

December 18, 2020

The Manager, Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
NSE Symbol : PANACEABIO

BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
BSE Scrip Code: 531349

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Scheme of Arrangement between Panacea Biotec Limited (“Demerged Company”) and Ravinder Heights Limited (“Resulting Company”) and their respective shareholders and creditors

Dear Sir/Madam,

This is in continuation to our below mentioned earlier communications dated:

- a) September 10, 2020 intimating the sanction of Scheme of Arrangement for demerger of real estate business of Panacea Biotec Limited (“**Demerged Company**”) with and into Ravinder Heights Limited (“**Resulting Company**”) and their respective shareholders and creditors in terms of sections 230 to 232 & section 66 and other applicable provisions of the Companies Act, 2013 (“**Scheme**”) by Hon’ble National Company Law Tribunal, Chandigarh vide its Order dated September 09, 2020 and fixation of September 22, 2020 as the Record Date; and
- b) October 06, 2020 intimating the allotment of 6,12,50,746 Equity Shares of Re.1 each and 1,63,000 0.5% cumulative non-convertible and non-participating redeemable preference shares of Rs.10/- each on October 06, 2020 by Resulting Company to the equity and preference shareholders of the Company, respectively, as on the Record Date, pursuant to the Scheme.

In furtherance to the same and in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that pursuant to In-principle approval from BSE Limited (“**BSE**”) & National Stock Exchange of India Limited (“**NSE**”) dated November 20, 2020 and November 24, 2020 respectively and SEBI Relaxation letter dated November 27, 2020, 6,12,50,746 Equity Shares allotted by the Resulting Company i.e. Ravinder Heights Limited to the shareholders of the Demerged Company i.e. Panacea Biotec Limited, **have been listed and admitted to dealings on the Exchanges (NSE and BSE) w.e.f. Friday, December 18, 2020.**

Notices & Circulars dated December 16, 2020, issued by NSE & BSE have been enclosed herewith for your reference and record.

We request you to kindly take the above on record.

Thanking you,
Yours truly,

For Panacea Biotec Limited



Vinod Goel
Group CFO and Head Legal
& Company Secretary

Encls.: As Above



B1 Extn. /G3, Mohan Co-op Indl. Estate,
Mathura Road, New Delhi -110044
Email: vinodgoel@panaceabiotec.com
Phone: D.I.D. +91-11-4167 9015
Fax: +91-11-4167 9070

Panacea Biotec Ltd.

CIN: L33117PB1984PLC022350

Registered Office: Ambala-Chandigarh Highway, Lalru - 140 501, Punjab, India. Ph.: +91-1762-505900, Fax: +91-1762-505906.
e-mail: corporate@panaceabiotec.com website: www.panaceabiotec.com

National Stock Exchange Of India Limited

Ref: NSE/LIST/48

December 16, 2020

The Company Secretary
Ravinder Heights Limited
Ground Floor, PDS Block,
Ambala Chandigarh Highway,
Mohali, Lalru, Punjab - 140501

Kind Attn: Ms. Alka

Dear Madam,

Re.: Listing of Equity Shares of Re. 1/- each of Ravinder Heights Limited pursuant to Scheme of Arrangement

We refer to your application for the listing of equity shares of Ravinder Heights Limited on the Exchange. We are pleased to inform you that the equity shares of the Company shall be listed and admitted to dealings on the Exchange w.e.f. December 18, 2020 as per the details given below:

Sr. No.	Description of Securities	Symbol	No. of Securities	Market Lot	Distinctive Numbers
1.	Equity shares of Re. 1/- each allotted pursuant to Scheme of Arrangement	RVHL	61250746	1	1 to 61250746

You are requested to mention the symbol and series in all future correspondence. All important information submitted by you pursuant to the various regulations of the Listing Regulations, 2015 shall be broadcast through our nationwide network to the trading members.

Please note that all critical/price sensitive information and other submissions under the Listing Regulations, 2015 be provided by the company through online filing facilities provided by the Exchange in electronic platform 'NEAPS' – NSE Electronic Application Processing System (<https://www.connect2nse.com/LISTING/>) for quicker and efficient processing of your submissions.

Further, the company shall ensure submission of financial results in accordance with Reg. 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 if listed after the end of quarter but before due date for submission of said financial results.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Harshad Dharod
Manager

P.S. Checklist of all the further issues is available on website of the Exchange at the following URL http://www.nseindia.com/content/equities/eq_checklist.htm

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This Document is Digitally Signed

Signer: Harshad P Dharod
Date: Wed, Dec 16, 2020 18:02:58 IST
Location: NSE





Circular

National Stock Exchange Of India Limited

DEPARTMENT: LISTING	
Download Ref. No.: NSE/CML/46673	Date: December 16, 2020
Circular Ref. No.: 1161/2020	

To All Members,

Sub: Listing of Equity Shares of Ravinder Heights Limited pursuant to the Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from December 18, 2020 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from December 18, 2020

