कोल इण्डिया लिमिटेड

महारत्न कंपनी

3 तल्ला, कोर-2, प्रेमिसेस-04-एमआर,प्लॉट-ए एफ-III, एक्शन एरिया-1A, न्यूटाउन, रजरहट, कोलकाता-700156 फोन033-२३२४६५१६,फैक्स-033-२३२४६५१०

ईमेल:mviswanathan2.cil@coalindia.in

वेबसाइट: www.coalindia. In

Coal India

Coal India Limited

A Maharatna Company
(A Govt.of India Enterprise)
Regd. Office:3rd floor, Core-2
Premises no-04-MAR, Plot no-AF-III, Action Area-1A,

PHONE; 033-2324-6526, FAX; 033-23246510 E-MAIL: mviswanathan2.cil@coalindia.in

WEBSITE: www.coalindia.in CIN-L23109WB1973GOI028844

Newtown, Rajarhat, Kolkata-700156

Date: February 06, 2019

Ref no-CIL:XI(D):4156/4157:2019:2755

To,

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai- 400051

Ref: ISIN - INE522F01014

BSE Limited Listing Department P.J. Towers, 1st Floor, Dalal Street, Fort, Mumbai – 400 001 Scrip Code: 533278

Dear Sirs

Subject: Submission of Public Announcement for buyback of fully paid up equity shares of Rs. 10/each ("Equity Shares") of Coal India Limited ("Company") pursuant to the provisions of Regulation 7 of SEBI (Buy Back of Securities) Regulations, 2018

In furtherance to our intimation dated February 04, 2019, the Company is undertaking the Buyback, in accordance with the Companies Act, 2013, as amended, the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, ("Buyback Regulations") and other applicable laws, if any.

In this connection, please note that the Company has published the Public Announcement dated February 4, 2019 pertaining to the Buyback on February 6, 2019, in the **Financial Express** (English – All editions), **Janasatta** (Hindi – All editions) and **Aajkal** (Bengali – Kolkata edition) pursuant to Regulation 7 of the Buyback Regulations.

The copy of the said Public Announcement is enclosed for your reference and dissemination on the Stock Exchanges.

Kindly take the above on record.

Yours faithfully, For Coal India Limited

M Viswanathah Company Secretary & Compliance Officer

Encl: as above.





Coal India Limited

CIN: L23109WB1973GOI028844

Registered Office: Premises no-04-MAR, Plot no-AF-III, Action Area-1A, Newtown, Rejarhat, Kolkata-700156

Tell: +91 (33) 23246526 Fax: +91 (33) 23246510, Website: www.coalindia.in

Contact Person: Mr. M. Viswanashan, Company Socretary and Compliance Officer, E-mail: mv/swanashan2.cii@coalindia.in

reuncement ("Public Anneuscement") in terrig male pursuant to the provisions of Regulation T(I) of nel Exchange Brust of Inde (Duy Black of Zecuritor) Regulations, 2011; "Anythich Regulations") and concerns an appoint of Extraords in 6th the System Regulations.

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- The control of the co

- The Subsect of the Company to refer such to the Company to refer such to the Committees. Additionally, the Company is resuggested attention in Source Districtions' uses and the Suplace want these side in the Solicies.

 (b) The Supplace invalves additional or Superior of invalves or such part has settlement or 15% of the sociation of our parties when the Company passes with the Company passes will be the Company passes of the settlement or 15% of the sociation of our passes when the Company passes of t

 - In which passing strong detrivations to interference value and (1). The fluctuate part copies to the filling the evaluation is during participate in the fluctuate restriction from the fluctuate consistent order the fluctuate or and substitution in the fluctuate and many resolution consistent in their previously previouslange in the copiest part the disposition with substitution produced increases. HOMER MODIFIES OF PROMISSION OF THE TOOM, MIGHT CAPPTION, 4 BOUNCES OF FLADER MODIFIES AND MISSION OF THE PROMISSION OF THE PROPERTY OF THE PROPERTY

- NOMEN INCOME. THE RESIDENCE OF THE TOOLS, PROCUP CAPITS, 4 BOUNCES OF FUNDS PROCEED THE STANDARD CONTRACT PROCESS.

 The appropriate public analysis with a significant of the contract of the Company as a Mental TI. 2011 the was called a contraction from the process of the Company and Albert TI. 2011 the was called a contraction from the Company and Albert TI. 2011 the was called a contraction from the Company and Albert TI. 2011 the was called a contraction from the Company and the Company of the Section field, advantage to the Company and the Company of the Company for the Company of the Company of the Company of the Company for the Company of the Company of the Company for the Company of the Company of the Company of the Company of the Company for the Company of the

- constant for proposal of Supplies.

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 The Contents programs to the best of the AMAINST ONE Company for passing lighty. Thousand Exprise recommendation of the AMAINST ONE Company for the AMAINST ONE COMPANY TO COMPANY TO COMPANY TO COMPANY TO COMPANY AND AMAINST ONE COMPANY TO COMPANY TO COMPANY AND AMAINST ONE COMPANY TO CO
- DETAILS OF PROMOTER SHAREHOLDING AND INTENTION OF PROMOTER TO FAUTICIPATE IN THE BUTSACK.

 1. The appropriat distribution of the Promote who is in control of the Company as on February 4, 2015, i.e. the close of the friend Promoter, is an indicate.

31. No.	Name	No. of Shares held	Personage (No.
100	Precident of India sating through the Minery of Cost. Government of India	4323630,010	719%
	Total	430,96,000	THE

6.3 No Epuly Thines or other specified securities of the Company have been purchased or sold by the Promoter in the pinal exchange or off modes during the ast month person presenting the data of the fruint Meeting, assemble for the

Appropris turnior of Equity Stores purchased or sool	Nation of Transaction	Maximum Price (Fa.)	Date of Maximum Price	Minimum Price (Re.)	Date of Minimum Price
((36)0.00)	Dissiltant by eap of Autor Sarp other of sales shares in Brance 20 September Tourist Suid K. To (CIC) Producted (MC)	38146	Are 25.2010	381.65	Arr 31, 2018
CANDIDA	Disconnect of Shares by easys of Other of Sales Recogn Share Eachange machinesis	396.07	Goster 11, 2016 Scientist 1, 2016	200.00	Gooder 31, 2016 November 1, 2016
LOUGHING	Chestrant by eap of sale of diseas in OFISE ETF to Relation Nation, ASIC	200.00	Disense 4,2018	28.86	Describe 4, 2015
HJYJAG:	Diseasement of Shares by exact of Other of Sale G ampliques of OE and subsolutes	204.22	December 6, 2016	204.27	Desertion 6, 2016

Life St. St. County Draine.
 Life Size of the order of the Promoter's in large mode, the state of the State and price of expulsionness of
 Life Size of the order order of the Promoter of the State of the State of the State of the Promoter oftending of the Promoter of the State of

Sale of Transaction	Rumber of Equity Stores	Acquisitorible Consideration (Rs.)	Rature of Transportant Consideration
Arte 14, 1973	3	5.500	Alternative cash capin autocroping to the MAA)
Ami 14, 1075	4	1,000	Alternative such contractions in the MoA to Mr. S. K. Chart an extreme of President of India;
Are 14, 1973	1	1,000	Abbreville out jupor extending to the Motols Mr. ER Later as running of frescent of India;
March 16, 1919	76,000	Facilities 1	Alement for each
March 15, 1679	3,66,466	56.84.80.100	Aluthrent for out
	94,75,877	1.4730,77,000	Party incest end party in two discretization of enthanced
December 31, 1975	1,96,400	15,54,35,300	Consideration of his hard
Are SC 1876.	1,54366	11.40.00.000	Conscionation other than usely
September 27, 1979	1,57.600.	16,74,30,000	Partly in-path and partly in Neural consideration other than one
	1739300	1.79.75.30.800	Party in cash and party in less of consideration of the flam cash
December 1, 1677	4,66,546	M30 K0 300	Party mouth and party miss, of consideration other framesas
December 2,1877	34,600	1.66.00.000	services for other than each.
January 15, 1978	1,00,000	10.30.30.308	Aletmant for cash
April 6, 1976	10,15,440	137,34,40,300	Aluthant for sault
May 21, 1975	3,60,000	28:28,50;200	Afatreethraph
Supplement, 1979	5,42,791	54,27,91,000	Party nicesh end party in the disconstruction of the test sea
September 1, 1675	180,600	36.55.00.000	Address to case
August E, 1960	HUNORE:	1.06.16.AC,000	consideration other than each.
Orane f. 1990	2,60,900	29,29,90,000	Abstracts set
December 23, 1986	3,76,006	NUSC 30,000	Altitract to cost
February 16, 1981	3,86,000	26.20,30,300	Allotrant for part
Net3,1381	535396	40,00,00,000	Mores for said.
Armids, 1981	2.47.600	21,74,00,000 ·	Alternative seek
August 21, 1861	7.15.188	71,31,86,000	Alternationally in cash and party in last of consideration

34980408F,19,1981		10 mr 00 000	Moderation code
Neventer 5, 1981	4,34,766	R2-57 (N. 100).	Allgenary for gash
War (1.1962)	4.00,426	40,74,76,760	Multi-ent partly in cool and partly in lay of comploration
			other than look
304 25, 1962	14,21,000	1 82 10 00 000	Abotiners for user.
September 30, 1962	11.00.000	1,45,00,00,000	Allegman for spart
Was 12, 1965	19.10.000	1,91,80,00,000	Motivate for cash
September 30, 1983	13.30.000	1,33,30,00,000	Abbrector (ed.)
	8.75.000	W. DC DC 000	
November 20, 1963			Abstract to seek
February 21, 1884	4.86,000	DESCRIPTION.	Alternatific code
Petrony II, 1985	46.10.000	A31.00.00.000	Abstract Scroot
Way 23, 1985	175,000	77.00.00 (KB)	Alternational
July 15, 1988	£80,000	20,00,000	Allowers for case
August 76: 1965	4,36,000	40 60 00 000	Momento cert
Noember 20, 1985	14,30,000	1,61,00,00,000	Allotmant for costs.
Ownerster 20, 1965	F(80)000	75.00.00.00F	Allotraction and
War(0.21,1998)	15.00.000	1,00,00,000	Motive in for open.
Nay 17, 1966	4.80,800	46,01,01,000	Alciment for cost
West, 17, 1987	\$1,70,000	3,1724,04,060	Allomatic for cost
760g 14, 1987	8.80.000	MULTIPLE AND THE PARTY OF THE P	Allomatic for cases
		1.15.40.74.000	
July 18, 1987	11,04,014	CH,40,4000	Alternation party in path and party in less of compression.
-	2000	-	other their sect.
September 11, 1981	34,40,000	1.44.00.00.000	Alciment for cell
Strettlet 12, 1987.	13,25,000	1,32,00,00,000	Allower for own
Av125,1988	171.00	27.95.52.200	Mother Sciant.
June 5, 1968	16,36,606	1,05,05,65,000	Allomatificate
AN 14,198	19,00,000	1,0636,06300	Alivenes for cost
August 15,1000	4.30,000	91,01,01,000	Muthers for Get
September 29, 1988	19.50:00E	1.05.70.00.000	Allomatic lands
November 11, 1998	14,25,771	1,41,077,000	
			Altomaticity cash
	149,000	MARKED	Allohet fir self.
Jenues 27, 1989	SE.136	312120.000	Momentorial
JAH 23.1988	117,78,900	177,800,00	Abtrectional.
August Dt. 1989	17,30,000	1,73,05,04,000	Afotework for sweet
September 30, 1991.	16,40,000	UNBURING	Mitterchroek
Sethary 1,1990	45.794	4.37.04.000	Moments cost
June 5, 1990	2,25,629	22.04.25.000	Altomati for cost
34(1),188	12:30:00E	1,25,00,00,000	Alconomic for cont
September 12, 1900	134,167	37.41.87.300	Alignant's quit
Desertion 20, 1990	10,00,316	1,01,23,19,000	Albiment for cledy
Senso 18,191	2004	95.94.000	Mothectical
Mesh (5), 1901	12,000	4,29,04,000	Alcoherchic seek
8625,390	13,30,696	1.03,00,00,000	Alienecticosis
Appet32,1901	4.15,943	HTDR-HURB	Alterestization
Screeder, 18 TBT	4.16,068	W1.85.06.000	Addition for cash
Warret 25, 1960	811578	R1.13.39.000	Allomatic for cash
June 2, 1960	1.55.els	35,64,65,000	Alciment for code
E49-27, 1982	4,50,000	42.04.00.000	Alconant to got
	173		
AvailEth 1993	1.144	3,78,000	Moneythouse
Deserter 20, 1800.	1,000	20,00,000	Alterestrate
Petnery 19, 1995	20000	21,01,91,000	Allementariosis
Ave.51, 595	4,309	40.5A,000	Allehardir seek.
Nature 1,1981	29.194	ARIANDE.	Material County
November 15, 1969.	5,401	34,31,000	Allementercent
West, 5, 1984	26,344	239.44300	Alternatify pain
Way 5, 1984	10341	1,0641,000	Absense for cost
MASS. T894	1,063	33,453,000	Moneyet's sant
March 5, 1980	21,75,200		Abstractional
		LEMMAN	
			300 such ware spit into 6,310,364,400 equity shares of
Rs. 15 each and se	a strengthand	percentaged.	
Orosaw 91,3016	(ED NE.NE.440)	131,00,00,02,020	Characters by may of sale photoms in IPC of Company
March 27, 2014	9.36.1FA96	1.01.07 V. 196.08	Observant to way of eath of sharing in
7	1		Entrange Traine Pune (%TP)
January 20, 2018	GS M.M.MAS	1 36 ST 87 48 SW	Chestract to any shall share through Offer for
the same of the same of	The second	ALCO SCHOOL SECTION S.	Sale-frough Davis Exchange machanism
			Land to the second seco
Annal Street	ALC: NO.		

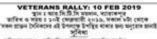
- Is any promotion, or may inhand property have been in the beginning of the beginning the property of the prope

Statutory Auditor's Report as prescribed in Cleane (a) of Schedule I of the Securities Sucharge Stant of India (Supriant of Securities) Regulations, 2018.

- nember or requires constantial par exemplator as above, ser export hat the exported may be state of effects of the Company or relation to the audited free one elementaries as at and for the order free for 20,000, factor 20,000 free for 20,000 for 20 and one audited free contents and have subjected to all reviews for a member state of Equation 20,000.
- Solid visual to a material de figurante 19, 2010.
 The enjust of parallels outple agent for floriding premium it barries for proposal log bots of ways places outputed in 14 to 200 met 19, 2010 of ways places outputed in 14 to 200 met 19, 2010 of ways places outputed in 14 to 200 met 19, 2010 of ways places outputed in 14 to 200 met 19, 2010 of ways places outputed in 14 to 200 met 200 met 19, 2010 of ways places outputed in 15 to 200 met 200

PUBLIC AMMUNICEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERSISEMENTICAL OWNERS OF EQUITY SHARES OF COAL INDIA LIMITED FOR THE SUYSACK OF EQUITY SHARES THROUGH TEMBER OFFER UNDER THE SECURITIES AND EXCHANGE SHARE OF INDIA SHAY SACK OF SECURITIES, REGULATIONS, 29/11.

Parlician	Annual (Re in Cross) As on March In 1976 Manual Constitute		
toroned, endocribed and fully paid equity obtains:			
620,74,85,117 Equity Shares of Rs. 101-weith, Rully paid	KBRW	A20741	
har A	4307.01	6,391.41	
Press Nasarrens			
Germa Rosene	4,08.81	19,691.32	
Personal Euroops	203.00	(8,801.57)	
los 8	4,441.74	10,348.79	
Total C + Arib	10,040,15	90,001.90	
Missimum amount permissible for the Buy-back in YEA of the appropriet fully part on equity whose opping and here reasoning pursuant to Section (BIQ) of the Companies. And repairing Sharel Resilvation.	1,84.86	1,057)	
Amount approved by the Bluerd of Dissource for truy-back in the meeting held on February SA, 2019.	1,000.00	Union	



উপটোপী চৰত । বাদ দিল । বাদ বাদ বাদ ক্ষেত্ৰত চল ক্ষাণ ক্ষেত্ৰত কৰা ক্ষাণ ক্ষেত্ৰত কৰা ক্ষাণ ক্ষেত্ৰত কৰা ক্ষাণ ব্যৱহাতৰ কৰা বাদকে বাদক বাদকৰ ক্ষাণাল্যৰ টেকিন ত বাদ বীলি বাদক ক্ষাণ্ডৰ কৰা ক্ষাণ্ডৰ ব ক্ষেত্ৰত ক্ষাণ্ডৰ ক্ষেত্ৰত হোৱা। ব্যৱসংগঠ বাদকে ক্ষাণ্ডৰ ক্ষাণ্ডৰ টেকিবলেৰ অনুবাদ ক্ষাণ্ডী বাদকৰ পৰিবাদক

act Nos. : Nodal Offr - 8335082787, Nodal Jon-9073744513

DENA BANK बेना बेंक

MISSIL

वर्मचलिः स्वमः/स्विकः

शतारमध्यादि हेंगानि विवासन

১২টি শব্দ ২৫০ টাকা

অভিনিক্ত শব্দ ১৮ টাকা

৯

যাতেই বিষয়বি হাছ, বলবাহা ২০০মি মাহানে দুবলি হয়, বলবাহ-১০০ চন বৰ্ত-১৮১১ ১১৮৯১, ই-মেল প্ৰচাৰ্কনাইকাকাক

🖫-मिलाम निज्ञन्य निव्यक्ति । (र्लकांती वेपेरानी अन्दर्शरणी कार, 2002-वर कर १६३) व १९३१-वर वर्षीत्

No.	scool female gra, americ-cu scoolictic co	प्रतीत चलती क्रत समा	actorps «Sormos lines	1400 1400 1400 1400 1400 1400 1400 1400	toda ya
*	good Sk; workse was Rex Selector	চ্চাব্য ক্রম করে। ক্রম ক্রমী টাকটা ক্রম মটাকুট ক্রমার টাকা মানু - মানুলী কুম ক্রমার।	ইণাইচাৰ এটাত, বাঁজা টাগাটি, দুৰ্গ বাচ্চ, নোটা- টাগাটি, কথালি চিটাইলিখাটিটাৰ এবাজাটিত, বাংল- কথালি, ক্লো- এটাব-এই দুটা-এক লাভাইত এক্ দান ১৯ কটা বাংলা টিবাহোগ ও পালি বাত্ৰ বাংলা ক্ল বিং নিশিক্ত ভিতৰত বাংলা ক্লিটা	souther givene ort	Epitorial etc
*	ਦੇ ਬੜਕਾ ਦੁਸਤਿੰ ਰਾਜ ਦੇਸ਼ਦੀ ਦੇਸ਼ਦ ਦੁਸਤਿੰ	ব্যান, ১৯ বাব (বল বাবে হয় প্রচায় বিজ্ঞা হয়ে) - পানবারী বুল ব বলৈকা;	ত্ৰী আৰু চুকার্তি-এং ক্ষানীতে প্রেটিকের বাং-এ, পাটার কথানারে প্রাচিত ক্ষান্ত ক্ষান্ত নাম্পর্কার কানা প্রাচারিক, ক্ষান্তারে কুলারা কানাক্ষ্যিক কানাক্ষা-১৯৯১ এনা টিকার্যাক্ষ্য করা রে কানা-১, কোনা-১৯৯৪ (রাজ্য, ১৫১৫), ১৯৪৪ (বাংসা) কানাক্ষ্য কানা-১৯৪৪ (রাজ্য, ১৫১৫), ১৯৪৪ (বাংসা) কানাক্ষ্য কানাক্ষ্য কানাক্ষ্যাক্ষ্য কানাক্ষ্য ক্ষান্ত ক্য	englise glissore ort	47/10 six 47/10 six
	CONTRACT AND CONTR	ব্যালা, ২০ বাস (এম দেটি ডিন বাল একবটি হুলো চিলা মান্ত) - মানাটি ফুল ম মানুল।	ब्राइक पिर अन्य साम्बन्धानस्था पिर-अर पार्टीका वार्तिक कर अम्बन्धानस्था अम्बन्धानिकाम् क अम्बन्धानस्था कर्मा अस्ति होताः सामान्यः प्रका प्रदानस्था हार्योः सामान्यः सामान्यः प्रकारका अस्ति विभाविष्ट्रं अस्ति प्रकारः सामान्यः प्रकारका प्रकार अस्ति विभाविष्ट्रं अस्ति प्रकारः सामान्यः अस्ति अस्ति अस्ति अस्ति	mBH/ ghazen off	EVALUE RES
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>> লটারির নামে ঠকিয়ে গ্রেপ্তার আরও ১

কাঁবির নামে প্রভাগে মানলার গোলার হোসেও নামে একজনকে প্রেক্তার করেছে বিফাইভি। ৫১ জানুমারি একান্তৰ্গত হোৱাক কাহাম বিশাইনি। ৫১ জাপুনালি মহাপানতা থেকা বাহু পৰা মহাপানত বাহুক সিমাইনি হোকান্তহ পানিছেছে। আবদ পানি পানিছে থেকে বৃহ ভাবেক আনিছুল ভাবহাদ পানে জানিছে কান্ত পানা হোৱাক কাহাম কাহাম কাহাম কাহাম পানা পৰা আহুলে কান্তহালে কাহাম লোহিছে কেন্ত্ৰা। এই প্ৰভাৱনাৰ কান্ত এপানা পানা আহিছাখে পানাৰ হয়। ভাবাহ পানা বিশাহনি। এন পানি হাজানালক প্ৰভাৱন কান্ত হিলামীন। এন পানি হাজানালক প্ৰভাৱন কান্ত হিলামীন। এন পানি হাজানালক প্ৰভাৱন কান্ত হিলামীন। এন পানি হাজানালক কাহাম কান্ত সংগ্ৰামীন। এন পানি হাজানালক কাহাম কান্ত পানালি কান্তিন। আছাৰ পৰা হাজে । চৰকা শাৰাৰ লোকক কোন কৰে কাৰে, চিনি দানিবিছে টাকা পেছাছেন। টাকা পেতে হলে বাকে নিৰ্দিষ্ট আৰাইকে কিছু টাকা জনা কাকে হাৰে টাকা কথা পাঢ়েছট বা চুকা নিব কাৰ। ছাঙ্গলাত পেট টাকা পাঠিবে কেওছা ছক পাকিবাদে, সিমাইটি সূত্ৰ এফাটাই পৰি।

»» জেলে অনশন

বাহিব গোকে বালে দেখা করা এবং আন্যান কবিছে ও জেন্দ্রারি থোকে বাকেইপুর সাপোননাথাকে অংশন গান করেছেন প্রায় ও তাল আবাহিব। মার্কিত সাপোননাথার পুরে বাহি, বিজয় ক্ষেমেই আবাহিকারাক পরিকাশন মান্ত (পথা করার কেবাছ হা) এনার সমানার সামানা হাত বালা এক আধিকারিক আধিবাছেন।

>> গ্রন্থ প্রকাশ

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প্রকৃতিতীর্থ

ক্ষাপ্ত এই প্ৰতিপ্ৰতাৰ কৰিব বাবে বিশ্ববিদ্ধ বাবে কৰিব বলেন, 'ভাৰতীৰ সভাবাৰ কৰা গাঁচৰ হাতে, বাঁৰাই সৰচেতে বেশি অন্ধৰতে। সেই অন্ধৰতে এ ধৰনেত গ্ৰন্থ বিশ্বটা আলো কেলে।

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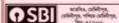
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পেশাসত কাছেও বাইকে খেলাকুলা এবং অন্যান। সাংস্কৃতিক কাছেও উৎসাহী সন্তৰ্গণ।



(Sudipta Sengupta) (Santanu Bhattacharya) Assistant Returning Officer Calcutta Parkin

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Coal India Limited

CIN: L23109WB1973GOI028844

Registered Office: Premises no-04-MAR, Plot no-AF-III, Action Area-1A, Newtown, Rajarhat, Kolkata-700156

Tel.: +91 (33) 23246526 Fax: +91 (33) 23246510, Website: www.coalindia.in

Contact Person: Mr. M. Viswanathan, Company Secretary and Compliance Officer, E-mail: mviswanathan2.cil@coalindia.in

ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF COAL INDIA LIMITED FOR THE BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES) REGULATIONS. 2018.

This Public Announcement ("Public Announcement") is being made pursuant to the provisions of Regulation 7(i) of September 18, 1981 6,54,400 the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 ("Buyback Regulations") and contains the disclosures as specified in Schedule II of the Buyback Regulations. OFFER FOR BUYBACK OF UP TO 4.46,80.850 (FOUR CRORE FORTY SIX LAKH EIGHTY THOUSAND EIGHT HUNDRED AND FIFTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10/- (RUPEES TEN ONLY) EACH ("EQUITY

SHARES") AT A PRICE OF Rs. 235 (RUPEES TWO HUNDRED AND THIRTY FIVE ONLY) PER EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER PROCESS. THE BUYBACK OFFER

- 1.1. The Board of Directors (hereinafter referred to as the "Board", which expression includes the Buyback Committee constituted by the Board to exercise its powers) of Coal India Limited ("Company"), at its meeting held on February 4, 2019 ("Board Meeting") approved the proposal for the buyback of up to 4,46,80,850 Equity Shares aggregating up to 0.72% of the total number of equity shares in the paid-up share capital of the Company at a price of Rs. 235/- (Rupees Two hundred and Thirty five only) per Equity Share ("Buyback Price") payable in cash for an aggregate consideration not exceeding Rs. 1,050 crores (Rupees One thousand and fifty crore only) ("Maximum Buyback Size") (being less than 10% of the total paid-up equity capital and free reserves of the Company as per the audited standalone financial statements of the Company for the financial year ended March 31, 2018), from the shareholders of the Company ("Shareholders") on a proportionate basis through tender offer in accordance with the provisions contained in the Article 23 Articles of Association of the Company, Sections 68, 69, 70 and all other applicable provisions, if any, of the Companies Act, 2013 ("Companies Act or the Act") and, the Companies (Share Capital and Debentures) Rules, 2014 ("Share Capital Rules"), and in compliance with the Buyback Regulations ("Buyback" or "Buyback Offer"). The Maximum Buyback Size does not include any expenses incurred or to be incurred for the Buyback like filing fees payable to SEBI, advisors fees, transaction costs viz. brokerage, applicable taxes such as securities transaction tax, goods and service tax, stamp duty, etc., public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses. The Buyback is subject to receipt of any approvals of statutory, regulatory or governmental authorities as may be required under applicable laws, including the Reserve Bank of India, the Securities and Exchange Board of India ("SEBI"), and the stock exchanges on which the Equity Shares are listed, namely, the National Stock Exchange of India Limited ("NSE") and the BSE Limited ("BSE") (hereinafter together referred to as the "Stock Exchanges")
- 1.2. The Buyback shall be undertaken on a proportionate basis from the Shareholders as of Friday, the February 15, 2019 ("Record Date") ("Eligible Shareholders") through the tender offer process prescribed under Regulation 4(iv)(a) of the Buyback Regulations. Additionally, the Buyback shall be, subject to applicable laws, facilitated by tendering of Equity Shares by Eligible Shareholders and settlement of the same, through the stock exchange mechanism as specified by SEBI in the circular bearing number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 as amended via SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, including any further amendments thereof. Please refer to Paragraph 9 below for further details regarding the Record Date and shareholders' entitlement to tender the Equity Shares in the Buyback.
- 1.3. This Buyback from non-resident members, Overseas Corporate Bodies (OCBs) and Foreign Institutional Investors (FIIs) / Foreign Portfolio Investors (FPIs), and members of foreign nationality, if any, etc. is subject to such approvals as may be required including approvals from the Reserve Bank of India under the Foreign Exchange Management Act, 1999 and the rules, regulations framed thereunder, if any, and such approvals shall be required to be taken by such
- 1.4. In terms of the Buyback Regulations, under tender offer route, promoter and the promoter group of the Company, has the option to participate in the Buyback. Accordingly, the Promoter of the Company i.e., the President of India acting through the Ministry of Coal, Government of India ("Promoter"), has expressed their intention vide a letter, dated February 4, 2019, to participate in the Buyback and tender up to 4,46,80,850 Equity Shares.
- 1.5. A copy of this Public Announcement is available on the website of the Company at www.coalindia.in, and is expected to be available on the website of SEBI i.e. www.sebi.gov.in during the period of the Buyback and on the websites of the Stock Exchanges at www.nseindia.com and www.bseindia.com respectively.
- 1.6. The Buyback of Equity Shares may be subject to taxation in India and/or in the Country of Residence of the Eligible Shareholders. In due course, Eligible Shareholders will receive a Letter of Offer, which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, Eligible Shareholders are required to consult their legal, financial and tax advisors for the applicable tax implications prior to participating in the Buyback.

NECESSITY AND BASIS FOR BUYBACK

- 2.1. The Board of the Company, at its meeting held on February 4, 2019 considered all relevant factors, and considered it appropriate to allocate a sum not exceeding Rs. 1,050 crores (Rupees One thousand and fifty crore only) for Buyback Offer. Thus, after considering several factors as well as benefits to the shareholders holding equity shares of the Company, the Board decided to recommend Buyback at a price of Rs. 235/- (Rupees Two hundred and Thirty five only) per Equity Share for an aggregate consideration of up to Rs. 1,050 crores (Rupees One thousand and fifty
- 2.2. The Buyback is being undertaken by the Company to return surplus funds to its Shareholders. Additionally, the Company's management strives to increase Shareholders' value and the Buyback would result inter alia in the
 - The Buyback involves allocation of higher of number of equity shares as per their entitlement or 15% of the number of equity shares which the Company proposes to Buyback reserved for small shareholders. The Company believes that this reservation for small shareholders would benefit a large number of public Shareholders, who would get classified as "Small Shareholders";
 - (ii) The Buyback may help in improving return on equity, by reduction in the equity base, and other financial ratios, thereby leading to long term increase in Shareholders' value; and
 - (iii) The Buyback gives an option to the Eligible Shareholders to either participate in the Buyback and receive cash in lieu of equity shares accepted under the Buyback or not participate in the Buyback and enjoy a resultant increase in their percentage shareholding in the Company post the Buyback without any additional investment.

3. MAXIMUM AMOUNT, ITS PERCENTAGE OF THE TOTAL PAID-UP CAPITAL & SOURCES OF FUNDS FROM WHICH BUYBACK WOULD BE FINANCED

- The aggregate paid-up equity share capital and free reserves of the Company as at March 31, 2018 (the last audited standalone financial statements available as on the date of the Board Meeting recommending the proposal of the Buyback) is Rs. 10,649.15 crores. The maximum amount required under the Buyback, i.e. the Maximum Buyback Size, shall aggregate up to Rs. 1,050 crores (Rupees One thousand and fifty crores only) (excluding any expenses incurred or to be incurred for the Buyback like filing fees payable to SEBI, advisors fees, transaction costs viz. brokerage, applicable taxes such as securities transaction tax, goods and service tax, stamp duty, etc., public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses.), which represents 9.86% the aggregate of the fully paid-up equity share capital and free reserves as per the last audited standalone financial statements of the Company for the financial year ended March 31, 2018 and is within the limit of 10% under the Board approval route as provided for under the first proviso to Section 68(2)(b) of the Act.
- 3.2. The Buyback would be financed out of free reserves and/or such other sources as may be permitted by law through "Tender Offer" route and as required by the Buyback regulations and the Companies Act, and on such terms and conditions as the Board may deem fit.

4. MAXIMUM PRICE FOR BUYBACK OF THE EQUITY SHARES & BASIS OF ARRIVING AT THE BUYBACK PRICE 4.1. The Equity Shares are proposed to be bought back at a price of Rs. 235/- (Rupees Two hundred and Thirty five only)

- per Equity Share. The Buyback Price has been arrived at after considering many factors, including, but not limited to, the trends in the volume weighted average market prices of the Equity Shares of the Company on the Stock Exchanges where the Equity Shares of the Company are listed, the net worth of the Company, price earnings ratio, impact on other financial parameters and the possible impact of Buyback on the earnings per Equity Share.
- 4.2. The Buyback Price of Rs. 235/- (Rupees Two Hundred and Thirty Five only) per Equity Share represents (i) a premium of 3.47% and 3.49% over the volume weighted average market price of the Equity Shares on the BSE and on the NSE respectively for two weeks preceding the date of intimation to the Stock Exchanges for the Board Meeting to consider the proposal of the Buyback, i.e. January 30, 2019 and (ii) A premium of 4.24% and 4.35% over the closing market price of the Equity Shares on BSE and NSE respectively, as on the date of the intimation to the Stock Exchanges for the Board Meeting to consider the proposal of Buyback, i.e. January 30, 2019 and (iii) A premium of 5.26% and 5.29% over the closing market price of the Equity Shares on BSE and NSE respectively, as on the date of the Board Meeting to consider the proposal of Buyback.

