



RUCHI SOYA INDUSTRIES LIMITED

CIN : L15140MH1986PLC038536

Head Office :
301, Mahakosh House,
7/5, South Tukoganj,
Nath Mandir Road,
INDORE - 1 (M.P.) India
Phone : 4065012, 2513281-82-83
Fax : 91-731-4065019
E-mail : ruchisoya@ruchisoya.com

RSIL/2019

December 17, 2019

BSE Ltd.
Floor No. 25th
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Ltd.,
“Exchange Plaza”,
Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051

Reg. : Ruchi Soya Industries Limited (Stock Code – BSE Ltd. : 500368, NSE Ltd. : RUCHISOYA)

Sub. : Closing Date for the purpose of implementation of Scheme of Restructuring and Amalgamation

Dear Sirs/Madam,

This is in furtherance of our intimation (i) dated September 7, 2019 in respect of the approval of the resolution plan in respect of Ruchi Soya Industries Limited (the “**Company**”) by the Hon'ble National Company Law Tribunal, Mumbai Bench in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 (the “**Resolution Plan**”), and (ii) dated November 5, 2019 for the record date to ascertain the entitlement of existing shareholders to receive the reduced and consolidated shares as per the approved Resolution Plan.

It may be noted that Wednesday, 18th December, 2019 has been decided as the closing date (the “**Closing Date**”) for the purpose of implementation of requisite corporate actions envisaged under the approved Resolution Plan.

It may further be noted that the following two corporate actions as detailed in our letter dated September 7, 2019 shall be completed as provided below:

- c) Reduction and consolidation of share capital of the Company – 17th December, 2019, (one day prior to the Closing Date.)



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- b) Amalgamation of the SPV i.e., Patanjali Consortium Adhigrahan Private Limited with and into the Company and consequential allotment of securities – 18th December, 2019, being the Closing Date.

The Company is in process of applying for listing and trading approvals for the equity shares of the Company being allotted as stated above.

Thanking you,

For and on behalf of,
RUCHI SOYA INDUSTRIES LIMITED

Shailendra Ajmera
Monitoring Agent