For and on behalf of
National Stock Exchange of India Limited

Harshad Dharod
Manager

Telephone No
18002660058

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**Annexure****Ravinder Heights Limited**

Symbol	RVHL
Name of the Company	Ravinder Heights Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Re. 1/- each allotted pursuant to Scheme of Arrangement
ISIN	INE09E501017
Face Value	Re. 1/-
Paid-up Value	Re. 1/-
No. of securities	61250746
Distinctive number range	1-61250746
Market lot	1
Pari Passu	Yes
Lock-in details	NA

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

Registered Office Address: Ravinder Heights Limited Ground Floor, PDS Block, Ambala Chandigarh Highway, Mohali, Lalru, Punjab - 140501. Corporate Office Address: 7 th Floor, DCM bldg., 16, Barakhamba Road, New Delhi- 110001 Contact Person – Ms. Alka Website: www.ravinderheights.com Email: info@ravinderheights.com	Address of the Registrar and Share Transfer Agent: Skyline Financial Services Private Limited D-153A, 1st Floor, Okhla Industrial Area Phase-1, New Delhi-110020 Contact Person: Mr. Dinesh Kumar Website: www.skylinerta.com Email: info@skylinerta.com
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The brief particulars of the Scheme of Arrangement are as mentioned below:

- The Hon'ble National Company Law Tribunal, Chandigarh Bench vide its order dated September 09, 2020 has approved the Scheme of Arrangement between Panacea Biotec Limited (Demerged Company) and Ravinder Heights Limited (Resulting Company) and their respective shareholders and creditors.
- Appointed Date: April 01, 2019
- Effective date: September 10, 2020
- Date of Allotment: October 06, 2020

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- e) In terms of the Scheme and pursuant to Sections 230 to 232 read with Section 66 of the Companies Act 2013 and Section 2(19AA) of the Income-tax Act, 1961, Demerger and 'Real Estate Business' of Panacea Biotec Limited (Demerged Company) along with all its assets, liabilities, contracts, arrangements, employees, Permits, licenses, records, approvals, etc. has been transferred and vested into its wholly owned subsidiary namely, Ravinder Heights Limited (Resulting Company) as a going concern.

Further the entire pre scheme equity share capital of, Ravinder Heights Limited (Resulting Company) stands cancelled.

In consideration of the above demerger, Ravinder Heights Limited (Resulting Company) has issued and allotted equity shares and preference share at par on a proportionate basis to each member of the Panacea Biotec Limited (Demerged Company) whose name were recorded in the register of members of the Demerged Company as holding equity shares and preference shares on the Record Date in the following proportion:

- a. For every 1 (one) equity shares of face value of Re. 1/- each held in the Demerged Company, as on the Record Date, every equity shareholder of the Demerged Company shall without any application, act or deed, received 1 (One) equity share of face value of Re. 1/- each of the Resulting Company, credited as fully paid up.
- b. For every 100 (One Hundred) 0.5% cumulative non-convertible and non-participating preference shares of face value of Rs.10/- each held in the Demerged Company, as on the Record Date, every preference shareholder of the Demerged Company shall without any application, act or deed, received 1 (One) preference share of face value of Rs. 10/- each of the Resulting Company, credited as fully paid up.

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DCS/AMAL/TP/BA/11392/2020-21

“E-Letter”

December 16, 2020

The Company Secretary
Ravinder Heights Limited.
Ground Floor, PDS Block,
Ambala – Chandigarh Highway,
Lalru, Mohali, Punjab – 140501.

Dear Sir,

Re: Listing of 6,12,50,746 Equity shares of Re. 1/- each of Ravinder Heights Limited.

With respect to the various letters and email resting with us as on December 14, 2020, we have pleasure in informing that effective from Friday, December 18, 2020, the equity shares of the Company are listed on the Exchange under Rule 19(2)(b) of SCRR,1957 and Trading Members of the Exchange are permitted to do business in the equity shares of your Company. We enclose herewith a copy of the Notice No. 20201216-17 dated December 16, 2020, issued in this regard to the Trading Members of the Exchange for your information.

- The company should make a note to quote the relevant code numbers allotted to its securities (as mentioned in the attached notice), while carrying out correspondence in future with the Exchange in respect of matters such as date(s) of closure of its register of members, record date, matters relating to dividend, bonus shares, rights issue, preferential offer, conversion of debentures into equity shares, etc.
- Corporate Compliance submission & various other filings by listed companies with BSE is available through online portal called as Listing Centre. The URL for this portal called as Listing Centre is <http://listing.bseindia.com>. The login Ids and password will be created and shared with the Compliance Officer of the company at the email id registered with us. For details please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on our website and attached herewith.