MAXIMUM NUMBER OF EQUITY SHARES THAT THE COMPANY PROPOSES TO BUYBACK

- The Company proposes to buy back up to 4,46,80,850 (Four Crore Forty Six Lakhs Eighty Thousand Eight Hundred and Fifty) Equity Shares representing 0.72% of the total issued and paid-up equity share capital of the Company.
- 5.2. Further, under the Companies Act, the number of equity shares that can be bought back in any financial year cannot exceed 25% of the total paid-up equity share capital of the Company. Since the Company proposes to buy back up to 4,46,80,850 (Four Crore Forty Six Lakhs Eighty Thousand Eight Hundred and Fifty) Equity Shares representing 0.72% of the total paid-up equity share of the Company for the current financial year, the same is within the aforesaid

DETAILS OF PROMOTER SHAREHOLDING AND INTENTION OF PROMOTER TO PARTICIPATE IN THE BUYBACK 6.1. The aggregate shareholding of the Promoter who is in control of the Company as on February 4, 2019, i.e. the date of the Board Meeting, is as follows:

SI. No.	Name	No. of Shares held	Percentage (%)
1	President of India acting through the Ministry of Coal, Government of India	4,52,56,82,514	72.91%
	Total	4,52,56,82,514	72.91%

6.2 No Equity Shares or other specified securities of the Company have been purchased or sold by the Promoter in the stock exchange or off market during the six-month period preceding the date of the Board Meeting, except for the

Aggregate number of Equity Shares purchased or sold	Nature of Transaction	Maximum Price (Rs.)	Date of Maximum Price	Minimum Price (Rs.)	Date of Minimum Price
(1,39,91,488)	Divestment by way of Futher fund offer of sales shares in 'Bharat 22 Exchange Traded Fund 'Â'. To ICICI Prudential AMC	261.65	June 29, 2018	261.65	June 29, 2018
(19,80,03,931)	Divestment of Shares by ways of Offer of Sale through Stock Exchange mechanism	266.00*	October 31, 2018 November 1, 2018	266.00*	October 31, 2018 November 1, 2018
(13,73,11,943)	Divestment by way of sale of shares in CPSE ETF to Reliance Nippon, AMC	235.06	December 4, 2018	235.06	December 4, 2018
(6,81,840)	Divestment of Shares by ways of Offer of Sale to employees of CIL and subsidiaires	254.22	December 6, 2018	254.22	December 6, 2018

- * The sale of such equity shares of the Company was carried out through the Offer for Sale Mechanism on BSE and NSE on price priority basis at multiple clearing prices. The cut-off price was Rs. 266.00 (Rupees Two Hundred and Sixty Six only) per equity share.
- 6.3. Intention of Promoter to participate in Buyback: In terms of the Buyback Regulations, under the tender offer route, the Promoter of the Company has the option to participate in the Buyback. In this regard, the Promoter of the Company has expressed its intention vide a letter dated 4th February, 2019, to participate in the Buyback and offer up to 4,46,80,850 Equity Shares.
- 6.4. Since the entire shareholding of the Promoter is in demat mode, the details of the date and price of acquisition/sale of entire Equity Shares that the Promoter has acquired/sold till date as per the information provided by the Promoter vide its letter dated February 4, 2019 are set-out below:

Date of Transaction	Number of Equity Shares	Acquisition/Sale Consideration (Rs.)	Nature of Transaction/Consideration
June 14, 1973	3	3,000	Allotment for cash (upon subscribing to the MoA)
June 14, 1973	1	1,000	Allotment for cash (upon subscribing to the MoA to
		8	Mr. S.K.Dhar as nominee of President of India)
June 14, 1973	1	1,000	Allotment for cash (upon subscribing to the MoA to
	S3	10000000	Mr. P.K.Lahiri as nominee of President of India)
March 26, 1974	79,995	7,99,95,000	Allotment for cash
March 15, 1975	3,88,466	38,84,66,000	Allotment for cash
November 19, 1975	14,75,377	1,47,53,77,000	Partly in cash and partly in lieu of consideration other than cash
December 31, 1975	1,50,403	15,04,03,000	Consideration other than cash
June 30, 1976	1,14,000	11,40,00,000	Consideration other than cash
September 22, 1976	3,57,600	35,76,00,000	Partly in cash and partly in lieu of consideration other than cash
December 22, 1976	17,97,333	1,79,73,33,000	Partly in cash and partly in lieu of consideration other than cash
December 2, 1977	4,49,240	44,92,40,000	Partly in cash and partly in lieu of consideration other than cash
December 2, 1977	36,600	3,66,00,000	consideration other than cash
January 13, 1978	1,00,000	10,00,00,000	Allotment for cash
April 6, 1979	10,15,440	1,01,54,40,000	Allotment for cash
May 31, 1979	2,80,850	28,08,50,000	Allotment for cash
September 1, 1979	5,42,791	54,27,91,000	Partly in cash and partly in lieu of consideration other than cash
September 1, 1979	3,90,500	39,05,00,000	Allotment for cash
August 8, 1980	10,61,640	1,06,16,40,000	consideration other than cash
October 7, 1980	2,62,600	26,26,00,000	Allotment for cash
December 22, 1980	3,20,000	32,00,00,000	Allotment for cash
February 19, 1981	3,50,000	35,00,00,000	Allotment for cash
April 9, 1981	4,00,000	40,00,00,000	Allotment for cash
June 24, 1981	2,17,400	21,74,00,000	Allotment for cash
August 21, 1981	7,15,189	71,51,89,000	Allotment partly in cash and partly in lieu of consideration other than cash

September 18, 1981	6,54,400	65,44,00,000	Allotment for cash
November 3, 1981	6,25,700	62,57,00,000	Allotment for cash
March 3, 1982	4,00,426	40,04,26,000	All otment partly in cash and partly in lieu of consideration
	No position for		other than cash
June 25, 1982	16,21,000	1,62,10,00,000	Allotment for cash
September 30, 1982	11,00,000	1,10,00,00,000	All otment for cash
May 12, 1983	19,10,000	1,91,00,00,000	Allotment for cash
September 30, 1983	13,30,000	1,33,00,00,000	Allotment for cash
November 29, 1983	9,70,000	97,00,00,000	Allotment for cash
February 21, 1984	5,80,000	58,00,00,000	Allotment for cash
February 22, 1985	49,10,000	4,91,00,00,000	Allotment for cash
May 23, 1985	7,70,000	77,00,00,000	Allotment for cash
July 15, 1985	2,50,000	25,00,00,000	Allotment for cash
August 29, 1985	4,20,000	42,00,00,000	Allotment for cash
November 20, 1985	16,30,000	1,63,00,00,000	Allotment for cash
December 20, 1985	7,50,000	75,00,00,000	Allotment for cash
March 21, 1986	10,00,000	1,00,00,00,000	Allotment for cash
May 17, 1986	4,80,000	48,00,00,000	Allotment for cash
March 17, 1987	51,70,000	5,17,00,00,000	Allotment for cash
May 14, 1987	8,80,000	88,00,00,000	Allotment for cash
July 16, 1987	11,54,074	1,15,40,74,000	All otment partly in cash and partly in lieu of consideration
			other than cash
September 11, 1987	24,40,000	2,44,00,00,000	Allotment for cash
November 12, 1987	13,20,000	1,32,00,00,000	Allotment for cash
April 29, 1988	2,78,592	27,85,92,000	Allotment for cash
June 9, 1988	10,50,000	1,05,00,00,000	Allotment for cash
July 14, 1988	10,00,000	1,00,00,00,000	Allotment for cash
August 10, 1988	6,30,000	63,00,00,000	Allotment for cash
September 26, 1988	19,50,000	1,95,00,00,000	Allotment for cash
November 21, 1988	14,23,771	1,42,37,71,000	Allotment for cash
December 5, 1988	3,40,000	34,00,00,000	Allotment for cash
January 27, 1989	82,135	8,21,35,000	Allotment for cash
June 23, 1989	17,78,903	1,77,89,03,000	Allotment for cash
August 23, 1989	17,30,000	1,73,00,00,000	Allotment for cash
September 30, 1989	10,40,000	1,04,00,00,000	Allotment for cash
February 7, 1990	43,784	4,37,84,000	Allotment for cash
June 6, 1990	2,20,425	22,04,25,000	Allotment for cash
July 13, 1990	32,50,000	3,25,00,00,000	Allotment for cash
September 12, 1990	2,74,167	27,41,67,000	Allotment for cash
December 20, 1990	10,02,318	1,00,23,18,000	Allotment for cash
February 18, 1991	9,094	90,94,000	Allotment for cash
March 20, 1991	42,966	4,29,66,000	Allotment for cash
July 31, 1991	13,30,000	1,33,00,00,000	Allotment for cash
August 22, 1991	4,15,945	41,59,45,000	Allotment for cash
November, 15 1991	4,16,068	41,60,68,000	Allotment for cash
March 20, 1992	8,11,529	81,15,29,000	Allotment for cash
June 2, 1992	3,56,466	35,64,66,000	All otment for cash
July 27, 1992	4,20,000	42,00,00,000	Allotment for cash
August 29, 1992	379	3,79,000	Allotment for cash
December 22, 1992	2,988	29,88,000	Allotment for cash
February 19, 1993	2,00,093	20,00,93,000	Allotment for cash
June 10, 1993	4,359	43,59,000	Allotment for cash
September 2, 1993	29,154	2,91,54,000	Allotment for cash
November 15, 1993	3,431	34,31,000	Allotment for cash
March 5, 1994	26,844	2,68,44,000	Allotment for cash
May 6, 1994	10,941	1,09,41,000	Allotment for cash
July 20, 1994	3,063	30,63,000	Allotment for cash
March 6, 1995	21,15,200	2,11,52,00,000	Allotment for cash
	10, 63,163,644 e	quity shares of Rs. 1	,000 each were split into 6,316,364,400 equity shares of
			Divortment hyway of cale of charge is IDC of Company
October 30, 2010 March 27, 2014	(63,16,36,440) (2,20,37,834)	1,51,99,44,02,028 5,50,67,11,116.69	Divestment by way of sale of shares in IPO of Company Divestment by way of sale of shares in
January 20, 2045	(62 46 26 440)	2.25 57 62 40 640 4	Exchange Traded Fund ("ETF")
January 30, 2015	(63,16,36,440)	2,25,57,62,46,649.4	Divestment by way of sale of shares through Offer for

6.5. The Company confirms that there are no defaults subsisting in the repayment of deposits or interest payment thereon, redemption of debentures or interest payment thereon or redemption of preference shares or payment of dividend due to any shareholder, or repayment of any term loans or interest payable thereon to any financial institution or banking

Sale through Stock Exchange mechanism

Divestment by way off market sale shares in

Divestment by way of sale of shares in 'Bharat 22

Divestment of Shares by ways of Offer of Sale to

Exchange Traded Fund 'A'. To ICICI Prudential AMC

Buyback of Shares of CIL

12,013,836,327.38 Divestment by way off market sale of shares in

52,18,30,16,603.00 Divestment of Shares by ways of Offer of Sale through

Stock Exchange mechanism

32.27.64.52,814.49 Divestment by way of sale of shares in CPSE ETF to

employees of CIL and subsidiaries

Reliance Nippon, AMC

Divestment by way of transfer as loyalty units in ETF

Exchange Traded Fund ("ETF") to Reliance Nippon, AMC

Exchange Traded Fund ("ETF") to Reliance Nippon, AMC

Divestment by way of Futher fund offer of sales shares in

'Bharat 22 Exchange Traded Fund 'A' To ICICI Prudential AMC

7. CONFIRMATIONS FROM THE BOARD

(83,104)

7,88,42,816)

(4,12,23,086)

(1,59,33,351)

(1,92,99,613)

(1,39,91,488)

(19,80,03,931)

(13,73,11,943)

(6.81,840)

26,41,23,00,000

4,500,923,893.89

3,66,09,32,226.00

17,33,37,524.00

5.06,51,14,597

April 9, 2015

October 27, 2016

January 25, 2017

March 24, 2017

June 29, 2018

October 31, 2018

November 1, 2018

December 4, 2018

December 6, 2018

November 23, 2017

- The Board of Directors of the Company has confirmed on the date of the Board Meeting (i.e. February 4, 2019) that it has made a full enquiry into the affairs and prospects of the Company and has formed an opinion that:
- immediately following the date on which the Board Meeting is convened i.e., February 4, 2019, approving the Buyback, there will be no grounds on which the Company could be found unable to pay its debts;
- as regards the Company's prospects for the year immediately following the date of the Board Meeting, and having regard to the Board's intention with respect to the management of Company's business during that year and to the amount and character of the financial resources which will in the Board's view be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the Board Meeting, i.e., February 4, 2019; and
- in forming its opinion aforesaid, the Board has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Companies Act, 1956, or the Companies Act or the Insolvency and Bankruptcy Code, 2016, including prospective and contingent liabilities.
- 8. REPORT OF THE AUDITOR ON PERMISSIBLE CAPITAL PAYMENT AND OPINION FORMED BY DIRECTORS REGARDING INSOLVENCY

The text of the report dated February 4, 2019 of M/s. RAY & RAY, Chartered Accountants, the Statutory Auditors of the Company, addressed to the Board is reproduced below:

Quote

Statutory Auditor's Report as prescribed in Clause (xi) of Schedule I of the Securities Exchange Board of India (Buy-back of Securities) Regulations, 2018

The Board of Directors, Coal India Limited. Coal Bhawan, Premises No-04 MAR, Plot No-AF-III, Action Area-1A, New town, Rajarhat, Kolkata-700156

Sub: Proposed buyback of Equity Shares of not exceeding 10% of the aggregate of the fully paid-up equity share capital and free reserves as per the audited accounts of the Company for the financial year ended March 31, 2018, on proportionate basis (the "Buyback"), from the Eligible Shareholders by way of a tender offer through the stock exchange mechanism by Coal India Limited (the "Company").

- This report is issued in accordance with the terms of engagement letter dated February 04, 2019. We, M/s Ray & Ray. Chartered Accountants, the Statutory Auditors of the Company, have been informed that the Board of Directors of the Company in their meeting held on February 04, 2019 have decided to buy back the Company's fully paid up equity shares in pursuance of the provisions of Section 68, 69 and 70 of the Companies Act, 2013 at a price of Rs. 235 (Rupees Two Hundred and Thirty Five only) per share, and in terms of the requirements of Clause (xi) of Schedule I of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018 (hereinafter the "SEBI Buyback Regulations").
- The statement of permissible capital payment ("Annexure A") as at March 31, 2018 (hereinafter referred together as the "Statement") is prepared by the management of the Company, and same is initialed by us for identification purpose only. Management Responsibility Statement
 - 3. The preparation of the Statement in accordance with Section 68 (2) of the Companies Act, 2013 and the compliance with the SEBI Buyback Regulations, is the responsibility of the management of the Company, including the computation of the amount of the permissible capital payment, the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

Auditors' Responsibility Statement

- Pursuant to the requirements of the SEBI Buyback Regulations, it is our responsibility to provide reasonable assurance: i. Whether we have inquired into the state of affairs of the Company in relation to the audited financial statement for the year ended March 31, 2018, March 31, 2017 and March 31, 2016 and unaudited financial results which were subjected to
- limited review for six months ended September 30, 2018. ii. If the amount of permissible capital payment as stated in "Annexure A", has been properly determined considering the audited standalone financial statements in accordance with Section 68(2) of the Companies Act, 2013; and
- iii. If the Board of Directors in their meeting dated February 04, 2019, have formed the opinion as specified in clause (x) of Schedule I to the SEBI Buyback Regulations on reasonable grounds that the Company, having regard to its state of
- affairs, will not, be rendered insolvent within a period of one year from that date. The financial statements referred to in paragraph 4 above, which we have considered for the purpose of this report, have been audited by M/s, Chaturvedi & Co., Chartered Accountants, the previous statutory auditors of the Company (the "Previous Auditors"), on which they have issued an unmodified audit opinion vide their reports dated May 29, 2018, May 29,
- We have conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes, issued by The Institute of Chartered Accountant of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by The Institute of Chartered Accountant of India.
- 7. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services
- Based on inquires conducted and our examination as above, we report that:
- i. We have inquired into the state of affairs of the Company in relation to its audited financial statements as at and for the year ended March 31, 2018, March 31, 2017 and March 31, 2016 and unaudited financial results which were subjected to
- limited review for six months ended September 30, 2018 ii. The amount of permissible capital payment (including premium) towards the proposed buy back of equity shares computed in the Statement attached herewith is in our view has been properly determined in accordance with Section
- 68(2) of the Companies Act, 2013. iii. The Board of Directors of the Company in their meeting held on February 04, 2019, have formed their opinion as specified in clause (x) of Schedule I of the SEBI Buyback Regulations, on reasonable grounds that the Company having regard to its state of affairs, shall not be rendered insolvent within a period of one year from that date.
- Restriction on Use 9. The report is addressed to and provided to the Board of Directors of the Company pursuant to the requirements of the SEBI Buyback Regulations solely to enable the Board of Directors of the Company to include it in Public Announcement, the Draft Letter of Offer and the Letter of Offer and other documents pertaining to the Buyback to be sent to the shareholders of the Company and / or filed with various statutory, regulatory or governmental authorities / agencies such as Registrar of Companies, Securities and Exchange Board of India, stock exchanges and for providing to other parties, including the Manager to the offer, in connection with buyback of not exceeding 4,46,80,850 (Four Crore Forty Six Lakh Eighty Thousand

Eight Hundred and Fifty only) equity shares, in pursuance of provisions of section 68, 69 and 70 of the Companies Act, 2013. the SEBI Buyback Regulations and should not be used for any other purpose or by any other person. For RAY & RAY

Chartered Accountants (Firm's Registration No. 301072E)

(Nabanita Ghosh) Partner

Membership No. 058477 UDIN: 19058477AAAAAAA1376

Annexure A

Coal India Limited

Date: February 04, 2019

Place: New Delhi

Statement of permissible capital payment towards the Buyback of equity shares (including premium):

Particulars	Amount (Rs. in Crores) As on March 31, 2018			
	Standalone	Consolidated		
Issued, subscribed and fully paid equity shares:				
620,74,09,177 Equity Shares of Rs. 10/- each, fully paid	6,207.41	6,207.41		
Total- A	6,207.41	6,207.41		
Free Reserves		<u> </u>		
General Reserve	4,238.05	19,651.32		
Retained Earnings	203.69	(9,601.57)		
Total- B	4,441.74	10,049.75		
Total C = A+B	10,649.15	16,257.16		
Maximum amount permissible for the Buy-back i.e.10% of the aggregate fully paid-up equity share capital and free reserves pursuant to Section 68(2) of the Companies Act requiring Board Resolution.	1,064.92	1,625.72		
Amount approved by the Board of Directors for buy-back in the meeting held on February 04, 2019	1,050.00	1,050.00		

9. RECORD DATE AND SHAREHOLDER ENTITLEMENT

- 9.1. As required under the Buyback Regulations, the Company has fixed February 15, 2019 as the Record Date for the purpose of determining the entitlement and the names of the Eligible Shareholders, who will be eligible to participate in the Buyback. The Equity Shares proposed to be bought back by the Company shall be divided into two categories: (a) reserved category for small shareholders; and (b) general category for all other Eligible Shareholders. In due course, Eligible Shareholders holding Equity Shares, either in physical or dematerialised form, as on the Record Date will receive a letter of offer in relation to the Buyback ("Letter of Offer") along with a tender offer form indicating the entitlement of the Eligible Shareholder for participating in the Buyback.
- 9.2. As defined in the Buyback Regulations, a "Small Shareholder" is a shareholder of the Company who holds Equity Shares whose market value, on the basis of the closing price of the Equity Shares on the Stock Exchanges having the highest trading volume as on the Record Date, is not more than Rs. 2,00,000/- (Rupees Two Lakh only).
- 9.3. In accordance with Regulation 6 of the Buyback Regulations, 15% (fifteen percent) of the number of Equity Shares which the Company proposes to buyback or number of Equity Shares entitled as per the shareholding of Small Shareholders, whichever is higher, shall be reserved for the Small Shareholders as part of this Buyback.
- 9.4. On the basis of the shareholding as on the Record Date, the Company will determine the entitlement of each Eligible Shareholder, including the Small Shareholder to tender their Equity Shares in the Buyback. This entitlement for each Eligible Shareholder will be calculated based on the number of Equity Shares held by the respective Eligible Shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such Eligible Shareholder belongs. The final number of Equity Shares that the Company will purchase from each Eligible Shareholders will be based on the total number of Equity Shares tendered. Accordingly, the Company may not purchase all of the Equity Shares tendered by Eligible Shareholders in the Buyback.
- 9.5. After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in the other category.
- 9.6. Eligible Shareholders' participation in the Buyback is voluntary. Eligible Shareholders can choose to participate, in part or in full and get cash in lieu of Equity Shares accepted under the Buyback or they may choose not to participate. Eligible Shareholders may also accept a part of their entitlement. Shareholders also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any.
- 9.7. The Equity Shares tendered as per the entitlement by Eligible Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations. Each Eligible Shareholder will receive the Letter of Offer along with a tender/offer form indicating the entitlement of the Eligible Shareholder for participating in the Buyback.
- 9.8. Detailed instructions for participation in the Buyback as well as the relevant time table will be included in the Letter of Offer which will be sent in due course to the Eligible Shareholders as on the Record Date.

10. PROCESS AND METHODOLOGY FOR BUYBACK

- 10.1. The Buyback is open to all Eligible Shareholders holding Equity Shares either in physical and/or in dematerialized form on the Record Date. 10.2. The Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" as
- specified by SEBI in the circular bearing number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 as amended by SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, including any further amendments thereof ("Stock Exchange Mechanism") and following the procedure prescribed in the Companies Act and the Buyback Regulations and as may be determined by the Board (including the Buyback Committee constituted by the Board authorized to complete the formalities of the Buyback) and on such terms and conditions as may be permitted by law
- 10.3. For implementation of the Buyback, the Company has appointed ICICI Securities Limited as the registered broker to the Company ("Company's Broker") to facilitate the process of tendering of Equity Shares through Stock Exchange Mechanism for the Buyback. In the tendering process, the Company's Broker may also process the orders received from the Eligible Shareholders. The contact details of the Company's Broker are as follows:

1 ICICI Securities

Address: ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai 400 020 Contact Person: Mitesh Shah/Arjun A Mehrotra

Tel: +912222882460, Fax: +912222826580

Email: coalindia.buyback@icicisecurities.com Website: www.icicisecurities.com

SEBI Registration No.: INZ000183631 CIN: L67120MH1995PLC086241

- 10.4. The Company will request BSE to provide the separate acquisition window ("Acquisition Window") to facilitate placing of sell orders by Eligible Shareholders who wish to tender Equity Shares in the Buyback. The BSE would be the designated stock exchange for the Buyback ("Designated Stock Exchange"). The details of the Acquisition Window will be specified by the BSE from time to time. 10.5. At the beginning of the tendering period, the order for buying Equity Shares shall be placed by the Company through
- Company's Broker. 10.6. During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by Eligible
- Shareholders through their respective stock brokers ("Stock Brokers") during normal trading hours of the secondary market. The Stock Brokers can enter orders for demat shares as well as physical shares. 10.7. Procedure to be followed by Eligible Shareholders holding Equity Shares in the dematerialized form: Eligible Shareholders who desire to tender their Equity Shares in electronic form under Buyback would
 - they intend to tender under the Buyback. 10.7.2. The Stock Broker would be required to place an order/bid on behalf of the Eligible Shareholders who wish to tender Equity Shares in the Buyback using the Acquisition Window of BSE. Before placing the bid, the Eligible Shareholder would be required to transfer the tendered Equity Shares to the special account of the

have to do so through their respective Stock Broker by indicating to their broker the details of Equity Shares

For custodian participant orders for demat Equity Shares early pay-in is mandatory prior to confirmation of

- Indian Clearing Corporation Limited ("Clearing Corporation"), by using the early pay in mechanism as prescribed by the Stock Exchanges or the Clearing Corporation prior to placing the bid by the Stock Broker. 10.7.3. The details of the special account of Clearing Corporation shall be informed in the offer opening circular that will be issued by BSE or Clearing Corporation.
- the order/bid by the custodian. The custodian shall either confirm or reject the orders not later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, any order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation. Upon placing the bid, the Stock Broker shall provide a Transaction Registration Slip ("TRS") generated by
- the exchange bidding system to the Eligible Shareholder on whose behalf the bid has been placed. The TRS will contain the details of the order submitted like bid ID number, application number, DP ID, client ID, number of Equity Shares tendered etc.

10.8. Procedure to be followed by Eligible Shareholders holding Equity Shares in the Physical form: Eligible Shareholders who are holding physical Equity Shares and intend to participate in the Buyback will

- be required to approach the Stock Broker along with the complete set of documents for verification procedures to be carried out including the (i) original share certificate(s), (ii) valid share transfer form(s) duly filled and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favor of the Company, (iii) self-attested copy of the shareholder's PAN Card, and (iv) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. In addition, if the address of an Eligible Shareholder has undergone a change from the address registered in the Register of Members of the Company, the shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar Card, Voter Identity Card or Passport.
- Based on these documents, the Stock Broker shall place the bid on behalf of the Eligible Shareholder holding Equity Shares in physical form who wishes to tender Equity Shares in the Buyback using the acquisition window of BSE. Upon placing the bid, the Stock Broker shall provide a TRS generated by the exchange bidding system to the Eligible Shareholder. The TRS will contain the details of the order submitted like folio number, certificate number, distinctive number of Equity Shares tendered, etc.
- 10.8.3. The Stock Broker/Eligible Shareholder has to deliver the original share certificate(s) and documents (as mentioned above) along with the TRS either by registered post or courier or hand delivery to the registrar to the Buyback i.e. Alankit Assignments Limited ("Registrar") (at the address mentioned at paragraph 13 below or the collection centres of the Registrar details of which will be included in the letter of offer) within 2 (two) days of bidding by the Stock Broker. The envelope should be super scribed as "Coal India Buyback Offer 2019". One copy of the TRS will be retained by the Registrar and it will provide acknowledgement of
- accepted unless the complete set of documents are submitted. Acceptance of the physical Equity Shares for the Buyback shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar will verify such bids based on the documents submitted on a daily basis and till such time BSE shall display such bids as 'unconfirmed physical bids'. Once the Registrar confirms the bids, they will be treated as 'confirmed bids'.

10.8.4. Eligible Shareholder holding physical Equity Shares should note that physical Equity Shares will not be

- 10.9. Modification/cancellation of orders will be allowed during the tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling the Equity Shares shall be clubbed and considered as "one bid" for the
- 10.10. The cumulative quantity of Equity Shares tendered under the Buyback shall be made available on the website of the BSE (www.bseindia.com) throughout the trading session and will be updated at specific intervals during the

tendering period. 11. METHOD OF SETTLEMENT

11.1. Upon finalization of the basis of acceptance as per the Buyback Regulations:

the same to the Stock Broker/Eligible Shareholder

- 11.1.1. The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary
- 11.1.2. The Company will pay the consideration to the Company's Broker who will transfer the funds pertaining to the Buyback to the Clearing Corporation's bank accounts as per the prescribed schedule. For Equity Shares accepted under the Buyback, the Clearing Corporation will make direct funds payout based on bank account details received from depositories to respective Eligible Shareholders. If the Eligible Shareholders' bank account details are not available or if the funds transfer instruction is rejected by RBI/Bank, due to any reason, then such funds will be transferred to the concerned Stock Brokers' settlement bank account for
- onward transfer to such Eligible Shareholders. 11.1.3. The Equity Shares bought back in demat form would be transferred directly to the demat account of the Company opened for the Buyback ("Company Demat Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Company Demat Account on receipt of the Equity Shares from the clearing and settlement mechanism of BSE.

FINANCIAL EXPRESS

CCI approves PFC-REC deal

FE BUREAU New Delhi, February 5

WHILE THE COMPETITION Commission of India on Tuesday approved the acquisition of 52.63% stake in REC by Power Finance Corporation (PFC), the credit profile of PFC faces imminent downgrade by ratings agencies such as Moody's as it is likely to pay a premium for REC and is likely to borrow ₹15,000 crore to

fund the deal. A downgrade for PFC, which will have a controlling stake in REC post the deal, will in turn mean a downgrade for REC as well. The Cabinet Committee on Economic Affairs and the board of PFC gave inprinciple approval for the strategic sale in December 2018 with an aim that the deal will bring in better synergies and create economies of scale. "It may also allow for cheaper fundraising with increase in bargaining power for the combined entity," the government had said then.

However, Moody's in a recent report had said the deal will be credit negative for PFC as "it will materially weaken its capital ratios". The ratings agency has placed credit profiles, issuer ratings and borrowings of both PFC and REC "on review for downgrade".

PFC's cash surplus fell to ₹553 crore by the end of FY18 from ₹3,573 crore at end-FY17 after the firm paid divitively means that it will borrow almost the entire amount to fund the deal.

website www.pnbindia.in."

Place: New Delhi

Date: 05.02.2019

12. COMPLIANCE OFFICER

13. REGISTRAR TO THE BUYBACK

Clankit

Address

Fax

Email

Email

Website

Address

Phone

Fax

Email Website

At least 15 car models to be phased out by July

New Delhi, February 5

AT LEAST 15 CAR models will be phased out by July due to lower-than-expected demand and huge costs involved in making them compliant with the upcoming safety and emission norms. Several models of Tata

Motors, Mahindra & Mahindra (M&M) and Maruti Suzuki will not be moved to the BS VI standard and will be sold only till the BS IV stock gets exhausted, people aware of the development said.While Tata Motors will stop the production of its SUVs Safari and Sumo and smallest vehicle Nano, M&M is likely to pull the plug on its sedan Verito. Production of its electric vehicle E20, SUV Xylo and Nuvosport has already been stopped.

While new safety norms mandating airbags and antilock braking system (ABS) as standard equipment becomes effective by April 2019, the new emission standard (BSVI) will come into effect from April 2020.

Sales of Tata Motors' Safari and Sumo Grande together account for less than 500 units a month. As far as Nano is considered, it sold only 375 units during the April-December 2018 period. The company did not produce a single model in January. A Tata Motors spokesperson in an email response said, "No decision has dends and issued bonus shares been made yet in this regard. in the ratio of 1:1. This effec- We are in a silent period at the moment and hence cannot share any further details".

M&M sold just 542 units of

Dy. General Manager

For JCT Limited

Sandeep Sachdeva

Company Secretary

11.1.4. The Eligible Shareholders will have to ensure that they keep the depository participant ("DP") account active and unblocked

11.1.6. The Stock Brokers would issue contract note and pay the consideration for the Equity Shares accepted under the Buyback

11.1.7. Eligible Shareholders who intend to participate in the Buyback should consult their respective Stock Broker for details of any

11.2. The Equity Shares lying to the credit of the Company Demat Account and the Equity Shares bought back and accepted in physical

In case of any clarifications or to address investor grievance, the Shareholders may contact the Compliance Officer, from Monday to Friday

In case of any query, the Shareholders may also contact the Registrar to the Buyback, from Monday to Friday between 10:00 am to 5:00 pm

contract note to the Company for the Equity Shares accepted under the Buyback.

form will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.

: Premises no-04-MAR, Plot no-AF-III, Action Area-1A, Newtown, Rajarhat, Kolkata-700156

between 10.00 am to 5.00 pm on all working days except public holidays, at the above-mentioned address.

:205 - 208, Anarkali Complex, Jhandewalan Extension, New Delhi -- 110055

to receive credit in case of return of Equity Shares, due to rejection or due to non-acceptance of shares under the Buyback. Excess demat Equity Shares or unaccepted demat Equity Shares, if any, tendered by the Eligible Shareholders would be returned to them by the Clearing Corporation in the pay-out. Any excess physical Equity Shares pursuant to proportionate acceptance/rejection will be returned back to the Eligible Shareholders directly by the Registrar. The Company is authorized

to split the share certificate and issue new consolidated share certificate for the unaccepted Equity Shares, in case the Equity Shares accepted by the Company are less than the Equity Shares tendered in the Buyback by Eligible Shareholders

and return the balance unaccepted Equity Shares to their respective clients. The Company's Broker would also issue a

cost, applicable taxes, charges and expenses (including brokerage) etc., that may be levied by the Stock Broker upon the

selling shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the Eligible Shareholders in respect of accepted Equity Shares could be net of such costs,

applicable taxes, charges and expenses (including brokerage) and the Manager to the Buyback and Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the Eligible

पंजाब नैश्नाल बैंक एनीक ! punjab national bank

SASTRA Division, Head Office: Plot No 4, Sector 10, Dwarka, New Delhi - 110 075

Sale of financial assets to

ARCs/NBFCs/BANKs

"Punjab National Bank offers sale of 11 NPA accounts to the

ARCs/NBFCs/Banks etc. For details please visit Bank's corporate

ICT LIMITED

Phone: 46290000; Fax: -25812222, Website: www.jct.co.in,E-Mail: jctsecretarial@jctltd.com

NOTICE is hereby given that the meeting of the Board of Directors will be held on Thursday

the 14th day of February, 2019 at the Registered Office of the Company at Hoshiarpur

(Punjab), to consider and approve the Un-audited Financial Results after Limited Review

by the Statutory Auditors for the Quarter & Nine months ended 31" December, 2018.

holding Equity Shares in the physical form.

