



Technocraft Industries (India) Limited

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E-mail: investor@technocraftgroup.com ; website: www.technocraftgroup.com

February 11th, 2025

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai- 400051
Ref: Script Name: TIIL

BSE Limited
Listing Department
P.J. Towers, 1st Floor,
Dalal Street, Fort,
Mumbai – 400 001
Script Code: 532804

Dear Sir / Madam,

Sub: Investor Presentation

Pursuant to regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015, please find enclosed herewith Investor Presentation for the quarter/period ended December 31, 2024.

Thanking You,

Yours truly,

For Technocraft Industries (India) Limited

Navneet Kumar Saraf
CEO & Whole Time Director
[DIN: 00035686]
Encl. as above



TECHNOCRAFT
INDUSTRIES (INDIA) LTD.

Where The Best Is Yet To Come ...

INVESTOR PRESENTATION Q3 FY25

Technocraft Industries (India) Ltd. | www.technocraftgroup.com



DISCLAIMER

This presentation and the following discussion may contain “forward looking statements” by Technocraft Industries (India) Ltd. (“TIIL” or “the company”) that are not historical in nature. These forward looking statements, which may include statements relating to future state of affairs, results of operations, financial condition, business prospects, plans and objectives, are based on the current beliefs, assumptions, expectations, estimates, and projections of the management of TIIL about the business, industry and markets in which TIIL operates.

These statements are not guarantees of future performance, and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond TIIL’s control and difficult to predict, that could cause actual results, performance or achievements to differ materially from those in the forward looking statements.

Such statements are not, and should not be construed, as a representation as to future performance or achievements of TIIL. In particular, such statements should not be regarded as a projection of future performance of TIIL. It should be noted that the actual performance or achievements of TIIL may vary significantly from such statements.

TECHNOCRAFT INDUSTRIES (INDIA) LTD.

- A leading and well diversified Industrial Group.

- A Government recognized International Trading House accredited with National Award Trophy for outstanding export performance.

- Exports to more than 80 countries worldwide.

- Manufactures and exports multiple products like Drum Closures, Scaffolding Systems, Textiles and Engineering & Designing services.

- Listed on Bombay Stock Exchange (BSE) and National Stock Exchange of India.

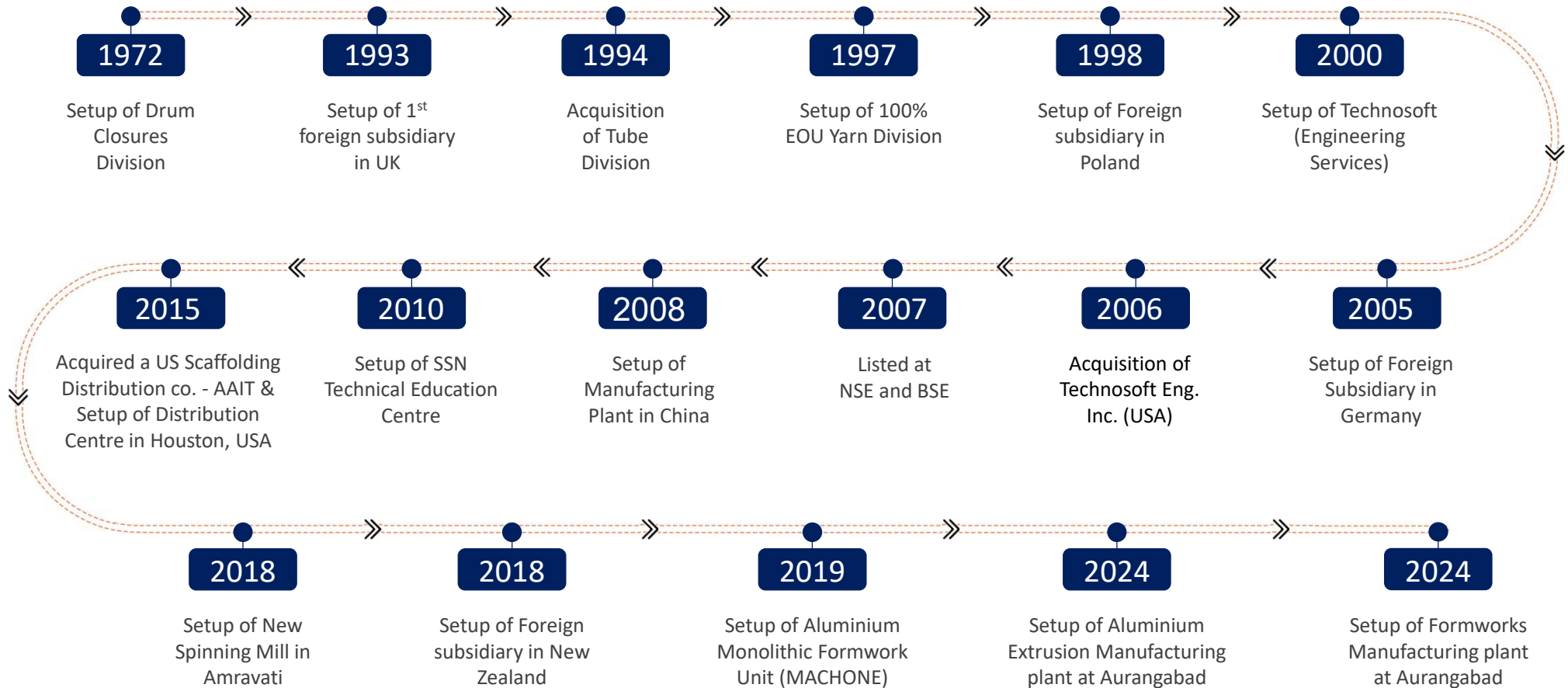
- Has its own marketing offices & warehouses in U.S.A, Canada, U.K, Poland, New Zealand, UAE, Germany, Brazil , China, Denmark and Netherlands.



