

Date: 08/01/2020

Scrip Code : 533122

RTNPOWER

The Chief General Manager
BSE Limited,
20th Floor, P.J.Towers,
Dalal Street,
Mumbai - 400 001

The Manager
National Stock Exchange of India Limited
'Exchange Plaza' C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Sub : Allotment of Securities

Dear Sir,

In relation to our letter dated December 31, 2019, the details of 66,550 (Sixty Six Thousand Five Hundred and Fifty) non-convertible debenture ("NCDs") of face value Rs. 1,00,000/- each of the Company, issued at a price of Rs. 1,00,000/- per NCD, are as follows:

Tenure: 42 months from the date of issuance and allotment.

Rate of Interest : Nil

Redemption Premium : an amount calculated on the outstanding principal amount at the rate of (i) 5.25% per annum for a period of 24 (Twenty-Four) months from the date of allotment, and (ii) 20% per annum for the period starting after the expiry of 24 (Twenty-Four) months from the date of allotment, and ending on the final settlement date, in each case compounded on a Quarterly basis.

Security : ARC NCDs shall be secured by, inter alia, the following:

- (i) all the Company's immovable assets present and future, including land relating to the Amravati Project;
- (ii) all the Company's movable properties and assets, present and future, including movable plant and machinery, spares, tools, fixtures, and vehicles;
- (iii) all the current assets of the Company, present and future, including operating cash flows, book debts, receivables, commissions, revenues, and profits arising from the Amravati Project, whatsoever the nature and wherever arising, present and future;



RattanIndia Power Limited

Registered Office: A-49, Ground Floor, Road No. 4, Mahipalpur, New Delhi-110037

Tel.: +91 11 46611666 Fax: +91 11 46611777

Website: www.rattanindia.com

CIN: L40102DL2007PLC169082

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(iv) all intangible assets of the Company, present and future, including trademarks, patents, goodwill, and uncalled for capital;

(v) the rights, title, interest, benefits, claims, and demands of the Company, present and future, (A) under the Project Documents, duly acknowledged and consented to by the relevant Counterparties, (B) under any permits, approvals, Clearances, and (C) in any Counterparty Guarantee;

(vi) the Trust and Retention Accounts and any other reserves or bank accounts of the Company, present and future, wherever maintained, and any cash lying therein, save and except the Excluded Account;

We request you to please take the above on record.

Thanking you,

For RattanIndia Power Limited


Lalit Narayan Mathpati
Company Secretary



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