The Company has designated the following as the Compliance Officer for the Buyback:

Designation : Company Secretary and Compliance Officer

: mviswanathan2.cil@coalindia.in

The Company has appointed the following as the Registrar to the Buyback:

: +91 (11) 4254 1971, +91 (11) 4254 1958

on all working days except public holidays at the above-mentioned address.

6th Floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai - 400 005, Maharashtra, India

The Company has appointed the following as Manager to the Buyback:

Alankit Assignments Limited

Contact Person: Mr. Abhinav Agarwal / Mr. Lalita Prasad

: cilbuyback@alankit.com

:U74210DL1991PLC042569

: +91 (11) 2355 2001

: www.alankit.com

SEBI Registration Number: INR000002532

. MANAGER TO THE BUYBACK

(h) IDBI capital

Contact Person: Mr. Sumit Singh

Validity Period: Permanent

any misleading information.

IDBI Capital Markets & Securities Limited

: +91 (22) 2217 1700 : +91 (22) 2215 1787

:www.idbicapital.com

SEBI Registration Number: INM000010866

15. DIRECTORS' RESPONSIBILITY STATEMENT

: cil.buyback@idbicapital.com

: U65990MH1993GOI075578

+91 (33) 23246510

The Notice is available on the website of the Company and BSE Limited

CIN: L17117PB1946PLC004565, Regd. Office: Village Chohal, Dist. Hoshiarpur (Punjab)



E2O during the April-December 2018 period while Verito sales stood at 1,050 units. A Mahindra spokesperson said, "We have to meet BS-VI in all our products and hence have already made the decision on dropping some of our low volume products when we go to BS-VI".

Recently Pawan Goenka, M&M managing director, said that a small number of low volume models will not see the shift to BS-VI owing to high development cost. "Unless there is a certain minimum volume that we see, M&M will not pay to go to BS-VI,"he had said.

Maruti Suzuki will discontinue the production of its offroader Gypsy and minivan Omni as they have no scope of upgradation to meet the new crash tests norms. Omni was launched in 1984 and has been modified twice but surprisingly the company still manages to sell around

6,500 units a month.

Maruti Suzuki chairman RC Bhargava had earlier said, "Certain models cannot come on the safety parameters, including Omni". Maruti will launch the updated variant of Alto and Eeco later this year in compliance with the new norms. Fiat Chrysler Auto India will not continue with its models Punto and Linea, which it sells less than 100 units a month. The company is also reportedly planning to shut down the Fiat brand in India latest by this year-end.

Maruti Suzuki Hyundai India did not respond to the queries sent, while Fiat India could not be reached immediately. Among others, Honda Cars has already stopped production of its hatchback Brio, while Hyundai India has pulled the plug on its smallest car Eon.



Registered Office: Cement House, 121, Maharshi Karve Road, Mumbai - 400 020

CIN: L26940MH1936PLC002515 Website: www.acclimited.com

NOTICE TO MEMBERS

The Board of Directors of the Company at its Meeting held on 5th February 2019 has recommended payment of a Dividend at the rate of ₹14/- (Rupees Fourteen only) per Equity Share of ₹10 each for the financial year ended 31" December, 2018.

The Dividend of ₹14/- per Equity Share of ₹10 each, if approved by the Members at the ensuing Annual General Meeting of the Company, will be paid to those Members whose names stand in the Register of Members of the Company on 12th March 2019. In respect of shares held in dematerialized form in the Depository System, the dividend will be paid to the beneficial owners of shares as on 6th March 2019, as per the details provided by the Depositories for this purpose. The dividend will be payable on and from 28" March 2019.

Pursuant to Section 91 of the Companies Act, 2013, the Register of Members and Share Transfer Books of the Company will remain closed from 7" March 2019 to 12" March 2019 (both days inclusive) for the purpose of determining the Members entitled to receive the aforesaid Dividend and the Annual Report for the year 2018.

The Eighty Third Annual General Meeting of the Company will be held at Jai Hind College, A Road, Churchgate (W), Marine Drive, Mumbai 400020 on 22" March 2019 at 3.00 pm.

> For ACC Limited Ramaswami Kalidas

Place: Mumbai Date: 5th February 2019

Company Secretary & Head Compliance





Registered Office: CESC House, Chowringhee Square, Kolkata 700 001 CIN: L31901WB1978PLC031411

E-mail ID: secretarial@rp-sg.in; Website: www.cesc.co.in, Tel: (033) 6499 0049; Fax: (033) 2212 4262

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE **QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2018**

(Rs. Crore)

PARTICULARS	Quarter ended 31.12.2018 (Unaudited)	Quarter ended 31.12.2017 (Unaudited)	Nine months ended 31.12.2018 (Unaudited)	Nine months ended 31.12.2017 (Unaudited)	Year ended 31.03.2018 (Audited)
Total Income from operations	1752	1755	6185	6102	7954
Net Profit for the period (before tax and exceptional items)	221	197	801	739	1098
Net Profit for the period before tax (after exceptional items)	221	197	801	739	1098
Net Profit for the period after Tax (after exceptional items)	173	153	628	578	861
Total comprehensive income for the period	165	151	603	561	853
Paid-up Equity Share Capital (Shares of Rs. 10 each)	133	133	133	133	133
Other Equity as per latest audited Balance Sheet as at 31 March 2018		76.50 (36.0)			9314
Earnings Per Share (EPS) (Rs.) (Face value of Rs.10 each)					
Basic & Diluted from continuing operations	13.08*	11.56*	47.39*	43.87*	65.23
Basic & Diluted from discontinued operations	-	-	-	(0.22)*	(0.22)
Basic & Diluted from continuing and discontinued operations * not annualised	13.08*	11.56*	47.39*	43.65*	65.01

The above is an extract of the detailed format of standalone Financial Results for the quarter and nine months ended on 31 December 2018 filed with stock exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of standalone Financial Results for the quarter and nine months ended on 31 December 2018 are available on stock exchange websites (www.nseindia.com, www.bseindia.com and www.cse-india.com) and on the Company's website (www.cesc.co.in)

By Order of the Board

Dated: 5 February 2019

Rabi Chowdhury

Debasish Banerjee

Managing Director-Generation Managing Director-Distribution

BLUE HORIZON INVESTMENTS LTD.

CORPORATE IDENTITY NO. L99999MH1974PLC127031 Regd. Office: Ballarpur Paper Mills, P.O. Ballarpur - 442901, Dist. Chandrapur, Maharashtra

Email: sect.bluehorizon@avanthaholdings.com; Website: www.bhil.co.in

Statement of Unaudited / Audited Financial Results for the Quarter Ended 31 December, 2018

(Rs. In Lakhs)

SI. No.	Particulars	Quarter ended 31.12.2018 (Unaudited)	Quarter ended 30.09.2018 (Unaudited)	Year to date 31.12.2018 (Unaudited)	Quarter ended 31.12.2017 (Unaudited)	Year Ended 31.03.2018 (Audited)
1	Total Income from Operations	2.75	2.79	8.30	2.79	11.05
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items#)	(1.36)	(0.35)	(2.03)	0.54	1.83
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items#)	(1.36)	(0.35)	(2.03)	0.54	1.83
4	Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items#)	(1.36)	(0.35)	(2.03)	0.44	1.83
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)	(1.36)	(0.35)	(2.03)	0.44	0.98
6	Equity Share Capital	5.01	5.01	5.01	5.01	5.01
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of previous year	336.00	336.00	336.00	335.02	335.02
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations					
	1. Basic:	(2.71)	(0.69)	(4.06)	0.88	1.96
	2. Diluted:	(2.71)	(0.69)	(4.06)	0.88	1.96

Notes:

The above Financial Results for the quarter ended December 31, 2018 have been prepared as per Ind AS rules and reviewed and recommended by the Audit committee and have been approved and taken on record by the Board of Directors at its meeting held on February 05, 2019 and the Statutory Auditors of the Company have provided an Auditor's Report for the detailed Audited Financial Results.

The above is an extract of the detailed format of Quarterly/Annual Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The Full format of the Quarterly/ Annual Financial Results are available on the websites of the stock Exchange(s) and the listed entity. (www.bhil.co.in).

For Blue Horizon Investments Ltd.

Director

(₹ in Crore)

ACC Limited CIN:L26940MH1936PLC002515

Registered Office: Cement House, 121, Maharshi Karve Road, Mumbai - 400 020

Tel. No.: 022-33024321; Fax No.: 022-66317458; Website: www.acclimited.com; e-mail: ACC-InvestorSupport@acclimited.com

Extract of Consolidated Audited Results for the Quarter and Year Ended 31-12-2018

3 months Preceding Corresponding Current Previous 3 months ended 3 months ended ended year ended year ended **Particulars** 30-09-2018 31-12-2017 31-12-2018 31-12-2017 31-12-2018 Unaudited Audited Audited Audited Audited Total Revenue from Operations 3,895.60 14,200.72 3,433.18 3,494.24 14,801.62 Net Profit for the period before tax 343.24 307.99 300.94 1,310.06 1,510.11 Net Profit for the period after tax 732.35 209.14 205.69 924.51 1,520.62 Total Comprehensive Income for the period 724.73 208.91 205.86 1,515.78 926.75 Paid-up Equity Share Capital 187.99 187.99 Other Equity 10,343.91 9,167.86 Earnings per share of ₹10 each (not annualised): (a) Basic 10.95 80.97 49.23 39.00 11.14 (b) Diluted 11.11 80.77 38.90 10.92 49.10

Key numbers of Audited Standalone Results of the Company are as under :-

Place: New Delhi

Dated: 05.02.2019

(7 in Crore)

Particulars	3 months ended 31-12-2018	Preceding 3 months ended 30-09-2018	Corresponding 3 months ended 31-12-2017	Current year ended 31-12-2018	Previous year ended 31-12-2017
	Audited	Unaudited	Audited	Audited	Audited
Total Revenue from Operations	3,895.35	3,433.16	3,494.08	14,801.35	14,200.19
Profit before tax	339.35	303.97	297.51	1,494.29	1,298.36
Profit after tax	730.47	205.55	204.51	1,506.63	915.45
Total Comprehensive Income	722.77	205.33	204.81	1,501.78	917.82

Place: Mumbai

For and on behalf of the Board of Directors of

Coal India Limited

1. The above is an extract of the detailed format of Quarterly / Yearly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the websites of the stock exchanges www.bseindia.com and www.nseindia.com and also on the Company's website www.acclimited.com.

For and on behalf of the Board of Directors

(Neeraj Akhoury) MANAGING DIRECTOR & CEO

Sd/-	Sd/-	Sd/-
Anil Kumar Jha Chairman & Managing Director	Shyam Nandan Prasad Director (Marketing) / Director (Finance) - Addl. Charge	M. Viswanathan Company Secretary
DIN: 06645361	DIN: 07408431	Membership No. : ACS-13644

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors accepts full and final responsibility for all the information contained in this Public Announcement and confirms that such document contains true, factual and material information and does not contain

> ACC Date: February 05, 2019







WWW.FINANCIALEXPRESS.COM



Coal India Limited

CIN: L23109WB1973GOI028844

Registered Office: Premises no-04-MAR, Plot no-AF-III, Action Area-1A, Newtown, Rajarhat, Kolkata-700156

Tel.: +91 (33) 23246526 Fax: + 91 (33) 23246510, Website: www.coalindia.in

Contact Person: Mr. M. Viswanathan, Company Secretary and Compliance Officer, E-mail: mviswanathan2.cil@coalindia.in

ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF COAL INDIA LIMITED FOR THE BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES) REGULATIONS. 2018.

This Public Announcement ("Public Announcement") is being made pursuant to the provisions of Regulation 7(i) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 ("Buyback Regulations") and contains the disclosures as specified in Schedule II of the Buyback Regulations. OFFER FOR BUYBACK OF UP TO 4.46,80.850 (FOUR CRORE FORTY SIX LAKH EIGHTY THOUSAND EIGHT HUNDRED AND FIFTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES") AT A PRICE OF Rs. 235 (RUPEES TWO HUNDRED AND THIRTY FIVE ONLY) PER EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER PROCESS.

THE BUYBACK OFFER

- 1.1. The Board of Directors (hereinafter referred to as the "Board", which expression includes the Buyback Committee constituted by the Board to exercise its powers) of Coal India Limited ("Company"), at its meeting held on February 4, 2019 ("Board Meeting") approved the proposal for the buyback of up to 4,46,80,850 Equity Shares aggregating up to 0.72% of the total number of equity shares in the paid-up share capital of the Company at a price of Rs. 235/- (Rupees Two hundred and Thirty five only) per Equity Share ("Buyback Price") payable in cash for an aggregate consideration not exceeding Rs. 1,050 crores (Rupees One thousand and fifty crore only) ("Maximum Buyback Size") (being less than 10% of the total paid-up equity capital and free reserves of the Company as per the audited standalone financial statements of the Company for the financial year ended March 31, 2018), from the shareholders of the Company ("Shareholders") on a proportionate basis through tender offer in accordance with the provisions contained in the Article 23 Articles of Association of the Company, Sections 68, 69, 70 and all other applicable provisions, if any, of the Companies Act, 2013 ("Companies Act or the Act") and, the Companies (Share Capital and Debentures) Rules, 2014 ("Share Capital Rules"), and in compliance with the Buyback Regulations ("Buyback" or "Buyback Offer"). The Maximum Buyback Size does not include any expenses incurred or to be incurred for the Buyback like filing fees payable to SEBI, advisors fees, transaction costs viz. brokerage, applicable taxes such as securities transaction tax, goods and service tax, stamp duty, etc., public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses. The Buyback is subject to receipt of any approvals of statutory, regulatory or governmental authorities as may be required under applicable laws, including the Reserve Bank of India, the Securities and Exchange Board of India ("SEBI"), and the stock exchanges on which the Equity Shares are listed, namely, the National Stock Exchange of India Limited ("NSE") and the BSE Limited ("BSE") (hereinafter together referred to as the "Stock Exchanges").
- The Buyback shall be undertaken on a proportionate basis from the Shareholders as of Friday, the February 15, 2019 ("Record Date") ("Eligible Shareholders") through the tender offer process prescribed under Regulation 4(iv)(a) of the Buyback Regulations. Additionally, the Buyback shall be, subject to applicable laws, facilitated by tendering of Equity Shares by Eligible Shareholders and settlement of the same, through the stock exchange mechanism as specified by SEBI in the circular bearing number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 as amended via SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, including any further amendments thereof. Please refer to Paragraph 9 below for further details regarding the Record Date and shareholders' entitlement to tender the Equity Shares in the Buyback.
- 1.3. This Buyback from non-resident members, Overseas Corporate Bodies (OCBs) and Foreign Institutional Investors (FIIs) / Foreign Portfolio Investors (FPIs), and members of foreign nationality, if any, etc. is subject to such approvals as may be required including approvals from the Reserve Bank of India under the Foreign Exchange Management Act, 1999 and the rules, regulations framed thereunder, if any, and such approvals shall be required to be taken by such
- 1.4. In terms of the Buyback Regulations, under tender offer route, promoter and the promoter group of the Company, has the option to participate in the Buyback. Accordingly, the Promoter of the Company i.e., the President of India acting through the Ministry of Coal, Government of India ("Promoter"), has expressed their intention vide a letter, dated February 4, 2019, to participate in the Buyback and tender up to 4,46,80,850 Equity Shares.
- 1.5. A copy of this Public Announcement is available on the website of the Company at www.coalindia.in, and is expected to be available on the website of SEBI i.e. www.sebi.gov.in during the period of the Buyback and on the websites of the Stock Exchanges at www.nseindia.com and www.bseindia.com respectively.
- 1.6. The Buyback of Equity Shares may be subject to taxation in India and/or in the Country of Residence of the Eligible Shareholders. In due course, Eligible Shareholders will receive a Letter of Offer, which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, Eligible Shareholders are required to consult their legal, financial and tax advisors for the applicable tax implications prior to participating in the Buyback.

NECESSITY AND BASIS FOR BUYBACK

- 2.1. The Board of the Company, at its meeting held on February 4, 2019 considered all relevant factors, and considered it appropriate to allocate a sum not exceeding Rs. 1,050 crores (Rupees One thousand and fifty crore only) for Buyback Offer. Thus, after considering several factors as well as benefits to the shareholders holding equity shares of the Company, the Board decided to recommend Buyback at a price of Rs. 235/- (Rupees Two hundred and Thirty five only) per Equity Share for an aggregate consideration of up to Rs. 1,050 crores (Rupees One thousand and fifty
- 2.2. The Buyback is being undertaken by the Company to return surplus funds to its Shareholders. Additionally, the Company's management strives to increase Shareholders' value and the Buyback would result inter alia in the
 - The Buyback involves allocation of higher of number of equity shares as per their entitlement or 15% of the number of equity shares which the Company proposes to Buyback reserved for small shareholders. The Company believes that this reservation for small shareholders would benefit a large number of public Shareholders, who would get classified as "Small Shareholders";
 - (ii) The Buyback may help in improving return on equity, by reduction in the equity base, and other financial ratios, thereby leading to long term increase in Shareholders' value; and
 - (iii) The Buyback gives an option to the Eligible Shareholders to either participate in the Buyback and receive cash in lieu of equity shares accepted under the Buyback or not participate in the Buyback and enjoy a resultant increase in their percentage shareholding in the Company post the Buyback without any additional investment.

3. MAXIMUM AMOUNT, ITS PERCENTAGE OF THE TOTAL PAID-UP CAPITAL & SOURCES OF FUNDS FROM WHICH BUYBACK WOULD BE FINANCED

- The aggregate paid-up equity share capital and free reserves of the Company as at March 31, 2018 (the last audited standalone financial statements available as on the date of the Board Meeting recommending the proposal of the Buyback) is Rs. 10,649.15 crores. The maximum amount required under the Buyback, i.e. the Maximum Buyback Size, shall aggregate up to Rs. 1,050 crores (Rupees One thousand and fifty crores only) (excluding any expenses incurred or to be incurred for the Buyback like filing fees payable to SEBI, advisors fees, transaction costs viz. brokerage, applicable taxes such as securities transaction tax, goods and service tax, stamp duty, etc., public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses.), which represents 9.86% the aggregate of the fully paid-up equity share capital and free reserves as per the last audited standalone financial statements of the Company for the financial year ended March 31, 2018 and is within the limit of 10% under the Board approval route as provided for under the first proviso to Section 68(2)(b) of the Act.
- 3.2. The Buyback would be financed out of free reserves and/or such other sources as may be permitted by law through "Tender Offer" route and as required by the Buyback regulations and the Companies Act, and on such terms and conditions as the Board may deem fit.

4. MAXIMUM PRICE FOR BUYBACK OF THE EQUITY SHARES & BASIS OF ARRIVING AT THE BUYBACK PRICE

- 4.1. The Equity Shares are proposed to be bought back at a price of Rs. 235/- (Rupees Two hundred and Thirty five only) per Equity Share. The Buyback Price has been arrived at after considering many factors, including, but not limited to, the trends in the volume weighted average market prices of the Equity Shares of the Company on the Stock Exchanges where the Equity Shares of the Company are listed, the net worth of the Company, price earnings ratio, impact on other financial parameters and the possible impact of Buyback on the earnings per Equity Share.
- 4.2. The Buyback Price of Rs. 235/- (Rupees Two Hundred and Thirty Five only) per Equity Share represents (i) a premium of 3.47% and 3.49% over the volume weighted average market price of the Equity Shares on the BSE and on the NSE respectively for two weeks preceding the date of intimation to the Stock Exchanges for the Board Meeting to consider the proposal of the Buyback, i.e. January 30, 2019 and (ii) A premium of 4.24% and 4.35% over the closing market price of the Equity Shares on BSE and NSE respectively, as on the date of the intimation to the Stock Exchanges for the Board Meeting to consider the proposal of Buyback, i.e. January 30, 2019 and (iii) A premium of 5.26% and 5.29% over the closing market price of the Equity Shares on BSE and NSE respectively, as on the date of the Board Meeting to consider the proposal of Buyback.

MAXIMUM NUMBER OF EQUITY SHARES THAT THE COMPANY PROPOSES TO BUYBACK

- The Company proposes to buy back up to 4,46,80,850 (Four Crore Forty Six Lakhs Eighty Thousand Eight Hundred and Fifty) Equity Shares representing 0.72% of the total issued and paid-up equity share capital of the Company.
- 5.2. Further, under the Companies Act, the number of equity shares that can be bought back in any financial year cannot exceed 25% of the total paid-up equity share capital of the Company. Since the Company proposes to buy back up to 4,46,80,850 (Four Crore Forty Six Lakhs Eighty Thousand Eight Hundred and Fifty) Equity Shares representing 0.72% of the total paid-up equity share of the Company for the current financial year, the same is within the aforesaid

DETAILS OF PROMOTER SHAREHOLDING AND INTENTION OF PROMOTER TO PARTICIPATE IN THE BUYBACK 6.1. The aggregate shareholding of the Promoter who is in control of the Company as on February 4, 2019, i.e. the date of the Board Meeting, is as follows:

SI. No.	Name	No. of Shares held	Percentage (%)
1	President of India acting through the Ministry of Coal, Government of India	4,52,56,82,514	72.91%
	Total	4,52,56,82,514	72.91%

6.2 No Equity Shares or other specified securities of the Company have been purchased or sold by the Promoter in the stock exchange or off market during the six-month period preceding the date of the Board Meeting, except for the

Aggregate number of Equity Shares purchased or sold	Nature of Transaction	Maximum Price (Rs.)	Date of Maximum Price	Minimum Price (Rs.)	Date of Minimum Price
(1,39,91,488)	Divestment by way of Futher fund offer of sales shares in 'Bharat 22 Exchange Traded Fund 'Â'. To ICICI Prudential AMC	261.65	June 29, 2018	261.65	June 29, 2018
(19,80,03,931)	Divestment of Shares by ways of Offer of Sale through Stock Exchange mechanism	266.00*	October 31, 2018 November 1, 2018	266.00*	October 31, 2018 November 1, 2018
(13,73,11,943)	Divestment by way of sale of shares in CPSE ETF to Reliance Nippon, AMC	235.06	December 4, 2018	235.06	December 4, 2018
(6,81,840)	Divestment of Shares by ways of Offer of Sale to employees of CIL and subsidiaires	254.22	December 6, 2018	254.22	December 6, 2018

- * The sale of such equity shares of the Company was carried out through the Offer for Sale Mechanism on BSE and NSE on price priority basis at multiple clearing prices. The cut-off price was Rs. 266.00 (Rupees Two Hundred and Sixty Six only) per equity share.
- 6.3. Intention of Promoter to participate in Buyback: In terms of the Buyback Regulations, under the tender offer route, the Promoter of the Company has the option to participate in the Buyback. In this regard, the Promoter of the Company has expressed its intention vide a letter dated 4th February, 2019, to participate in the Buyback and offer up to 4,46,80,850 Equity Shares.
- 6.4. Since the entire shareholding of the Promoter is in demat mode, the details of the date and price of acquisition/sale of entire Equity Shares that the Promoter has acquired/sold till date as per the information provided by the Promoter vide its letter dated February 4, 2019 are set-out below:

Date of Transaction	Number of Equity Shares	Acquisition/Sale Consideration (Rs.)	Nature of Transaction/Consideration
June 14, 1973	3	3,000	Allotment for cash (upon subscribing to the MoA)
June 14, 1973	1	1,000	Allotment for cash (upon subscribing to the MoA to
		8	Mr. S.K.Dhar as nominee of President of India)
June 14, 1973	1	1,000	Allotment for cash (upon subscribing to the MoA to
	53	1553733	Mr. P.K.Lahiri as nominee of President of India)
March 26, 1974	79,995	7,99,95,000	Allotment for cash
March 15, 1975	3,88,466	38,84,66,000	Allotment for cash
November 19, 1975	14,75,377	1,47,53,77,000	Partly in cash and partly in lieu of consideration other than cash
December 31, 1975	1,50,403	15,04,03,000	Consideration other than cash
June 30, 1976	1,14,000	11,40,00,000	Consideration other than cash
September 22, 1976	3,57,600	35,76,00,000	Partly in cash and partly in lieu of consideration other than cash
December 22, 1976	17,97,333	1,79,73,33,000	Partly in cash and partly in lieu of consideration other than cash
December 2, 1977	4,49,240	44,92,40,000	Partly in cash and partly in lieu of consideration other than cash
December 2, 1977	36,600	3,66,00,000	consideration other than cash
January 13, 1978	1,00,000	10,00,00,000	Allotment for cash
April 6, 1979	10,15,440	1,01,54,40,000	Allotment for cash
May 31, 1979	2,80,850	28,08,50,000	Allotment for cash
September 1, 1979	5,42,791	54,27,91,000	Partly in cash and partly in lieu of consideration other than cash
September 1, 1979	3,90,500	39,05,00,000	Allotment for cash
August 8, 1980	10,61,640	1,06,16,40,000	consideration other than cash
October 7, 1980	2,62,600	26,26,00,000	Allotment for cash
December 22, 1980	3,20,000	32,00,00,000	Allotment for cash
February 19, 1981	3,50,000	35,00,00,000	Allotment for cash
April 9, 1981	4,00,000	40,00,00,000	Allotment for cash
June 24, 1981	2,17,400	21,74,00,000	Allotment for cash
August 21, 1981	7,15,189	71,51,89,000	All otment partly in cash and partly in lieu of consideration other than cash

September 18, 1981	6,54,400	65,44,00,000	Allotment for cash
November 3, 1981	6,25,700	62,57,00,000	Allotment for cash
March 3, 1982	4,00,426	40,04,26,000	All otment partly in cash and partly in lieu of consideration
			other than cash
June 25, 1982	16,21,000	1,62,10,00,000	Allotment for cash
September 30, 1982	11,00,000	1,10,00,00,000	Allotment for cash
May 12, 1983	19,10,000	1,91,00,00,000	Allotment for cash
	13,30,000	1,33,00,00,000	Allotment for cash
November 29, 1983	9,70,000	97,00,00,000	Allotment for cash
February 21, 1984	5,80,000	58,00,00,000	Allotment for cash
February 22, 1985	49,10,000	4,91,00,00,000	Allotment for cash
May 23, 1985	7,70,000	77,00,00,000	Allotment for cash
July 15, 1985	2,50,000	25,00,00,000	Allotment for cash
August 29, 1985	4,20,000	42,00,00,000	Allotment for cash
November 20, 1985	16,30,000	1,63,00,00,000	Allotment for cash
December 20, 1985	7,50,000	75,00,00,000	Allotment for cash
March 21, 1986	10,00,000	1,00,00,00,000	Allotment for cash
		48,00,00,000	Allotment for cash
May 17, 1986	4,80,000		Allotment for cash
March 17, 1987	51,70,000	5,17,00,00,000	
May 14, 1987	8,80,000	88,00,00,000	Allotment for cash
July 16, 1987	11,54,074	1,15,40,74,000	Allotment partly in cash and partly in lieu of consideration
	0.1.10.000	0.44.00.00.00	other than cash
September 11, 1987		2,44,00,00,000	Allotment for cash
November 12, 1987	13,20,000	1,32,00,00,000	Allotment for cash
April 29, 1988	2,78,592	27,85,92,000	Allotment for cash
June 9, 1988	10,50,000	1,05,00,00,000	Allotment for cash
July 14, 1988	10,00,000	1,00,00,00,000	Allotment for cash
August 10, 1988	6,30,000	63,00,00,000	Allotment for cash
September 26, 1988	19,50,000	1,95,00,00,000	Allotment for cash
November 21, 1988	14,23,771	1,42,37,71,000	Allotment for cash
December 5, 1988	3,40,000	34,00,00,000	Allotment for cash
January 27, 1989	82,135	8,21,35,000	Allotment for cash
June 23, 1989	17,78,903	1,77,89,03,000	Allotment for cash
August 23, 1989	17,30,000	1,73,00,00,000	Allotment for cash
September 30, 1989		1,04,00,00,000	Allotment for cash
February 7, 1990	43,784	4,37,84,000	Allotment for cash
June 6, 1990	2.20,425	22,04,25,000	Allotment for cash
July 13, 1990	32,50,000	3,25,00,00,000	Allotment for cash
			Allotment for cash
	2,74,167	27,41,67,000	Allotment for cash
December 20, 1990	10,02,318	1,00,23,18,000	
February 18, 1991	9,094	90,94,000	Allotment for cash
March 20, 1991	42,966	4,29,66,000	Allotment for cash
July 31, 1991	13,30,000	1,33,00,00,000	Allotment for cash
August 22, 1991	4,15,945	41,59,45,000	Allotment for cash
November, 15 1991	4,16,068	41,60,68,000	Allotment for cash
March 20, 1992	8,11,529	81,15,29,000	Allotment for cash
June 2, 1992	3,56,466	35,64,66,000	Allotment for cash
July 27, 1992	4,20,000	42,00,00,000	Allotment for cash
August 29, 1992	379	3,79,000	Allotment for cash
December 22, 1992	2,988	29,88,000	Allotment for cash
February 19, 1993	2,00,093	20,00,93,000	Allotment for cash
June 10, 1993	4,359	43,59,000	Allotment for cash
September 2, 1993	29,154	2,91,54,000	Allotment for cash
November 15, 1993	3,431	34,31,000	Allotment for cash
March 5, 1994	26,844	2,68,44,000	Allotment for cash
May 6, 1994	10,941	1,09,41,000	Allotment for cash
July 20, 1994	3,063	30,63,000	Allotment for cash
March 6, 1995	21,15,200	2,11,52,00,000	Allotment for cash
On February 16, 20' Rs. 10 each and we			,000 each were split into 6,316,364,400 equity shares of
October 30, 2010	(63,16,36,440)	1,51,99,44,02,028	Divestment by way of sale of shares in IPO of Company
March 27, 2014	(2,20,37,834)	5,50,67,11,116.69	Divestment by way of sale of shares in
			Exchange Traded Fund ("ETF")
January 30, 2015	(63,16,36,440)	2,25,57,62,46,649.4	Divestment by way of sale of shares through Offer for Sale through Stock Exchange mechanism
April 9, 2015	(83,104)	NIL	Divestment by way of transfer as loyalty units in ETF
October 27, 2016	(7,88,42,816)	26,41,23,00,000	Buyback of Shares of CIL
January 25, 2017	(4,12,23,086)		Divestment by way off market sale of shares in
January 23, 2017	(4,12,23,000)	12,013,030,327.38	Exchange Traded Fund ("ETF") to Reliance Nippon, AMC
March 24, 2017	(1,59,33,351)	4,500,923,893.89	Divestment by way off market sale shares in Exchange Traded Fund ("ETE") to Reliance Niggon, AMC

6.5. The Company confirms that there are no defaults subsisting in the repayment of deposits or interest payment thereon, redemption of debentures or interest payment thereon or redemption of preference shares or payment of dividend due to any shareholder, or repayment of any term loans or interest payable thereon to any financial institution or banking

Exchange Traded Fund ("ETF") to Reliance Nippon, AMC

Divestment by way of Futher fund offer of sales shares in

'Bharat 22 Exchange Traded Fund 'A' To ICICI Prudential AMC

Divestment by way of sale of shares in 'Bharat 22

Divestment of Shares by ways of Offer of Sale to

52,18,30,16,603.00 Divestment of Shares by ways of Offer of Sale through

Stock Exchange mechanism

32.27.64.52,814.49 Divestment by way of sale of shares in CPSE ETF to

employees of CIL and subsidiaries

Reliance Nippon, AMC

Exchange Traded Fund 'A'. To ICICI Prudential AMC

7. CONFIRMATIONS FROM THE BOARD

1,92,99,613)

(1,39,91,488)

(19,80,03,931)

(13,73,11,943)

(6.81,840)

5.06.51.14.597

3,66,09,32,226.00

17,33,37,524.00

November 23, 2017

June 29, 2018

October 31, 2018

November 1, 2018

December 4, 2018

December 6, 2018

- The Board of Directors of the Company has confirmed on the date of the Board Meeting (i.e. February 4, 2019) that it has made a full enquiry into the affairs and prospects of the Company and has formed an opinion that:
- immediately following the date on which the Board Meeting is convened i.e., February 4, 2019, approving the Buyback, there will be no grounds on which the Company could be found unable to pay its debts;
- as regards the Company's prospects for the year immediately following the date of the Board Meeting, and having regard to the Board's intention with respect to the management of Company's business during that year and to the amount and character of the financial resources which will in the Board's view be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the Board Meeting, i.e., February 4, 2019; and
- in forming its opinion aforesaid, the Board has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Companies Act, 1956, or the Companies Act or the Insolvency and Bankruptcy Code, 2016, including prospective and contingent liabilities.
- 8. REPORT OF THE AUDITOR ON PERMISSIBLE CAPITAL PAYMENT AND OPINION FORMED BY DIRECTORS REGARDING INSOLVENCY
- The text of the report dated February 4, 2019 of M/s. RAY & RAY, Chartered Accountants, the Statutory Auditors of the Company, addressed to the Board is reproduced below:

Quote

Statutory Auditor's Report as prescribed in Clause (xi) of Schedule I of the Securities Exchange Board of India (Buy-back of Securities) Regulations, 2018

The Board of Directors, Coal India Limited. Coal Bhawan, Premises No-04 MAR, Plot No-AF-III, Action Area-1A, New town, Rajarhat, Kolkata-700156

Sub: Proposed buyback of Equity Shares of not exceeding 10% of the aggregate of the fully paid-up equity share capital and free reserves as per the audited accounts of the Company for the financial year ended March 31, 2018, on proportionate basis (the "Buyback"), from the Eligible Shareholders by way of a tender offer through the stock exchange mechanism by Coal India Limited (the "Company"). This report is issued in accordance with the terms of engagement letter dated February 04, 2019. We, M/s Ray & Ray.