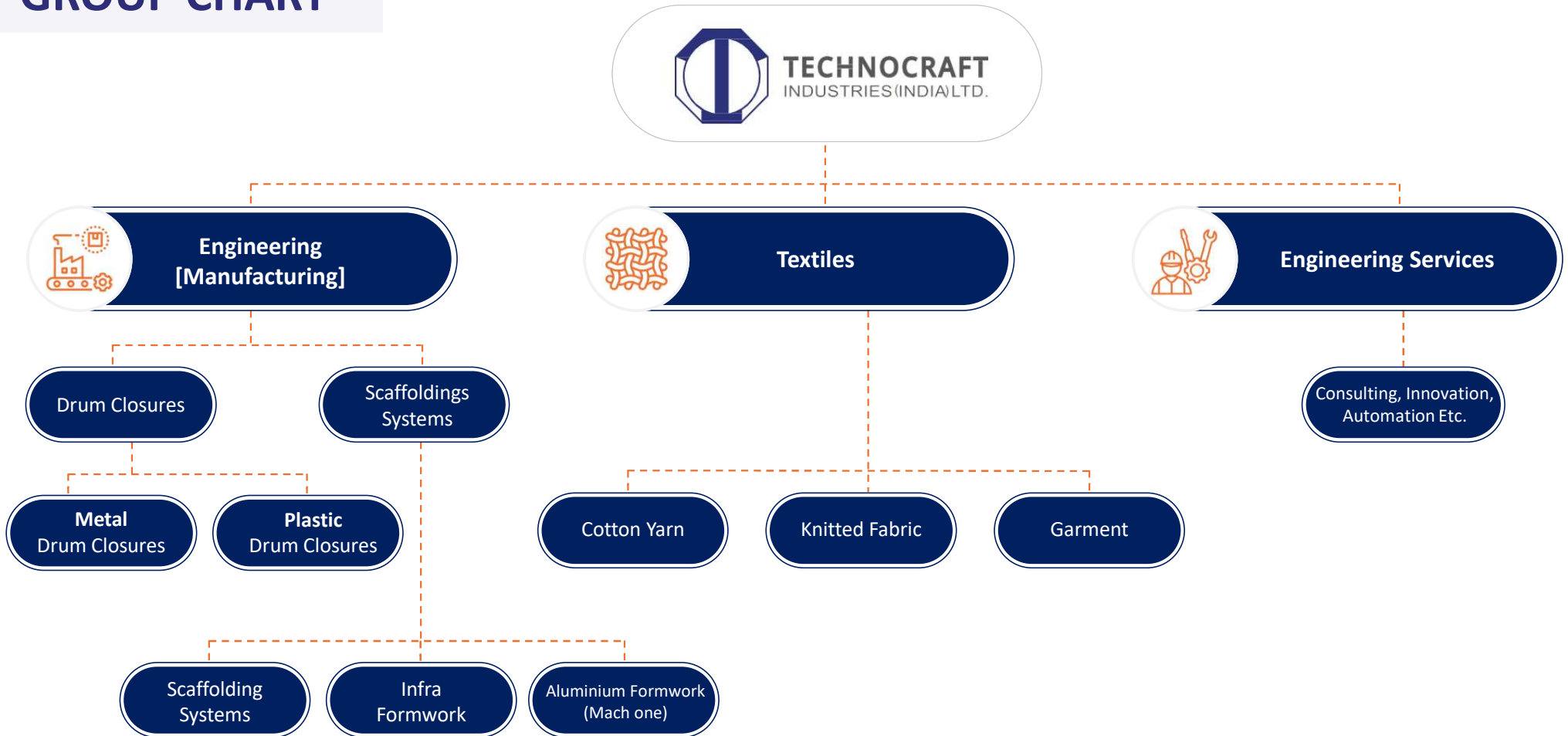
- Technocraft was established in Year 1972 with manufacturing of Steel Drum Closures and with constant innovation and expansion today it is the largest producer and exporter of Drum Closures in the world.
- In 1994 it diversified into manufacturing and exports of Steel Tubes which was later forward integrated into manufacturing of Scaffolding Systems and Formworks.
- In 1997, it further diversified into manufacturing of premium quality Cotton Yarn, Fabric & Garment. The unit was accorded 100% EOU status.
- In 2004, it went for major expansion and forward integration drive to become A Fully Vertically Integrated Textile Mill comprising Knitting, Dyeing, Finishing and Sewing operations for production of high-quality Knitted Fabrics & knitwear.
- The Company believes in constant expansion by providing most consistent and impeccable quality and services to their valuable clients worldwide.
- Technocraft is committed to ensure steady growth of the organization by determining and meeting requirements and enhancing satisfaction of internal and external customers & stakeholders.



THE JOURNEY



GROUP CHART



GEOGRAPHICAL PRESENCE



- Shivale Infraproducts Pvt. Ltd.
- Techno Defence Pvt. Ltd.
- Technocraft Fashions Ltd.
- Technocraft Textiles Ltd.
- Technocraft Formworks Pvt. Ltd.
- Technocraft Extrusions Pvt. Ltd.
- BMS Industries Pvt. Ltd.
- Technosoft Engineering Projects Ltd



- AAIT/Technocraft Scaffold Distribution LLC
- Technosoft Engineering, Inc.
- Technosoft Innovations Inc.
- Technosoft Services Inc.



- Technosoft APS



- Technosoft Integrated Solutions Inc



- Anhui Reliable Steel Technology Co. Ltd.



- Technosoft Engineering Solutions



- Technocraft International Limited
- Technosoft Engineering UK Ltd



- Technocraft NZ Ltd



- Technosoft GmbH



- Highmark International Trading F.Z.E



- Technocraft Trading Spolka, Z.O.O



- AAIT - Technocraft Brazil LTDA.

DRUM CLOSURES – OVERVIEW

The company specializes in manufacturing and supply of Steel Drum Closure. Manufacturing facilities are supplemented with good Research and Development facilities and facilities for Quality Control, Testing and Packaging. The Company is the largest manufacturer of steel drum closures having worldwide market share of approximately 36%. Company produces wide variety of closures ranging from fully automatic flange insertion system to cap-sealing tools. The Company has manufacturing facilities in India as well as in China.



Drum Closures



Nylon & Plastic Plugs



Capseal Closures



Canseal Closures



Insertion Dies



Clamps

DRUM CLOSURES – STRENGTH

01

Complete product portfolio

- Flanges, Gaskets, Epoxy and Phenolic Lacquered Closures
- Stainless Steel Closures
- Lever Latches for Fibre and Metal Drum Locking Rings

02

Relationships

- Marketing & Distribution setup spreads to over 80 countries
- Largest market share globally (ex- China)
- Longstanding relationships ensures higher repeat and referral orders

03

Innovation

- Designed & developed the next generation patented technology for manufacturing of drum closures
- Three global patent products for manufacturing of GRT Flanges, Octagonal
- Clinched and Drum Top
- In-house facility for Tool & Die manufacturing & designing



SCAFFOLDING SYSTEMS – OVERVIEW

The Company is into manufacturing of high quality and high-performance engineering modular panel shoring system which is used in residential and commercial building constructions, Industries, and Infrastructure.

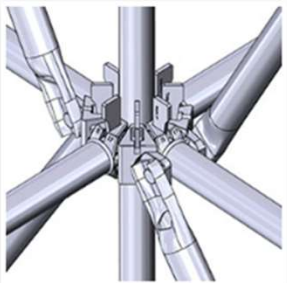
Company manufactures high quality steel tubes in-house which is one of the major components of Scaffolding Systems. Scaffolding system has been designed keeping in mind the ease of erection, health and safety regulations & without loose fitting and hardware. Company is present in premium segment of scaffolding business.

The company is a leading manufacturer and supplier of Formwork for the Buildings and Infrastructure projects. It is in this business since 2010 and is currently producing multiple type of formwork systems for different requirements in construction.

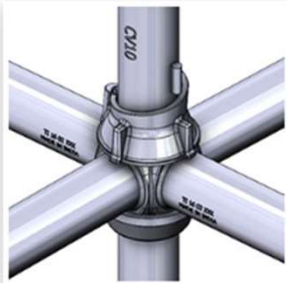


- **New product** - Manto panels For Global markets, Mach Alu ply system For Wall form , 10K Shoring Systems for USA, Tech Euro- 3 props.
- **New facilities** - Powder Coating systems, Aluminum Fabrication.
- **New processes** - Robotic welding & Material Handling cells for Mild steel as well Aluminum.
- **Development in plants** - Establishment of in house six axes Robot Integration for steel & Aluminum welding with additional external axes & **Material**
- **handling with offline programming of Robots** – Resulting into effective utilization of manpower & improved Reliability & on time Delivery.
- **New facilities in progress** - Installation of Roof top Solar power Panels for Green Power generation.
- **New Products in pipeline** - Self Climbing Screen system, Suspended scaffold access system, Heavy Duty Post, Heavy Duty frames for Retaining wall.

