



RUCHI SOYA INDUSTRIES LIMITED

CIN : L15140MH1986PLC038536

Head Office :
601, Part B-2, 6th Floor,
Metro Tower, Vijay Nagar,
A.B. Road, Indore - 452 010 (M.P.) India
Tel.: +91-731-4767009/109
E-mail : ruchisoya@ruchisoya.com

RSIL/2022

March 31, 2022

To

BSE Ltd.

Floor No. 25,

Phiroze Jeejeebhoy Tower,

Dalal Street,

Mumbai – 400 001

BSE Scrip Code: 500368

National Stock Exchange of India Ltd.,

“Exchange Plaza”,

Bandra-Kurla Complex,

Bandra (E),

Mumbai – 400 051

NSE Symbol: RUCHI

Dear Sirs/Madam,

Sub : Further public offering of equity shares of face value of ₹ 2 each (the “Equity Shares”) by RUCHI SOYA INDUSTRIES LIMITED (the “Company”) in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and Companies Act, 2013 (including the rules made thereunder) (the “Offer”)

In continuation of our letters dated March 11, 2022, March 14, 2022, March 17, 2022, March 20, 2022, March 23, 2022, March 26, 2022 and March 29, 2022, we wish to inform you that the Board of Directors of the Company, at its meeting held today (i.e. March 31, 2022) has approved the following:

- Issue Price: Rs. 650 per Equity Share
- Anchor Investor Issue Price: Rs. 650 per Equity Share

Additionally, the Board of Directors of the Company approved and adopted the “Prospectus” in connection with the offer. The Prospectus will be filed with the Registrar of Companies, Maharashtra at Mumbai, and will subsequently be filed with the Securities and Exchange Board of India and BSE Limited and National Stock Exchange of India Limited.

The meeting of Board of Directors commenced at 5.00 p.m. and the meeting was concluded at 6.00 p.m.

We request you to kindly take this on record and consider the above in accordance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours Faithfully,

For RUCHI SOYA INDUSTRIES LIMITED



R. L. Gupta
Company Secretary