- Chartered Accountants, the Statutory Auditors of the Company, have been informed that the Board of Directors of the Company in their meeting held on February 04, 2019 have decided to buy back the Company's fully paid up equity shares in pursuance of the provisions of Section 68, 69 and 70 of the Companies Act, 2013 at a price of Rs. 235 (Rupees Two Hundred and Thirty Five only) per share, and in terms of the requirements of Clause (xi) of Schedule I of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018 (hereinafter the "SEBI Buyback Regulations"). The statement of permissible capital payment ("Annexure A") as at March 31, 2018 (hereinafter referred together as the
- "Statement") is prepared by the management of the Company, and same is initialed by us for identification purpose only. Management Responsibility Statement
 - 3. The preparation of the Statement in accordance with Section 68 (2) of the Companies Act, 2013 and the compliance with the SEBI Buyback Regulations, is the responsibility of the management of the Company, including the computation of the amount of the permissible capital payment, the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

Auditors' Responsibility Statement

- 4. Pursuant to the requirements of the SEBI Buyback Regulations, it is our responsibility to provide reasonable assurance: i. Whether we have inquired into the state of affairs of the Company in relation to the audited financial statement for the year ended March 31, 2018, March 31, 2017 and March 31, 2016 and unaudited financial results which were subjected to
- limited review for six months ended September 30, 2018. ii. If the amount of permissible capital payment as stated in "Annexure A", has been properly determined considering the audited standalone financial statements in accordance with Section 68(2) of the Companies Act, 2013; and
- iii. If the Board of Directors in their meeting dated February 04, 2019, have formed the opinion as specified in clause (x) of Schedule I to the SEBI Buyback Regulations on reasonable grounds that the Company, having regard to its state of
- affairs, will not, be rendered insolvent within a period of one year from that date. The financial statements referred to in paragraph 4 above, which we have considered for the purpose of this report, have been audited by M/s, Chaturvedi & Co., Chartered Accountants, the previous statutory auditors of the Company (the "Previous Auditors"), on which they have issued an unmodified audit opinion vide their reports dated May 29, 2018, May 29,

We have conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for

- Special Purposes, issued by The Institute of Chartered Accountant of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by The Institute of Chartered Accountant of India. 7. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for
- Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services
- Based on inquires conducted and our examination as above, we report that:
- i. We have inquired into the state of affairs of the Company in relation to its audited financial statements as at and for the year ended March 31, 2018, March 31, 2017 and March 31, 2016 and unaudited financial results which were subjected to
- limited review for six months ended September 30, 2018 ii. The amount of permissible capital payment (including premium) towards the proposed buy back of equity shares computed in the Statement attached herewith is in our view has been properly determined in accordance with Section
- 68(2) of the Companies Act, 2013. iii. The Board of Directors of the Company in their meeting held on February 04, 2019, have formed their opinion as specified in clause (x) of Schedule I of the SEBI Buyback Regulations, on reasonable grounds that the Company having regard to its state of affairs, shall not be rendered insolvent within a period of one year from that date.
- Restriction on Use 9. The report is addressed to and provided to the Board of Directors of the Company pursuant to the requirements of the SEBI Buyback Regulations solely to enable the Board of Directors of the Company to include it in Public Announcement, the Draft Letter of Offer and the Letter of Offer and other documents pertaining to the Buyback to be sent to the shareholders of the Company and / or filed with various statutory, regulatory or governmental authorities / agencies such as Registrar of Companies, Securities and Exchange Board of India, stock exchanges and for providing to other parties, including the Manager to the offer, in connection with buyback of not exceeding 4,46,80,850 (Four Crore Forty Six Lakh Eighty Thousand

Eight Hundred and Fifty only) equity shares, in pursuance of provisions of section 68, 69 and 70 of the Companies Act, 2013. the SEBI Buyback Regulations and should not be used for any other purpose or by any other person. For RAY & RAY

Chartered Accountants (Firm's Registration No. 301072E)

(Nabanita Ghosh) Partner Membership No. 058477

UDIN: 19058477AAAAAA1376 Annexure A

Coal India Limited

Date: February 04, 2019

Place: New Delhi

Statement of permissible capital payment towards the Buyback of equity shares (including premium)

Particulars	Amount (Rs. in Crores) As on March 31, 2018			
	Standalone	Consolidated		
Issued, subscribed and fully paid equity shares:				
620,74,09,177 Equity Shares of Rs. 10/- each, fully paid	6,207.41	6,207.41		
Total- A	6,207.41	6,207.41		
Free Reserves				
General Reserve	4,238.05	19,651.32		
Retained Earnings	203.69	(9,601.57)		
Total- B	4,441.74	10,049.75		
Total C = A+B	10,649.15	16,257.16		
Maximum amount permissible for the Buy-back i.e.10% of the aggregate fully paid-up equity share capital and free reserves pursuant to Section 68(2) of the Companies Act requiring Board Resolution.	1,064.92	1,625.72		
Amount approved by the Board of Directors for buy-back in the meeting held on February 04, 2019	1,050.00	1,050.00		

9. RECORD DATE AND SHAREHOLDER ENTITLEMENT

- 9.1. As required under the Buyback Regulations, the Company has fixed February 15, 2019 as the Record Date for the purpose of determining the entitlement and the names of the Eligible Shareholders, who will be eligible to participate in the Buyback. The Equity Shares proposed to be bought back by the Company shall be divided into two categories: (a) reserved category for small shareholders; and (b) general category for all other Eligible Shareholders. In due course, Eligible Shareholders holding Equity Shares, either in physical or dematerialised form, as on the Record Date will receive a letter of offer in relation to the Buyback ("Letter of Offer") along with a tender offer form indicating the entitlement of the Eligible Shareholder for participating in the Buyback.
- 9.2. As defined in the Buyback Regulations, a "Small Shareholder" is a shareholder of the Company who holds Equity Shares whose market value, on the basis of the closing price of the Equity Shares on the Stock Exchanges having the highest trading volume as on the Record Date, is not more than Rs. 2,00,000/- (Rupees Two Lakh only).
- In accordance with Regulation 6 of the Buyback Regulations, 15% (fifteen percent) of the number of Equity Shares which the Company proposes to buyback or number of Equity Shares entitled as per the shareholding of Small Shareholders, whichever is higher, shall be reserved for the Small Shareholders as part of this Buyback.
- 9.4. On the basis of the shareholding as on the Record Date, the Company will determine the entitlement of each Eligible Shareholder, including the Small Shareholder to tender their Equity Shares in the Buyback. This entitlement for each Eligible Shareholder will be calculated based on the number of Equity Shares held by the respective Eligible Shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such Eligible Shareholder belongs. The final number of Equity Shares that the Company will purchase from each Eligible Shareholders will be based on the total number of Equity Shares tendered. Accordingly, the Company may not purchase all of the Equity Shares tendered by Eligible Shareholders in the Buyback.
- 9.5. After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in the other category.
- 9.6. Eligible Shareholders' participation in the Buyback is voluntary. Eligible Shareholders can choose to participate, in part or in full and get cash in lieu of Equity Shares accepted under the Buyback or they may choose not to participate. Eligible Shareholders may also accept a part of their entitlement. Shareholders also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any.
- 9.7. The Equity Shares tendered as per the entitlement by Eligible Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations. Each Eligible Shareholder will receive the Letter of Offer along with a tender/offer form indicating the entitlement of the Eligible Shareholder for participating in the Buyback.
- 9.8. Detailed instructions for participation in the Buyback as well as the relevant time table will be included in the Letter of Offer which will be sent in due course to the Eligible Shareholders as on the Record Date.

10. PROCESS AND METHODOLOGY FOR BUYBACK

- 10.1. The Buyback is open to all Eligible Shareholders holding Equity Shares either in physical and/or in dematerialized form on the Record Date.
- 10.2. The Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" as specified by SEBI in the circular bearing number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 as amended by SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, including any further amendments thereof ("Stock Exchange Mechanism") and following the procedure prescribed in the Companies Act and the Buyback Regulations and as may be determined by the Board (including the Buyback Committee constituted by the Board authorized to complete the formalities of the Buyback) and on such terms and conditions as may be permitted by law
- 10.3. For implementation of the Buyback, the Company has appointed ICICI Securities Limited as the registered broker to the Company ("Company's Broker") to facilitate the process of tendering of Equity Shares through Stock Exchange Mechanism for the Buyback. In the tendering process, the Company's Broker may also process the orders received from the Eligible Shareholders. The contact details of the Company's Broker are as follows:

1 ICICI Securities

Address: ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai 400 020 Contact Person: Mitesh Shah/Arjun A Mehrotra

Tel: +912222882460, Fax: +912222826580

Email: coalindia.buyback@icicisecurities.com Website: www.icicisecurities.com

SEBI Registration No.: INZ000183631 CIN: L67120MH1995PLC086241

- The Company will request BSE to provide the separate acquisition window ("Acquisition Window") to facilitate placing of sell orders by Eligible Shareholders who wish to tender Equity Shares in the Buyback. The BSE would be the designated stock exchange for the Buyback ("Designated Stock Exchange"). The details of the Acquisition Window will be specified by the BSE from time to time. 10.5. At the beginning of the tendering period, the order for buying Equity Shares shall be placed by the Company through
- Company's Broker. 10.6. During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by Eligible
- Shareholders through their respective stock brokers ("Stock Brokers") during normal trading hours of the secondary market. The Stock Brokers can enter orders for demat shares as well as physical shares. 10.7. Procedure to be followed by Eligible Shareholders holding Equity Shares in the dematerialized form: Eligible Shareholders who desire to tender their Equity Shares in electronic form under Buyback would
 - have to do so through their respective Stock Broker by indicating to their broker the details of Equity Shares they intend to tender under the Buyback. 10.7.2. The Stock Broker would be required to place an order/bid on behalf of the Eligible Shareholders who wish to tender Equity Shares in the Buyback using the Acquisition Window of BSE. Before placing the bid, the
 - Eligible Shareholder would be required to transfer the tendered Equity Shares to the special account of the Indian Clearing Corporation Limited ("Clearing Corporation"), by using the early pay in mechanism as prescribed by the Stock Exchanges or the Clearing Corporation prior to placing the bid by the Stock Broker. 10.7.3. The details of the special account of Clearing Corporation shall be informed in the offer opening circular that will be issued by BSE or Clearing Corporation. For custodian participant orders for demat Equity Shares early pay-in is mandatory prior to confirmation of

the order/bid by the custodian. The custodian shall either confirm or reject the orders not later than the

TRS will contain the details of the order submitted like bid ID number, application number, DP ID, client ID,

closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, any order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation. Upon placing the bid, the Stock Broker shall provide a Transaction Registration Slip ("TRS") generated by the exchange bidding system to the Eligible Shareholder on whose behalf the bid has been placed. The

number of Equity Shares tendered etc. 10.8. Procedure to be followed by Eligible Shareholders holding Equity Shares in the Physical form: Eligible Shareholders who are holding physical Equity Shares and intend to participate in the Buyback will

- be required to approach the Stock Broker along with the complete set of documents for verification procedures to be carried out including the (i) original share certificate(s), (ii) valid share transfer form(s) duly filled and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favor of the Company, (iii) self-attested copy of the shareholder's PAN Card, and (iv) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. In addition, if the address of an Eligible Shareholder has undergone a change from the address registered in the Register of Members of the Company, the shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar Card, Voter Identity Card or Passport.
- Based on these documents, the Stock Broker shall place the bid on behalf of the Eligible Shareholder holding Equity Shares in physical form who wishes to tender Equity Shares in the Buyback using the acquisition window of BSE. Upon placing the bid, the Stock Broker shall provide a TRS generated by the exchange bidding system to the Eligible Shareholder. The TRS will contain the details of the order submitted like folio number, certificate number, distinctive number of Equity Shares tendered, etc.
- 10.8.3. The Stock Broker/Eligible Shareholder has to deliver the original share certificate(s) and documents (as mentioned above) along with the TRS either by registered post or courier or hand delivery to the registrar to the Buyback i.e. Alankit Assignments Limited ("Registrar") (at the address mentioned at paragraph 13 below or the collection centres of the Registrar details of which will be included in the letter of offer) within 2 (two) days of bidding by the Stock Broker. The envelope should be super scribed as "Coal India Buyback Offer 2019". One copy of the TRS will be retained by the Registrar and it will provide acknowledgement of the same to the Stock Broker/Eligible Shareholder
- accepted unless the complete set of documents are submitted. Acceptance of the physical Equity Shares for the Buyback shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar will verify such bids based on the documents submitted on a daily basis and till such time BSE shall display such bids as 'unconfirmed physical bids'. Once the Registrar confirms the bids, they will be treated as 'confirmed bids'.

10.8.4. Eligible Shareholder holding physical Equity Shares should note that physical Equity Shares will not be

- 10.9. Modification/cancellation of orders will be allowed during the tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling the Equity Shares shall be clubbed and considered as "one bid" for the
- 10.10. The cumulative quantity of Equity Shares tendered under the Buyback shall be made available on the website of the BSE (www.bseindia.com) throughout the trading session and will be updated at specific intervals during the

tendering period. 11. METHOD OF SETTLEMENT

- 11.1. Upon finalization of the basis of acceptance as per the Buyback Regulations: 11.1.1. The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary
 - 11.1.2. The Company will pay the consideration to the Company's Broker who will transfer the funds pertaining to
 - the Buyback to the Clearing Corporation's bank accounts as per the prescribed schedule. For Equity Shares accepted under the Buyback, the Clearing Corporation will make direct funds payout based on bank account details received from depositories to respective Eligible Shareholders. If the Eligible Shareholders' bank account details are not available or if the funds transfer instruction is rejected by RBI/Bank, due to any reason, then such funds will be transferred to the concerned Stock Brokers' settlement bank account for
 - onward transfer to such Eligible Shareholders. 11.1.3. The Equity Shares bought back in demat form would be transferred directly to the demat account of the Company opened for the Buyback ("Company Demat Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Company Demat Account on receipt of the Equity Shares from the clearing and settlement mechanism of BSE.

FINANCIAL EXPRESS

CCI approves PFC-REC deal

FE BUREAU New Delhi, February 5

WHILE THE COMPETITION Commission of India on Tuesday approved the acquisition of 52.63% stake in REC by Power Finance Corporation (PFC), the credit profile of PFC faces imminent downgrade by ratings agencies such as Moody's as it is likely to pay a premium for REC and is likely to borrow ₹15,000 crore to

fund the deal. A downgrade for PFC, which will have a controlling stake in REC post the deal, will in turn mean a downgrade for REC as well. The Cabinet Committee on Economic Affairs and the board of PFC gave inprinciple approval for the strategic sale in December 2018 with an aim that the deal will bring in better synergies and create economies of scale. "It may also allow for cheaper fundraising with increase in bargaining power for the combined entity," the government had said then.

However, Moody's in a recent report had said the deal will be credit negative for PFC as "it will materially weaken its capital ratios". The ratings agency has placed credit profiles, issuer ratings and borrowings of both PFC and REC "on review for downgrade".

PFC's cash surplus fell to ₹553 crore by the end of FY18 from ₹3,573 crore at end-FY17 after the firm paid divitively means that it will borrow almost the entire amount to fund the deal.

website www.pnbindia.in."

Place: New Delhi

Date: 05.02.2019

At least 15 car models to be phased out by July

New Delhi, February 5

AT LEAST 15 CAR models will be phased out by July due to lower-than-expected demand and huge costs involved in making them compliant with the upcoming safety and emission norms. Several models of Tata

Motors, Mahindra & Mahindra (M&M) and Maruti Suzuki will not be moved to the BS VI standard and will be sold only till the BS IV stock gets exhausted, people aware of the development said. While Tata Motors will stop the production of its SUVs Safari and Sumo and smallest vehicle Nano, M&M is likely to pull the plug on its sedan Verito. Production of its electric vehicle E20, SUV Xylo and Nuvosport has already been stopped.

While new safety norms mandating airbags and antilock braking system (ABS) as standard equipment becomes effective by April 2019, the new emission standard (BSVI) will come into effect from April 2020.

Sales of Tata Motors' Safari and Sumo Grande together account for less than 500 units a month. As far as Nano is considered, it sold only 375 units during the April-December 2018 period. The company did not produce a single model in January. A Tata Motors spokesperson in an email response said, "No decision has dends and issued bonus shares been made yet in this regard. in the ratio of 1:1. This effec- We are in a silent period at the moment and hence cannot share any further details".

M&M sold just 542 units of

Dy. General Manager

पंजाब नैश्नाल बैंक एनीक ! punjab national bank

SASTRA Division, Head Office: Plot No 4, Sector 10, Dwarka, New Delhi - 110 075

Sale of financial assets to

ARCs/NBFCs/BANKs

"Punjab National Bank offers sale of 11 NPA accounts to the

ARCs/NBFCs/Banks etc. For details please visit Bank's corporate

ICT LIMITED

Phone: 46290000; Fax: -25812222, Website: www.jct.co.in,E-Mail: jctsecretarial@jctltd.com

NOTICE is hereby given that the meeting of the Board of Directors will be held on Thursday

the 14th day of February, 2019 at the Registered Office of the Company at Hoshiarpur

(Punjab), to consider and approve the Un-audited Financial Results after Limited Review

by the Statutory Auditors for the Quarter & Nine months ended 31" December, 2018.

The Notice is available on the website of the Company and BSE Limited

CIN: L17117PB1946PLC004565, Regd. Office: Village Chohal, Dist. Hoshiarpur (Punjab)



E2O during the April-December 2018 period while Verito sales stood at 1,050 units. A Mahindra spokesperson said, "We have to meet BS-VI in all our products and hence have already made the decision on dropping some of our low volume products when we go to BS-VI".

Recently Pawan Goenka, M&M managing director, said that a small number of low volume models will not see the shift to BS-VI owing to high development cost. "Unless there is a certain minimum volume that we see, M&M will not pay to go to BS-VI," he had said.

Maruti Suzuki will discontinue the production of its offroader Gypsy and minivan Omni as they have no scope of upgradation to meet the new crash tests norms. Omniwas launched in 1984 and has been modified twice but surprisingly the companystill manages to sell around

6,500 units a month.

Maruti Suzuki chairman RC Bhargava had earlier said, "Certain models cannot come on the safety parameters, including Omni". Maruti will launch the updated variant of Alto and Eeco later this year in compliance with the new norms. Fiat Chrysler Auto India will not continue with its models Punto and Linea, which it sells less than 100 units a month. The company is also reportedly planning to shut down the Fiat brand in India latest by this year-end.

Maruti Suzuki Hyundai India did not respond to the queries sent, while Fiat India could not be reached immediately. Among others, Honda Cars has already stopped production of its hatchback Brio, while Hyundai India has pulled the plug on its smallest car Eon.



Registered Office: Cement House, 121, Maharshi Karve Road, Mumbai - 400 020

CIN: L26940MH1936PLC002515 Website: www.acclimited.com

NOTICE TO MEMBERS

The Board of Directors of the Company at its Meeting held on 5th February 2019 has recommended payment of a Dividend at the rate of ₹14/- (Rupees Fourteen only) per Equity Share of ₹10 each for the financial year ended 31st December, 2018.

The Dividend of ₹14/- per Equity Share of ₹10 each, if approved by the Members at the ensuing Annual General Meeting of the Company, will be paid to those Members whose names stand in the Register of Members of the Company on 12th March 2019. In respect of shares held in dematerialized form in the Depository System, the dividend will be paid to the beneficial owners of shares as on 6th March 2019, as per the details provided by the Depositories for this purpose. The dividend will be payable on and from 28" March 2019.

Pursuant to Section 91 of the Companies Act, 2013, the Register of Members and Share Transfer Books of the Company will remain closed from 7" March 2019 to 12" March 2019 (both days inclusive) for the purpose of determining the Members entitled to receive the aforesaid Dividend and the Annual Report for the year 2018.

The Eighty Third Annual General Meeting of the Company will be held at Jai Hind College, A Road, Churchgate (W), Marine Drive, Mumbai 400020 on 22" March 2019 at 3.00 pm.

For ACC Limited

Place: Mumbai Date: 5th February 2019

Ramaswami Kalidas Company Secretary & Head Compliance





Registered Office: CESC House, Chowringhee Square, Kolkata 700 001 CIN: L31901WB1978PLC031411

E-mail ID: secretarial@rp-sg.in; Website: www.cesc.co.in, Tel: (033) 6499 0049; Fax: (033) 2212 4262

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2018

(Rs. Crore) Nine months Quarter Quarter Nine months ended ended ended ended ended **PARTICULARS** 31.12.2017 31.03.2018 31.12.2018 31.12.2018 31.12.2017 (Unaudited) (Audited) (Unaudited) (Unaudited) (Unaudited) Total Income from operations 1755 Net Profit for the period (before tax and exceptional items) 221 197 801 739 1098 197 801 Net Profit for the period before tax (after exceptional items) 221 739 1098 Net Profit for the period after Tax (after exceptional items) 173 153 628 578 861 Total comprehensive income for the period 151 603 561 853 165 Paid-up Equity Share Capital (Shares of Rs. 10 each) 133 133 133 133 133 Other Equity as per latest audited Balance Sheet as at 31 March 2018 9314 Earnings Per Share (EPS) (Rs.) (Face value of Rs.10 each) Basic & Diluted from continuing operations 47.39* 43.87* 13.08* 11.56* 65.23Basic & Diluted from discontinued operations $(0.22)^4$ (0.22)Basic & Diluted from continuing and discontinued operations 13.08* 11.56* 47.39* 43.65* 65.01 * not annualised

The above is an extract of the detailed format of standalone Financial Results for the guarter and nine months ended on 31 December 2018 filed with stock exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of standalone Financial Results for the guarter and nine months ended on 31 December 2018 are available on stock exchange websites (www.nseindia.com, www.bseindia.com and www.cse-india.com) and on the Company's website (www.cesc.co.in)

By Order of the Board

Dated: 5 February 2019 Managing Director-Generation Managing Director-Distribution

Rabi Chowdhury

BLUE HORIZON INVESTMENTS LTD.

CORPORATE IDENTITY NO. L99999MH1974PLC127031

Regd. Office: Ballarpur Paper Mills, P.O. Ballarpur – 442901, Dist. Chandrapur, Maharashtra Email: sect.bluehorizon@avanthaholdings.com; Website: www.bhil.co.in

Statement of Unaudited / Audited Financial Results for the Quarter Ended 31 December, 2018

(Rs. In Lakhs) Quarter

Debasish Banerjee

SI. No.	Particulars	Quarter ended 31.12.2018 (Unaudited)	Quarter ended 30.09.2018 (Unaudited)	Year to date 31.12.2018 (Unaudited)	Quarter ended 31.12.2017 (Unaudited)	Year Ended 31.03.2018 (Audited)
1	Total Income from Operations	2.75	2.79	8.30	2.79	11.05
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items#)	(1.36)	(0.35)	(2.03)	0.54	1.83
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items#)	(1.36)	(0.35)	(2.03)	0.54	1.83
4	Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items#)	(1.36)	(0.35)	(2.03)	0.44	1.83
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)	(1.36)	(0.35)	(2.03)	0.44	0.98
6	Equity Share Capital	5.01	5.01	5.01	5.01	5.01
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of previous year	336.00	336.00	336.00	335.02	335.02
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations					
	1. Basic:	(2.71)	(0.69)	(4.06)	0.88	1.96
	2. Diluted:	(2.71)	(0.69)	(4.06)	0.88	1.96

Notes:

Place: New Delhi

Dated: 05.02.2019

- The above Financial Results for the quarter ended December 31, 2018 have been prepared as per Ind AS rules and reviewed and recommended by the Audit committee and have been approved and taken on record by the Board of Directors at its meeting held on February 05, 2019 and the Statutory Auditors of the Company have provided an Auditor's Report for the detailed Audited Financial Results. The above is an extract of the detailed format of Quarterly/Annual Financial Results filed with the Stock Exchanges under
- Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The Full format of the Quarterly/ Annual Financial Results are available on the websites of the stock Exchange(s) and the listed entity. (www.bhil.co.in). For Blue Horizon Investments Ltd.

Director

11.1.4. The Eligible Shareholders will have to ensure that they keep the depository participant ("DP") account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or due to non-acceptance of shares under the Buyback. Excess demat Equity Shares or unaccepted demat Equity Shares, if any, tendered by the Eligible Shareholders would be returned to them by the Clearing Corporation in the pay-out. Any excess physical Equity Shares pursuant to proportionate acceptance/rejection will be returned back to the Eligible Shareholders directly by the Registrar. The Company is authorized to split the share certificate and issue new consolidated share certificate for the unaccepted Equity Shares, in case the Equity Shares accepted by the Company are less than the Equity Shares tendered in the Buyback by Eligible Shareholders

For JCT Limited

Sandeep Sachdeva

Company Secretary

holding Equity Shares in the physical form. 11.1.6. The Stock Brokers would issue contract note and pay the consideration for the Equity Shares accepted under the Buyback and return the balance unaccepted Equity Shares to their respective clients. The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buyback

11.1.7. Eligible Shareholders who intend to participate in the Buyback should consult their respective Stock Broker for details of any cost, applicable taxes, charges and expenses (including brokerage) etc., that may be levied by the Stock Broker upon the selling shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the Eligible Shareholders in respect of accepted Equity Shares could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Manager to the Buyback and Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the Eligible

11.2. The Equity Shares lying to the credit of the Company Demat Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.

12. COMPLIANCE OFFICER The Company has designated the following as the Compliance Officer for the Buyback:

Designation : Company Secretary and Compliance Officer

: Premises no-04-MAR, Plot no-AF-III, Action Area-1A, Newtown, Rajarhat, Kolkata-700156 Address

Phone +91 (33) 23246510 Fax : mviswanathan2.cil@coalindia.in Email

Website In case of any clarifications or to address investor grievance, the Shareholders may contact the Compliance Officer, from Monday to Friday between 10.00 am to 5.00 pm on all working days except public holidays, at the above-mentioned address.

13. REGISTRAR TO THE BUYBACK The Company has appointed the following as the Registrar to the Buyback:

Clankit

Alankit Assignments Limited :205 - 208, Anarkali Complex, Jhandewalan Extension, New Delhi - 110055 Address

Contact Person: Mr. Abhinav Agarwal / Mr. Lalita Prasad : +91 (11) 4254 1971, +91 (11) 4254 1958

: +91 (11) 2355 2001 Fax : cilbuyback@alankit.com Email : www.alankit.com Website :U74210DL1991PLC042569

SEBI Registration Number: INR000002532 In case of any query, the Shareholders may also contact the Registrar to the Buyback, from Monday to Friday between 10:00 am to 5:00 pm on all working days except public holidays at the above-mentioned address.

. MANAGER TO THE BUYBACK The Company has appointed the following as Manager to the Buyback:

(1) IDBI capital

IDBI Capital Markets & Securities Limited 6th Floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai - 400 005, Maharashtra, India

:+91 (22) 2217 1700 : +91 (22) 2215 1787 Contact Person: Mr. Sumit Singh Email : cil.buyback@idbicapital.com : www.idbicapital.com SEBI Registration Number: INM000010866

Validity Period : Permanent : U65990MH1993GOI075578

15. DIRECTORS' RESPONSIBILITY STATEMENT In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors accepts full and final responsibility for all the information contained in this Public Announcement and confirms that such document contains true, factual and material information and does not contain any misleading information.

> For and on behalf of the Board of Directors of Coal India Limited

Sur-	30i-	50/-
Anil Kumar Jha	Shyam Nandan Prasad	M. Viswanathan
Chairman & Managing Director	Director (Marketing) / Director (Finance) - Addl. Charge	Company Secretary
DIN: 06645361	DIN: 07408431	Membership No. : ACS-13644

ACC Limited

CIN:L26940MH1936PLC002515

Registered Office: Cement House, 121, Maharshi Karve Road, Mumbai - 400 020

Tel. No.: 022-33024321; Fax No.: 022-66317458; Website: www.acclimited.com; e-mail: ACC-InvestorSupport@acclimited.com

Extract of Consolidated Audited Results for the Quarter and Year Ended 31-12-2018

Particulars	3 months ended 31-12-2018	Preceding 3 months ended 30-09-2018	Corresponding 3 months ended 31-12-2017	Current year ended 31-12-2018	Previous year ended 31-12-2017
	Audited	Unaudited	Audited	Audited	Audited
Total Revenue from Operations	3,895.60	3,433.18	3,494.24	14,801.62	14,200.72
Net Profit for the period before tax	343.24	307.99	300.94	1,510.11	1,310.06
Net Profit for the period after tax	732.35	209.14	205.69	1,520.62	924.51
Total Comprehensive Income for the period	724.73	208.91	205.86	1,515.78	926.75
Paid-up Equity Share Capital				187.99	187.99
Other Equity				10,343.91	9,167.86
Earnings per share of ₹10 each (not annualised):					
(a) Basic ₹	39.00	11.14	10.95	80.97	49.23
(b) Diluted ₹	38.90	11.11	10.92	80.77	49.10

Key numbers of Audited Standalone Results of the Company are as under :-

(₹ in Crore)

(₹ in Crore)

Particulars	3 months ended 31-12-2018	Preceding 3 months ended 30-09-2018	Corresponding 3 months ended 31-12-2017	Current year ended 31-12-2018	Previous year ended 31-12-2017
	Audited	Unaudited	Audited	Audited	Audited
Total Revenue from Operations	3,895.35	3,433.16	3,494.08	14,801.35	14,200.19
Profit before tax	339.35	303.97	297.51	1,494.29	1,298.36
Profit after tax	730.47	205.55	204.51	1,506.63	915.45
Total Comprehensive Income	722.77	205.33	204.81	1,501.78	917.82

Note:

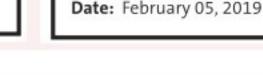
1. The above is an extract of the detailed format of Quarterly / Yearly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the websites of the stock exchanges www.bseindia.com and www.nseindia.com and also on the Company's website www.acclimited.com.

For and on behalf of the Board of Directors

ACC

(Neeraj Akhoury) MANAGING DIRECTOR & CEO DIN: 07419090





Place: Mumbai



WWW.FINANCIALEXPRESS.COM



Coal India Limited

CIN: L23109WB1973GOI028844

Registered Office: Premises no-04-MAR, Plot no-AF-III, Action Area-1A, Newtown, Rajarhat, Kolkata-700156

Tel.: +91 (33) 23246526 Fax: + 91 (33) 23246510, Website: www.coalindia.in

Contact Person: Mr. M. Viswanathan, Company Secretary and Compliance Officer, E-mail: mviswanathan2.cil@coalindia.in

ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF COAL INDIA LIMITED FOR THE BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES) REGULATIONS. 2018.