SCAFFOLDING SYSTEMS – PRODUCTS



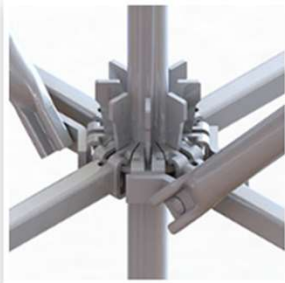
TEHRING



TECHLOK



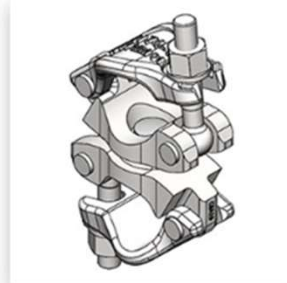
TECH STAGE



MACH PLUS



ACCESS FRAMES



COUPLERS



SHORING PROPS



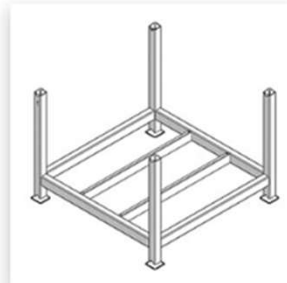
SCAFFOLDING ACCESSORIES



PLANKS AND WALKWAYS

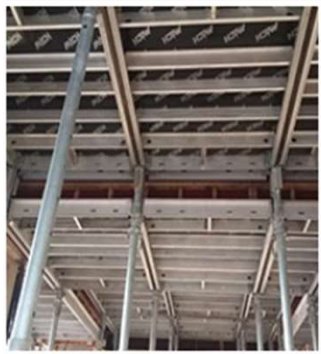


STAIR & LADDER SYSTEM



SYSTEM RACK AND BASKET

SCAFFOLDING SYSTEMS – PRODUCTS



MACH DECK



MACH ONE - MONOLITHIC



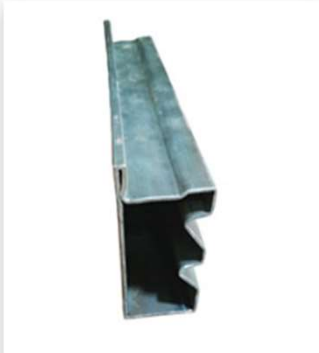
MACH INFRA



MACH ALUPLY



SHORING FRAMES



SPECIAL PROFILES

SCAFFOLDING SYSTEMS – PROJECTS SNAP SHOTS

Ringlock System used for Washington, USA Bridge repair



SCAFFOLDING SYSTEMS – PROJECTS SNAP SHOTS

Ringlock + Machplus System used for Over head water tank construction at Qatar



SCAFFOLDING SYSTEMS – USE OF LATEST TECHNOLOGY



**Robot welding at
Scaffolding Dept.**

Pick & Place Robot



**Robot at Mach one
(Aluminium Welding)**

TECHNOCRAFT EXTRUSIONS PVT LTD & TECHNOCRAFT FORMWORKS PVT LTD - ARTISTIC VIEW OF FACTORY BUILDING (NEW PROJECT)



SCAFFOLDING SYSTEMS – NEW PROJECT – TECHNOCRAFT EXTRUSIONS PVT LTD

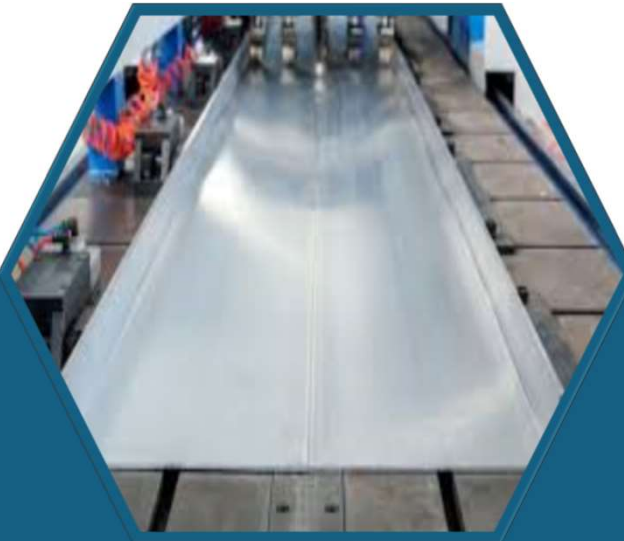
The Company through its wholly owned subsidiary - Technocraft Extrusions Pvt. Ltd. (TEPL) has setup a state of Art Aluminum Extrusion manufacturing unit at Bidkin region of Aurangabad in Maharashtra. TIIL is already having Aluminum Fabrication activity at Murbad (Maharashtra) and Extrusion being an additional activity.

➤ **Capacity: 1500 MT per month**

➤ **Extrusion size: Up to 300mm C channel**

➤ **Extrusion lines: 2 lines - 7" line and 9" line**

➤ **Ingot manufacturing: In-house**



SCAFFOLDING SYSTEMS – NEW PROJECT – TECHNOCRAFT FORMWORKS PVT LTD

The Company through its wholly owned subsidiary - Technocraft Formworks Pvt. Ltd. (TFPL) has setup a state of Art Aluminum Fabrication and Steel Fabrication manufacturing unit at Bidkin region of Aurangabad in Maharashtra. TIL is already having Steel Fabrication manufacturing and Aluminum Fabrication activity at Murbad and Shivale (Maharashtra).

➤ Capacity: 60,000 sqm per month

➤ Automatic panel welding on Robots

➤ Conveyor based Auto lacquering line

➤ ERP driven packaging and dispatch





Mach Deck



Mach One



Pier Head Segment



Mach AluPly



DEFENCE DIVISION – OVERVIEW

Under the great leadership of our Hon. Prime Minister Shri Narendra Modi’s “Make In India Project”, particularly in Defence sector, Technocraft (I)Ltd, Mumbai, had set up a plant at Murbad, Distt – Thane, India, for the designing, R&D, Manufacturing and different items for defence.

Division was started in the years 2016.

Since then company have successfully executed many project like JT Cooler, Turn Table, Canister etc. these projects are of high importance from countries security point of view. These projects were given Technocraft by various DRDO.

Out of this company have recently completer shell of LR-SAM missile project (It is an Indian-Israeli jointly developed Long Range (LR) surface-to-air missile (SAM) system). The manufacturing was very critical and with high level of precision. We are proud that our manufacturing was well accepted and appreciated by DRDL. Importance of India’s Long-Range Air Defense System (LR-SAM) is that it will Enhanced National Security.

Due to sensitivity, we cannot more information than this.



TEXTILE – OVERVIEW

Company has integrated Textile plant for manufacturing Cotton Yarn, Fabric (Greige & Dyed) and Garments in India.

A. Spinning – Cotton Yarn

Company has units for Manufacturing of cotton Greige yarn at Amravati (Maharashtra).

"**TECHNOCRAFT**" is an internationally renowned brand name due to its most consistent and premium quality Yarns. The Company has won number of awards for export excellence, including Best Export Performance by hands of Prime Minister of India.

