

IndusInd Bank

March 28, 2019

The Asst. Vice President
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East),
Mumbai – 400 051

The Deputy General Manager
Corporate Relationship Dept.
BSE Ltd.
1st Floor, New Trading Ring
Rotunda Building, P. J. Towers
Dalal Street, Fort
Mumbai – 400 001

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”)

Madam / Dear Sir,

Sub: Allotment of Rated, Listed, Non-Convertible, Perpetual, Subordinated & Unsecured Basel III Compliant Additional Tier I Bonds (AT1 Bonds) in the nature of Debentures

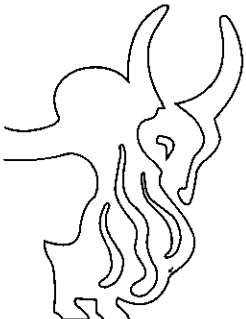
This is to inform that the Finance Committee of the Board of the Bank has, in its meeting held today, approved the allotment of 14,899 Rated, Listed, Non-Convertible, Perpetual, Subordinated & Unsecured Basel III-compliant Additional Tier I Capital Bonds (AT1 Bonds) in the nature of Debentures, for Face Value of Rs.10 lakhs each for cash aggregating to Rs.1,489.90 crores (Rupees One thousand four hundred eighty nine crores and ninety lakhs only) on Private Placement basis.

(i)	Size of the Issue	Rs.2,000 crores
(ii)	whether proposed to be listed? If Yes, name of the Stock Exchange:	Will be listed on National Stock Exchange of India Limited.
(iii)	tenure of the instrument-date of allotment and date of maturity	Allotment date: March 28, 2019 Date of Maturity: Perpetual
(iv)	coupon / interest offered, schedule of payment of coupon / interest and principal	Coupon / Interest: 10.50% schedule of payment of coupon / interest and principal – Payment of Interest: Annually
(v)	charge/security, if any, created over the assets	Unsecured

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IndusInd Bank Limited, Building No. 7, Solitaire Corporate Park, Andheri- Ghatkopar Link Road, Chakala, Andheri E, Mumbai - 400 093, India. Tel: (0022) 66412200

Registered Office: 2401 Gen. Thimmayya Road, Pune 411 001, India
Tel.: (020) 2634 3201 Fax: (020) 2634 3241 Visit us at www.indusind.com
CIN: L65191PN1994PLC076333



IndusInd Bank

We place below the Credit Ratings assigned to the said AT1 Bonds:

Name of the Rating Agency	Ratings
a) CRISIL Ratings	'CRISIL AA/Stable'
b) India Ratings and Research	IND AA/Stable

The meeting of the Finance Committee concluded at 12.50 p.m.

Kindly take the above information on record and oblige.

In compliance with SEBI LODR, the above information is being hosted on the Bank's website at www.indusind.com.

Thanking you,

Yours faithfully,
For IndusInd Bank Limited


Haresh K. Gajwani
Company Secretary

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