This Public Announcement ("Public Announcement") is being made pursuant to the provisions of Regulation 7(i) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 ("Buyback Regulations") and contains the disclosures as specified in Schedule II of the Buyback Regulations. OFFER FOR BUYBACK OF UP TO 4.46,80.850 (FOUR CRORE FORTY SIX LAKH EIGHTY THOUSAND EIGHT HUNDRED AND FIFTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES") AT A PRICE OF Rs. 235 (RUPEES TWO HUNDRED AND THIRTY FIVE ONLY) PER EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER PROCESS.

THE BUYBACK OFFER

- 1.1. The Board of Directors (hereinafter referred to as the "Board", which expression includes the Buyback Committee constituted by the Board to exercise its powers) of Coal India Limited ("Company"), at its meeting held on February 4, 2019 ("Board Meeting") approved the proposal for the buyback of up to 4,46,80,850 Equity Shares aggregating up to 0.72% of the total number of equity shares in the paid-up share capital of the Company at a price of Rs. 235/- (Rupees Two hundred and Thirty five only) per Equity Share ("Buyback Price") payable in cash for an aggregate consideration not exceeding Rs. 1,050 crores (Rupees One thousand and fifty crore only) ("Maximum Buyback Size") (being less than 10% of the total paid-up equity capital and free reserves of the Company as per the audited standalone financial statements of the Company for the financial year ended March 31, 2018), from the shareholders of the Company ("Shareholders") on a proportionate basis through tender offer in accordance with the provisions contained in the Article 23 Articles of Association of the Company, Sections 68, 69, 70 and all other applicable provisions, if any, of the Companies Act, 2013 ("Companies Act or the Act") and, the Companies (Share Capital and Debentures) Rules, 2014 ("Share Capital Rules"), and in compliance with the Buyback Regulations ("Buyback" or "Buyback Offer"). The Maximum Buyback Size does not include any expenses incurred or to be incurred for the Buyback like filing fees payable to SEBI, advisors fees, transaction costs viz. brokerage, applicable taxes such as securities transaction tax, goods and service tax, stamp duty, etc., public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses. The Buyback is subject to receipt of any approvals of statutory, regulatory or governmental authorities as may be required under applicable laws, including the Reserve Bank of India, the Securities and Exchange Board of India ("SEBI"), and the stock exchanges on which the Equity Shares are listed, namely, the National Stock Exchange of India Limited ("NSE") and the BSE Limited ("BSE") (hereinafter together referred to as the "Stock Exchanges").
- The Buyback shall be undertaken on a proportionate basis from the Shareholders as of Friday, the February 15, 2019 ("Record Date") ("Eligible Shareholders") through the tender offer process prescribed under Regulation 4(iv)(a) of the Buyback Regulations. Additionally, the Buyback shall be, subject to applicable laws, facilitated by tendering of Equity Shares by Eligible Shareholders and settlement of the same, through the stock exchange mechanism as specified by SEBI in the circular bearing number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 as amended via SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, including any further amendments thereof. Please refer to Paragraph 9 below for further details regarding the Record Date and shareholders' entitlement to tender the Equity Shares in the Buyback.
- 1.3. This Buyback from non-resident members, Overseas Corporate Bodies (OCBs) and Foreign Institutional Investors (FIIs) / Foreign Portfolio Investors (FPIs), and members of foreign nationality, if any, etc. is subject to such approvals as may be required including approvals from the Reserve Bank of India under the Foreign Exchange Management Act, 1999 and the rules, regulations framed thereunder, if any, and such approvals shall be required to be taken by such
- 1.4. In terms of the Buyback Regulations, under tender offer route, promoter and the promoter group of the Company, has the option to participate in the Buyback. Accordingly, the Promoter of the Company i.e., the President of India acting through the Ministry of Coal, Government of India ("Promoter"), has expressed their intention vide a letter, dated February 4, 2019, to participate in the Buyback and tender up to 4,46,80,850 Equity Shares.
- 1.5. A copy of this Public Announcement is available on the website of the Company at www.coalindia.in, and is expected to be available on the website of SEBI i.e. www.sebi.gov.in during the period of the Buyback and on the websites of the Stock Exchanges at www.nseindia.com and www.bseindia.com respectively.
- 1.6. The Buyback of Equity Shares may be subject to taxation in India and/or in the Country of Residence of the Eligible Shareholders. In due course, Eligible Shareholders will receive a Letter of Offer, which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, Eligible Shareholders are required to consult their legal, financial and tax advisors for the applicable tax implications prior to participating in the Buyback.

NECESSITY AND BASIS FOR BUYBACK

- 2.1. The Board of the Company, at its meeting held on February 4, 2019 considered all relevant factors, and considered it appropriate to allocate a sum not exceeding Rs. 1,050 crores (Rupees One thousand and fifty crore only) for Buyback Offer. Thus, after considering several factors as well as benefits to the shareholders holding equity shares of the Company, the Board decided to recommend Buyback at a price of Rs. 235/- (Rupees Two hundred and Thirty five only) per Equity Share for an aggregate consideration of up to Rs. 1,050 crores (Rupees One thousand and fifty
- 2.2. The Buyback is being undertaken by the Company to return surplus funds to its Shareholders. Additionally, the Company's management strives to increase Shareholders' value and the Buyback would result inter alia in the
 - The Buyback involves allocation of higher of number of equity shares as per their entitlement or 15% of the number of equity shares which the Company proposes to Buyback reserved for small shareholders. The Company believes that this reservation for small shareholders would benefit a large number of public Shareholders, who would get classified as "Small Shareholders";
 - (ii) The Buyback may help in improving return on equity, by reduction in the equity base, and other financial ratios, thereby leading to long term increase in Shareholders' value; and
 - (iii) The Buyback gives an option to the Eligible Shareholders to either participate in the Buyback and receive cash in lieu of equity shares accepted under the Buyback or not participate in the Buyback and enjoy a resultant increase in their percentage shareholding in the Company post the Buyback without any additional investment.

3. MAXIMUM AMOUNT, ITS PERCENTAGE OF THE TOTAL PAID-UP CAPITAL & SOURCES OF FUNDS FROM WHICH BUYBACK WOULD BE FINANCED

- The aggregate paid-up equity share capital and free reserves of the Company as at March 31, 2018 (the last audited standalone financial statements available as on the date of the Board Meeting recommending the proposal of the Buyback) is Rs. 10,649.15 crores. The maximum amount required under the Buyback, i.e. the Maximum Buyback Size, shall aggregate up to Rs. 1,050 crores (Rupees One thousand and fifty crores only) (excluding any expenses incurred or to be incurred for the Buyback like filing fees payable to SEBI, advisors fees, transaction costs viz. brokerage, applicable taxes such as securities transaction tax, goods and service tax, stamp duty, etc., public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses.), which represents 9.86% the aggregate of the fully paid-up equity share capital and free reserves as per the last audited standalone financial statements of the Company for the financial year ended March 31, 2018 and is within the limit of 10% under the Board approval route as provided for under the first proviso to Section 68(2)(b) of the Act.
- 3.2. The Buyback would be financed out of free reserves and/or such other sources as may be permitted by law through "Tender Offer" route and as required by the Buyback regulations and the Companies Act, and on such terms and conditions as the Board may deem fit.

4. MAXIMUM PRICE FOR BUYBACK OF THE EQUITY SHARES & BASIS OF ARRIVING AT THE BUYBACK PRICE

- 4.1. The Equity Shares are proposed to be bought back at a price of Rs. 235/- (Rupees Two hundred and Thirty five only) per Equity Share. The Buyback Price has been arrived at after considering many factors, including, but not limited to, the trends in the volume weighted average market prices of the Equity Shares of the Company on the Stock Exchanges where the Equity Shares of the Company are listed, the net worth of the Company, price earnings ratio, impact on other financial parameters and the possible impact of Buyback on the earnings per Equity Share.
- 4.2. The Buyback Price of Rs. 235/- (Rupees Two Hundred and Thirty Five only) per Equity Share represents (i) a premium of 3.47% and 3.49% over the volume weighted average market price of the Equity Shares on the BSE and on the NSE respectively for two weeks preceding the date of intimation to the Stock Exchanges for the Board Meeting to consider the proposal of the Buyback, i.e. January 30, 2019 and (ii) A premium of 4.24% and 4.35% over the closing market price of the Equity Shares on BSE and NSE respectively, as on the date of the intimation to the Stock Exchanges for the Board Meeting to consider the proposal of Buyback, i.e. January 30, 2019 and (iii) A premium of 5.26% and 5.29% over the closing market price of the Equity Shares on BSE and NSE respectively, as on the date of the Board Meeting to consider the proposal of Buyback.

MAXIMUM NUMBER OF EQUITY SHARES THAT THE COMPANY PROPOSES TO BUYBACK

- The Company proposes to buy back up to 4,46,80,850 (Four Crore Forty Six Lakhs Eighty Thousand Eight Hundred and Fifty) Equity Shares representing 0.72% of the total issued and paid-up equity share capital of the Company.
- 5.2. Further, under the Companies Act, the number of equity shares that can be bought back in any financial year cannot exceed 25% of the total paid-up equity share capital of the Company. Since the Company proposes to buy back up to 4,46,80,850 (Four Crore Forty Six Lakhs Eighty Thousand Eight Hundred and Fifty) Equity Shares representing 0.72% of the total paid-up equity share of the Company for the current financial year, the same is within the aforesaid

DETAILS OF PROMOTER SHAREHOLDING AND INTENTION OF PROMOTER TO PARTICIPATE IN THE BUYBACK 6.1. The aggregate shareholding of the Promoter who is in control of the Company as on February 4, 2019, i.e. the date of the Board Meeting, is as follows:

SI. No.	Name	No. of Shares held	Percentage (%)
1	President of India acting through the Ministry of Coal, Government of India	4,52,56,82,514	72.91%
	Total	4,52,56,82,514	72.91%

6.2 No Equity Shares or other specified securities of the Company have been purchased or sold by the Promoter in the stock exchange or off market during the six-month period preceding the date of the Board Meeting, except for the

Aggregate number of Equity Shares purchased or sold	Nature of Transaction	Maximum Price (Rs.)	Date of Maximum Price	Minimum Price (Rs.)	Date of Minimum Price
(1,39,91,488)	Divestment by way of Futher fund offer of sales shares in 'Bharat 22 Exchange Traded Fund 'Â'. To ICICI Prudential AMC	261.65	June 29, 2018	261.65	June 29, 2018
(19,80,03,931)	Divestment of Shares by ways of Offer of Sale through Stock Exchange mechanism	266.00*	October 31, 2018 November 1, 2018	266.00*	October 31, 2018 November 1, 2018
(13,73,11,943)	Divestment by way of sale of shares in CPSE ETF to Reliance Nippon, AMC	235.06	December 4, 2018	235.06	December 4, 2018
(6,81,840)	Divestment of Shares by ways of Offer of Sale to employees of CIL and subsidiaires	254.22	December 6, 2018	254.22	December 6, 2018

- * The sale of such equity shares of the Company was carried out through the Offer for Sale Mechanism on BSE and NSE on price priority basis at multiple clearing prices. The cut-off price was Rs. 266.00 (Rupees Two Hundred and Sixty Six only) per equity share.
- 6.3. Intention of Promoter to participate in Buyback: In terms of the Buyback Regulations, under the tender offer route, the Promoter of the Company has the option to participate in the Buyback. In this regard, the Promoter of the Company has expressed its intention vide a letter dated 4th February, 2019, to participate in the Buyback and offer up to 4,46,80,850 Equity Shares.
- 6.4. Since the entire shareholding of the Promoter is in demat mode, the details of the date and price of acquisition/sale of entire Equity Shares that the Promoter has acquired/sold till date as per the information provided by the Promoter vide its letter dated February 4, 2019 are set-out below:

Date of Transaction	Number of Equity Shares	Acquisition/Sale Consideration (Rs.)	Nature of Transaction/Consideration
June 14, 1973	3	3,000	Allotment for cash (upon subscribing to the MoA)
June 14, 1973	1	1,000	Allotment for cash (upon subscribing to the MoA to
		8	Mr. S.K.Dhar as nominee of President of India)
June 14, 1973	1	1,000	Allotment for cash (upon subscribing to the MoA to
	53	1553733	Mr. P.K.Lahiri as nominee of President of India)
March 26, 1974	79,995	7,99,95,000	Allotment for cash
March 15, 1975	3,88,466	38,84,66,000	Allotment for cash
November 19, 1975	14,75,377	1,47,53,77,000	Partly in cash and partly in lieu of consideration other than cash
December 31, 1975	1,50,403	15,04,03,000	Consideration other than cash
June 30, 1976	1,14,000	11,40,00,000	Consideration other than cash
September 22, 1976	3,57,600	35,76,00,000	Partly in cash and partly in lieu of consideration other than cash
December 22, 1976	17,97,333	1,79,73,33,000	Partly in cash and partly in lieu of consideration other than cash
December 2, 1977	4,49,240	44,92,40,000	Partly in cash and partly in lieu of consideration other than cash
December 2, 1977	36,600	3,66,00,000	consideration other than cash
January 13, 1978	1,00,000	10,00,00,000	Allotment for cash
April 6, 1979	10,15,440	1,01,54,40,000	Allotment for cash
May 31, 1979	2,80,850	28,08,50,000	Allotment for cash
September 1, 1979	5,42,791	54,27,91,000	Partly in cash and partly in lieu of consideration other than cash
September 1, 1979	3,90,500	39,05,00,000	Allotment for cash
August 8, 1980	10,61,640	1,06,16,40,000	consideration other than cash
October 7, 1980	2,62,600	26,26,00,000	Allotment for cash
December 22, 1980	3,20,000	32,00,00,000	Allotment for cash
February 19, 1981	3,50,000	35,00,00,000	Allotment for cash
April 9, 1981	4,00,000	40,00,00,000	Allotment for cash
June 24, 1981	2,17,400	21,74,00,000	Allotment for cash
August 21, 1981	7,15,189	71,51,89,000	All otment partly in cash and partly in lieu of consideration other than cash

September 18, 1981	6,54,400	65,44,00,000	Allotment for cash
November 3, 1981	6,25,700	62,57,00,000	Allotment for cash
March 3, 1982	4,00,426	40,04,26,000	All otment partly in cash and partly in lieu of consideration
			other than cash
June 25, 1982	16,21,000	1,62,10,00,000	Allotment for cash
September 30, 1982	11,00,000	1,10,00,00,000	Allotment for cash
May 12, 1983	19,10,000	1,91,00,00,000	Allotment for cash
	13,30,000	1,33,00,00,000	Allotment for cash
November 29, 1983	9,70,000	97,00,00,000	Allotment for cash
February 21, 1984	5,80,000	58,00,00,000	Allotment for cash
February 22, 1985	49,10,000	4,91,00,00,000	Allotment for cash
May 23, 1985	7,70,000	77,00,00,000	Allotment for cash
July 15, 1985	2,50,000	25,00,00,000	Allotment for cash
August 29, 1985	4,20,000	42,00,00,000	Allotment for cash
November 20, 1985	16,30,000	1,63,00,00,000	Allotment for cash
December 20, 1985	7,50,000	75,00,00,000	Allotment for cash
March 21, 1986	10,00,000	1,00,00,00,000	Allotment for cash
		48,00,00,000	Allotment for cash
May 17, 1986	4,80,000		Allotment for cash
March 17, 1987	51,70,000	5,17,00,00,000	
May 14, 1987	8,80,000	88,00,00,000	Allotment for cash
July 16, 1987	11,54,074	1,15,40,74,000	Allotment partly in cash and partly in lieu of consideration
	0.1.10.000	0.44.00.00.00	other than cash
September 11, 1987		2,44,00,00,000	Allotment for cash
November 12, 1987	13,20,000	1,32,00,00,000	Allotment for cash
April 29, 1988	2,78,592	27,85,92,000	Allotment for cash
June 9, 1988	10,50,000	1,05,00,00,000	Allotment for cash
July 14, 1988	10,00,000	1,00,00,00,000	Allotment for cash
August 10, 1988	6,30,000	63,00,00,000	Allotment for cash
September 26, 1988	19,50,000	1,95,00,00,000	Allotment for cash
November 21, 1988	14,23,771	1,42,37,71,000	Allotment for cash
December 5, 1988	3,40,000	34,00,00,000	Allotment for cash
January 27, 1989	82,135	8,21,35,000	Allotment for cash
June 23, 1989	17,78,903	1,77,89,03,000	Allotment for cash
August 23, 1989	17,30,000	1,73,00,00,000	Allotment for cash
September 30, 1989		1,04,00,00,000	Allotment for cash
February 7, 1990	43,784	4,37,84,000	Allotment for cash
June 6, 1990	2.20,425	22,04,25,000	Allotment for cash
July 13, 1990	32,50,000	3,25,00,00,000	Allotment for cash
			Allotment for cash
	2,74,167	27,41,67,000	Allotment for cash
December 20, 1990	10,02,318	1,00,23,18,000	
February 18, 1991	9,094	90,94,000	Allotment for cash
March 20, 1991	42,966	4,29,66,000	Allotment for cash
July 31, 1991	13,30,000	1,33,00,00,000	Allotment for cash
August 22, 1991	4,15,945	41,59,45,000	Allotment for cash
November, 15 1991	4,16,068	41,60,68,000	Allotment for cash
March 20, 1992	8,11,529	81,15,29,000	Allotment for cash
June 2, 1992	3,56,466	35,64,66,000	Allotment for cash
July 27, 1992	4,20,000	42,00,00,000	Allotment for cash
August 29, 1992	379	3,79,000	Allotment for cash
December 22, 1992	2,988	29,88,000	Allotment for cash
February 19, 1993	2,00,093	20,00,93,000	Allotment for cash
June 10, 1993	4,359	43,59,000	Allotment for cash
September 2, 1993	29,154	2,91,54,000	Allotment for cash
November 15, 1993	3,431	34,31,000	Allotment for cash
March 5, 1994	26,844	2,68,44,000	Allotment for cash
May 6, 1994	10,941	1,09,41,000	Allotment for cash
July 20, 1994	3,063	30,63,000	Allotment for cash
March 6, 1995	21,15,200	2,11,52,00,000	Allotment for cash
On February 16, 20' Rs. 10 each and we			,000 each were split into 6,316,364,400 equity shares of
October 30, 2010	(63,16,36,440)	1,51,99,44,02,028	Divestment by way of sale of shares in IPO of Company
March 27, 2014	(2,20,37,834)	5,50,67,11,116.69	Divestment by way of sale of shares in
			Exchange Traded Fund ("ETF")
January 30, 2015	(63,16,36,440)	2,25,57,62,46,649.4	Divestment by way of sale of shares through Offer for Sale through Stock Exchange mechanism
April 9, 2015	(83,104)	NIL	Divestment by way of transfer as loyalty units in ETF
October 27, 2016	(7,88,42,816)	26,41,23,00,000	Buyback of Shares of CIL
January 25, 2017	(4,12,23,086)		Divestment by way off market sale of shares in
January 23, 2017	(4,12,23,000)	12,013,030,327.38	Exchange Traded Fund ("ETF") to Reliance Nippon, AMC
March 24, 2017	(1,59,33,351)	4,500,923,893.89	Divestment by way off market sale shares in Exchange Traded Fund ("ETE") to Reliance Niggon, AMC

6.5. The Company confirms that there are no defaults subsisting in the repayment of deposits or interest payment thereon, redemption of debentures or interest payment thereon or redemption of preference shares or payment of dividend due to any shareholder, or repayment of any term loans or interest payable thereon to any financial institution or banking

Exchange Traded Fund ("ETF") to Reliance Nippon, AMC

Divestment by way of Futher fund offer of sales shares in

'Bharat 22 Exchange Traded Fund 'A' To ICICI Prudential AMC

Divestment by way of sale of shares in 'Bharat 22

Divestment of Shares by ways of Offer of Sale to

52,18,30,16,603.00 Divestment of Shares by ways of Offer of Sale through

Stock Exchange mechanism

32.27.64.52,814.49 Divestment by way of sale of shares in CPSE ETF to

employees of CIL and subsidiaries

Reliance Nippon, AMC

Exchange Traded Fund 'A'. To ICICI Prudential AMC

7. CONFIRMATIONS FROM THE BOARD

1,92,99,613)

(1,39,91,488)

(19,80,03,931)

(13,73,11,943)

(6.81,840)

5.06.51.14.597

3,66,09,32,226.00

17,33,37,524.00

November 23, 2017

June 29, 2018

October 31, 2018

November 1, 2018

December 4, 2018

December 6, 2018

- The Board of Directors of the Company has confirmed on the date of the Board Meeting (i.e. February 4, 2019) that it has made a full enquiry into the affairs and prospects of the Company and has formed an opinion that:
- immediately following the date on which the Board Meeting is convened i.e., February 4, 2019, approving the Buyback, there will be no grounds on which the Company could be found unable to pay its debts;
- as regards the Company's prospects for the year immediately following the date of the Board Meeting, and having regard to the Board's intention with respect to the management of Company's business during that year and to the amount and character of the financial resources which will in the Board's view be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the Board Meeting, i.e., February 4, 2019; and
- in forming its opinion aforesaid, the Board has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Companies Act, 1956, or the Companies Act or the Insolvency and Bankruptcy Code, 2016, including prospective and contingent liabilities.
- 8. REPORT OF THE AUDITOR ON PERMISSIBLE CAPITAL PAYMENT AND OPINION FORMED BY DIRECTORS REGARDING INSOLVENCY
- The text of the report dated February 4, 2019 of M/s. RAY & RAY, Chartered Accountants, the Statutory Auditors of the Company, addressed to the Board is reproduced below:

Quote

Statutory Auditor's Report as prescribed in Clause (xi) of Schedule I of the Securities Exchange Board of India (Buy-back of Securities) Regulations, 2018

The Board of Directors, Coal India Limited. Coal Bhawan, Premises No-04 MAR, Plot No-AF-III, Action Area-1A, New town, Rajarhat, Kolkata-700156

Sub: Proposed buyback of Equity Shares of not exceeding 10% of the aggregate of the fully paid-up equity share capital and free reserves as per the audited accounts of the Company for the financial year ended March 31, 2018, on proportionate basis (the "Buyback"), from the Eligible Shareholders by way of a tender offer through the stock exchange mechanism by Coal India Limited (the "Company"). This report is issued in accordance with the terms of engagement letter dated February 04, 2019. We, M/s Ray & Ray.

- Chartered Accountants, the Statutory Auditors of the Company, have been informed that the Board of Directors of the Company in their meeting held on February 04, 2019 have decided to buy back the Company's fully paid up equity shares in pursuance of the provisions of Section 68, 69 and 70 of the Companies Act, 2013 at a price of Rs. 235 (Rupees Two Hundred and Thirty Five only) per share, and in terms of the requirements of Clause (xi) of Schedule I of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018 (hereinafter the "SEBI Buyback Regulations"). The statement of permissible capital payment ("Annexure A") as at March 31, 2018 (hereinafter referred together as the
- "Statement") is prepared by the management of the Company, and same is initialed by us for identification purpose only. Management Responsibility Statement
 - 3. The preparation of the Statement in accordance with Section 68 (2) of the Companies Act, 2013 and the compliance with the SEBI Buyback Regulations, is the responsibility of the management of the Company, including the computation of the amount of the permissible capital payment, the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

Auditors' Responsibility Statement

- 4. Pursuant to the requirements of the SEBI Buyback Regulations, it is our responsibility to provide reasonable assurance: i. Whether we have inquired into the state of affairs of the Company in relation to the audited financial statement for the year ended March 31, 2018, March 31, 2017 and March 31, 2016 and unaudited financial results which were subjected to
- limited review for six months ended September 30, 2018. ii. If the amount of permissible capital payment as stated in "Annexure A", has been properly determined considering the audited standalone financial statements in accordance with Section 68(2) of the Companies Act, 2013; and
- iii. If the Board of Directors in their meeting dated February 04, 2019, have formed the opinion as specified in clause (x) of Schedule I to the SEBI Buyback Regulations on reasonable grounds that the Company, having regard to its state of
- affairs, will not, be rendered insolvent within a period of one year from that date. The financial statements referred to in paragraph 4 above, which we have considered for the purpose of this report, have been audited by M/s, Chaturvedi & Co., Chartered Accountants, the previous statutory auditors of the Company (the "Previous Auditors"), on which they have issued an unmodified audit opinion vide their reports dated May 29, 2018, May 29,

We have conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for

- Special Purposes, issued by The Institute of Chartered Accountant of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by The Institute of Chartered Accountant of India. 7. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for
- Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services
- Based on inquires conducted and our examination as above, we report that:
- i. We have inquired into the state of affairs of the Company in relation to its audited financial statements as at and for the year ended March 31, 2018, March 31, 2017 and March 31, 2016 and unaudited financial results which were subjected to
- limited review for six months ended September 30, 2018 ii. The amount of permissible capital payment (including premium) towards the proposed buy back of equity shares computed in the Statement attached herewith is in our view has been properly determined in accordance with Section
- 68(2) of the Companies Act, 2013. iii. The Board of Directors of the Company in their meeting held on February 04, 2019, have formed their opinion as specified in clause (x) of Schedule I of the SEBI Buyback Regulations, on reasonable grounds that the Company having regard to its state of affairs, shall not be rendered insolvent within a period of one year from that date.
- Restriction on Use 9. The report is addressed to and provided to the Board of Directors of the Company pursuant to the requirements of the SEBI Buyback Regulations solely to enable the Board of Directors of the Company to include it in Public Announcement, the Draft Letter of Offer and the Letter of Offer and other documents pertaining to the Buyback to be sent to the shareholders of the Company and / or filed with various statutory, regulatory or governmental authorities / agencies such as Registrar of Companies, Securities and Exchange Board of India, stock exchanges and for providing to other parties, including the Manager to the offer, in connection with buyback of not exceeding 4,46,80,850 (Four Crore Forty Six Lakh Eighty Thousand

Eight Hundred and Fifty only) equity shares, in pursuance of provisions of section 68, 69 and 70 of the Companies Act, 2013. the SEBI Buyback Regulations and should not be used for any other purpose or by any other person. For RAY & RAY

Chartered Accountants (Firm's Registration No. 301072E)

(Nabanita Ghosh) Partner Membership No. 058477

UDIN: 19058477AAAAAA1376 Annexure A

Coal India Limited

Date: February 04, 2019

Place: New Delhi

Statement of permissible capital payment towards the Buyback of equity shares (including premium)

Particulars	Amount (Rs. in Crores) As on March 31, 2018		
	Standalone	Consolidated	
Issued, subscribed and fully paid equity shares:			
620,74,09,177 Equity Shares of Rs. 10/- each, fully paid	6,207.41	6,207.41	
Total- A	6,207.41	6,207.41	
Free Reserves			
General Reserve	4,238.05	19,651.32	
Retained Earnings	203.69	(9,601.57)	
Total- B	4,441.74	10,049.75	
Total C = A+B	10,649.15	16,257.16	
Maximum amount permissible for the Buy-back i.e.10% of the aggregate fully paid-up equity share capital and free reserves pursuant to Section 68(2) of the Companies Act requiring Board Resolution.	1,064.92	1,625.72	
Amount approved by the Board of Directors for buy-back in the meeting held on February 04, 2019	1,050.00	1,050.00	

9. RECORD DATE AND SHAREHOLDER ENTITLEMENT

- 9.1. As required under the Buyback Regulations, the Company has fixed February 15, 2019 as the Record Date for the purpose of determining the entitlement and the names of the Eligible Shareholders, who will be eligible to participate in the Buyback. The Equity Shares proposed to be bought back by the Company shall be divided into two categories: (a) reserved category for small shareholders; and (b) general category for all other Eligible Shareholders. In due course, Eligible Shareholders holding Equity Shares, either in physical or dematerialised form, as on the Record Date will receive a letter of offer in relation to the Buyback ("Letter of Offer") along with a tender offer form indicating the entitlement of the Eligible Shareholder for participating in the Buyback.
- 9.2. As defined in the Buyback Regulations, a "Small Shareholder" is a shareholder of the Company who holds Equity Shares whose market value, on the basis of the closing price of the Equity Shares on the Stock Exchanges having the highest trading volume as on the Record Date, is not more than Rs. 2,00,000/- (Rupees Two Lakh only).
- In accordance with Regulation 6 of the Buyback Regulations, 15% (fifteen percent) of the number of Equity Shares which the Company proposes to buyback or number of Equity Shares entitled as per the shareholding of Small Shareholders, whichever is higher, shall be reserved for the Small Shareholders as part of this Buyback.
- 9.4. On the basis of the shareholding as on the Record Date, the Company will determine the entitlement of each Eligible Shareholder, including the Small Shareholder to tender their Equity Shares in the Buyback. This entitlement for each Eligible Shareholder will be calculated based on the number of Equity Shares held by the respective Eligible Shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such Eligible Shareholder belongs. The final number of Equity Shares that the Company will purchase from each Eligible Shareholders will be based on the total number of Equity Shares tendered. Accordingly, the Company may not purchase all of the Equity Shares tendered by Eligible Shareholders in the Buyback.
- 9.5. After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in the other category.
- 9.6. Eligible Shareholders' participation in the Buyback is voluntary. Eligible Shareholders can choose to participate, in part or in full and get cash in lieu of Equity Shares accepted under the Buyback or they may choose not to participate. Eligible Shareholders may also accept a part of their entitlement. Shareholders also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any.
- 9.7. The Equity Shares tendered as per the entitlement by Eligible Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations. Each Eligible Shareholder will receive the Letter of Offer along with a tender/offer form indicating the entitlement of the Eligible Shareholder for participating in the Buyback.
- 9.8. Detailed instructions for participation in the Buyback as well as the relevant time table will be included in the Letter of Offer which will be sent in due course to the Eligible Shareholders as on the Record Date.

10. PROCESS AND METHODOLOGY FOR BUYBACK

- 10.1. The Buyback is open to all Eligible Shareholders holding Equity Shares either in physical and/or in dematerialized form on the Record Date.
- 10.2. The Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" as specified by SEBI in the circular bearing number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 as amended by SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, including any further amendments thereof ("Stock Exchange Mechanism") and following the procedure prescribed in the Companies Act and the Buyback Regulations and as may be determined by the Board (including the Buyback Committee constituted by the Board authorized to complete the formalities of the Buyback) and on such terms and conditions as may be permitted by law
- 10.3. For implementation of the Buyback, the Company has appointed ICICI Securities Limited as the registered broker to the Company ("Company's Broker") to facilitate the process of tendering of Equity Shares through Stock Exchange Mechanism for the Buyback. In the tendering process, the Company's Broker may also process the orders received from the Eligible Shareholders. The contact details of the Company's Broker are as follows:

1 ICICI Securities

Address: ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai 400 020 Contact Person: Mitesh Shah/Arjun A Mehrotra

Tel: +912222882460, Fax: +912222826580

Email: coalindia.buyback@icicisecurities.com Website: www.icicisecurities.com

SEBI Registration No.: INZ000183631 CIN: L67120MH1995PLC086241

- The Company will request BSE to provide the separate acquisition window ("Acquisition Window") to facilitate placing of sell orders by Eligible Shareholders who wish to tender Equity Shares in the Buyback. The BSE would be the designated stock exchange for the Buyback ("Designated Stock Exchange"). The details of the Acquisition Window will be specified by the BSE from time to time. 10.5. At the beginning of the tendering period, the order for buying Equity Shares shall be placed by the Company through
- Company's Broker. 10.6. During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by Eligible
- Shareholders through their respective stock brokers ("Stock Brokers") during normal trading hours of the secondary market. The Stock Brokers can enter orders for demat shares as well as physical shares. 10.7. Procedure to be followed by Eligible Shareholders holding Equity Shares in the dematerialized form: Eligible Shareholders who desire to tender their Equity Shares in electronic form under Buyback would
 - have to do so through their respective Stock Broker by indicating to their broker the details of Equity Shares they intend to tender under the Buyback. 10.7.2. The Stock Broker would be required to place an order/bid on behalf of the Eligible Shareholders who wish to tender Equity Shares in the Buyback using the Acquisition Window of BSE. Before placing the bid, the
 - Eligible Shareholder would be required to transfer the tendered Equity Shares to the special account of the Indian Clearing Corporation Limited ("Clearing Corporation"), by using the early pay in mechanism as prescribed by the Stock Exchanges or the Clearing Corporation prior to placing the bid by the Stock Broker. 10.7.3. The details of the special account of Clearing Corporation shall be informed in the offer opening circular that will be issued by BSE or Clearing Corporation. For custodian participant orders for demat Equity Shares early pay-in is mandatory prior to confirmation of

the order/bid by the custodian. The custodian shall either confirm or reject the orders not later than the

TRS will contain the details of the order submitted like bid ID number, application number, DP ID, client ID,

closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, any order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation. Upon placing the bid, the Stock Broker shall provide a Transaction Registration Slip ("TRS") generated by the exchange bidding system to the Eligible Shareholder on whose behalf the bid has been placed. The

number of Equity Shares tendered etc. 10.8. Procedure to be followed by Eligible Shareholders holding Equity Shares in the Physical form: Eligible Shareholders who are holding physical Equity Shares and intend to participate in the Buyback will

- be required to approach the Stock Broker along with the complete set of documents for verification procedures to be carried out including the (i) original share certificate(s), (ii) valid share transfer form(s) duly filled and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favor of the Company, (iii) self-attested copy of the shareholder's PAN Card, and (iv) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. In addition, if the address of an Eligible Shareholder has undergone a change from the address registered in the Register of Members of the Company, the shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar Card, Voter Identity Card or Passport.
- Based on these documents, the Stock Broker shall place the bid on behalf of the Eligible Shareholder holding Equity Shares in physical form who wishes to tender Equity Shares in the Buyback using the acquisition window of BSE. Upon placing the bid, the Stock Broker shall provide a TRS generated by the exchange bidding system to the Eligible Shareholder. The TRS will contain the details of the order submitted like folio number, certificate number, distinctive number of Equity Shares tendered, etc.
- 10.8.3. The Stock Broker/Eligible Shareholder has to deliver the original share certificate(s) and documents (as mentioned above) along with the TRS either by registered post or courier or hand delivery to the registrar to the Buyback i.e. Alankit Assignments Limited ("Registrar") (at the address mentioned at paragraph 13 below or the collection centres of the Registrar details of which will be included in the letter of offer) within 2 (two) days of bidding by the Stock Broker. The envelope should be super scribed as "Coal India Buyback Offer 2019". One copy of the TRS will be retained by the Registrar and it will provide acknowledgement of the same to the Stock Broker/Eligible Shareholder
- accepted unless the complete set of documents are submitted. Acceptance of the physical Equity Shares for the Buyback shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar will verify such bids based on the documents submitted on a daily basis and till such time BSE shall display such bids as 'unconfirmed physical bids'. Once the Registrar confirms the bids, they will be treated as 'confirmed bids'.