No of Spindles: 62,000
Capacity: Greige Yarn
14,400 MT/ Annum

B. Knitted Fabric and Dyed Yarn

Company is Manufacturing & Exporting Cotton and Synthetic Blended fabric and Fabric made from Dyed Yarn. Due to in-house spinning, company is able to offer a strategic advantage to its customers in terms of better-quality products at a shorter lead-time.

Capacity: Greige Fabric
8000 MT/ Annum

C. Dyeing & Finishing

Equipped with Fabric dyeing facility with computerized color matching on Data Color Spectrophotometer SF 600 to get accurate 'lab to bulk' matching and consistent dyeing lots continuity.

Capacity: Dyed Fabric 4800
MT/ Annum

D. Garments

Technocraft is one of the premier, wholly integrated manufacturer of premium quality knitwear which makes it one of the leading textile and apparel manufacturer in India. It has two units - one at Amravati (Maharashtra) and another one at Betul (MP).

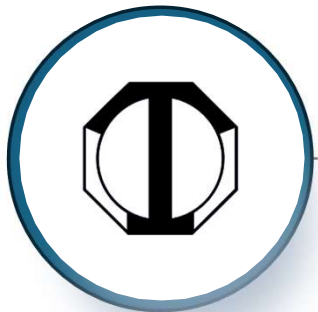
Capacity at Amravati Unit – 60
Lacs Pcs/ Annum and Betul
(MP) Unit – 24 Lacs Pcs/
Annum



TEXTILE – PRODUCTS



TECHNOFT ENGINEERING PROJECTS LTD. – OVERVIEW



Technosoft Engineering Projects Limited is a subsidiary of Technocraft Industries (India) Ltd.



It is a global technology services company offering broad-based engineering, designing and IT services using a variety of client-partnership models for delivery.



It's client base spans various industry verticals including heavy machinery, automotive, aerospace, manufacturing, oil & gas, high-tech, telecom, healthcare and financial services. The client base is widely spread globally including many clients from US, Canada, UK and Germany.



It has a strong team of 800 plus Engineers and designers located worldwide. Its engineers and designers are equipped with state-of-the-art hardware and software tools, including tools for 3-D modeling, Finite Element Analysis and process simulation.

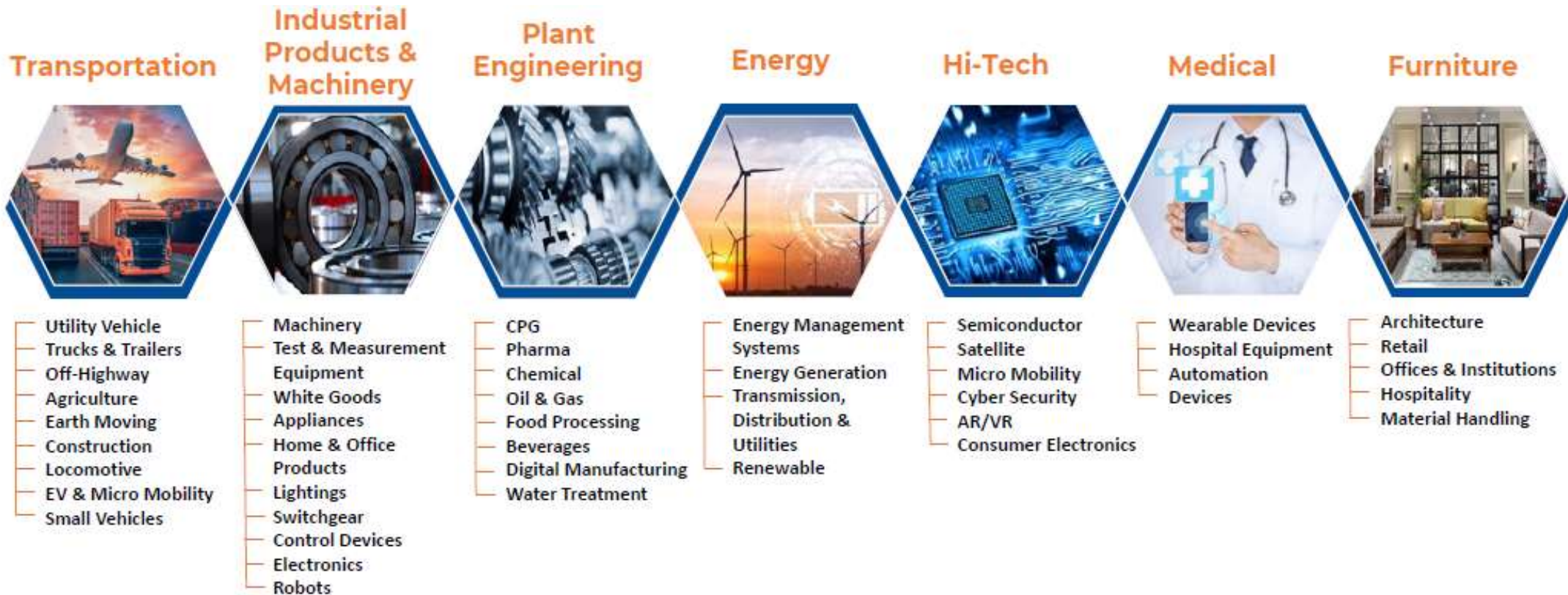


Technosoft Engineering

Innovation ★ Reliability ★ Flexibility

TECHNOSOFT ENGINEERING PROJECTS LTD. – INDUSTRY VERTICALS

Empowering Industries Through Innovative Solutions



NEW TECHNOLOGY - AI BASED VISUAL DEFECT DETECTION SYSTEM

Development of AI/ML-Based Vision Defect Detection System

Technosoft is developing an advanced AI-powered Visual Defect Detection System designed to revolutionize the inspection process of various parts and products. By leveraging AI algorithms for image processing and deep learning techniques, this system automates quality control in manufacturing, ensuring the detection of defects such as cuts, foreign particles, color deformation, wrinkles, and thickness variations.

The system can employ various types of cameras to continuously capture images of products on a manufacturing line. These images are then sent to a controller, which uses AI algorithms to compare each frame against reference images, detecting any abnormalities. When a defect is identified, the system generates an alert or removes the defective part from the line.

A key feature of this system is its self-learning capability, allowing it to improve its accuracy over time by analyzing more frames.

Technosoft is developing this innovative AI/ML solution in the Technocraft factory, setting a new standard for quality control in manufacturing.

Key Features:

- Advanced Image Processing
- Real-Time Inspection & Feedback
- Comprehensive Analytics
- High-Resolution Imaging
- Seamless Integration
- Adaptability
- Deep Learning Integration
- Enhanced Quality Control
- AI Analysis
- Data-Driven Improvements

CORPORATE SOCIAL RESPONSIBILITY



Shanti Seva Nidhi

Shanti Seva Nidhi (SSN), a public charitable Trust, is a CSR activity of Technocraft.

It was established in 1994 with the view to develop technology in the region and with objectives of running Educational Institutes, providing Medical Assistance, arranging Social and Cultural events, helping and supporting measures for total uplift of Human personality Physical, Mental and Spiritual.

The initiatives span over issues like Education, Skill Development, Water Conservation, Environment Protection, Public Health and Woman and Youth Welfare.

