



BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

May 6, 2022
Sc – 16769

Dear Sirs,

Re: Reporting of Fund raising of issuance of Debt Securities to be made by an entity identified as a Large Corporate

This is with reference to the Securities and Exchange Board of India (SEBI) Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, and the Initial Disclosure submitted by the Company via letter no.16758 dated April 28, 2022 for fund raising by issuance of Debt Securities by Large Entities, please find enclosed the Annual Disclosure in Annexure B2 containing data in the format as prescribed in aforesaid SEBI Circular.

This is for the information of the Exchanges.

Yours faithfully,
For Tata Motors Limited

Maloy Kumar Gupta
Company Secretary

TATA MOTORS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282

www.tatamotors.com CIN L28920MH1945PLC004520



Annexure B2

Format of the Annual Disclosure to be made by an entity identified as a LC\$ (To be submitted to the Stock Exchange(s) within 45 days of the end of FY) (Applicable from FY 2022 onwards)

1. Name of the Company: TATA MOTORS LIMITED
2. CIN: L28920MH1945PLC004520
3. Report filed for FY: (T) 2021-22
4. Details of the Current block (all figures in Rs crore):

S.No.	Particulars	Details
i.	2-year block period (Specify financial years)	(T- FY 2021-22), (T+1 – FY 2022-23)
ii.	Incremental borrowing done in FY (T) (a)	2000
iii.	Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a)	500
iv.	Actual borrowing done through debt securities in FY (T) (c)	1000
v.	Shortfall in the borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T). (d)	NIL
vi.	Quantum of (d), which has been met from (c) (e)	N.A.
vii.	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f)= (b)-[(c)-(e)] {If the calculated value is zero or negative, write "nil"}	NIL

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs crore):

S. No.	Particulars	Details
i.	2-year Block period (Specify financial years)	(T-1- FY 2020-21) (T – FY 2021-22)
ii.	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}#	NIL

Maloy Kumar Gupta
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Date: May 6, 2022



\$ - In cases, where an entity is not categorised as LC for FY (T), however was LC for FY (T- 1), and there was a shortfall in the mandatory bond borrowing for FY (T-1), which was carried forward to FY (T), the disclosures as prescribed in this annexure shall be made by the entity for FY (T).

#- (d) and (e) are same as mentioned at 4(v) and 4(vi) of this annexure.

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