10.8.4. Eligible Shareholder holding physical Equity Shares should note that physical Equity Shares will not be

- 10.9. Modification/cancellation of orders will be allowed during the tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling the Equity Shares shall be clubbed and considered as "one bid" for the
- 10.10. The cumulative quantity of Equity Shares tendered under the Buyback shall be made available on the website of the BSE (www.bseindia.com) throughout the trading session and will be updated at specific intervals during the

tendering period. 11. METHOD OF SETTLEMENT

- 11.1. Upon finalization of the basis of acceptance as per the Buyback Regulations: 11.1.1. The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary
 - 11.1.2. The Company will pay the consideration to the Company's Broker who will transfer the funds pertaining to
 - the Buyback to the Clearing Corporation's bank accounts as per the prescribed schedule. For Equity Shares accepted under the Buyback, the Clearing Corporation will make direct funds payout based on bank account details received from depositories to respective Eligible Shareholders. If the Eligible Shareholders' bank account details are not available or if the funds transfer instruction is rejected by RBI/Bank, due to any reason, then such funds will be transferred to the concerned Stock Brokers' settlement bank account for
 - onward transfer to such Eligible Shareholders. 11.1.3. The Equity Shares bought back in demat form would be transferred directly to the demat account of the Company opened for the Buyback ("Company Demat Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Company Demat Account on receipt of the Equity Shares from the clearing and settlement mechanism of BSE.

FINANCIAL EXPRESS

CCI approves PFC-REC deal

FE BUREAU New Delhi, February 5

WHILE THE COMPETITION Commission of India on Tuesday approved the acquisition of 52.63% stake in REC by Power Finance Corporation (PFC), the credit profile of PFC faces imminent downgrade by ratings agencies such as Moody's as it is likely to pay a premium for REC and is likely to borrow ₹15,000 crore to

fund the deal. A downgrade for PFC, which will have a controlling stake in REC post the deal, will in turn mean a downgrade for REC as well. The Cabinet Committee on Economic Affairs and the board of PFC gave inprinciple approval for the strategic sale in December 2018 with an aim that the deal will bring in better synergies and create economies of scale. "It may also allow for cheaper fundraising with increase in bargaining power for the combined entity," the government had said then.

However, Moody's in a recent report had said the deal will be credit negative for PFC as "it will materially weaken its capital ratios". The ratings agency has placed credit profiles, issuer ratings and borrowings of both PFC and REC "on review for downgrade".

PFC's cash surplus fell to ₹553 crore by the end of FY18 from ₹3,573 crore at end-FY17 after the firm paid divitively means that it will borrow almost the entire amount to fund the deal.

website www.pnbindia.in."

Place: New Delhi

Date: 05.02.2019

At least 15 car models to be phased out by July

New Delhi, February 5

AT LEAST 15 CAR models will be phased out by July due to lower-than-expected demand and huge costs involved in making them compliant with the upcoming safety and emission norms. Several models of Tata

Motors, Mahindra & Mahindra (M&M) and Maruti Suzuki will not be moved to the BS VI standard and will be sold only till the BS IV stock gets exhausted, people aware of the development said. While Tata Motors will stop the production of its SUVs Safari and Sumo and smallest vehicle Nano, M&M is likely to pull the plug on its sedan Verito. Production of its electric vehicle E20, SUV Xylo and Nuvosport has already been stopped.

While new safety norms mandating airbags and antilock braking system (ABS) as standard equipment becomes effective by April 2019, the new emission standard (BSVI) will come into effect from April 2020.

Sales of Tata Motors' Safari and Sumo Grande together account for less than 500 units a month. As far as Nano is considered, it sold only 375 units during the April-December 2018 period. The company did not produce a single model in January. A Tata Motors spokesperson in an email response said, "No decision has dends and issued bonus shares been made yet in this regard. in the ratio of 1:1. This effec- We are in a silent period at the moment and hence cannot share any further details".

M&M sold just 542 units of

Dy. General Manager

पंजाब नैश्नाल बैंक एनीक ! punjab national bank

SASTRA Division, Head Office: Plot No 4, Sector 10, Dwarka, New Delhi - 110 075

Sale of financial assets to

ARCs/NBFCs/BANKs

"Punjab National Bank offers sale of 11 NPA accounts to the

ARCs/NBFCs/Banks etc. For details please visit Bank's corporate

ICT LIMITED

Phone: 46290000; Fax: -25812222, Website: www.jct.co.in,E-Mail: jctsecretarial@jctltd.com

NOTICE is hereby given that the meeting of the Board of Directors will be held on Thursday

the 14th day of February, 2019 at the Registered Office of the Company at Hoshiarpur

(Punjab), to consider and approve the Un-audited Financial Results after Limited Review

by the Statutory Auditors for the Quarter & Nine months ended 31" December, 2018.

The Notice is available on the website of the Company and BSE Limited

CIN: L17117PB1946PLC004565, Regd. Office: Village Chohal, Dist. Hoshiarpur (Punjab)



E2O during the April-December 2018 period while Verito sales stood at 1,050 units. A Mahindra spokesperson said, "We have to meet BS-VI in all our products and hence have already made the decision on dropping some of our low volume products when we go to BS-VI".

Recently Pawan Goenka, M&M managing director, said that a small number of low volume models will not see the shift to BS-VI owing to high development cost. "Unless there is a certain minimum volume that we see, M&M will not pay to go to BS-VI," he had said.

Maruti Suzuki will discontinue the production of its offroader Gypsy and minivan Omni as they have no scope of upgradation to meet the new crash tests norms. Omniwas launched in 1984 and has been modified twice but surprisingly the companystill manages to sell around

6,500 units a month.

Maruti Suzuki chairman RC Bhargava had earlier said, "Certain models cannot come on the safety parameters, including Omni". Maruti will launch the updated variant of Alto and Eeco later this year in compliance with the new norms. Fiat Chrysler Auto India will not continue with its models Punto and Linea, which it sells less than 100 units a month. The company is also reportedly planning to shut down the Fiat brand in India latest by this year-end.

Maruti Suzuki Hyundai India did not respond to the queries sent, while Fiat India could not be reached immediately. Among others, Honda Cars has already stopped production of its hatchback Brio, while Hyundai India has pulled the plug on its smallest car Eon.



Registered Office: Cement House, 121, Maharshi Karve Road, Mumbai - 400 020

CIN: L26940MH1936PLC002515 Website: www.acclimited.com

NOTICE TO MEMBERS

The Board of Directors of the Company at its Meeting held on 5th February 2019 has recommended payment of a Dividend at the rate of ₹14/- (Rupees Fourteen only) per Equity Share of ₹10 each for the financial year ended 31st December, 2018.

The Dividend of ₹14/- per Equity Share of ₹10 each, if approved by the Members at the ensuing Annual General Meeting of the Company, will be paid to those Members whose names stand in the Register of Members of the Company on 12th March 2019. In respect of shares held in dematerialized form in the Depository System, the dividend will be paid to the beneficial owners of shares as on 6th March 2019, as per the details provided by the Depositories for this purpose. The dividend will be payable on and from 28" March 2019.

Pursuant to Section 91 of the Companies Act, 2013, the Register of Members and Share Transfer Books of the Company will remain closed from 7" March 2019 to 12" March 2019 (both days inclusive) for the purpose of determining the Members entitled to receive the aforesaid Dividend and the Annual Report for the year 2018.

The Eighty Third Annual General Meeting of the Company will be held at Jai Hind College, A Road, Churchgate (W), Marine Drive, Mumbai 400020 on 22" March 2019 at 3.00 pm.

For ACC Limited

Place: Mumbai Date: 5th February 2019

Ramaswami Kalidas Company Secretary & Head Compliance





Registered Office: CESC House, Chowringhee Square, Kolkata 700 001 CIN: L31901WB1978PLC031411

E-mail ID: secretarial@rp-sg.in; Website: www.cesc.co.in, Tel: (033) 6499 0049; Fax: (033) 2212 4262

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2018

(Rs. Crore) Nine months Quarter Quarter Nine months ended ended ended ended ended **PARTICULARS** 31.12.2017 31.03.2018 31.12.2018 31.12.2018 31.12.2017 (Unaudited) (Audited) (Unaudited) (Unaudited) (Unaudited) Total Income from operations 1755 Net Profit for the period (before tax and exceptional items) 221 197 801 739 1098 197 801 Net Profit for the period before tax (after exceptional items) 221 739 1098 Net Profit for the period after Tax (after exceptional items) 173 153 628 578 861 Total comprehensive income for the period 151 603 561 853 165 Paid-up Equity Share Capital (Shares of Rs. 10 each) 133 133 133 133 133 Other Equity as per latest audited Balance Sheet as at 31 March 2018 9314 Earnings Per Share (EPS) (Rs.) (Face value of Rs.10 each) Basic & Diluted from continuing operations 47.39* 43.87* 13.08* 11.56* 65.23Basic & Diluted from discontinued operations $(0.22)^4$ (0.22)Basic & Diluted from continuing and discontinued operations 13.08* 11.56* 47.39* 43.65* 65.01 * not annualised

The above is an extract of the detailed format of standalone Financial Results for the guarter and nine months ended on 31 December 2018 filed with stock exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of standalone Financial Results for the guarter and nine months ended on 31 December 2018 are available on stock exchange websites (www.nseindia.com, www.bseindia.com and www.cse-india.com) and on the Company's website (www.cesc.co.in)

By Order of the Board

Dated: 5 February 2019 Managing Director-Generation Managing Director-Distribution

Rabi Chowdhury

BLUE HORIZON INVESTMENTS LTD.

CORPORATE IDENTITY NO. L99999MH1974PLC127031

Regd. Office: Ballarpur Paper Mills, P.O. Ballarpur – 442901, Dist. Chandrapur, Maharashtra Email: sect.bluehorizon@avanthaholdings.com; Website: www.bhil.co.in

Statement of Unaudited / Audited Financial Results for the Quarter Ended 31 December, 2018

(Rs. In Lakhs) Quarter

Debasish Banerjee

SI. No.	Particulars	Quarter ended 31.12.2018 (Unaudited)	Quarter ended 30.09.2018 (Unaudited)	Year to date 31.12.2018 (Unaudited)	Quarter ended 31.12.2017 (Unaudited)	Year Ended 31.03.2018 (Audited)
1	Total Income from Operations	2.75	2.79	8.30	2.79	11.05
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items#)	(1.36)	(0.35)	(2.03)	0.54	1.83
3	Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items#)	(1.36)	(0.35)	(2.03)	0.54	1.83
4	Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items#)	(1.36)	(0.35)	(2.03)	0.44	1.83
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)	(1.36)	(0.35)	(2.03)	0.44	0.98
6	Equity Share Capital	5.01	5.01	5.01	5.01	5.01
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of previous year	336.00	336.00	336.00	335.02	335.02
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations					
	1. Basic:	(2.71)	(0.69)	(4.06)	0.88	1.96
	2. Diluted:	(2.71)	(0.69)	(4.06)	0.88	1.96

Notes:

Place: New Delhi

Dated: 05.02.2019

- The above Financial Results for the quarter ended December 31, 2018 have been prepared as per Ind AS rules and reviewed and recommended by the Audit committee and have been approved and taken on record by the Board of Directors at its meeting held on February 05, 2019 and the Statutory Auditors of the Company have provided an Auditor's Report for the detailed Audited Financial Results. The above is an extract of the detailed format of Quarterly/Annual Financial Results filed with the Stock Exchanges under
- Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The Full format of the Quarterly/ Annual Financial Results are available on the websites of the stock Exchange(s) and the listed entity. (www.bhil.co.in). For Blue Horizon Investments Ltd.

Director

11.1.4. The Eligible Shareholders will have to ensure that they keep the depository participant ("DP") account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or due to non-acceptance of shares under the Buyback. Excess demat Equity Shares or unaccepted demat Equity Shares, if any, tendered by the Eligible Shareholders would be returned to them by the Clearing Corporation in the pay-out. Any excess physical Equity Shares pursuant to proportionate acceptance/rejection will be returned back to the Eligible Shareholders directly by the Registrar. The Company is authorized to split the share certificate and issue new consolidated share certificate for the unaccepted Equity Shares, in case the Equity Shares accepted by the Company are less than the Equity Shares tendered in the Buyback by Eligible Shareholders

For JCT Limited

Sandeep Sachdeva

Company Secretary

holding Equity Shares in the physical form. 11.1.6. The Stock Brokers would issue contract note and pay the consideration for the Equity Shares accepted under the Buyback and return the balance unaccepted Equity Shares to their respective clients. The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buyback

11.1.7. Eligible Shareholders who intend to participate in the Buyback should consult their respective Stock Broker for details of any cost, applicable taxes, charges and expenses (including brokerage) etc., that may be levied by the Stock Broker upon the selling shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the Eligible Shareholders in respect of accepted Equity Shares could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Manager to the Buyback and Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the Eligible

11.2. The Equity Shares lying to the credit of the Company Demat Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.

12. COMPLIANCE OFFICER The Company has designated the following as the Compliance Officer for the Buyback:

Designation : Company Secretary and Compliance Officer

: Premises no-04-MAR, Plot no-AF-III, Action Area-1A, Newtown, Rajarhat, Kolkata-700156 Address

Phone +91 (33) 23246510 Fax : mviswanathan2.cil@coalindia.in Email

Website In case of any clarifications or to address investor grievance, the Shareholders may contact the Compliance Officer, from Monday to Friday between 10.00 am to 5.00 pm on all working days except public holidays, at the above-mentioned address.

13. REGISTRAR TO THE BUYBACK The Company has appointed the following as the Registrar to the Buyback:

Clankit

Alankit Assignments Limited :205 - 208, Anarkali Complex, Jhandewalan Extension, New Delhi - 110055 Address

Contact Person: Mr. Abhinav Agarwal / Mr. Lalita Prasad : +91 (11) 4254 1971, +91 (11) 4254 1958

: +91 (11) 2355 2001 Fax : cilbuyback@alankit.com Email : www.alankit.com Website :U74210DL1991PLC042569

SEBI Registration Number: INR000002532 In case of any query, the Shareholders may also contact the Registrar to the Buyback, from Monday to Friday between 10:00 am to 5:00 pm on all working days except public holidays at the above-mentioned address.

. MANAGER TO THE BUYBACK The Company has appointed the following as Manager to the Buyback:

(1) IDBI capital

IDBI Capital Markets & Securities Limited 6th Floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai - 400 005, Maharashtra, India

:+91 (22) 2217 1700 : +91 (22) 2215 1787 Contact Person: Mr. Sumit Singh Email : cil.buyback@idbicapital.com : www.idbicapital.com SEBI Registration Number: INM000010866

Validity Period : Permanent : U65990MH1993GOI075578

15. DIRECTORS' RESPONSIBILITY STATEMENT In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors accepts full and final responsibility for all the information contained in this Public Announcement and confirms that such document contains true, factual and material information and does not contain any misleading information.

> For and on behalf of the Board of Directors of Coal India Limited

Sur-	30i-	50/-
Anil Kumar Jha	Shyam Nandan Prasad	M. Viswanathan
Chairman & Managing Director	Director (Marketing) / Director (Finance) - Addl. Charge	Company Secretary
DIN: 06645361	DIN: 07408431	Membership No. : ACS-13644

ACC Limited

CIN:L26940MH1936PLC002515

Registered Office: Cement House, 121, Maharshi Karve Road, Mumbai - 400 020

Tel. No.: 022-33024321; Fax No.: 022-66317458; Website: www.acclimited.com; e-mail: ACC-InvestorSupport@acclimited.com

Extract of Consolidated Audited Results for the Quarter and Year Ended 31-12-2018

Particulars	3 months ended 31-12-2018	Preceding 3 months ended 30-09-2018	Corresponding 3 months ended 31-12-2017	Current year ended 31-12-2018	Previous year ended 31-12-2017
	Audited	Unaudited	Audited	Audited	Audited
Total Revenue from Operations	3,895.60	3,433.18	3,494.24	14,801.62	14,200.72
Net Profit for the period before tax	343.24	307.99	300.94	1,510.11	1,310.06
Net Profit for the period after tax	732.35	209.14	205.69	1,520.62	924.51
Total Comprehensive Income for the period	724.73	208.91	205.86	1,515.78	926.75
Paid-up Equity Share Capital				187.99	187.99
Other Equity				10,343.91	9,167.86
Earnings per share of ₹10 each (not annualised):					
(a) Basic ₹	39.00	11.14	10.95	80.97	49.23
(b) Diluted ₹	38.90	11.11	10.92	80.77	49.10

Key numbers of Audited Standalone Results of the Company are as under :-

(₹ in Crore)

(₹ in Crore)

Particulars	3 months ended 31-12-2018	Preceding 3 months ended 30-09-2018	Corresponding 3 months ended 31-12-2017	Current year ended 31-12-2018	Previous year ended 31-12-2017
	Audited	Unaudited	Audited	Audited	Audited
Total Revenue from Operations	3,895.35	3,433.16	3,494.08	14,801.35	14,200.19
Profit before tax	339.35	303.97	297.51	1,494.29	1,298.36
Profit after tax	730.47	205.55	204.51	1,506.63	915.45
Total Comprehensive Income	722.77	205.33	204.81	1,501.78	917.82

Note:

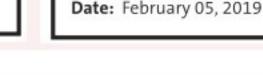
1. The above is an extract of the detailed format of Quarterly / Yearly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the websites of the stock exchanges www.bseindia.com and www.nseindia.com and also on the Company's website www.acclimited.com.

For and on behalf of the Board of Directors

ACC

(Neeraj Akhoury) MANAGING DIRECTOR & CEO DIN: 07419090





Place: Mumbai





Coal India Limited

CIN: L23109WB1973GOI028844

Registered Office: Premises no-04-MAR, Plot no-AF-III, Action Area-1A, Newtown, Rajarhat, Kolkata-700156

Tel.: +91 (33) 23246526 Fax: +91 (33) 23246510, Website: www.coalindia.in

Contact Person: Mr. M. Viswanathan, Company Secretary and Compliance Officer, E-mail: mviswanathan2.cil@coalindia.in

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF COAL INDIA LIMITED FOR THE BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES) REGULATIONS, 2018.

This Public Announcement ("Public Announcement") is being made pursuant to the provisions of Regulation 7(i) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 ("Buyback Regulations") and contains the disclosures as specified in Schedule II of the Buyback Regulations.

OFFER FOR BUYBACK OF UP TO 4,46,80,850 (FOUR CRORE FORTY SIX LAKH EIGHTY THOUSAND EIGHT HUNDRED AND FIFTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES") AT A PRICE OF Rs. 235 (RUPEES TWO HUNDRED AND THIRTY FIVE ONLY) PER EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER PROCESS.

THE BUYBACK OFFER

- The Board of Directors (hereinafter referred to as the "Board", which expression includes the Buyback Committee constituted by the Board to exercise its powers) of Coal India Limited ("Company"), at its meeting held on February 4, 2019 ("Board Meeting") approved the proposal for the buyback of up to 4.46.80.850 Equity Shares aggregating up to 0.72% of the total number of equity shares in the paid-up share capital of the Company at a price of Rs. 235/- (Rupees Two hundred and Thirty five only) per Equity Share ("Buyback Price") payable in cash for an aggregate consideration not exceeding Rs. 1,050 crores (Rupees One thousand and fifty crore only) ("Maximum Buyback Size") (being less than 10% of the total paid-up equity capital and free reserves of the Company as per the audited standalone financial statements of the Company for the financial year ended March 31, 2018), from the shareholders of the Company ("Shareholders") on a proportionate basis through tender offer in accordance with the provisions contained in the Article 23 Articles of Association of the Company, Sections 68, 69, 70 and all other applicable provisions, if any, of the Companies Act, 2013 ("Companies Act or the Act") and, the Companies (Share Capital and Debentures) Rules, 2014 ("Share Capital Rules"), and in compliance with the Buyback Regulations ("Buyback" or "Buyback Offer"). The Maximum Buyback Size does not include any expenses incurred or to be incurred for the Buyback like filing fees payable to SEBI, advisors fees, transaction costs viz. brokerage, applicable taxes such as securities transaction tax, goods and service tax, stamp duty, etc., public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses. The Buyback is subject to receipt of any approvals of statutory, regulatory or governmental authorities as may be required under applicable laws, including the Reserve Bank of India, the Securities and Exchange Board of India ("SEBI"), and the stock exchanges on which the Equity Shares are listed, namely, the National Stock Exchange of India Limited ("NSE") and the BSE Limited ("BSE") hereinafter together referred to as the "Stock Exchanges").
- 1.2. The Buyback shall be undertaken on a proportionate basis from the Shareholders as of Friday, the February 15, 2019 ("Record Date") ("Eligible Shareholders") through the tender offer process prescribed under Regulation 4(iv)(a) of the Buyback Regulations. Additionally, the Buyback shall be, subject to applicable laws, facilitated by tendering of Equity Shares by Eligible Shareholders and settlement of the same, through the stock exchange mechanism as specified by SEBI in the circular bearing number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 as amended via SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, including any further amendments thereof Please refer to Paragraph 9 below for further details regarding the Record Date and shareholders' entitlement to tender
- 1.3. This Buyback from non-resident members, Overseas Corporate Bodies (OCBs) and Foreign Institutional Investors (FIIs) / Foreign Portfolio Investors (FPIs), and members of foreign nationality, if any, etc. is subject to such approvals as may be required including approvals from the Reserve Bank of India under the Foreign Exchange Management Act, 1999 and the rules, regulations framed thereunder, if any, and such approvals shall be required to be taken by such
- through the Ministry of Coal, Government of India ("Promoter"), has expressed their intention vide a letter, dated February 4, 2019, to participate in the Buyback and tender up to 4,46,80,850 Equity Shares. 1.5. A copy of this Public Announcement is available on the website of the Company at www.coalindia.in, and is expected to be available on the website of SEBI i.e. www.sebi.gov.in during the period of the Buyback and on the websites of the

1.4. In terms of the Buyback Regulations, under tender offer route, promoter and the promoter group of the Company, has the option to participate in the Buyback. Accordingly, the Promoter of the Company i.e., the President of India acting

- Stock Exchanges at www.nseindia.com and www.bseindia.com respectively The Buyback of Equity Shares may be subject to taxation in India and/or in the Country of Residence of the Eligible Shareholders. In due course, Eligible Shareholders will receive a Letter of Offer, which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, Eligible Shareholders are required to consult their legal, financial and tax advisors for the applicable tax implications prior to participating in the Buyback.
- 2. NECESSITY AND BASIS FOR BUYBACK
- 2.1. The Board of the Company, at its meeting held on February 4, 2019 considered all relevant factors, and considered it appropriate to allocate a sum not exceeding Rs. 1,050 crores (Rupees One thousand and fifty crore only) for Buyback Offer. Thus, after considering several factors as well as benefits to the shareholders holding equity shares of the Company, the Board decided to recommend Buyback at a price of Rs. 235/- (Rupees Two hundred and Thirty five only) per Equity Share for an aggregate consideration of up to Rs. 1,050 crores (Rupees One thousand and fifty crore only)
- 2.2. The Buyback is being undertaken by the Company to return surplus funds to its Shareholders. Additionally, the Company's management strives to increase Shareholders' value and the Buyback would result inter alia in the following:
 - The Buyback involves allocation of higher of number of equity shares as per their entitlement or 15% of the number of equity shares which the Company proposes to Buyback reserved for small shareholders. The Company believes that this reservation for small shareholders would benefit a large number of public Shareholders, who would get classified as "Small Shareholders";
- (ii) The Buyback may help in improving return on equity, by reduction in the equity base, and other financial ratios, thereby leading to long term increase in Shareholders' value; and
- (iii) The Buyback gives an option to the Eligible Shareholders to either participate in the Buyback and receive cash in lieu of equity shares accepted under the Buyback or not participate in the Buyback and enjoy a resultant increase in their percentage shareholding in the Company post the Buyback without any additional investment.
- MAXIMUM AMOUNT. ITS PERCENTAGE OF THE TOTAL PAID-UP CAPITAL & SOURCES OF FUNDS FROM WHICH BUYBACK WOULD BE FINANCED
- The aggregate paid-up equity share capital and free reserves of the Company as at March 31, 2018 (the last audited standalone financial statements available as on the date of the Board Meeting recommending the proposal of the Buyback) is Rs. 10,649.15 crores. The maximum amount required under the Buyback, i.e. the Maximum Buyback Size, shall aggregate up to Rs. 1,050 crores (Rupees One thousand and fifty crores only) (excluding any expenses incurred or to be incurred for the Buyback like filing fees payable to SEBI, advisors fees, transaction costs viz. brokerage, applicable taxes such as securities transaction tax, goods and service tax, stamp duty, etc., public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses.), which represents 9.86% the aggregate of the fully paid-up equity share capital and free reserves as per the last audited standalone financial statements of the Company for the financial year ended March 31, 2018 and is within the limit of 10% under the Board approval route as provided for under the first proviso to Section 68(2)(b) of the Act.
- 3.2. The Buyback would be financed out of free reserves and/or such other sources as may be permitted by law through "Tender Offer" route and as required by the Buyback regulations and the Companies Act, and on such terms and conditions as the Board may deem fit.

MAXIMUM PRICE FOR BUYBACK OF THE EQUITY SHARES & BASIS OF ARRIVING AT THE BUYBACK PRICE

- 4.1. The Equity Shares are proposed to be bought back at a price of Rs. 235/- (Rupees Two hundred and Thirty five only) per Equity Share. The Buyback Price has been arrived at after considering many factors, including, but not limited to, the trends in the volume weighted average market prices of the Equity Shares of the Company on the Stock Exchanges where the Equity Shares of the Company are listed, the net worth of the Company, price earnings ratio, impact on other financial parameters and the possible impact of Buyback on the earnings per Equity Share.
- 4.2. The Buyback Price of Rs. 235/- (Rupees Two Hundred and Thirty Five only) per Equity Share represents (i) a premium of 3.47% and 3.49% over the volume weighted average market price of the Equity Shares on the BSE and on the NSE respectively for two weeks preceding the date of intimation to the Stock Exchanges for the Board Meeting to consider the proposal of the Buyback. i.e. January 30, 2019 and (ii) A premium of 4.24% and 4.35% over the closing market price of the Equity Shares on BSE and NSE respectively, as on the date of the intimation to the Stock Exchanges for the Board Meeting to consider the proposal of Buyback, i.e. January 30, 2019 and (iii) Apremium of 5.26% and 5.29% over the closing market price of the Equity Shares on BSE and NSE respectively, as on the date of the Board Meeting to consider the proposal of Buyback.