In 2010 SSN tied up with Nettur Technical Training Foundation (NTTF), Bengaluru to bring the esteemed Institute in Maharashtra for the first time and aimed at promoting purposeful Technical Education for the youth of India. With vision and mission to transforming the life of youth, SSN started various programs in Murbad region, which is comparatively a backward region.

It has setup a state of art Technical Education Centre at Murbad Taluka. The campus is 10 acres of lush green landscaped plot with academia, hostels and staff quarters. Apart from the Main Building which is used as Study and Training center for the students, it also has facility of Students' Hostel, Canteen, Staff Quarters, Library, computer lab, workshop hall for practical experience and open area for Sports and recreational activities.

QUALITY, ENVIRONMENT, OCCUPATIONAL HEALTH AND SAFETY MANAGEMENT SYSTEM POLICY

Technocraft Industries (India) Limited understands that even if one piece of drum closure is wrongly employed or bad in one million sets, for the end user, it is going to be one defective assembly that may spill hazardous material at a wrong Time in a wrong place, causing serious problems to ecology and environment. Hence, everyone in Technocraft Industries (India) Limited is committed to manufacture and supply drum closures of 50 mm (2") & 20 mm (3/4") size and its accessories meeting the requirements of end users ensuring their complete satisfaction and other interested parties through

- Motivating, involving, training the people engaged in our various processes
- Controlling the processes
- Fulfilling all applicable legal requirements related to Environment, Occupational Health & Safety, Quality and other requirements
- Protecting environment, preventing pollution due to our activities
- Protecting environment, preventing pollution due to our activities
- Providing safe and healthy workplace by preventing work related injury & ill health
- Consultation & participation of workers in Environment, Occupational Health & safety matters



CONSOLIDATED PROFIT & LOSS STATEMENT – QUARTERLY FINANCIAL RESULTS

Particulars	Amount in INR Lakhs			% Change Y-o-Y
	Oct - Dec 24	Jul- Sep 24	Oct - Dec 23	
Operating Revenue	64,433	62,856	51,267	26%
Other Income	622	3,528	2,559	-76%
Total Revenue	65,056	66,384	53,827	21%
Cost of Goods Sold	31,319	28,927	23,673	32%
Employee benefits expense	8,606	8,590	7,608	13%
Finance costs	1207	1,389	907	33%
Depreciation and amortisation expense *	2,879	2,512	1,723	67%
Other expenses	15,263	15,676	11,787	29%
Total Expenses	59,274	57,094	45,698	30%
* Depreciation increased due to commissioning of two plants at Aurangabad and one plant at Amravati.				
Profit Before Tax & Exceptional Item	5,782	9,291	8,128	-29%
Profit Before Tax & Exceptional Item as a % of Operating Revenue	9%	15%	16%	
EBITDA (before Exceptional Items)	9,868	13,192	10,758	-8%
EBITDA as a % of Operating Revenue	15%	21%	21%	

CONSOLIDATED PROFIT & LOSS STATEMENT – TTM

Particulars	Amount in INR Lakhs		% Change
	Jan 24 - Dec 24	Jan 23 - Dec 23	
Operating Revenue	2,48,585	2,06,957	20%
Other Income	10,466	6,266	67%
Total Revenue	2,59,051	2,13,223	21%
Cost of Goods Sold	1,18,144	89,322	32%
Employee benefits expense	32,326	26,637	21%
Finance costs	4,637	3,766	23%
Depreciation and amortisation expense	9,629	6,749	43%
Other expenses	59,205	50,814	17%
Total Expenses	2,23,941	1,77,288	26%
Profit Before Tax & Exceptional Item	35,110	35,935	-2%
Profit Before Tax & Exceptional Item as a % of Operating Revenue	14%	17%	
EBITDA	49,376	46,451	6%
EBITDA % of Operating Revenue	20%	22%	

RATIOS

Ratios	TTM Jan 24 – Dec 24	TTM Jan 23 – Dec 23	Oct - Dec 24	Oct - Dec 23
Operating Margin	16%	19%	11%	18%
Net Profit Margin	10%	13%	6%	12%
Debt Equity Ratio	0.50 Times	0.40 Times	0.50 Times	0.40 Times
Current Ratio	1.78 Times	2.05 Times	1.78 Times	2.05 Times
Debtors (INR Lacs)	53,601	42,490	53,601	42,490
Debtors Days	79 Days	75 Days	76 Days	75 Days
Inventory (INR Lacs)	74,072	74,350	74,072	74,350
Inventory Days	109 Days	131 Days	105 Days	132 Days
Capital Employed (INR Lacs)	1,95,105	1,77,266	1,95,105	1,77,266
ROCE %	20%	22%	14%	20%

CONSOLIDATED SEGMENTAL ANALYSIS – REVENUE (QUARTERLY)

Income from continued operations	Amount in INR Lakhs			% Change
	Oct - Dec 24	Jul- Sep 24	Oct - Dec 23	Y-o-Y
Drum Closure Division	14,324	15,726	12,549	14%
Scaffoldings Division	29,786	29,928	23,206	28%
Textiles Division	16,808	13,964	12,206	38%
Engineering & Designing Services	5,351	5,166	5,460	-2%
Others	-	-	-	
Sub - Total	66,269	64,784	53,421	24%
Less: Inter Unit	-1,835	-1,928	-2,153	
Total	64,433	62,856	51,267	26%

CONSOLIDATED SEGMENTAL ANALYSIS: EBIT (QUARTERLY)

Segment Results	Amount in INR Lakhs			% Change Y-o-Y
	Oct - Dec 24	Jul- Sep 24	Oct - Dec 23	
Profit/(Loss) after Depreciation but Before Finance Cost and Tax				
Drum Closure Division	4,330	5,624	4,167	4%
Scaffoldings Division	3,897	3,913	3,414	14%
Textiles Division	-666	-1,298	-570	17%
Engineering & Designing Services	551	837	830	-34%
Others	2	1	-1	
Total	8,114	9,077	7,840	3%

CONSOLIDATED SEGMENTAL ANALYSIS: REVENUE (TTM)

