



**UNICHEM**  
**LABORATORIES LTD.**

**May 6, 2019**

**Department of Corporate Services**

Bombay Stock Exchange,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.

**Mr. Hari K.**

Asst. Vice President - Operations  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051.

Dear Sir,

**Ref: BSE Scrip Code - 506690 : NSE Symbol - UNICHEMLAB**

In terms of Clause 3(b)(iii) of the SEBI circular no. CIR/CFD/CMD1/27/2019 dated February 8, 2019 please find enclosed the Annual Secretarial Compliance Report of the Company for the year ended March 31, 2019, issued by Alwyn Jay & Co Practicing Company Secretary and the Secretarial Auditor of the Company. We request you to take the above record.

**For UNICHEM LABORATORIES LIMITED**

Neema Thakore  
Head - Legal & Company Secretary

# Alwyn Jay & Co. Company Secretaries

Annex-103, Dimple Arcade, Asha Nagar, Kandivali (East), Mumbai-400101.

Branch Office: B-002, Gr. Floor, Shreepati-2, Royal Complex, Behind Olympia Tower,  
Mira Road (E), Thane-401107; Tel:022-28125781 ; Mob: 09820465195; 09819334743  
Email : [alwyn.co@gmail.com](mailto:alwyn.co@gmail.com) Website:[www.alwynjay.com](http://www.alwynjay.com)

Secretarial compliance report of Unichem Laboratories Limited  
(CIN:L99999MH1962PLC012451) for the year ended 31" March, 2019

We, **Alwyn Jay & Co.**, Company Secretaries have examined:

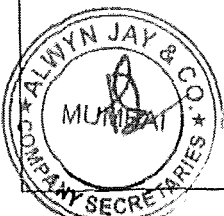
- (a) all the documents and records made available to us and explanation provided by Unichem Laboratories Limited (hereinafter called "the Company"),
- (b) the filings/submissions made by the Company to the stock exchanges,
- (c) Website of the Company,
- (d) any other documents/filing, as may relevant, which has been relied upon to make this certification,

for the year ended 31" March, 2019 ("Review Period") in respect of compliance with provisions of :

- (a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder and
- (b) the Securities Contract (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circular, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI").

The specific Regulations, whose provisions and the circulars/guidelines issued thereunder, have been examined, include:-

- (a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- (b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;

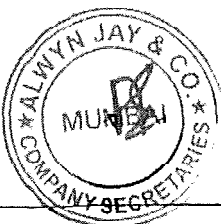


- (c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- (d) The Securities and Exchange Board of India (Buyback of Securities) Regulations, 1998 - Not applicable during the period under review;
- (e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014;
- (f) The Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 - Not Applicable during the period under review;
- (g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013- Not Applicable during the period under review;
- (h) Securities and Exchange Board of India (Prohibition of Insider Trading); Regulations, 2015;
- (i) The Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009 - Not applicable during the period under review.

And circulars/guidelines issued thereunder,

and based on the above examination, we hereby report that during the Review Period:

- (a) The Company has complied with the provisions of the above Regulations and circulars/guidelines issued thereunder.
- (b) The Company has maintained proper records under the provisions of the above Regulations and circulars/guidelines issued thereunder insofar as it appears from our examination of those records.
- (c) No actions were taken against the Company its promoters/directors material subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/Regulations and circular/guidelines issued thereunder.



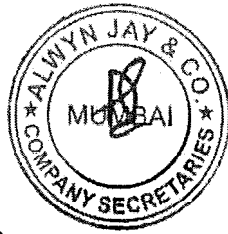
(d) The Company has taken the following actions to comply with the observation made in previous reports: This being the first reporting since the notification of the requirements to submit the report, reporting on actions to comply with the observations made in the previous reports do not arise;

Place : Mumbai

Date : 06/05/2019

Office Address :

Annex-103, Dimple Arcade,  
Asha Nagar, Kandivali (East),  
Mumbai 400101.



ALWYN JAY & Co.  
Company Secretaries

A handwritten signature in black ink, appearing to be "Alwyn P D'Souza".

[ Alwyn P D'Souza FCS.5559 ]

(Partner)

[ Certificate of Practice No.5137 ]