Date: 30th June, 2020

To,

The Manager,
Corporate Filings Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001
Security Code: 532815

The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E), Mumbai
- 400 051.
Symbol: SMSPHARMA

Dear Sir/Madam,

We would like to inform your esteemed office that following compliances are not applicable to the Company as on 31st March, 2020:

1. **Confirmation Regarding not falling under large corporate criteria.**

   Ref: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 Dated November 26, 2018 & BSE Circular dated 11th April, 2019.

   With reference to the above, we would like to confirm that the Company does not fulfill the criteria specified in Para 2.2 of the above mentioned SEBI Circular as on 31st March, 2020 and hence does not fall in the category of "Large Corporate" and cannot be considered as a large Corporate as defined under the said circular.

2. **Non- applicability of Statement for Deviation or Variation**

   Ref: Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December24, 2019

   With reference to the above, we would like to confirm that Company has not raised any fund by the means of public issue, rights issue, preferential issue etc, as on March 31, 2020 hence, the Statement of deviation(s) or Variation(s) is not applicable to the Company.

We request you to kindly take note of the above information on your records.

Thanking you

Yours faithfully
For SMS Pharmaceuticals Limited

V S Venkatish
Company Secretary