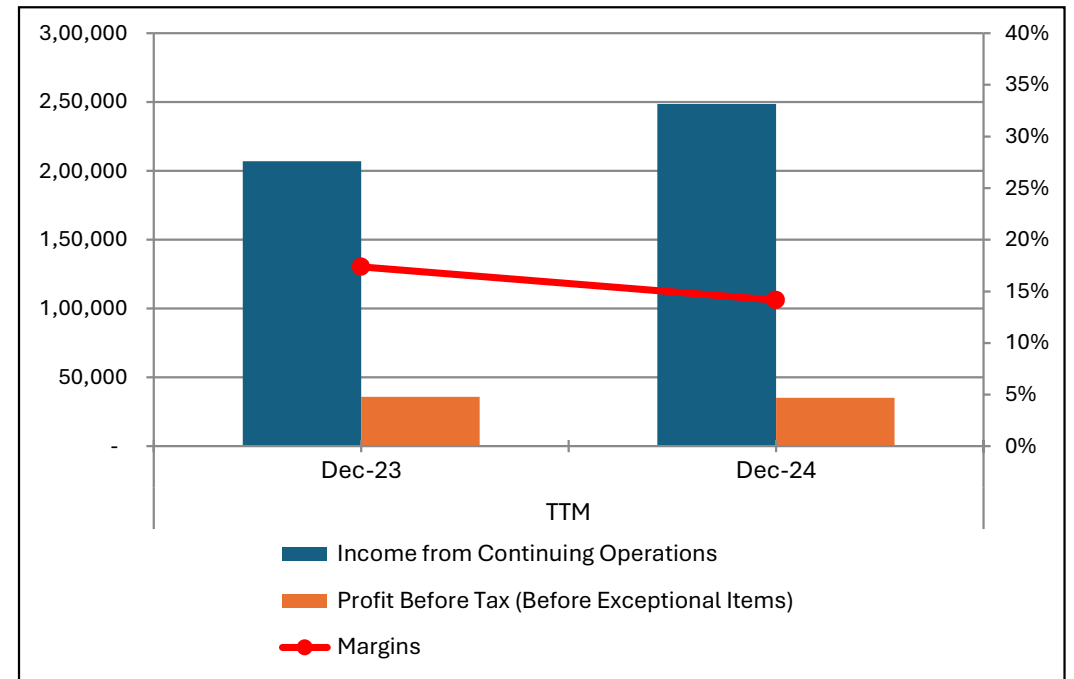
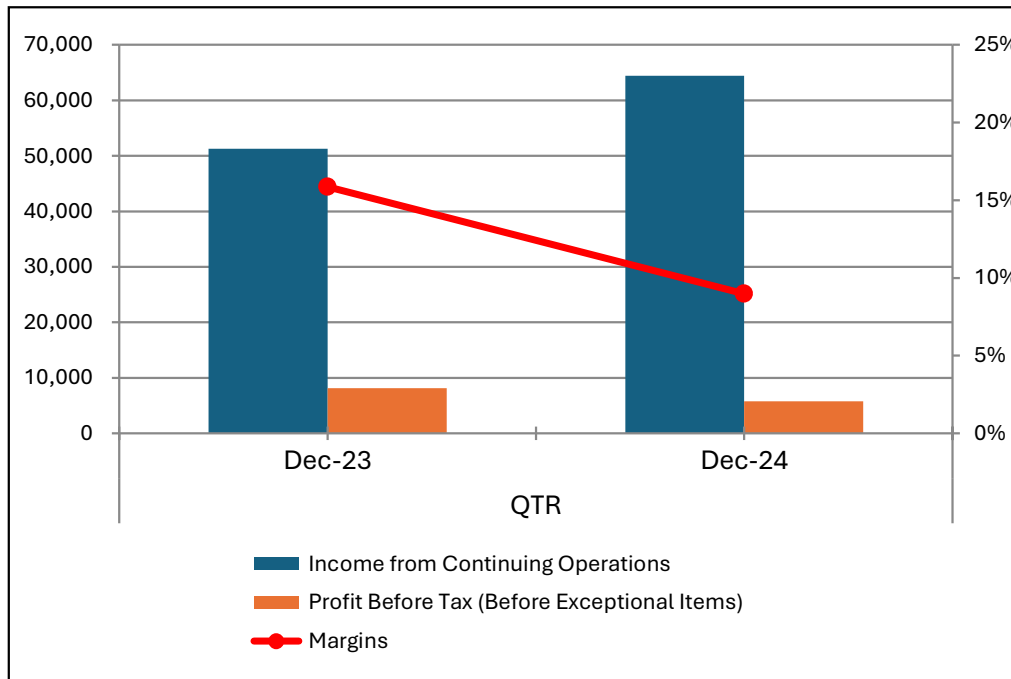
Income from continued operations	Amount in INR Lakhs		% Change
	Jan 24 - Dec 24	Jan 23 - Dec 23	
Drum Closure Division	60,450	51,753	17%
Scaffoldings Division	1,22,257	95,501	28%
Textiles Division	52,301	50,335	4%
Engineering & Designing Services	20,425	18,595	10%
Others	-	22	
Sub - Total	2,55,432	2,16,206	18%
Less: Inter Unit	-6,848	-9,249	
Total	2,48,585	2,06,957	20%

CONSOLIDATED SEGMENTAL ANALYSIS: EBIT (TTM)

Segment Results	Amount in INR Lakhs		% Change
	Jan 24 - Dec 24	Jan 23 - Dec 23	
Profit/(Loss) after Depreciation but Before Finance Cost, Tax			
Drum Closure Division	21,082	17,306	22%
Scaffoldings Division	15,817	19,234	-18%
Textiles Division	-2,959	-2,515	18%
Engineering & Designing Services	3,002	3,762	-20%
Others	-17.02	-41.17	
Total	36,926	37,747	-2%

CONSOLIDATED FINANCIALS REVENUE, PBT & MARGIN

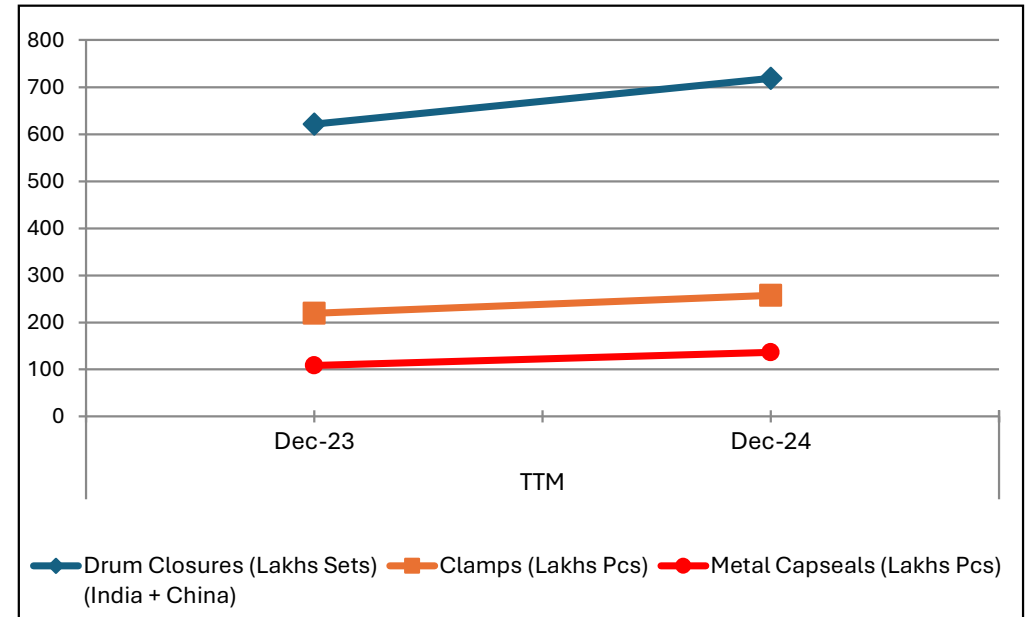
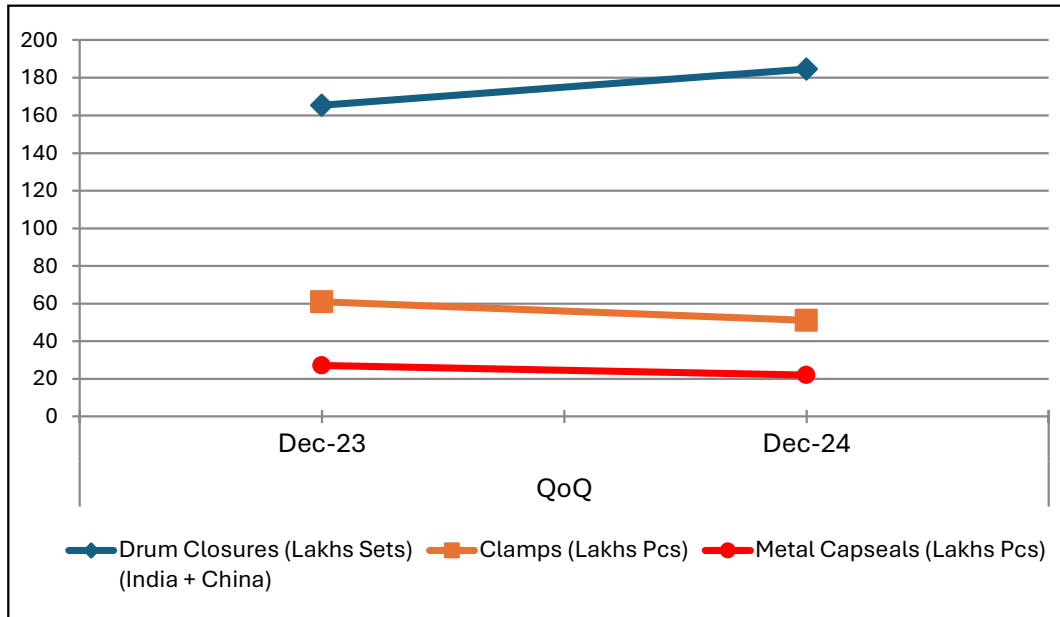
Particulars	Amount in INR Lakhs			
	YoY		TTM	
	Dec-23	Dec-24	Dec-23	Dec-24
Income from Continuing Operations	51,267	64,433	2,06,957	2,48,585
Profit Before Tax (Before Exceptional Items)	8,128	5,782	35,936	35,110
Margins	16%	9%	17%	14%



