

KMG MILK FOOD LIMITED
CIN: L15201HR1999PLC034125
Regd. Office: 9th Kilometer Stone, Pipli to Ambala, Village Masana, Kurukshetra,
Haryana-136118
Tel.: 01744-279452 Fax.: 01744-279453 Website: www.kmggroup.com
Email.: compliances.kmg@gmail.com

Date: 08.04.2024

To

The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

SUB-Certificate under Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the period year ended on 31.03.2024

Dear Sir

Please find enclosed herewith the Compliance Certificate Issued by the Practicing Company Secretary pursuant to the Provision of Regulation 40 (9) and 40 (10) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the period year ended on 31.03.2024.

You are requested to take the same on your Record.

Thanking you

For KMG MILK FOOD LIMITED



BASUDEV GARG
Chairman cum Whole Time Director
DIN: 00282038

Encl: a/a

A. GOYAL & ASSOCIATES

COMPANY SECRETARY



COMPANY SECRETARY

CS ASHISH GOYAL

ACS, M.COM

**CERTIFICATE UNDER REGULATION 40(9) SEBI LISTING REGULATIONS 2015
(LODR) FOR THE YEAR ENDED 31st MARCH, 2024**

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents as provided by the Company relating to ***KMG Milk Food Limited*** maintained by ***Skyline Financial Services Private Limited, Delhi*** pertaining to transfer of equity shares of the company for the period from ***1st April, 2023 to 31st March, 2024*** for the purpose of issuing a Certificate as per Regulation 40(9) of SEBI Listing Regulations, 2015 (LODR) and based on the information provided by the Company, I hereby certify that:

A) All Certificates have been issued within ***thirty days*** of the date of lodgment for transfer, subdivision, consolidation, renewal, exchange or endorsement of calls/allotment monies from respective date of lodgment of each deed excepting those rejected on technical grounds.

B) Any other Information, if applicable: ***NIL***

For A. Goyal & Associates
Company Secretaries

CS Ashish Goyal
Proprietor
M No.: 52796
COP: 19535

UDIN: A052796F000051938