



January 20, 2021

<p><b>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. Telno.: 22721233 Fax No.: 22723719/ 22723121/ 22722037/ 22722041/ 22722061 BSE Scrip Code: 540776</b></p>	<p><b>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. Tel No.: 2659 8235 Fax No.: 26598237/ 26598238 NSE Symbol: 5PAISA</b></p>
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Dear Sir,

**Subject: Certificate under Regulation 74 (5) of the SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended December 31, 2020**

In accordance with Regulation 74 (5) of the SEBI (Depositories and Participants) Regulations, 2018, for the Quarter ended December 31, 2020, based on the confirmation received from Link Intime India Private Limited (RTA), and certificate received from the M/S Nilesh Shah and Associates, Practicing Company Secretaries, which is enclosed herewith, we hereby confirm that there were no receipt of the securities received for dematerialization.

Kindly take the above on record and oblige.

Thanking You,

Yours faithfully,

For 5paise Capital Limited


**Namita Godbole  
Company Secretary**

Email id: [csteam@5paise.com](mailto:csteam@5paise.com)

**5paise Capital Limited**

**Corporate Identity Number: U67190MH2007PLC289249**

Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane – 400604

E-mail: support@5paise.com • Website: www.5paise.com

Date :- 04.01.2021

To,  
Company Secretary  
5paisa Capital Limited  
Plot No. B - 23, IIFL House, Road no 16 V,  
Sun Infotech Park, MIDC Thane Industrial Area Wagle Estate,  
Thane - 400604

**Subject: Confirmation Certificate in the matter of Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.**

Dear Sir,

In reference to the above captioned regulation, we hereby confirm that the securities received from the depository participants for dematerialisation during the quarter ended 31<sup>st</sup> December, 2020, were confirmed (accepted/rejected) to the depositories by us and that securities comprised in the said certificates have been listed on the stock exchanges where the earlier issued securities are listed.

SEBI vide their Circular Nos. SEBI/HO/MIRSD/DOP/CIR/P/2020/62 dated April 16, 2020; SEBI/HO/MIRSD/DOP/CIR/P/2020/112 dated June 30, 2020 and SEBI/HO/MIRSD/DOP/CIR/P/2020/142 dated July 29, 2020 had extended the time line/period of exclusion (March 23, 2020 to September 30, 2020) for processing the demat requests by the Issuer Company/RTA. We hereby also confirm that the security certificates received for dematerialisation have been mutilated and cancelled after due verification by the depository participant and the name of the depositories have been substituted in the register of members as the registered owner within the time lines mentioned in the aforesaid circulars.

Note:- There were no request received from the shareholders for the quarter ended 31<sup>st</sup> December, 2020. This certificate is issued on the request of the company for compliance purpose.

We request you to kindly take note of the above in your records.

Thanking You,

**Yours faithfully,  
For Link Intime India Pvt. Ltd**



**Balaji Sharma  
Vice President-Corporate Registry**

## Company Secretaries

Ref \_\_\_\_\_

UDIN: F004554B001883761

### Certificate for Dematerialisation of Shares of M/s. SPAISA CAPITAL LIMITED

I have examined all relevant Books, Registers, Forms, Documents and papers in the office of registrar and transfer agents of the Company **M/s. Link Intime India Private Limited**, in respect of dematerialisation of valid application of the shares favoring CDSL in respect of **M/s. Spaisa Capital Limited**, between 1<sup>st</sup> October, 2020 to 31<sup>st</sup> December, 2020.

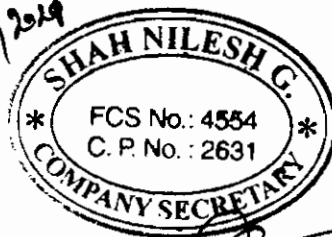
The above documents are examined for the purpose of issuing Certificate as requested by the Company in connection with the relevant provisions of the Regulation 74 (5) of the SEBI (Depositories & Participants) Regulation, 2018 [erstwhile Regulation 54 (5) of the SEBI (Depositories & Participants) Regulation, 1996] and to meet the requirements as imposed by relevant Depositories and in this connection and to the best of the information and explanation produced before me and based on the test checking carried out, I understand that the Company has followed the procedure mentioned in the SEBI guidelines for dematerialisation of shares and:

1. The Register of members of the Company was accordingly amended and the shares were transferred in favour of the transferee.
2. The Company has adequate procedures and has satisfied itself that the transferee (or their authorised representative) and the entity requesting the dematerialisation are one and the same before confirming the dematerialisation request, the Company has further amended its register of members to indicate the transfer from the transferee to CDSL.
3. The share certificates in respect of the shares sent for dematerialisation have been duly defaced, mutilated and cancelled and the name of CDSL has been duly substituted as the registered owner.
4. The Company has adequate systems to ensure that the investor does not lose his corporate benefits on account of the transfer entries made in favour of CDSL.

The above certificate has been given based on the information produced before me by **M/s. Link Intime India Private Limited**, Registrar and Transfer Agent of the Company.

**Note:** Due to COVID-19 outbreak and Lockdown situation, this Certificate has been issued relying on the certificate, information, details, data, documents and explanation provided by the Company and its officers, agents and authorized representatives and Registrar and Transfer Agent in electronic form, without physically verifying at their office.

  
SHAH NILESH G.  
Company Secretary,  
C.P. No:2631



## Company Secretaries

Ref \_\_\_\_\_

UDIN: F004554B001883816

### Certificate for Dematerialisation of Shares of M/s. SPAISA CAPITAL LIMITED

I have examined all relevant Books, Registers, Forms, Documents and papers in the office of registrar and transfer agents of the Company M/s. **Link Intime India Private Limited** (formerly known as M/s. Intime Spectrum Registry Limited), in respect of dematerialisation of valid application of the shares favoring NSDL in respect of M/s. **Spaisa Capital Limited**, between 1<sup>st</sup> October, 2020 to 31<sup>st</sup> December, 2020.

The above documents are examined for the purpose of issuing Certificate as requested by the Company in connection with the relevant provisions of the Regulation 74 (5) of the SEBI (Depositories & Participants) Regulation, 2018 [erstwhile Regulation 54 (5) of the SEBI (Depositories & Participants) Regulation, 1996] and to meet the requirements as imposed by relevant Depositories and in this connection and to the best of the information and explanation produced before me and based on the test checking carried out, I understand that the Company has followed the procedure mentioned in the SEBI guidelines for dematerialisation of shares and:

1. The Register of members of the Company was accordingly amended and the shares were transferred in favour of the transferee.
2. The Company has adequate procedures and has satisfied itself that the transferee (or their authorised representative) and the entity requesting the dematerialisation are one and the same before confirming the dematerialisation request, the Company has further amended its register of members to indicate the transfer from the transferee to NSDL.
3. The share certificates in respect of the shares sent for dematerialisation have been duly defaced, mutilated and cancelled and the name of NSDL has been duly substituted as the registered owner.
4. The Company has adequate systems to ensure that the investor does not lose his corporate benefits on account of the transfer entries made in favour of NSDL.

The above certificate has been given based on the information produced before me by M/s. **Link Intime India Private Limited**, Registrar and Transfer Agent of the Company.

**Note:** Due to COVID-19 outbreak and Lockdown situation, this Certificate has been issued relying on the certificate, information, details, data, documents and explanation provided by the Company and its officers, agents and authorized representatives and Registrar and Transfer Agent in electronic form, without physically verifying at their office.

SHAH NILESH G.  
Company Secretary,  
C.P. No:2631