DRUM CLOSURES BUSINESS – VOLUME

Sales Volume	YoY	
	Dec-23	Dec-24
Drum Closures (Lakhs Sets) (India + China)	165	185
Clamps (Lakhs Pcs)	61	51
Metal Capseals (Lakhs Pcs)	27	22

Sales Volume	TTM	
	Dec-23	Dec-24
Drum Closures (Lakhs Sets) (India + China)	621	718
Clamps (Lakhs Pcs)	219	257
Metal Capseals (Lakhs Pcs)	108	136

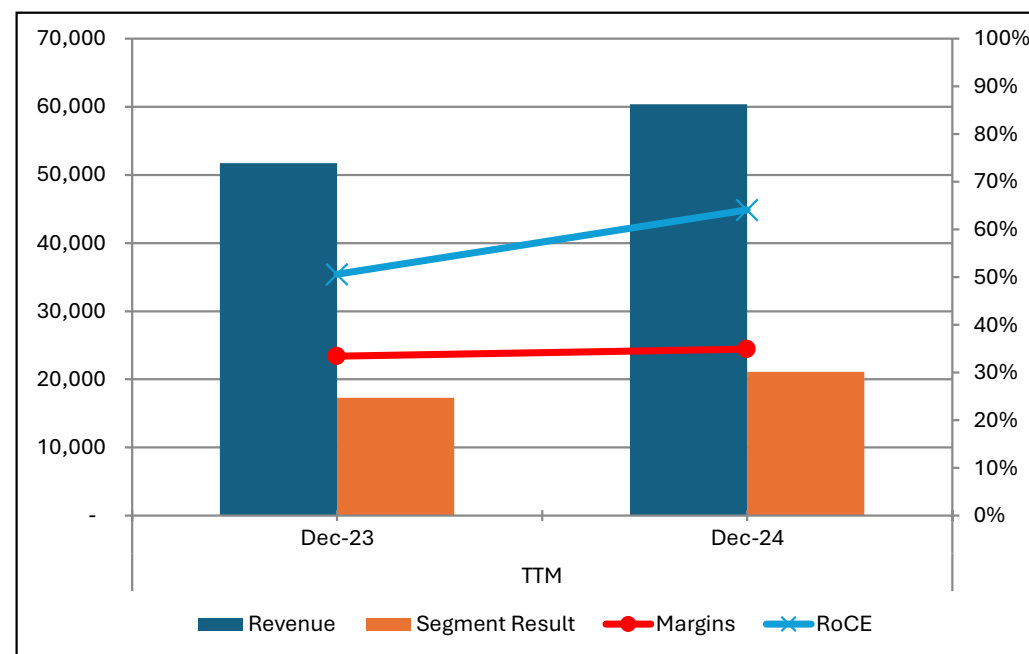
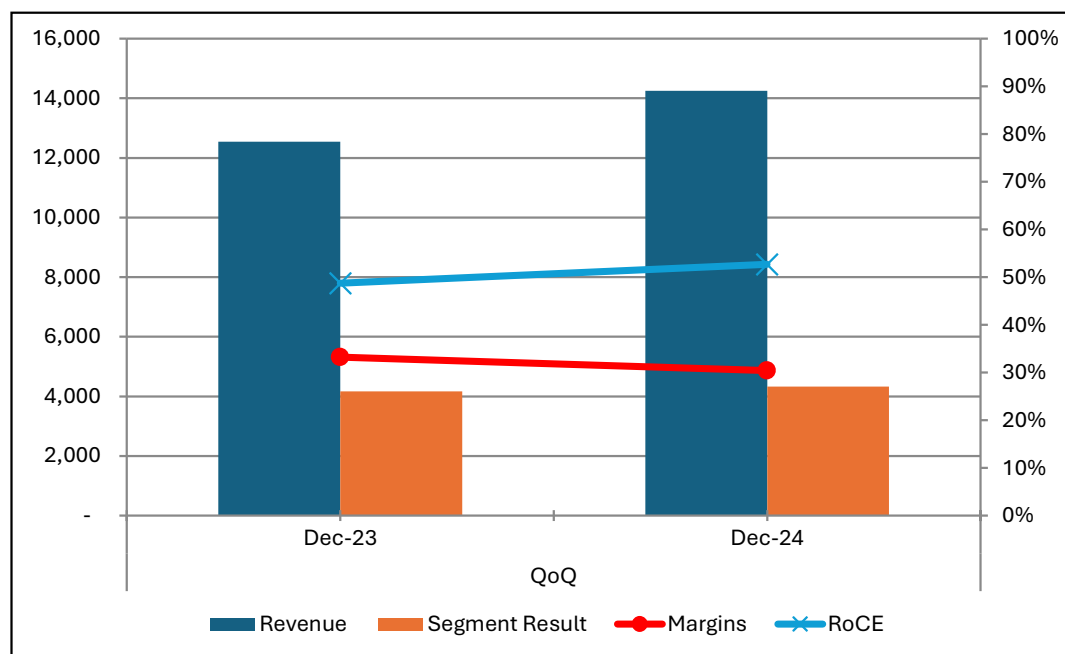


DRUM CLOSURES BUSINESS – FINANCIALS

INR Lakhs

Consolidated Financials%	YoY	
	Dec-23	Dec-24
Revenue	12,549	14,324
Segment Result - EBIT	4,167	4,330
Margins	33%	30%
RoCE	49%	53%

