



CIN: L74110DL2007PLC396238

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cs@integraessentia.com



Unit No. 607, 6th Floor, Pearls Best Height-II,
Netaji Subhash Place, New Delhi-110034, IN



May 28, 2024

Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400051

Listing Compliance Department
BSE Limited
Phirozee Jeejeebhoy
Towers, Dalal Street, Fort,
Mumbai - 400 001

NSE Symbol: ESSENTIA

Scrip Code: 535958

Sub: Outcome of Board Meeting held today i.e., Tuesday, May 28, 2024

Dear Sir/Ma'am,

In compliance with the provisions of Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. Tuesday, May 28, 2024 at the registered office of the Company, *inter-alia* considered and approved:

RIGHT ISSUE

This is in furtherance to the Company's meeting of the Board of Directors of the Company ("the Board") held on November 27, 2023, Subsequent shareholders' approval obtained through postal ballot on December 29, 2023 for approving the issue of equity shares of face value of Rs. 1 each ("Equity Shares") of the Company by way of a rights issue to the eligible shareholders of the Company for an amount not exceeding Rs. 50 crore (Rupees Fifty Crore only) (the "Issue"), Draft Letter of Offer dated February 26, 2024 submitted with the Stock Exchanges for In Principle Approvals in accordance with applicable laws including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, read with the relevant circulars issued by the SEBI, in this regard, from time to time (hereinafter referred to as "SEBI ICDR Regulations" and the issue "Rights Issue").

Furthermore, 'In Principle Approvals' received from i) National Stock Exchange of India Limited (NSE) vide approval letter Ref. No: NSE/LIST/40282 dated May 17, 2024 and ii) BSE Limited vide approval letter LOD/Right/TT/FIP/257/2023-24 dated May 10, 2024.

Pursuant to the above referred, we wish to inform you that the Board of Directors in their Meeting held today, i.e. May 28, 2024 has inter alia considered and approved the following terms-of the Rights Issue:



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a. Instrument:

Fully Paid-up Equity Share of 1/- Each.

b. Total number of securities proposed to be issued:

Up to 15,36,24,538 Equity Shares of face value of Re. 1/- each for an amount aggregating up to Rs. 4992.80[#] Lakhs;

#Assuming full subscription, Subject to finalisation of the Basis of Allotment.

c. Right Entitlement Ratio:

20 : 119; 20 (Twenty) Equity Share for every 119 (One hundred Nineteen) Fully Paid Equity Shares held by the Existing Shareholders on the Record Date.

d. Rights Issue Price:

Rs. 3.25/- per Rights Equity Share (including a premium of Rs. 2.25/- per Rights Equity Share).

e. Record Date:

Saturday, June 1, 2024 designated as Record date for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders");

f. Rights Issue Period:

Rights Issue Opening Date	Tuesday, June 11, 2024
Last Date for on Market Renunciation of Rights Entitlement*	Thursday, June 20, 2024
Rights Issue Closing Date [#]	Tuesday, June 25, 2024

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.*

[#]Our Board or a duly authorized Right Issue committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

g. Outstanding Equity Shares:

Prior to the Rights Issue	91,40,66,006
Post Rights Issue [#]	106,76,90,544

[#] Assuming full subscription.



**INTEGRA
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h. Other terms of the Rights Issue (including renunciation and fractional and zero entitlements):

As included in the Letter of Offer to be filed by the Company with BSE Limited, National Stock Exchange of India Limited.

Further, we wish to inform you that in terms of SEBI Master Circular dated June 21, 2023, the Company has made necessary arrangement with NSDL and CDSL for the credit of Rights Entitlements in dematerialized form in the demat account of the eligible equity shareholders as on the Record Date (Saturday, June 1, 2024) as fixed by the Company. The ISIN of such Rights Entitlement will be intimated separately. We hereby confirm and undertake that the Rights Entitlement of the eligible equity shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders.

Further the Board of the Directors has also inter alia considered and approved the letter of offer dated May 28, 2024 ("LOF") to be filed with the "Stock Exchanges" i.e. National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE").

The Board meeting commenced at 4:00 P.M. and concluded at 5:30 P.M.

We request you to kindly take the above information on record and oblige.

Thanking you,

Yours Faithfully,

for Integra Essentia Limited

Pankaj Kumar Sharma
Company Secretary & Compliance Officer