse (Lux) Edutainment Equity Fund	7,58,052	7.68%	0.57%
6	Marathon Edge India Fund I	5,52,647	5.60%	0.42%
7	AKM Systems Private Limited	1,69,579	1.72%	0.13%
8	Kuwait Investment Authority Fund F238	1,36,674	1.38%	0.10%
9	Lizard International Master Fund LP	1,26,470	1.28%	0.10%
10	Pace Education and Financial Services Private Limited	1,20,148	1.22%	0.09%
11	Wisdomtree Emerging Markets Smallcap Dividend Fund	1,19,596	1.21%	0.09%
	Total	62,24,842	63.04%	4.70%

(1) Subject to extinguishment of 9,875,000 Equity Shares bought back

3.3. The shareholding pattern of the Company, pre and post Buyback, is as under:

Davida da la companya		re-Buyback sed in Letter of Offer)	Post-Buyback (1)	
Particulars	No. of Equity Shares	Percentage of present Equity Share capital (%)	No. of Equity Shares	Percentage of post- Buyback Equity Share capital (%)
Promoter and Promoter Group	48,604,637	34.146	46,893,777	35.400
Foreign Investors (including Non Resident Indians/ Foreign Mutual Funds)	35,006,732	24.593		64.600
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TOTAL	142,344,984	100.000	132,469,984	100.000

Subject to extinguishment of 9,875,000 Equity Shares bought back

JM FINANCIAL

MANAGER TO THE BUYBACK

JM FINANCIAL LIMITED

7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025, Maharashtra, India

Tel.: +91 22 6630 3030: +91 22 6630 3262: Fax: +91 22 6630 3330

Contact Person: Ms. Prachee Dhuri Email: niit.buyback2021@imfl.com

Website: www.jmfl.com

SEBI Regn. No.: INM000010361

Corporate Identity Number: L67120MH1986PLC038784

DIRECTOR'S RESPONSIBILITY

Sd/-

Vijay Kumar Thadani

Vice Chairman & Managing Director

DIN: 00042527

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts responsibility for the information contained in this Post Buyback Public Announcement and confirms that this Post Buyback Public Announcement contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of NIIT Limited

Sd/-P Rajendran Joint Managing Director

DIN: 00042531

Deepak Bansal Company Secretary and Compliance Officer ACS 11579

Sd/-

Date: May 7, 2021 Place: New Delhi

DIN: 02984527

Executive Vice Chairman

New Delhi

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