

April 16, 2024

To, The General Manager, Department of Corporate Services, BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400001 Company Code No.: 543972	To, The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051 Trading Symbol: AEROFLEX
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Sub: Confirmation Certificate under Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 31st March, 2024.

Dear Sir/Ma'am,

With reference to the captioned subject, we hereby enclose a Certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 received from M/s. Link Intime India Private Limited, Registrar and Share Transfer Agent of our Company for the quarter ended 31st March, 2024.

Kindly take the same on your record.

Thanking you.

Yours faithfully,

FOR AEROFLEX INDUSTRIES LIMITED

ASAD

DAUD

**Asad Daud
Managing Director
DIN:02491539**

Digitally signed by ASAD DAUD
DN: c=IN, o=PIRSIGNAL,
2.5.4.20=c0d939c48c0037e98dcb2797a
fb1ccf07391861835f3e893679d51bd32c
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st=MAHARASHTRA,
serialNumber=7adaf21e5126d9ec135c
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Date: 2024.04.16 16:28:19 +05'30'

Encl.: as above

To,
The Compliance Officer/ Company Secretary
AEROFLEX INDUSTRIES LIMITED PLOT NO. 41, 42/13,
42/14 & 42/18 NEAR TALOJA MIDC, VILLAGE CHAL BEHIND IGPL,
PANVEL NAVI MUMBAI THANE- 401208

Date : 04-04-2024

Sub : Confirmation Certificate under Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Dear Sir/Madam,

In reference to the above captioned regulation, we hereby confirm that the securities received from the depository participants for dematerialisation during the quarter ended 31st Mar 2024, were confirmed (accepted/rejected) to the depositories by us and that securities comprised in the said certificates have been listed on the stock exchanges where the earlier issued securities are listed.

We hereby also confirm that the security certificates received for dematerialisation have been confirmed/rejected and the security certificates received were mutilated and cancelled after due verification by the depository participant and the name of the depositories have been substituted in the register of members as the registered owner within the prescribed timelines. We request you to kindly take note of the above in your records.

Note : There were no request received from the shareholders for the quarter ended 31st March 2024 . This Certificate is issued on the request of the company for Compliance Purpose.

Thanking you,

Yours faithfully,

For Link Intime India Pvt.Ltd.



Ashok Shetty
Vice President-Corporate Registry

Note : You are requested to inform Depositorie(s) and Stock Exchange(s) wherever your security are listed accordingly.

Corp.Off : C-101, 247 PARK, L.B.S.MARG, VIKHROLI WEST, MUMBAI -
400083.

EMAIL : rnt.helpdesk@linkintime.co.in

TEL : 49186270 Fax: 49186060

WEB : www.linkintime.co.in