

Refex Industries Limited CIN No. L45200TN2002PLC049601



30.04.2019

The Manager Listing Department Bombay Stock Exchange Ltd., 25th Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400 001

Dear Sir / Madam,

Sub: Fund raising by issuance of Debt Securities by Large Entities

Pursuant to SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26th Nov, 2018 in respect of fund raising by issuance of debt securities by the Large Corporates (LC) and disclosures and compliances thereof by such large corporates, we hereby submit that Refex Industries Limited (REFEX) is not coming under the Large Corporate category (Clause 2.2(ii) of the circular regarding Outstanding long term borrowing) as per the framework provided in the aforesaid circular.

This is for your kind information and record.

We request you to kindly take the above information on record.

Thanking You,

Yours Faithfully, For Refex Industries Limited

Encl. As Above