MAXIMUM NUMBER OF EQUITY SHARES THAT THE COMPANY PROPOSES TO BUYBACK

- 5.1. The Company proposes to buy back up to 4,46,80,850 (Four Crore Forty Six Lakhs Eighty Thousand Eight Hundred and Fifty) Equity Shares representing 0.72% of the total issued and paid-up equity share capital of the Company.
- 5.2. Further, under the Companies Act, the number of equity shares that can be bought back in any financial year cannot exceed 25% of the total paid-up equity share capital of the Company. Since the Company proposes to buy back up to 4,46,80,850 (Four Crore Forty Six Lakhs Eighty Thousand Eight Hundred and Fifty) Equity Shares representing 0.72% of the total paid-up equity share of the Company for the current financial year, the same is within the aforesaid

DETAILS OF PROMOTER SHAREHOLDING AND INTENTION OF PROMOTER TO PARTICIPATE IN THE BUYBACK. 6.1. The aggregate shareholding of the Promoter who is in control of the Company as on February 4, 2019, i.e. the date of

the Board Meeting, is as follows:

SI. No.	Name	No. of Shares held	Percentage (%)
1	President of India acting through the Ministry of Coal, Government of India	4,52,56,82,514	72.91%
	Total	4,52,56,82,514	72.91%

stock exchange or off market during the six-month period preceding the date of the Board Meeting, except for the

Aggregate number of Equity Shares purchased or sold	Nature of Transaction	Maximum Price (Rs.)	Date of Maximum Price	Minimum Price (Rs.)	Date of Minimum Price June 29, 2018 October 31, 2018 November 1, 2018	
(1,39,91,488)	Divestment by way of Futher fund offer of sales shares in 'Bharat 22 Exchange Traded Fund 'Å'. To ICICI Prudential AMC	261.65	June 29, 2018	261.65		
(19,80,03,931)	Divestment of Shares by ways of Offer of Sale through Stock Exchange mechanism	266.00*	October 31, 2018 November 1, 2018	266.00*		
(13,73,11,943)	Divestment by way of sale of shares in CPSE ETF to Reliance Nippon, AMC	ares in to Reliance		235.06	December 4, 201	
(6,81,840)	Divestment of Shares by ways of Offer of Sale to employees of CIL and subsidiaires	254.22	December 6, 2018	254.22	December 6, 2018	

- * The sale of such equity shares of the Company was carried out through the Offer for Sale Mechanism on BSE and NSE on price priority basis at multiple clearing prices. The cut-off price was Rs. 266.00 (Rupees Two Hundred and Sixty Six only) per equity share.
- 6.3. Intention of Promoter to participate in Buyback; In terms of the Buyback Regulations, under the tender offer route, the Promoter of the Company has the option to participate in the Buyback. In this regard, the Promoter of the Company has expressed its intention vide a letter dated 4th February, 2019, to participate in the Buyback and offer up to 4,46,80,850 Equity Shares.
- 6.4. Since the entire shareholding of the Promoter is in demat mode, the details of the date and price of acquisition/sale of

Date of Transaction	Number of Equity Shares	Acquisition/Sale Consideration (Rs.)	Nature of Transaction/Consideration				
June 14, 1973	3	3,000	Allotment for cash (upon subscribing to the MoA)				
June 14, 1973	1	1,000	All otment for cash (upon subscribing to the MoA to Mr. S.K.Dhar as nominee of President of India)				
June 14, 1973	1	1,000	All otment for cash (upon subscribing to the MoA to Mr. P.K. Lahiri as nominee of President of India)				
March 26, 1974	79,995	7,99,95,000	Allotment for cash				
March 15, 1975	3,88,466	38,84,66,000	Allotment for cash				
November 19, 1975	14,75,377	1,47,53,77,000	Partly in cash and partly in lieu of consideration other than cash				
December 31, 1975	1,50,403	15,04,03,000	Consideration other than cash				
June 30, 1976	1,14,000	11,40,00,000	Consideration other than cash				
September 22, 1976	3,57,600	35,76,00,000	Partly in cash and partly in lieu of consideration other than cash				
December 22, 1976	17,97,333	1,79,73,33,000	Partly in cash and partly in lieu of consideration other than cash				
December 2, 1977	4,49,240	44,92,40,000	Partly in cash and partly in lieu of consideration other than cash				
December 2, 1977	36,600	3,66,00,000	consideration other than cash				
January 13, 1978	1,00,000	10,00,00,000	Allotment for cash				
April 6, 1979	10,15,440	1,01,54,40,000	Allotment for cash				
May 31, 1979	2,80,850	28,08,50,000	Allotment for cash				
September 1, 1979	5,42,791	54,27,91,000	Partly in cash and partly in lieu of consideration other than cash				
September 1, 1979	3,90,500	39,05,00,000	Allotment for cash				
August 8, 1980	10,61,640	1,06,16,40,000	consideration other than cash				
October 7, 1980	2,62,600	26,26,00,000	Allotment for cash				
December 22, 1980	3,20,000	32,00,00,000	Allotment for cash				
February 19, 1981	3,50,000	35,00,00,000	Allotment for cash				
April 9, 1981	4,00,000	40,00,00,000	Allotment for cash				

Allotment for cash

other than cash

Allotment partly in cash and partly in lieu of consideration

21,74,00,000

71,51,89,000

June 24, 1981

August 21, 1981

2,17,400

7,15,189

September 18, 1981	6,54,400	65,44,00,000	Allotment for cash	
November 3, 1981	6,25,700	62,57,00,000	Allotment for cash	
March 3, 1982	4,00,426	40,04,26,000	Allotment partly in cash and partly in lieu of consideration	
	000000000000000000000000000000000000000		other than cash	
June 25, 1982	16,21,000	1,62,10,00,000	Allotment for cash	
September 30, 1982	11,00,000	1,10,00,00,000	Allotment for cash	
May 12, 1983	19,10,000	1,91,00,00,000	Allotment for cash	
September 30, 1983	13,30,000	1,33,00,00,000	Allotment for cash	
November 29, 1983	9,70,000	97,00,00,000	Allotment for cash	
February 21, 1984	5,80,000	58,00,00,000	Allotment for cash	
February 22, 1985	49,10,000	4,91,00,00,000	Allotment for cash	
May 23, 1985	7,70,000	77,00,00,000	Allotment for cash	
July 15, 1985	2,50,000	25,00,00,000	Allotment for cash	
August 29, 1985	4,20,000	42,00,00,000	Allotment for cash	
November 20, 1985	16,30,000	1,63,00,00,000	Allotment for cash	
December 20, 1985	7,50,000	75,00,00,000	Allotment for cash	
March 21, 1986	10,00,000	1,00,00,00,000	Allotment for cash	
May 17, 1986	4,80,000	48,00,00,000	Allotment for cash	
March 17, 1987	51,70,000	5,17,00,00,000	Allotment for cash	
May 14, 1987	8,80,000	88,00,00,000	Allotment for cash	
			Allotment partly in cash and partly in lieu of consideration	
July 16, 1987	11,54,074	1,15,40,74,000	other than cash	
Contombords 4007	24.40.000	2 44 00 00 000		
September 11, 1987	24,40,000	2,44,00,00,000	Allotment for cash	
November 12, 1987	13,20,000	1,32,00,00,000	Allotment for cash	
April 29, 1988	2,78,592	27,85,92,000	Allotment for cash	
June 9, 1988	10,50,000	1,05,00,00,000	Allotment for cash	
July 14, 1988	10,00,000	1,00,00,00,000	Allotment for cash	
August 10, 1988	6,30,000	63,00,00,000	Allotment for cash	
	19,50,000	1,95,00,00,000	Allotment for cash	
November 21, 1988	14,23,771	1,42,37,71,000	Allotment for cash	
December 5, 1988	3,40,000	34,00,00,000	Allotment for cash	
January 27, 1989	82,135	8,21,35,000	Allotment for cash	
June 23, 1989	17,78,903	1,77,89,03,000	Allotment for cash	
August 23, 1989	17,30,000	1,73,00,00,000	Allotment for cash	
	10,40,000	1,04,00,00,000	Allotment for cash	
February 7, 1990	43,784	4,37,84,000	Allotment for cash	
June 6, 1990	2,20,425	22,04,25,000	Allotment for cash	
July 13, 1990	32,50,000	3,25,00,00,000	Allotment for cash	
	2,74,167	27,41,67,000	Allotment for cash	
December 20, 1990	10,02,318	1,00,23,18,000	Allotment for cash	
February 18, 1991	9.094	90,94,000	Allotment for cash	
March 20, 1991	42.966	4,29,66,000	Allotment for cash	
July 31, 1991	13,30,000	1,33,00,00,000	Allotment for cash	
August 22, 1991	4,15,945	41,59,45,000	Allotment for cash	
November, 15 1991	4,16,068	41,60,68,000	Allotment for cash	
March 20, 1992	8,11,529	81,15,29,000	Allotment for cash	
June 2, 1992	3,56,466	35,64,66,000	Allotment for cash	
July 27, 1992	4,20,000	42,00,00,000	Allotment for cash	
August 29, 1992	379	3,79,000	Allotment for cash	
December 22, 1992	2,988	29,88,000	Allotment for cash	
February 19, 1993	2,00,093	20,00,93,000	Allotment for cash	
June 10, 1993	4,359	43,59,000	Allotment for cash	
September 2, 1993	29,154	2,91,54,000	Allotment for cash	
November 15, 1993	3,431	34,31,000	Allotment for cash	
March 5, 1994	26,844	2,68,44,000	Allotment for cash	
May 6, 1994	10,941	1,09,41,000	Allotment for cash	
July 20, 1994	3,063	30,63,000	Allotment for cash	
March 6, 1995	21,15,200	2,11,52,00,000	Allotment for cash	
On February 16, 20 Rs. 10 each and we			,000 each were split into 6,316,364,400 equity shares of	
October 30, 2010	(63,16,36,440)	1,51,99,44,02,028	Divestment by way of sale of shares in IPO of Company	
March 27, 2014	(2,20,37,834)	5,50,67,11,116.69	Divestment by way of sale of shares in Exchange Traded Fund ("ETF")	
January 30, 2015	(63,16,36,440)	2,25,57,62,46,649.4	Divestment by way of sale of shares through Offer for Sale through Stock Exchange mechanism	
April 9, 2015	(83,104)	NIL	Divestment by way of transfer as loyalty units in ETF	
October 27, 2016	(7,88,42,816)	26.41.23.00.000	Buyback of Shares of CIL	
January 25, 2017	(4,12,23,086)	12,013,836,327.38	Exchange Traded Fund ("ETF") to Reliance Nippon, AMC	
March 24, 2017	(1,59,33,351)	4,500,923,893.89	Divestment by way off market sale shares in Exchange Traded Fund ("ETF") to Reliance Nippon, AMC	
November 23, 2017	(1,92,99,613)	5,06,51,14,597	Divestment by way of sale of shares in 'Bharat 22 Exchange Traded Fund 'Å'. To ICICI Prudential AMC	
L 00 0040	/4 00 04 400)	0.00.00.00.000.00	D	

6.5. The Company confirms that there are no defaults subsisting in the repayment of deposits or interest payment thereon, redemption of debentures or interest payment thereon or redemption of preference shares or payment of dividend due to any shareholder, or repayment of any term loans or interest payable thereon to any financial institution or banking

17,33,37,524.00

3,66,09,32,226.00 Divestment by way of Futher fund offer of sales shares in

52.18,30,16,603.00 Divestment of Shares by ways of Offer of Sale through

Stock Exchange mechanism

32,27,64,52,814.49 Divestment by way of sale of shares in CPSE ETF to

employees of CIL and subsidiaries

Divestment of Shares by ways of Offer of Sale to

Reliance Nippon, AMC

'Bharat 22 Exchange Traded Fund 'A' To ICICI Prudential AMC

7. CONFIRMATIONS FROM THE BOARD

(1,39,91,488)

19,80,03,931)

13,73,11,943)

(6,81,840)

June 29, 2018

October 31, 2018

November 1, 2018

December 4, 2018

December 6, 2018

The Board of Directors of the Company has confirmed on the date of the Board Meeting (i.e. February 4, 2019) that it has made a full enquiry into the affairs and prospects of the Company and has formed an opinion that:

immediately following the date on which the Board Meeting is convened i.e., February 4, 2019, approving the Buyback, there will be no grounds on which the Company could be found unable to pay its debts;

as regards the Company's prospects for the year immediately following the date of the Board Meeting, and having regard to the Board's intention with respect to the management of Company's business during that year and to the amount and character of the financial resources which will in the Board's view be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the Board Meeting, i.e., February 4, 2019; and

in forming its opinion aforesaid, the Board has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Companies Act, 1956, or the Companies Act or the Insolvency and Bankruptcy Code, 2016, including prospective and contingent liabilities 8. REPORT OF THE AUDITOR ON PERMISSIBLE CAPITAL PAYMENT AND OPINION FORMED BY DIRECTORS

REGARDING INSOLVENCY The text of the report dated February 4, 2019 of M/s. RAY & RAY, Chartered Accountants, the Statutory Auditors of the

Company, addressed to the Board is reproduced below:

Quote

Statutory Auditor's Report as prescribed in Clause (xi) of Schedule I of the Securities Exchange Board of India (Buy-back of Securities) Regulations, 2018

The Board of Directors, Coal India Limited, Coal Bhawan, Premises No-04 MAR, Plot No-AF-III, Action Area-1A, New town, Rajarhat, Kolkata-700156

Sub: Proposed buyback of Equity Shares of not exceeding 10% of the aggregate of the fully paid-up equity share capital and free reserves as per the audited accounts of the Company for the financial year ended March 31, 2018, on proportionate basis (the "Buyback"), from the Eligible Shareholders by way of a tender offer through the stock exchange mechanism by Coal India Limited (the "Company").

- This report is issued in accordance with the terms of engagement letter dated February 04, 2019. We, M/s Ray & Ray, Chartered Accountants, the Statutory Auditors of the Company, have been informed that the Board of Directors of the Company in their meeting held on February 04, 2019 have decided to buy back the Company's fully paid up equity shares in pursuance of the provisions of Section 68, 69 and 70 of the Companies Act, 2013 at a price of Rs. 235 (Rupees Two Hundred and Thirty Five only) per share, and in terms of the requirements of Clause (xi) of Schedule I of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018 (hereinafter the "SEBI Buyback Regulations").
- The statement of permissible capital payment ("Annexure A") as at March 31, 2018 (hereinafter referred together as the "Statement") is prepared by the management of the Company, and same is initialed by us for identification purpose only. Management Responsibility Statement
- 3. The preparation of the Statement in accordance with Section 68 (2) of the Companies Act, 2013 and the compliance with the SEBI Buyback Regulations, is the responsibility of the management of the Company, including the computation of the amount of the permissible capital payment, the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

Auditors' Responsibility Statement

- 4. Pursuant to the requirements of the SEBI Buyback Regulations, it is our responsibility to provide reasonable assurance: i. Whether we have inquired into the state of affairs of the Company in relation to the audited financial statement for the year ended March 31, 2018, March 31, 2017 and March 31, 2016 and unaudited financial results which were subjected to limited review for six months ended September 30, 2018.
- ii. If the amount of permissible capital payment as stated in "Annexure A", has been properly determined considering the audited standalone financial statements in accordance with Section 68(2) of the Companies Act, 2013; and
- iii. If the Board of Directors in their meeting dated February 04, 2019, have formed the opinion as specified in clause (x) of Schedule I to the SEBI Buyback Regulations on reasonable grounds that the Company, having regard to its state of affairs, will not, be rendered insolvent within a period of one year from that date.
- The financial statements referred to in paragraph 4 above, which we have considered for the purpose of this report, have been audited by M/s. Chaturvedi & Co., Chartered Accountants, the previous statutory auditors of the Company (the "Previous Auditors"), on which they have issued an unmodified audit opinion vide their reports dated May 29, 2018, May 29,
- 6. We have conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes, issued by The Institute of Chartered Accountant of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by The Institute of Chartered Accountant of India.
- We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services
- 8. Based on inquires conducted and our examination as above, we report that:
- We have inquired into the state of affairs of the Company in relation to its audited financial statements as at and for the year ended March 31, 2018, March 31, 2017 and March 31, 2016 and unaudited financial results which were subjected to limited review for six months ended September 30, 2018
- ii. The amount of permissible capital payment (including premium) towards the proposed buy back of equity shares computed in the Statement attached herewith is in our view has been properly determined in accordance with Section 68(2) of the Companies Act, 2013.
- iii. The Board of Directors of the Company in their meeting held on February 04, 2019, have formed their opinion as specified in clause (x) of Schedule I of the SEBI Buyback Regulations, on reasonable grounds that the Company having regard to

its state of affairs, shall not be rendered insolvent within a period of one year from that date. Restriction on Use

9. The report is addressed to and provided to the Board of Directors of the Company pursuant to the requirements of the SEBI Buyback Regulations solely to enable the Board of Directors of the Company to include it in Public Announcement, the Draft Letter of Offer and the Letter of Offer and other documents pertaining to the Buyback to be sent to the shareholders of the Company and / or filed with various statutory, regulatory or governmental authorities / agencies such as Registrar of Companies, Securities and Exchange Board of India, stock exchanges and for providing to other parties, including the Manager to the offer, in connection with buyback of not exceeding 4,46,80,850 (Four Crore Forty Six Lakh Eighty Thousand

Eight Hundred and Fifty only) equity shares, in pursuance of provisions of section 68, 69 and 70 of the Companies Act, 2013, the SEBI Buyback Regulations and should not be used for any other purpose or by any other person. For RAY & RAY Chartered Accountants

(Firm's Registration No. 301072E)

(Nabanita Ghosh) Date: February 04, 2019 Membership No. 058477 UDIN: 19058477AAAAAAA1376

Annexure A

Coal India Limited Statement of permissible capital payment towards the Buyback of equity shares (including premium):

Particulars	Amount (Rs. in Crores) As on March 31, 2018		
	Standalone	Consolidated	
Issued, subscribed and fully paid equity shares:	3		
620,74,09,177 Equity Shares of Rs. 10/- each, fully paid	6,207.41	6,207.41	
Total- A	6,207.41	6,207.41	
Free Reserves			
General Reserve	4,238.05	19,651.32	
Retained Earnings	203.69	(9,601.57)	
Total- B	4,441.74	10,049.75	
Total C = A+B	10,649.15	16,257.16	
Maximum amount permissible for the Buy-back i.e.10% of the aggregate fully paid-up equity share capital and free reserves pursuant to Section 68(2) of the Companies Act requiring Board Resolution.	1,064.92	1,625.72	
Amount approved by the Board of Directors for buy-back in the meeting held on February 04, 2019	1,050.00	1,050.00	

Unquote

Place: New Delhi

9. RECORD DATE AND SHAREHOLDER ENTITLEMENT

- 9.1. As required under the Buyback Regulations, the Company has fixed February 15, 2019 as the Record Date for the purpose of determining the entitlement and the names of the Eligible Shareholders, who will be eligible to participate in the Buyback. The Equity Shares proposed to be bought back by the Company shall be divided into two categories: (a) reserved category for small shareholders; and (b) general category for all other Eligible Shareholders. In due course, Eligible Shareholders holding Equity Shares, either in physical or dematerialised form, as on the Record Date will receive a letter of offer in relation to the Buyback ("Letter of Offer") along with a tender offer form indicating the entitlement of the Eligible Shareholder for participating in the Buyback.
- 9.2. As defined in the Buyback Regulations, a "Small Shareholder" is a shareholder of the Company who holds Equity Shares whose market value, on the basis of the closing price of the Equity Shares on the Stock Exchanges having the highest trading volume as on the Record Date, is not more than Rs. 2,00,000/- (Rupees Two Lakh only)
- 9.3. In accordance with Regulation 6 of the Buyback Regulations, 15% (fifteen percent) of the number of Equity Shares which the Company proposes to buyback or number of Equity Shares entitled as per the shareholding of Small Shareholders, whichever is higher, shall be reserved for the Small Shareholders as part of this Buyback.
- 9.4. On the basis of the shareholding as on the Record Date, the Company will determine the entitlement of each Eligible Shareholder, including the Small Shareholder to tender their Equity Shares in the Buyback. This entitlement for each Eligible Shareholder will be calculated based on the number of Equity Shares held by the respective Eligible Shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such Eligible Shareholder belongs. The final number of Equity Shares that the Company will purchase from each Eligit Shareholders will be based on the total number of Equity Shares tendered. Accordingly, the Company may not purchase all of the Equity Shares tendered by Eligible Shareholders in the Buyback.
- 9.5. After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in the other category.
- 9.6. Eligible Shareholders' participation in the Buyback is voluntary. Eligible Shareholders can choose to participate, in part or in full and get cash in lieu of Equity Shares accepted under the Buyback or they may choose not to participate. Eligible Shareholders may also accept a part of their entitlement. Shareholders also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any.
- 9.7. The Equity Shares tendered as per the entitlement by Eligible Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations, Each Eligible Shareholder will receive the Letter of Offer along with a tender/offer form indicating the entitlement of the Eligible Shareholder for
- 9.8. Detailed instructions for participation in the Buyback as well as the relevant time table will be included in the Letter of Offer which will be sent in due course to the Eligible Shareholders as on the Record Date.

10. PROCESS AND METHODOLOGY FOR BUYBACK

- 10.1. The Buyback is open to all Eligible Shareholders holding Equity Shares either in physical and/or in dematerialized form.
- 10.2. The Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" as specified by SEBI in the circular bearing number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 as amended by SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, including any further amendments thereof ("Stock Exchange Mechanism") and following the procedure prescribed in the Companies Act and the Buyback Regulations and as may be determined by the Board (including the Buyback Committee constituted by the Board authorized to complete the formalities of the Buyback) and on such terms and conditions as may be permitted by law
- 10.3. For implementation of the Buyback, the Company has appointed ICICI Securities Limited as the registered broker to the Company ("Company's Broker") to facilitate the process of tendering of Equity Shares through Stock Exchange Mechanism for the Buyback. In the tendering process, the Company's Broker may also process the orders received from the Eligible Shareholders. The contact details of the Company's Broker are as follows:

1 ICICI Securities

Address: ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai 400 020 Contact Person: Mitesh Shah/ Arjun A Mehrotra

Tel: +91 22 2288 2460, Fax: +91 22 2282 6580 Email: coalindia.buyback@icicisecurities.com

Website: www.icicisecurities.com SEBI Registration No.: INZ000183631

CIN: L67120MH1995PLC086241

- The Company will request BSE to provide the separate acquisition window ("Acquisition Window") to facilitate placing of sell orders by Eligible Shareholders who wish to tender Equity Shares in the Buyback. The BSE would be the designated stock exchange for the Buyback ("Designated Stock Exchange"). The details of the Acquisition Window will be specified by the BSE from time to time. 10.5. At the beginning of the tendering period, the order for buying Equity Shares shall be placed by the Company through
- 10.6. During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by Eligible
- Shareholders through their respective stock brokers ("Stock Brokers") during normal trading hours of the secondary market. The Stock Brokers can enter orders for demat shares as well as physical shares. 10.7. Procedure to be followed by Eligible Shareholders holding Equity Shares in the dematerialized form:
- 10.7.1. Eligible Shareholders who desire to tender their Equity Shares in electronic form under Buyback would have to do so through their respective Stock Broker by indicating to their broker the details of Equity Shares they intend to tender under the Buyback.
 - tender Equity Shares in the Buyback using the Acquisition Window of BSE. Before placing the bid, the Eligible Shareholder would be required to transfer the tendered Equity Shares to the special account of the Indian Clearing Corporation Limited ("Clearing Corporation"), by using the early pay in mechanism as prescribed by the Stock Exchanges or the Clearing Corporation prior to placing the bid by the Stock Broker. 10.7.3. The details of the special account of Clearing Corporation shall be informed in the offer opening circular that will be issued by BSE or Clearing Corporation.

10.7.2. The Stock Broker would be required to place an order/bid on behalf of the Eligible Shareholders who wish to

the order/bid by the custodian. The custodian shall either confirm or reject the orders not later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, any order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation.

10.7.4. For custodian participant orders for demat Equity Shares early pay-in is mandatory prior to confirmation of

Upon placing the bid, the Stock Broker shall provide a Transaction Registration Slip ("TRS") generated by the exchange bidding system to the Eligible Shareholder on whose behalf the bid has been placed. The TRS will contain the details of the order submitted like bid ID number, application number, DP ID, client ID,

number of Equity Shares tendered etc. 10.8. Procedure to be followed by Eligible Shareholders holding Equity Shares in the Physical form:

- 10.8.1. Eligible Shareholders who are holding physical Equity Shares and intend to participate in the Buyback will be required to approach the Stock Broker along with the complete set of documents for verification procedures to be carried out including the (i) original share certificate(s), (ii) valid share transfer form(s) duly filled and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favor of the Company, (iii) self-attested copy of the shareholder's PAN Card, and (iv) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. In addition, if the address of an Eligible Shareholder has undergone a change from the address registered in the Register of Members of the Company, the shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar Card, Voter Identity Card or Passport.
- 10.8.2. Based on these documents, the Stock Broker shall place the bid on behalf of the Eligible Shareholder holding Equity Shares in physical form who wishes to tender Equity Shares in the Buyback using the acquisition window of BSE. Upon placing the bid, the Stock Broker shall provide a TRS generated by the exchange bidding system to the Eligible Shareholder. The TRS will contain the details of the order submitted like folio number, certificate number, distinctive number of Equity Shares tendered, etc.
- 10.8.3. The Stock Broker/Eligible Shareholder has to deliver the original share certificate(s) and documents (as mentioned above) along with the TRS either by registered post or courier or hand delivery to the registrar to the Buyback i.e. Alankit Assignments Limited ("Registrar") (at the address mentioned at paragraph 13 below or the collection centres of the Registrar details of which will be included in the letter of offer) within 2 (two) days of bidding by the Stock Broker. The envelope should be super scribed as "Coal India Buyback Offer 2019". One copy of the TRS will be retained by the Registrar and it will provide acknowledgement of the same to the Stock Broker/Eligible Shareholder
- 10.8.4. Eligible Shareholder holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents are submitted. Acceptance of the physical Equity Shares for the Buyback shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar will verify such bids based on the documents submitted on a daily basis and till such time BSE shall display such bids as 'unconfirmed physical bids'. Once the Registrar confirms the bids, they will be treated as 'confirmed bids'.
- Modification/cancellation of orders will be allowed during the tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling the Equity Shares shall be clubbed and considered as "one bid" for the
- 10.10. The cumulative quantity of Equity Shares tendered under the Buyback shall be made available on the website of the BSE (www.bseindia.com) throughout the trading session and will be updated at specific intervals during the

tendering period. 11. METHOD OF SETTLEMENT

- 11.1. Upon finalization of the basis of acceptance as per the Buyback Regulations: 11.1.1. The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary
- 11.1.2. The Company will pay the consideration to the Company's Broker who will transfer the funds pertaining to the Buyback to the Clearing Corporation's bank accounts as per the prescribed schedule. For Equity Shares accepted under the Buyback, the Clearing Corporation will make direct funds payout based on bank account details received from depositories to respective Eligible Shareholders. If the Eligible Shareholders' bank account details are not available or if the funds transfer instruction is rejected by RBI/Bank, due to any reason, then such funds will be transferred to the concerned Stock Brokers' settlement bank account for onward transfer to such Eligible Shareholders.
- 11.1.3. The Equity Shares bought back in demat form would be transferred directly to the demat account of the Company opened for the Buyback ("Company Demat Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Company Demat Account on receipt of the Equity Shares from the clearing and settlement mechanism of BSE.

र्ड-नीलामी तिथि स्क्रैप डिपो 12.02.19

प्रधान मुख्य सामग्री प्रबंधक सिकंदराबाद विस्तृत निविदा शर्त/ विवरण वास्ते तथा निविदा दस्तावेज डाउनलोड करने वास्ते कृपया वेबसाइट https://www.ireps.gov.in अथवा www.scr.indianrailways.gov.in देखें

HINDUSTAN ADHESIVES LIMITED Registered Office: 340/2A, G.T. ROAD SHAHDARA, DELHI-110095 CIN- L74899DL1988PLC031191

Notice is hereby given pursuant to Regulation 29 read with Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, that a meeting of the Board of Directors of the Company will be held on Wednesday, 13th February, 2019, inter-alia, to consider and approve the unaudited financial results of the Company for quarter ended on

31st December, 2018. The information contained in this notice is also available on the Company's website at www.bagla-group.com and the website of the Stock Exchange BSE Limited – www.bseindia.com. For Hindustan Adhesives Limited

M.S.Bagla Place: New Delhi Managing Director **Date:** 05.02.2019

शाखा का

नाम

कार्पोरेशन

बैंक.

हरिद्वार शाखा

276, राजभवन

रानीपुर मोड़,

हारद्वार,

उत्तराखण्ड

249401

कार्पोरेशन

र्वेक.

शाहजहांपर

शाखा, सेठ

एनक्लेव, मेन

रोड, पी.डब्ल्यू

डी. गेस्ट हाउस

के सामने.

सिविल कोर्ट

रोड, शाहजहांपुर

- 242001

कार्पोरेशन

बँक, रूडकी

शाखा, परानी

रेलवे रोड.

मकतुलपुरी,

रूड़की, हरिद्वार,

उत्तराखण्ड

दिनांक : 05.02.2019

12. COMPLIANCE OFFICER

13. REGISTRAR TO THE BUYBACK

Clankit

Designation

Address

Phone

Website

Address

Fax

Email

Fax Email 246149

DENA BANK Trusted Family Bank

IX-6093-94, मेन रोड, गांधी नगर, दिल्ली - 110031, फोन : 011-22078010 मेल : Mail: gandhi@denabank.co.in

[नियम 8(1)] कब्जा सूचना

दिनांक: 30.01.2019 अघोहस्ताक्षरी ने, देना बैंक के प्राधिकृत अधिकारी के रुप में, वित्तीय आस्तियों क प्रतिभृतिकरण एवं पुनरनिर्माण और प्रतिभृति हित प्रवर्तन अधिनियम, 2002 (200) का 54) के अधीन तथा प्रतिभृति हित (प्रवर्तन) नियमावली, 2002 के (नियम 3) व साथ पठित धारा 13(12) के अधीनस्थ उप धारा 9 प्रदत्त शक्तियों का प्रयोग करते हुए एक मांग सचना दिनांक 20.11.2018 जारी की थी जिसमें कर्जदार श्री गणेश वन्द और श्रीमती गीता देवी से सूचना में वर्णित अनुसार बकाया राशि रु. 10.57 लाख / – तथा प्रभावी तिथि से आगे ब्याज एवं खर्चों का भूगतान उक्त सूचना की प्राप्ति की तिथि से 60 दिन के भीतर करने की मांग की गई थी। कर्जदार उक्त राशि चुकाने में असफल रहे हैं, अतः एतदद्वारा कर्जदार और जनसाधारण को सूचित किया जाता है कि अधोहस्ताक्षरी ने प्रतिभृति हित (प्रवर्तन) नियमावली, 2002 व नियम 8 के साथ पठित उक्त अधिनियम की धारा 13 की उप-धारा (4) के तहत उसको प्रदत्त शक्तियों का प्रयोग करते हुए यहां नीचे वर्णित अचल संपति क कब्जा 30 जनवरी, 2019 को प्राप्त किया जायेगा। एतदद्वारा कर्जदार को विशेष रूप से तथा जनसाधारण को संपत्ति के संबंध में संव्यवहार नहीं करने हेत् सावधान किया जाता है और संपत्ति के संबंध में कोई भी संव्यवहार देना बैंक, की बकाया राशि 31.10.2018 तक रु. 10.57 लाख और उस पर भावी व्याज एवं खर्चों के भुगतान के बाद ही किया जा सकता है।

(कर्जदार का ध्यान, प्रत्याभृत अस्तियों को छड़ाने के लिए उपलब्ध समय के संबंध में, अधिनियम की धारा 13 की उप–धारा (8) के प्रावधान की ओर आकृष्ट किया

अचल सम्पत्ति का वर्णन

किटा हैक कब्जा सूचना (अचल सम्पित के लिए)

आंचलिक कार्यालय, आर.पी.जी. टॉवर, 495/1, मंगल पांडे नगर, मेरठ-250001

बंधक रखी गयी सम्पत्ति

का विवरण

औद्योगिक जमीन एवं बिल्डिंग है जो कि प्लॉट

नं0 सी-58, सिगद्दी ग्रोथ सेन्टर, कोटद्वार,

District Kotdwar and District Pauri Garhwal

ग्रोवर की सम्पत्ति, पश्चिम दिशा में - खुली जमीन।

सम्पत्ति का समस्त भाग जिसके अंतर्गत सम्पत्ति

एक रिहायशी प्लॉट है (वर्तमान में मकान का

निर्माण हो गया है) जो कि गांव जलाल नगर

एक भृमि एवं बिल्डिंग है जो कि प्लॉट नम्बर 13

खसरा नम्बर 251, न्यू आदर्श नगर, रूडकी,

दक्षिण दिशा में - विक्रेता की जमीन।

दिशा में - प्लॉट नम्बर सी-57 , पश्चिम दिशा में - प्लॉट नम्बर सी-59

यह सम्पत्ति लोकेश तायल एवं श्रीमती विद्या डगर के नाम में दर्ज है ।

संपत्ति संख्या एसएफ–2, सेकेन्ड फ्लोर (बैकसाइड में अवस्थित), प्लॉट नं.-एमएफ–17, शिवम अपार्टमेंट, कॉलोनी, गुलधार–11, गाजियाबाद, उत्तर प्रदेश -201003, माप- 41.805 वर्ग मीटर, गणेश चन्द उधारकर्ता के नाम अधिकृत अधिकारी : देना बैंक देनांक : 30.01.2019

यद्यपि वित्तीय आस्तियों का प्रतिभतिकरण व पर्नसंरचना तथा प्रतिभति ब्याज का प्रभावीकरण अधिनियम 2002 के अन्तर्गत तथा प्रतिभति ब्याज (प्रभावीकरण) नियम 2002 के नियम 8 के

साथ पठित धारा 13(02) के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने विभिन्न बकायेदार ऋणियों एवं गारन्टरों को नोटिस में वर्णित राशि, नोटिस प्राप्ति के 60 (साठ)

दिनों के अन्दर अदा करने हेतु मांग नोटिस जारी की थी। ऋणियों एवं गारन्टरों के द्वारा इस राशि की अदायगी में विफल रहने पर एतदद्वारा आम जनता को एवं ऋणी व गारन्टर को विशेष रूप

से सुचना दी जाती है कि अधोहस्ताक्षरी ने नीचे वर्णित सम्पत्तियों का आधिपत्य उपरोक्त अधिनियम की धारा 13 (4) एवं नियमों के उपनियम 8 के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते

हुए अधोहस्ताक्षरी द्वारा निम्नलिखित सम्पित्तयों का कब्जा उनके सम्मुख अंकित तिथि को कर लिया है। एतद्द्वारा ऋणियों / गारन्टरों को विशेषत: और जन साधारण को सामान्यत: सुचित

किया जाता है कि उक्त सम्पत्तियों का अधिग्रहण कर लिया गया है अत: इस सम्बन्ध में किसी प्रकार का कोई सौदा / व्यवहार बैंक के अतिरिक्त अन्य किसी से न करें एवं ऐसा कोई भी सौदा

/ व्यवहार कार्पोरेशन बैंक को देय राशि व सम्बन्धित ब्याज हेतु जैसा कि नीचे खाते के सम्मुख उल्लेखित किया गया है के अध्याधीन होगा।

ऋणी और

जमानती के नाम

१ (ए) मैसर्स दबंग मेटल इंडस्ट्रीज़, पता : प्लॉट नम्बर

गारंटर :- 2 (ए) श्री विशाल तायल पुत्र श्री टी.सी.