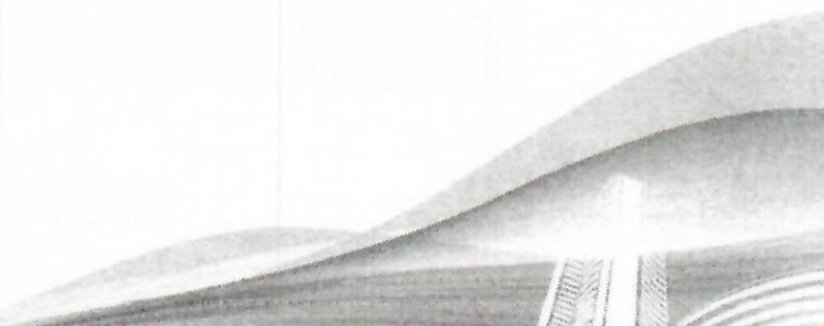
Yours faithfully,

Sd/-

Nitinkumar Pujari
Senior Manager

Encl.: As above

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NOTICES

Notice No.	20201216-17	Notice Date	16 Dec 2020
Category	Company related	Segment	Equity
Subject	Listing of Equity Shares of Ravinder Heights Limited		
Attachments	Annexure - I.PDF ;		
Content			

Trading Members of the Exchange are hereby informed that effective from Friday, December 18, 2020, the equity shares of Ravinder Heights Limited shall be listed and admitted to dealings on the Exchange in the list of T Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012; the scrip will be in Trade-for-Trade segment for 10 trading days.

Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

For further information on SPOS, the trading members are requested to refer to the Exchange's notice no. 20120216-29 on Enabling Special Pre-open Session for IPO's & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

Name of the Company	:	Ravinder Heights Limited
Registered Office	:	Ground Floor, PDS Block, Ambala – Chandigarh Highway, Lalru, Mohali, Punjab – 140501.
Corporate Office	:	7 th Floor DCM building, 16, Barakhamba Road New Delhi, 110001. Tel: +91 1762 - 527438; +91 11 - 4363 9000 Email Id: info@ravinderheights.com ; investorgrievance@ravinderheights.com Website: www.ravinderheights.com
Company Secretary & Compliance Officer	:	Ms. Alka Tel: +91 11 - 43639020 Mob. No: 9818387133

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	:	Email ID: secretarial@ravinderheights.com		
Securities	:	6,12,50,746 Equity shares of Re. 1/- each allotted pursuant to Scheme of Arrangement.		
Distinctive numbers	:	1-61250746		
Scrip Code	:	543251		
Group	:	T		
Market Lot	:	1		
Face Value & Paid up value	:	Re. 1/- each fully paid		
Scrip ID on BOLT System	:	RVHL		
Abbreviated name on BOLT	:	RVHL		
ISIN No.	:	INE09E501017		
Lock-in	:	Quantity	Dist. Nos.	Lock in Upto
		Not Applicable		

1. The brief particulars of the Scheme of Arrangement are as mentioned below:

- a) The Scheme of Arrangement of the Company was approved by the Hon'ble National Company Law Tribunal (NCLT) at Chandigarh Bench vide its Order dated 09.09.2020.
- b) Appointed Date: 01.04.2019
- c) Effective date: 10.09.2020
- d) Date of Allotment: 06.10.2020
- e) Pursuant to the Scheme of Arrangement between Panacea Biotec Limited and Ravinder Heights Limited and their respective Shareholders and Creditors as sanctioned by the Chandigarh Bench of the Hon'ble National Company Law Tribunal; whereby upon coming into effect of the scheme and in consideration of the transfer and vesting of the real estate business undertaking from Panacea Biotec Limited into Ravinder Heights Limited. Ravinder Heights Limited shall issue and allot "1(One) fully paid up equity share of Re.1/- each of Ravinder Heights Limited for every 1(One) fully paid up equity shares of Re. 1/- each held in Panacea Biotec Limited on the Record date."

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Prior to the Scheme, the paid-up Equity Capital of Ravinder Heights Limited was Rs. 1,00,000 consisting of 1,00,000 equity shares of face value of Re.1/- each and the same shall stand cancelled upon the scheme coming effect.



The issued, subscribed and paid-up Equity Capital of Ravinder Heights Limited post arrangement is Rs. 6,12,50,746 /- consisting of 6,12,50,746 equity shares of face Value of Re. 1/- each fully paid.

2. As per Exchange Notice No. 20200917-40 dated 17.09.2020, Panacea Biotec Limited had fixed Record date as 22.09.2020 for giving effect to the Scheme of Arrangement.
3. The Information Memorandum containing all the information about the company can be viewed at <https://www.bseindia.com/corporates/soa.aspx>
4. The name and address of the registrar and share transfer agent of the company is as mentioned below:

Skyline Financial Services Private Limited

D-153/A, First Floor, Okhla Industrial Area, Phase-1

New Delhi-110020

Tel: +91 - 11- 40450193

Fax: +91 - 11- 26812682

E-mail: info@skylinerta.com

Website: www.skylinerta.com

Contact person: Mr. Dinesh Kumar

5. The shareholding pattern of the company post scheme of arrangement is enclosed as Annexure-I.

Nitinkumar Pujari

Senior Manager

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