

SEC/LODR/33/2024-25

April 25, 2024

<b>The Manager</b> <b>The National Stock Exchange of India Limited</b> <b>Exchange Plaza, Bandra-Kurla</b> <b>Complex, Bandra (E), Mumbai - 400 051</b>	<b>The Manager</b> <b>Department of Corporate Services</b> <b>BSE Limited, Phiroze Jeejeebhoy Towers,</b> <b>Floor 25, Dalal Street, Mumbai- 400 001</b>
--	---

Ref.: Scrip Symbol: FEDERALBNK/Scrip Code: 500469

Dear Madam/ Sir,

Sub: - Certificate under Regulation 40 (9) and Regulation 61(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please find enclosed certificate dated April 24, 2024 for the financial year ended March 31, 2024, from Mr. CS Puzhankara Sivakumar, Managing Partner of SEP & Associates, Practicing Company Secretaries.

The certificate has been issued in terms of Regulation 40 (9) and Regulation 61(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information and records.

Thanking you,

For The Federal Bank Limited

Samir P Rajdev  
Company Secretary

*The Federal Bank Ltd.*

**Registered Office: Federal Towers, P O Box No.103, Aluva, Ernakulam, Kerala, India 683 101**

**E-mail: [secretarial@federalbank.co.in](mailto:secretarial@federalbank.co.in) | Phone: 0484-2622263 Fax: 04842623119**

**CIN: L65191KL1931PLC000368, [www.federalbank.co.in](http://www.federalbank.co.in)**

*Partners:*

**CS Puzhankara Sivakumar.** M.com, FCMA, FCS  
**CS Syam Kumar R.** BSc, FCS, LLB, IP  
**CS Madhusudhanan E.P.** M.com, FCS, FCMA, IP, RV, DIA (ICSI)

**CS Anju Panicker.** BA, LLB (Hons.), ACS  
**CS Revathi K S.** BSc, ACS

**CERTIFICATE UNDER REGULATION 40 (9) OF THE SECURITIES EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE FINANCIAL YEAR ENDED 31<sup>ST</sup> MARCH 2024**

We have examined the relevant records, registers, files and all other documents of **M/s. The Federal Bank Ltd. ("the Bank")**, bearing CIN: L65191KL1931PLC000368 and having its Registered office at **Federal Towers, P B No. 103, Always, Ernakulam, Kerala- 683101**, maintained by **Integrated Registry Management Services Private Limited**, 2nd Floor, Kences Towers, No, I, Ramakrishna Street, North Usman Road, T Nagar Chennai – 600017, the Registrar and Transfer Agent (RTA) of the Bank for the period from **1<sup>st</sup> April, 2023 to 31<sup>st</sup> March, 2024** for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 ("Listing Regulations"). Based on the information provided by the RTA on behalf of the Bank, we hereby certify that:

- A) As the transfer of shares held in physical form has been barred by SEBI, the Board of Directors/Stakeholders Relationship Committee of the Bank have not processed any Share Transfer requests and consequently there arose no necessity for entry in the Memorandum of Transfers and issue of Share Certificate(s) thereof during the said period.
- B) The Bank has delivered letters of confirmation as per SEBI Circular No. SEBI/HO/MIRSD/MIRSD\_RTAMB/P/CIR/2022/8 dated 25<sup>th</sup> January 2022, for execution of transmission of securities, and for the request of duplicate certificate, transposition, sub-division (split), consolidation, renewal, exchange and endorsement of calls / allotment monies received during the financial year ended 31st March 2024, within the prescribed time from the respective date of lodgment.
- C) Any other information, if applicable: **NIL**

**For SEP & Associates**  
Company Secretaries  
(Peer Review Certificate No. 3693/2023)

**UDIN: F003050F000232015**

PUZHANKAR Digitally signed by  
PUZHANKARA SIVAKUMAR  
Date: 2024.04.24 18:10:43  
+05'30'  
A SIVAKUMAR

**CS Puzhankara Sivakumar**  
Managing Partner  
M No.: F3050 COP: 2210

Date: 24.04.2024  
Place: Kochi

*Partners:*

**CS Puzhankara Sivakumar.** M.com, FCMA, FCS

**CS Syam Kumar R.** BSc, FCS, LLB, IP

**CS Madhusudhanan E.P.** M.com, FCS, FCMA, IP, RV, DIA (ICSI)

**CS Anju Panicker.** BA, LLB (Hons.), ACS

**CS Revathi K S.** BSc, ACS

**CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40(9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE YEAR ENDED 31st MARCH, 2024.**

We have examined the relevant records, registers, files and all other documents of **M/s. The Federal Bank Ltd. ("the Bank")**, bearing CIN: L65191KL1931PLC000368 and having its Registered office at **Federal Towers, P B No. 103, Alwaye, Ernakulam, Kerala- 683101**, maintained by **Integrated Registry Management Services Private Limited**, 2nd Floor, Kences Towers, No, I, Ramakrishna Street, North Usman Road, T Nagar Chennai – 600017, the Registrar and Transfer Agent (RTA) of the Bank for the period from **1st April, 2023 to 31st March, 2024** for the purpose of issuing a Certificate as per Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"). Based on the information provided by the RTA on behalf of the Bank, we hereby certify that all the Debentures issued by the Bank are in dematerialized form and no physical debenture certificates were required to be delivered for the year ended 31st March, 2024 pursuant to Regulation 61(4) read with Regulation 40(9) of the Listing Regulations.

**For SEP & Associates**

Company Secretaries

(Peer Review Certificate No. 3693/2023)

**UDIN: F003050F000232059**

PUZHANKAR Digitally signed by  
PUZHANKARA SIVAKUMAR  
Date: 2024.04.24 18:11:04  
+05'30'  
A SIVAKUMAR

**CS Puzhankara Sivakumar**

Managing Partner

M No.: F3050 COP: 2210

Date: 24.04.2024

Place: Kochi