तायल, पता : ए-11, विवेक विहार, फेज-द्वितीय, दिल्ली

- 110095,2 (बी) श्री लोकेश तायल, पता : 519/2,

गली नम्बर २, विश्वास नगर, शाहदरा, दिल्ली - 110032,

4/1733, महावीर ब्लॉक, चारखम्बा रोड, भोलानाथ नगर,

दिल्ली - 110032,2 (डी)सचिन कुमार गुप्ता पुत्र महेश

कुमार गुप्ता, पता : 344/2, गली नम्बर 14, भोलानाथ

नगर. शाहदरा, दिल्ली - 110032, 2 (ई) महेन्द्र जैन पुत्र

रानमल जैन, पता : सी-283, द्वितीय तल, फेज-प्रथम,

विवेक विहार, दिल्ली - 110056, 2 (एफ) शरद कुमार

एलन पुत्र सी.एल. एलन, पता : प्रेम विला, गली नम्बर

01, खन्ना नगर, ज्वालापुर, हरिद्वार, 2 (जी) श्रीमती विद्या

ड्गर, पता : 519/2, गली नम्बर 2, विश्वास नगर,

मैसर्स शर्मा फर्टिलाइजर्स प्रोपराईटर श्री सरज प्रकाश शर्मा

पत्र श्री सत्य पाल शर्मा, मौहल्ला सैनिक कॉलोनी, निकट

पेंच पीर, निगोही रोड, शाहजहांपुर एवं श्रीमती कमलेश

रानी पत्नी स्व. श्री सत्य पाल शर्मा, श्रीमती सनीता शर्मा

पुत्री स्व. श्री सत्य पाल शर्मा, संजय शर्मा पुत्र स्व. श्री सत्य

पाल शर्मा, सैनिक कॉलोनी, निगोही रोड, अशोक विहार,

शाहजहांपुर एवं वेद प्रकाश रावल पुत्र श्री देश राज रावल,

मकान नम्बर 126, राम नगर कॉलोनी, शाहजहांपुर, उत्तर

श्री अक्षय चौधरी एवं श्री नरेश चौधरी, 13, न्यू आदर्श

स्थान : हरिद्वार / शाहजहांपुर / रूड़की

contract note to the Company for the Equity Shares accepted under the Buyback.

form will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.

: Premises no-04-MAR, Plot no-AF-III, Action Area-1A, Newtown, Rajarhat, Kolkata-700156

between 10.00 am to 5.00 pm on all working days except public holidays, at the above-mentioned address.

:205 - 208, Anarkali Complex, Jhandewalan Extension, New Delhi - 110055

11.1.4. The Eligible Shareholders will have to ensure that they keep the depository participant ("DP") account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or due to non-acceptance of shares under the Buyback. 11.1.5. Excess demat Equity Shares or unaccepted demat Equity Shares, if any, tendered by the Eligible Shareholders would be

11.1.6. The Stock Brokers would issue contract note and pay the consideration for the Equity Shares accepted under the Buyback

11.1.7. Eligible Shareholders who intend to participate in the Buyback should consult their respective Stock Broker for details of any

11.2. The Equity Shares lying to the credit of the Company Demat Account and the Equity Shares bought back and accepted in physical

In case of any clarifications or to address investor grievance, the Shareholders may contact the Compliance Officer, from Monday to Friday

In case of any query, the Shareholders may also contact the Registrar to the Buyback, from Monday to Friday between 10:00 am to 5:00 pm

returned to them by the Clearing Corporation in the pay-out. Any excess physical Equity Shares pursuant to proportionate

acceptance/rejection will be returned back to the Eligible Shareholders directly by the Registrar. The Company is authorized to split the share certificate and issue new consolidated share certificate for the unaccepted Equity Shares, in case the

Equity Shares accepted by the Company are less than the Equity Shares tendered in the Buyback by Eligible Shareholders

and return the balance unaccepted Equity Shares to their respective clients. The Company's Broker would also issue a

cost, applicable taxes, charges and expenses (including brokerage) etc., that may be levied by the Stock Broker upon the selling shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback

consideration received by the Eligible Shareholders in respect of accepted Equity Shares could be net of such costs applicable taxes, charges and expenses (including brokerage) and the Manager to the Buyback and Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the Eligible

शाहदरा, दिल्ली - 110032

प्रदेश गारंटर के रूप में

नगर, रूडकी, हरिद्वार, उत्तराखण्ड।

holding Equity Shares in the physical form.

The Company has designated the following as the Compliance Officer for the Buyback:

: Company Secretary and Compliance Officer

: mviswanathan2.cil@coalindia.in

Alankit Assignments Limited

: +91 (11) 4254 1971, +91 (11) 4254 1958

on all working days except public holidays at the above-mentioned address.

6th Floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai - 400 005. Maharashtra. India

The Company has appointed the following as Manager to the Buyback:

Contact Person: Mr. Abhinav Agarwal / Mr. Lalita Prasad

: +91 (11) 2355 2001 : cilbuyback@alankit.com

: www.alankit.com

SEBI Registration Number: INR000002532

4. MANAGER TO THE BUYBACK

(1) IDBI capital

Contact Person: Mr. Sumit Singh

Validity Period : Permanent

any misleading information.

IDBI Capital Markets & Securities Limited

SEBI Registration Number: INM000010866

5. DIRECTORS' RESPONSIBILITY STATEMENT

:+91 (22) 2217 1700

:+91 (22) 2215 1787

: cil.buyback@idbicapital.com : www.idbicapital.com

: U65990MH1993GOI075578

:U74210DL1991PLC042569

Mr. M. Viswanathan

: +91 (33) 23246526

: +91 (33) 23246510

: www.coalindia.in

2 (सी) सुनील गुप्ता पुत्र राम निवास गुप्ता, पता

सी-58, सिगददी ग्रोथ सेन्टर, कोटद्वार, उत्तराखण्ड -

नेस्ले इंडिया लिमिटेड A) PG

पीजी इलेक्ट्रोप्लास्ट लिमिटेड

CIN: L32109DL2003PLC119416

पंजी. कार्यालयः डीटीजे209, 2 पलोर, डीएलएफ

टॉवर-बी, जसोला, नई दिल्ली-110025

फोनः 91-120-2569323

ईमेलः investors@pgel.in; वेबसाइटः www.pgel.in

तदद्वारा सचित किया जाता है कि कंपनी के

नेदेशक मंडल की बैठक मंगलवार, 12.02.2019 को

प्तायं 4:20 बजे कंपनी के कार्पोरेट कार्यालय,

पी-4/2 से 4/6, साइट बी, यूपीएसआईडीसी

इंडस्ट्रियल एरिया, सूरजपुर, ग्रेटर नोएडा, (यू.पी.)

-201306 में आयोजित की जाएगी, जिसमें अन्य

बातों के साथ साथ निम्नलिखित मदों पर विचार और

. 31 दिसम्बर, 2018 को समाप्त तिमाही और

तरजीही आधार पर प्रोमोटर्स को इक्विटी शेयर

जारी करना, आवश्यकता के अनुसार अनुमोदन

कंपनी के प्रबंध निदेशक और पूर्णकालिक

निदेशक की पुनः नियुक्ति और पारिश्रमिक

यह सूचना कंपनी की वेबसाइट- www.pgel.in पर

भी उपलब्ध है तथा इसे स्टॉक एक्सचेंज की वेबसाइट

अर्थात बीएसई लिमिटेड www.bseindia.com एवं

नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड

www.nseindia.com से भी प्राप्त की जा सकती है।

आगे सूचित किया जाता है कि कंपनी के शेयरों में

टेडिंग के लिए विंडो 05 फरवरी, 2019 से 14 फरवरी,

कृते पीजी इलेक्ट्रोप्लास्ट लिमिटेड

मांग नोटिस

के अनुसार

बकाया राशि

₽. 5,04,07,145.66

व अन्य खर्चे

₽, 10,49,053,00

तथा ब्याज

व अन्य खर्चे

চ. 3,09,966.00

तथा ब्याज

व अन्य खर्चे

प्राधिकृत अधिकारी

(प्रमोद गुप्ता)

प्रबंध निर्देशक

2019 तक (दोनों दिनों सहित) बंद रहेगी।

स्थानः ग्रेटर नोएडा

तिथिः 04.02.2019

मांग नोटिस

की तारीख

कब्जा नोटिस

की तारीख

उत्तराखण्ड में स्थित है। सम्पत्ति का क्षेत्रफल 1288 वर्ग मीटर है within the registration Sub

सम्पत्ति की सीमार्थे :- उत्तर दिशा में - 18 मीटर चौड़ी रोड, दक्षिण दिशा में - प्लॉट नम्बर सी-13, पूरब

2. सम्पत्ति का समस्त भाग जिसके अंतर्गत एक आँद्योगिक सम्पत्ति है जो कि प्लॉट 56-ए. दामोदर पार्क

दिलशाद गार्डन, इंडस्ट्रीयल एरिया, झिलमिल ताहिरपुरा, शाहदरा, दिल्ली-110095 में स्थित है। सम्पत्ति

का क्षेत्रफल 275.91 वर्ग मीटर है within the registration Sub Registrar III, New Delhi

सम्पत्ति की सीमायें :- उत्तर दिशा में - रास्ता, दक्षिण दिशा में - अन्य की सम्पत्ति, पुरब दिशा में - संजय

बाहर चुंगी, तहसील सदर, जिला शाहजहांपुर, उत्तर प्रदेश में स्थित है। यह सम्पत्ति श्रीमती कमलेश रानी,

सुरज प्रकाश शर्मा , संजय शर्मा एवं सुनीता शर्मा के नाम में दर्ज है । सम्पत्ति का क्षेत्रफल 167-22 वर्ग मीटर

है तथा यह सम्पत्ति बही नं0 1, जिल्द - 1221 के पुष्ठ नं0 115-120 पर क्रमांक नं0 8 पर दिनांक

10.01.1997 में सब रजिस्ट्रार, शाहजहांपुर के कार्यालय में रजिस्टर्ड है। सम्पत्ति की सीमायें निम्न प्रकार हैं

- पुरब दिशा में - कच्चा रास्ता, पश्चिम दिशा में - कच्चा रास्ता, उत्तर दिशा में - विक्रेता की जमीन,

हरिद्वार, उत्तराखण्ड - 247667 में स्थित है Within the registration sub district Roorkee &

District Haridwar. सम्पत्ति की सीमार्थे इस प्रकार हैं :- उत्तर दिशा में : अन्य की सम्पत्ति, दक्षिण दिशा

में : 16 फुट चौड़ी रोड़, पुरब दिशा में : अन्य की सम्पत्ति, पश्चिम दिशा में : अन्य की सम्पत्ति।

सम्पत्ति का समस्त भाग जिसके अंतर्गत सम्पत्ति 31.01.2019 01.11.2018

01.02.2019 17.10.2018

1. सम्पत्ति का समस्त भाग जिसके अंतर्गत 02,02,2019 05,11,2018

नौमाही के लिए अनंकेक्षित वित्तीय परिणाम

अनुमोदन करना है:

(CIN: L15202DL1959PLC003786) पंजी पंजी यंक्तार्याल १००एम १००, ब्रालॉर्ड खेर्ड स्प्रेन्टर बाराखम्बानङ्गीनीदल्लाई- विक्रुली।- 110 001 ई ईमेनेकः: investor@in.nesabecom वेबद्धाहरः www.nessidenin

फीन: 011=23418891; फैक्स: 011=23413130

सचना

एतद्वारा पचित्र फिया जिताहि। क्रि90 जु**र्**हे, 20िक का पुनी के अनुस्थित वर्षीय परिशामी तथा वर्ष वित्तीय परिणामी की धाषणीयर बुधवार, 26 जुलाई, 2018 के लिए अतिम लाभारा, यदि कोई हा, पर नुस्रवार 14 फरविस, 2019 वर्षी प्रतायाज वर्ष होने बैंस्की में ज़ित्तिकारी क्वारी की ठक में विचार किया जायेगा। निवंशक वेबसाईट www.nestle.in

नेस्ले इंडिया लिमिटेड बी. मुरली वरिष्ठ उपाध्यक्ष-कानुनी स्थान: गुरुग्राँब एवं कम्पनी सचिव तिथि: ७७.०७.२०19

STANDARD CAPITAL MARKETS LIMITED CIN: L74899DL1987PLC027057 8/28, WEA, ABDUL AZIZ ROAD, KAROL BAGH, **NEW DELHI-110005**

Ph. No: 011-28759592,

E mail Id: stancap.delhi@gmail.com

NOTICE

This is This is to inform you that pursuant to Regulation 29 of SEBI (Listing Obligations Disclosure Requirement) Regulations, 2015 the next meeting of the Board of Directors of M/s Standard Capital Markets Limited is scheduled to be held or Wednesday, 13th February, 2019 at 5:00 p.m. at 8 28, W.E.A., 2nd floor, Abdul Aziz road, Karol Bagh

New Delhi-110005 to consider and approve the Un-

audited Financial Results of the Company for the guarter ended December 31, 2018. Further, in terms of the code of conduct adopted by the Company for prevention of Insider trading in the securities of the company pursuant to the provisions of the SEBI (Prohibition of Insider Trading) Regulations, 2015, the trading window for transaction in the Equity Shares of the Company by all directors/ designated employees / insiders will remain closed for the period February 06, 2019 to February 13, 2019 (both days inclusive).

Ghanshyam Prasad Gupta Place: New Delhi (Managing Director) Date: 05.02.2019 DIN No:-00287019

For Standard Capital Markets Ltd.

केआरए लिजिंग लिमिटेड CIN: L65993DL1990PLC039637 Ph. No: 0124-4746817 E: kraleasing1990@gmail.com;

W: www.kraleasing.com पंजीकृत कार्यालय: डी-28, एसएमए को–आपरेटिव इन्डस्ट्रियल इस्टेट, जी टी करनाल रोड, दिल्ली-110033 कारपोरेट कार्यालय: प्लॉट न० 03. सेक्टर

11. आईएमटी मानेसर, गुरूग्राम-122050.

हरियाणां

सेबी के विनियमन 29 साथ में पठित विनियमन 47 (सूची दायित्वों एवं प्रकटीकरण आवश्कतायें) विनियमन 2015. के अनसरण में एतदद्वारा सचना प्रदान की जाती है कि 31 दिसम्बर 2018 को समाप्त तिमाही अनअंकेक्षित वित्तीय परिणामों पर अन्य व्यवसायिक कार्यसूची तथ्यों के साथ विचार एवं स्वीकृत करने एवं कार्यसूची अनुसार अन्य व्यवसाय हेत् कम्पनी के निर्देशक मंडल की बैठक वीरवार, 14 फरवरी, 2019 को कम्पनी के कारपोरेट कार्यालय प्लॉट न० 03, सेक्टर-11, आईएमटी मानेसर, **गुरूग्राम, हरियाणा-122050** में सायं 04:00 बजे आयोजित की जायेगी।

"कम्पनी के इक्वीटी शेयरधारक मंडल की सनिश्चित बैठक में चर्चा होने वाले अपने प्रश्न/कार्यसूची, यदि कोई हों, वर्ड फाइल में अपने नाम, पते, फोलियो न०/डीपी आईडी एवं ग्राहक आईडी के साथ शेयर के साथ धारित संख्या kraleasing1990@gmail.com पर आमंत्रित

मंडल की बैठक की सूचना कम्पनी की वेवसाइट www.kraleasing.com एवं स्टॉक एक्सचेन्ज की वेवसाइट www.msei.in पर भी उपलब्ध है। बोर्ड के आदेशानसार

कृते केआरए लिजिंग लिमिटेड हस्ता०/-अंकित धमिजा सदस्यता संख्याः २६७६५

हरियाणा-132001

कम्पनी सचिव कम अनुपालन अधिकारी पता: एच. न. 165. सेक्टर-04. स्थानः गुरूग्राम पार्ट-॥,अर्बन इस्टेट, करनाल

तिथि: 05.02.2019

कार्यालय वसूली अधिकारी-II

ऋण वसूली अधिकरण-II, दिल्ली चौथी मंजिल, जीवन तारा बिल्डिंग, पार्लियामेंट स्ट्रीट, नई दिल्ली-110001

ई-नीलामी विक्रय सूचना आर सी नं. 26/2009 दिनांक 24.01.2019 वीटीएल (इण्डिया) लि. मेरे आदेश दिनांक 24.01.2019 द्वारा निम्नलिखित सम्पत्ति को सार्वजनिक ई-नीलामी द्वारा दिनांक 08.03.2019 को वसूली प्रमाण पत्र के तहत बेचा जायेगा। नीलामी बिक्री "ऑनलाईन ई-नीलामी" नीलामी की दिनांक व समय

होगी जरिये वेबसाईट दिनांक 08.03.2019 को प्रात: 11.00 से दोपहर 12.00 बजे के मध्य (दोपहर 12.00 बजे के बाद में 5 मिनट की समय वृद्धि के साथ यदि आवश्यक हो तो) https://www.drtauctions.in आरक्षित मूल्य धरोहर राशि जमा संपत्तियों का विवरण (रू. में) (ईएमडी)(रू. में) कार्यालय सं. 160 एवं 161, सेन्ट्रल फेसेलिटी बिल्डिंग, सेक्टर-19, एपीएमसी मार्केट-1, फेज-।।, तुर्भ, नवी मुम्बई-400705 47,00,000/-4,70,000/-खेवट/खतौनी नं. 51/82, मुस्ततिल नं. 13, किला नं. 5/2/2 (2-16), मुस्ततिल नं. 14, किला नं. 1(7-9), 2/1 (1-14), 2/2 (3-5), मौजा भगोला, तहसील पलवल, जिला फरीदाबाद, हरियाणा 2.85.00.000/-28,50,000/-खेवट/खतौनी नं. 126/190, मिन मुस्ततिल नं. 14, किला नं. 4 (7-13), मौजा भगोला, तहसील पलवल, जिला फरीदाबाद, हरियाणा। 1,43,00,000/-14,30,000/-

नियम व शर्त

नीलामी बिक्री ऑनलाईन ई-नीलामी के द्वारा वेबसाईट https://www.drtauctions.in पर होगी।

धरोहर राशि डिमाण्ड ड्राफ्ट/पे-ऑर्डर के द्वारा "वसूली अधिकारी-।।, डीआरटी-।।, दिल्ली-खाता आर सी नं. 26/2009" के पक्ष में या एनईएफटी/आरटीजीएस के माध्यम से निम्नलिखित खाता एचडीएफसी बैंक लि., कमला मिल कम्पाउण्ड ब्रांच, सेनापती बापट मार्ग, लोवर पर्ल मुम्बई-400013, खाता संख्या 50200005994800, IFSC Code HDFC0000291, ARCIL-SBPS-034-II Trust में जमा करा सकते है। उक्त कथित डिमाण्ड द्वाफ्ट पे आर्डर या वास्तविक प्रफ एनईएफटी/आस्टीजीएस के रूप में धरोहर राशि के साथ तथा साथ में पहचान पत्र की अभिप्रमाणित कॉपी (वोटर आईडी/डाइविंग लाइसेंस/पासपोर्ट) जो कि भविष्य में बोलचाल हेतु पते के रूप में शामिल किया जायेगा तथा स्वअभिप्रमाणित पैन कार्ड की कॉपी जो कि वसुली अधिकारी–।।, डीआस्टी-।।, दिल्ली में अधिकतम 06.03.2019 को सांच 4.00 बजे से पहले पहुँच जाने चाहिए तथा इसके पश्चात प्राप्त धरोहर राशि वा धरोहर राशि के वास्तविक प्रफ को शामिल नहीं किया जायेगा।

लिफाफे के साथ धरोहर राशि एवं धरोहर राशि जमा की मूल प्रति NEFT/RTGS के द्वारा एवं साथ में भेजने वाले का विवरण, पता, ईमेल आईडी तथा मोबाईल

नंबर इत्यादि एवं RC No. 26/2009 के लिये लिखा होना चाहिए। संपत्ति "जहां है जैसी है" "जो है जैसी है" के आधार पर बेची जाएगी।

बोलीदाताओं को सलाह दी जाती है कि वे निविदा जमा कराने से पहले तथा ई-नीलामी विक्री में भाग लेने से पहले नीलामी विक्री से संबंधित नियम एवं शर्तों के विस्तृत विवरण के लिए वेबसाईट <u>https://www.drtauctions.in</u> देखें अथवा/या सम्पर्कः स्वाति सिन्हा, मुख्य प्रबंधक, आर्सिल आर्म्स, मो. नं. 8657425279, लेण्डलाईन नं. 022-66581352, ई-मेल: <u>swati.sinha@arms.net.in</u> से संपर्क कर सकते हैं।

barkha.hassiji@nextenders.com पर स्वयं को पंजीकृत करना आवश्यक है एवं लॉग-इन आईडी एवं पासवर्ड प्राप्त करें जो कि नीलामी के लिए अति इच्छुक बोलीदाता मैसर्स नैक्टेण्डर्स (आई) प्रा. लि. सम्पर्क व्यक्ति- सुश्री बरखा हासीजी सम्पर्क सं. 08879976220, ई-मेल:

संभावित बोलीदाताओं को मैसर्स नैक्टेण्डर्स (आई) प्रा. लि. सम्पर्क व्यक्ति- सुश्री बरखा हासीजी सम्पर्क सं. 08879976220, ई-मेल:

barkha.hassiji@nextenders.com द्वारा ई-नीलामी हेतु ऑनलाइन ई-ऑक्शन ट्रेनिंग प्राप्त कर सकते हैं। इच्छुक बोलीदाता साईट का निरीक्षण दिनांक 28.02.2019 एवं 01.03.2019 को प्रातः 10:30 बजे से सांय 4:00 बजे तक किया जा सकता है।

केवल वही बोलीदाता ई-नीलामी में भाग लेने बोग्य होगा जिनके पास बूजर आईडी एवं पासवर्ड एवं धरोहर राशि डिमांड डाफ्ट/पेआर्डर अथवा NEFT/RTGS

 इच्छुक बोलीदाता जिन्हानें अपनी निविदा वसुली अधिकारी-II, डीआरटी-II, दिल्ली के कार्यालय में दिनांक 06.03.2019 को सांच 04:00 तक आरक्षित मुल्य से कम ना हो पर जमा कराई है केवल वे ही दिनांक 08.03.2019 को प्रात: 11 से दोपहर 12 बजे तक ई-नीलामी में भाग लेने हेतु पात्र होंगे,अगर निविदा नीलामी बन्दी के अंतिम 5 मिनट में कि जाती है तो नीलामी बन्दी का समय 5 मिनट के लिए स्वत: ही बढ़ जायेगा।

 बोलीदाता अपनी निविदा को रू. 1,00,000/- (रूपये एक लाख मात्र) के गुणांक में सम्पत्ति के संदर्भ में संशोधित करेंगे। 12. असफल बोलीदाताओं को अपनी जमा की गयी धरोहर राशि कार्यालय वसली अधिकारी-।।, ऋण वसली अधिकरण-।।, दिल्ली/सीएचएफएल, यथा मैससं

आर्सिल, 401-403, विश्वदीप बिल्डिंग, जनकपुरी, जिला सेन्टर, नई दिल्ली से तत्काल या ई-नीलामी बिक्री प्रक्रिया की समाप्ति पर प्राप्त कर सकते हैं। 13. सफलतम /उच्चतम बोलीदाता को ई—नीलामी समाप्ति के अगले बैंक कार्यदिवस को अर्थात सांय 04:00 बजे तक धरोहर राशि समायोजित करने के पश्चात निविदा/बिकी की 25% प्रतिशत राशि का डिमाण्ड डाफ्ट/पे ऑर्डर कार्यालय वसूली अधिकारी-।।, ऋण वसूली अधिकरण-।।, दिल्ली के पक्ष में खाता

आर.सी. संख्या 26/2009 इस अधिकरण में प्रस्तुत करना होगा। 14. सफलतम/उच्चतम बोली लगाने वाले को डिमांड ड्राफ्ट/पेऑर्डर कार्यालय वसूली अधिकारी-।।, ऋण वसूली अधिकरण-।।, दिल्ली के पक्ष में खाता आर.सी. संख्या 26/2009 में जमा कराना है। बिक्री के समय शेष 75 प्रतिशत राशि कार्यालय वसुली अधिकारी-11, ऋण वसुली अधिकरण-11, दिल्ली पर या संपत्ति की

नीलामी के 15वे दिन या उससे पूर्व, और अगर 15वां दिन रविवार या कोई अन्य अवकाश होता है तो 15 दिन के बाद जो प्रथम कार्यदिवस पर पाउण्डेज फी 2% के साथ रू. 1000 तक एवं 1% प्रत्येक रू. 1000 से अधिक की राशि के साथ रजिस्टार, कार्यालय वसुली अधिकारी-।।, दिल्ली के पश्च में जमा करा सकते हैं। (यदि 75% डाक द्वारा जमा कि जाती है तो उपरोक्तानुसार वसूली अधिकारी के पास पहुँच जानी चाहिए)। यदि निर्धारित अवधि के अन्दर भुगतान नहीं किया जाता है, तो बिक्री के खर्चों को चुकाने के बाद बची रकम यदि अधोहस्ताक्षरी इसे सही समझता है तो सरकार के खाते में जब्त कर ली जायेगी तथा चुक करने वाला क्रेता उस सम्पत्ति या जमा राशि के प्रति अपने दावे से वंचित कर दिया जावेगा। सम्पत्ति को बिक्री की नई उद्घोषणा के निर्गमन के बाद पुन: बेचा जायेगा। इसके अतिरिक्त क्रेता अंतिम बोली राशि में तथा सम्पत्ति बेचान की राशि में किसी भी प्रकार की कमी हेतु स्वयं

16. सीएचएफआई/सीएच बैंक को यह निर्देशित किया जाता है कि वह दस्ती, स्पीड पोस्ट, कोरियर एवं संपत्ति के प्रत्यक्ष भाग पर सुचना चस्पा या डोल बजवाकर उसके आसपास के इलाके में प्रचार करे एवं उसकी एक प्रति अधिककरण के नोटिस बोर्ड पर लगायी जावें।

17. विक्री उदघोषणा अंग्रेजी समाचार पत्र एवं क्षेत्रीय भाषा में जिसका उस क्षेत्र में वितरण पर्याप्त संख्या में हो, में प्रकाशित की जाएगी। 18. सीएचएफआई/सीएच बैंक को अगली सुनवाई की दिनांक से पहले इस विज्ञापन का समाचार पत्र में प्रकाशन की पुष्टि हेतु एवं प्रकाशन की मूल प्रति मय एड्रेस प्रुफ

के साथ प्रकाशन का प्रत्यक्ष आदेश दिया जाता है।

19. अधोहस्ताक्षरकर्ता बिना किसी पूर्व सूचना के निविदा स्वीकृत या अस्वीकृत, अगर निविदा स्वीकृत करने योग्य नहीं हो, नीलामी स्थगित करने, बिना कोई समय एवं कारण बताए एवं परिस्थिति अनुसार निर्णय लेने के लिए स्वतंत्र है तथा इस संबंध में उसका निर्णय अंतिम होगा। संपत्ति की अनुसूची

सम्पत्ति या उसके दावें, जो सम्पत्ति पर डाले गये है यदि बेची जाने वाली किसी भाग पर विवरण जिसके लिए। कोई है तो तथा अन्य इसकी प्रकृति तथा सम्पत्ति का विवरण राजस्व निर्धारित सम्पत्ति उत्तरदायी है मुल्यांकन से सम्बंधित अन्य ज्ञात विवरण कार्यालय सं. 160 एवं 161, सेन्ट्रल फेसेलिटी बिल्डिंग, सेक्टर-ज्ञात नही ज्ञात नही 19, एपीएमसी मार्केट- 1, फेज-।।, तुर्भ, नवी मुम्बई-400705 खेवट/खतौनी नं. 51/82, मुस्ततिल नं. 13, किला नं. 5/2/2 ज्ञात नही (2-16), मुस्ततिल नं. 14, किला नं. 1(7-9), 2/1 (1-14), 2/2 (3-5), मौजा भगोला, तहसील पलवल, जिला फरीदाबाद, खेवट/खतौनी नं. 126/190, मिन मुस्ततिल नं. 14, किला नं. 4 ज्ञात नही ज्ञात नही जात नही (7-13), मौजा भगोला, तहसील पलवल, जिला फरीदाबाद,

मामला दिनांक 07.02.2019 को ई-नीलामी बिक्री सूचना के भेजे जाने के शपथ पत्र (स्पीड पोस्ट तथा कोरियर के ट्रेक परिणाम सहित) तथा दस्ती, समाचार पत्र प्रकाशन के मूल साक्ष्य तथा ई-नीलामी हेत् वेबसाईट को शामिल करते हुए विस्तृत प्रचार साक्ष्य के साथ प्रस्तृत किया जाना है । 🛾 (अविजाश चन्द वसली अधिकारी-।।, डीआरटी-।।, दिल्ली

<u> अलेग्वापगीश्रित</u>

हिन्दुस्तान पेट्रोलियम

हिन्दुस्तान पेट्रोलियम कॉर्पोरेशन लिमिटेड **HINDUSTAN PETROLEUM CORPORATION LIMITED**

पंजीकृत कार्यालय : 17, जमशेदजी टाटा रोड, मुंबई - 400 020

वेबसाईट : www.hindustanpetroleum.com, ईमेल : corphqo@hpcl.in, सीआईएन नं :: L23201MH1952GOI008858

31 दिसंबर, 2018 को समाप्त तिमाही और नौ महीनों के लिए एकल अलेखापरीक्षित वित्तीय परिणाम का सार

लेखापगीश्रित

(करोड़ ₹ मे)

	जलखापरा।द्वारा				लखापसाक्षत
विवरण	समाप्त हुई तिमाही		समाप्त हुए नौ महीने		समाप्त हुए वर्ष
	31.12.2018	31.12.2017	31.12.2018	31.12.2017	31.03.2018
प्रचालनों से कुल आय	77,182.41	63,103.74	2,23,779.07	1,77,444.63	2,44,085.85
अविध के लिए निवल लाभ / (घाटा) (कर और अपवादित मदों के पूर्व)	470.38	2,863.06	4,665.56	6,839.56	9,201.93
अविध के लिए कर पूर्व निवल लाभ / (घाटा) (अपवादित मदों के पश्चात)	470.38	2,863.06	4,665.56	6,839.56	9,201.93
अविध के लिए कर पश्चात निवल लाभ / (घाटा) (अपवादित मदों के पश्चात)	247.55	1,949.69	3,058.74	4,609.18	6,357.07
अविध के लिए कुल व्यापक आय [अविध के लिए शामिल लाभ / (घाटा) (कर पश्चात)					
और अन्य व्यापक आय (कर पश्चात)]	131.32	1,984.83	2,950.65	4,678.12	6,394.86
प्रदत्त इक्विटी शेयर पूंजी (अंकित मूल्य ₹ 10/- प्रत्येक)	1,523.82	1,523.82	1,523.82	1,523.82	1,523.82
मूल तथा सम्मिलित प्रति शेयर आय (10/- ₹ का प्रत्येक) (वार्षिक नहीं)	1.62	12.79	20.07	30.25	41.72

टिप्पणियाँ :

- 1) उपर्युक्त विवरण सेबी (सूचीबद्धता दायित्व एवं अन्य प्रकटन आवश्यकताएं) विनियमन, 2015 के विनियम 33 के अंतर्गत स्टॉक एक्सचेंज के साथ दर्ज किए गये त्रैमासिक / नौ महीनों के वित्तीय परिणामों के विस्तृत प्रारूप का सार है। त्रैमासिक / नौ महीनों के वित्तीय परिणामों का संपूर्ण प्रारूप कंपनी के वेबपेज (http://www.hindustanpetroleum.com/Financial) तथा स्टॉक एक्सचेंज की वेबसाइटों (www.bseindia.com) और (www.nseindia.com) पर उपलब्ध है।
 - बोर्ड ने 5 फरवरी, 2019 को आयोजित बैठक में, प्रति इक्विटी शेयर पर ₹ 6.50 का अन्तरिम लाभांश देने की घोषणा की है। (अंकित मुल्य ₹ 10/- प्रति इक्विटी शेयर)
- 3) विगत अवधि के आंकड़े जहां जरूरी हो वहां पुनर्वर्गीकृत/पुनर्समूहबद्ध किए गए है।

बोर्ड के लिए और की ओर से हिन्द्स्तान पेट्रोलियम कॉर्पोरेशन लिमिटेड

> हस्ताक्षरित जे. रामस्वामी निदेशक (वित्त) डीआईएन नं : 06627920

😕 SEVA : तेल एवं गैस संबंधी किसी भी प्रश्न पर शीघ्र कार्रवाई के लिए कृपया 🜃 /MoPNGeSeva | 💇/MoPNG_eSeva पर संपर्क करें।







Anil Kumar Jha Shyam Nandan Prasad M. Viswanathan Director (Marketing) / Director (Finance) - Addl. Charge Company Secretary Chairman & Managing Director DIN: 06645361 Membership No.: ACS-13644 DIN: 07408431

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors accepts full and final responsibility for all the information contained in this Public Announcement and confirms that such document contains true, factual and material information and does not contain

Date: February 4, 2019 Place: New Delhi

Coal India Limited

For and on behalf of the Board of Directors of

स्थान : नई दिल्ली

दिनांक : 05 फरवरी, 2019











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