CIN:- U74999GJ2017PLC098438



S. M. Gold Timited.

Date: July 16, 2021

To
The Corporate Service Dept.
BSE Limited
P.J. Tower, Dalal Street
Fort, Mumbai - 400001
Scrip Code: 542034

Dear Sir / Madam,

Subject: Initial Disclosure by Large Corporate

Ref.: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

With reference to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, we hereby declare and confirm that, we are not falling under Large Corporate Category as on March 31, 2021, as per the framework and applicability criteria given under the aforesaid circular and therefore compliance under the aforesaid circular is not applicable to the Company.

Kindly acknowledge and take the same on your records.

Thanking You,

Yours Faithfully,

For, S. M. Gold Limited

Priyank Shah

Director

DIN: 07878194

AHMEDABAD ITT