



# हिन्दुस्तान पेट्रोलियम कॉर्पोरेशन लिमिटेड

(भारत सरकार उपक्रम) रजिस्टर्ड ऑफिस : 17, जमशेदजी टाटा रोड, मुंबई - 400 020.

## HINDUSTAN PETROLEUM CORPORATION LIMITED

(A GOVERNMENT OF INDIA ENTERPRISE) REGISTERED OFFICE : 17, JAMSHEDJI TATA ROAD, MUMBAI - 400 020.

17, जमशेदजी टाटा रोड, पोस्ट बॉक्स नं. - 11041, मुंबई - 400 020. दूरभाष - 2286 3900 • फॉक्स - 2287 2992 • ई-मेल : corphqo@hpcl.co.in  
17, Jamshedji Tata Road, P. O. Box No. - 11041, Mumbai - 400 020. Tel. : 2286 3900 • Fax : 2287 2992 • e-mail : corphqo@hpcl.co.in  
CIN No.: L23201MH1952GOI008858

Ref.: Co.Secy./VM/423/2022

November 04, 2022

Director – Investor Services & Listing,  
BSE Limited,  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai – 400 001      **Scrip Code: 500104**

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G-Block,  
Bandra-Kurla Complex, Bandra East,  
Mumbai – 400 051      **Scrip Name : HINDPETRO**

**Sub.: Issue of Unsecured,  
Redeemable, Non-Convertible, Non-  
Cumulative, Taxable Debentures on  
Private Placement Basis**

Dear Sirs,

In terms of Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we write to inform that the Company had issued Unsecured, Redeemable, Non-Convertible, Non-Cumulative, Taxable Debentures of Rs.10,00,000/- each aggregating to Rs.2,500 Crores on private placement basis on November 04, 2022 for Funding of refinancing of existing borrowings and/or funding of capital expenditure of the Issuer, including recoupment of expenditure already incurred and/or for any other purpose in the ordinary course of business of the Issuer.

The applicable disclosure in compliance of SEBI Circular Ref. CIR/CFD/CMD/4/2015 dated September 09, 2015 is given below:

Sn.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Unsecured, Redeemable, Non-Convertible, Non-Cumulative Taxable Debentures
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Private Placement Basis
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Total Number Of Securities: 25,000 Face Value: Rs. 10,00,000 Per Debenture Issue Price: Rs. 10,00,000 Per Debenture (At Par) Issue Size: Rs. 2,500 Crores
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): i. names of the investors;	Not Applicable

	<p>ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;</p> <p>iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;</p>	
5.	<p>In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s):</p> <p>i. whether bonus is out of free reserves created out of profits or share premium account;</p> <p>ii. bonus ratio;</p> <p>iii. details of share capital - pre and post bonus issue;</p> <p>iv. free reserves and/ or share premium required for implementing the bonus issue;</p> <p>v. free reserves and/ or share premium available for capitalization and the date as on which such balance is available;</p> <p>vi. whether the aforesaid figures are audited;</p> <p>vii. estimated date by which such bonus shares would be credited/dispatched;</p>	Not Applicable
6.	<p>In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s):</p> <p>i. name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing status) / proposed to be listed;</p> <p>ii. proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs;</p> <p>iii. proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's;</p> <p>iv. issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate);</p> <p>v. change in terms of FCCBs, if any;</p> <p>vi. details of defaults, if any, by the listed entity in payment of coupon on FCCBs &amp; subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any);</p>	Not Applicable
7.	<p>In case of issuance of debt securities or other non convertible securities the listed entity shall disclose following additional details to the stock exchange(s):</p> <p>i. Size of the issue;</p> <p>ii. Whether proposed to be listed? If yes, name of the stock exchange(s);</p> <p>iii. Tenure of the instrument - date of allotment and date of maturity;</p>	<p>Issue Size: Rs. 2500 Crores</p> <p>Yes, BSE Limited &amp; National Stock Exchange of India Limited</p> <p>Date of Allotment : November 04, 2022</p> <p>Date of Maturity : November 04, 2027</p>

	iv. Coupon/interest offered, schedule of payment of coupon/interest and principal;	Coupon: 7.64% p.a. Please refer table below.
	v. Charge/security, if any, created over the assets;	Unsecured
	vi. Special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable
	vii. Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable
	viii. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
	ix. Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Not Applicable
<b>8.</b>	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

*Illustrated Cash Flows for 1 Debenture of Face Value Rs. 10,00,000.00 (Rs. 10 Lakhs)*

Cash Flows	Original Coupon Payment Date	Modified Coupon Payment Date	No. of Days in Coupon Period	Amount (in Rs.)
1st Coupon	04-Nov-23	04-Nov-23	365	76,400
2nd Coupon	04-Nov-24	04-Nov-24	366	76,400
3rd Coupon	04-Nov-25	04-Nov-25	365	76,400
4th Coupon	04-Nov-26	04-Nov-26	365	76,400
5th Coupon	04-Nov-27	04-Nov-27	365	76,400
Redemption	04-Nov-27	04-Nov-27		10,00,000

This is for your information and records.

Thanking you,

Very truly yours,

**V. Murali**  
Company Secretary