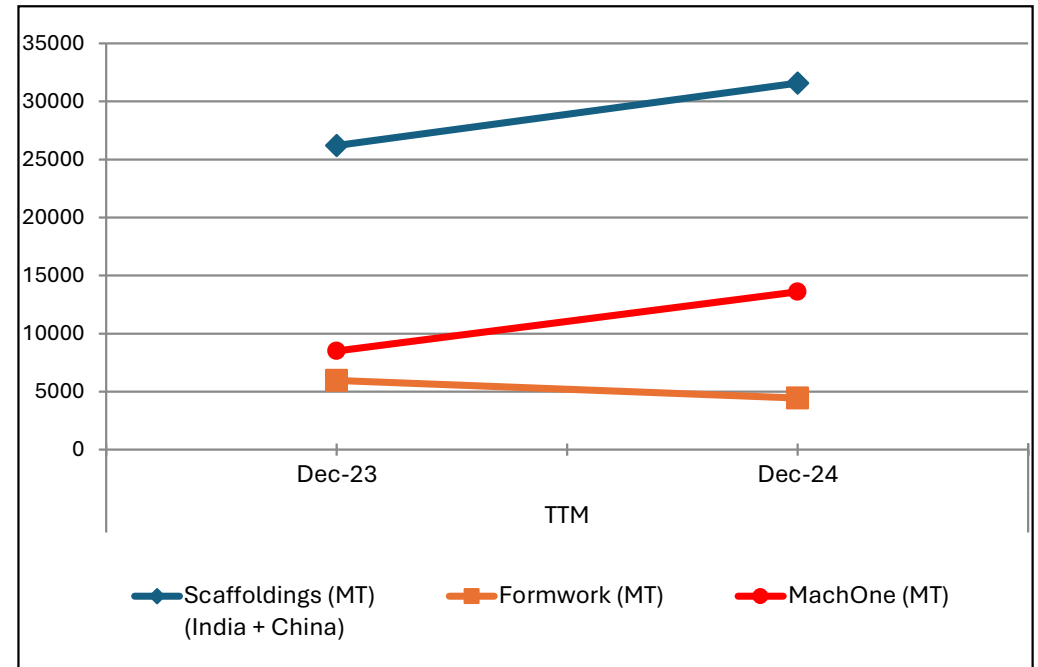
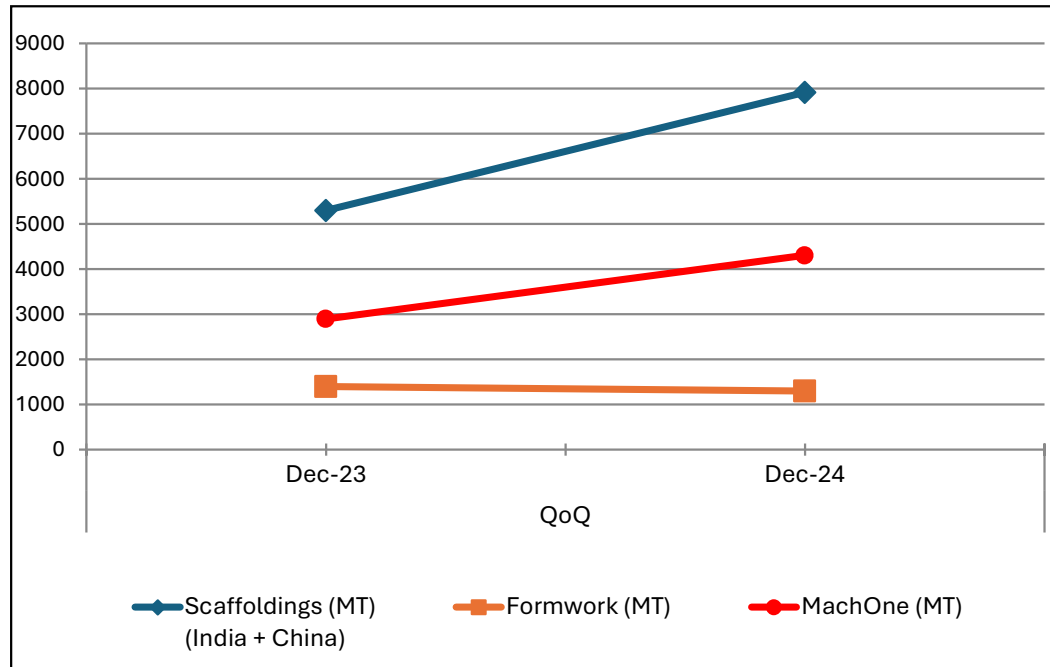
Consolidated Financials	TTM	
	Dec-23	Dec-24
Revenue	51,753	60,450
Segment Result - EBIT	17,306	21,082
Margins	33%	35%
RoCE	51%	64%



SCAFFOLDINGS & FORMWORKS BUSINESS – VOLUME

Sales Volume	YoY	
	Dec-23	Dec-24
Scaffoldings (MT)	5,295	7,916
Formwork (MT)	1,396	1,297
MachOne (MT)	2,891	4,300

Sales Volume	TTM	
	Dec-23	Dec-24
Scaffoldings (MT)	26,193	31,575
Formwork (MT)	5,965	4,429
MachOne (MT)	8,488	13,603

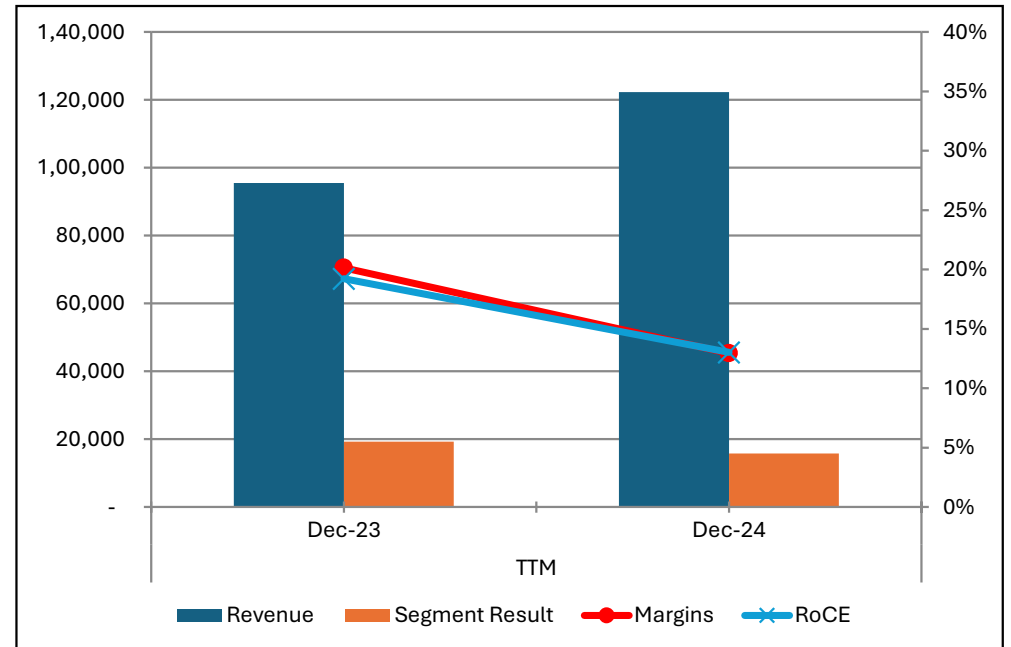
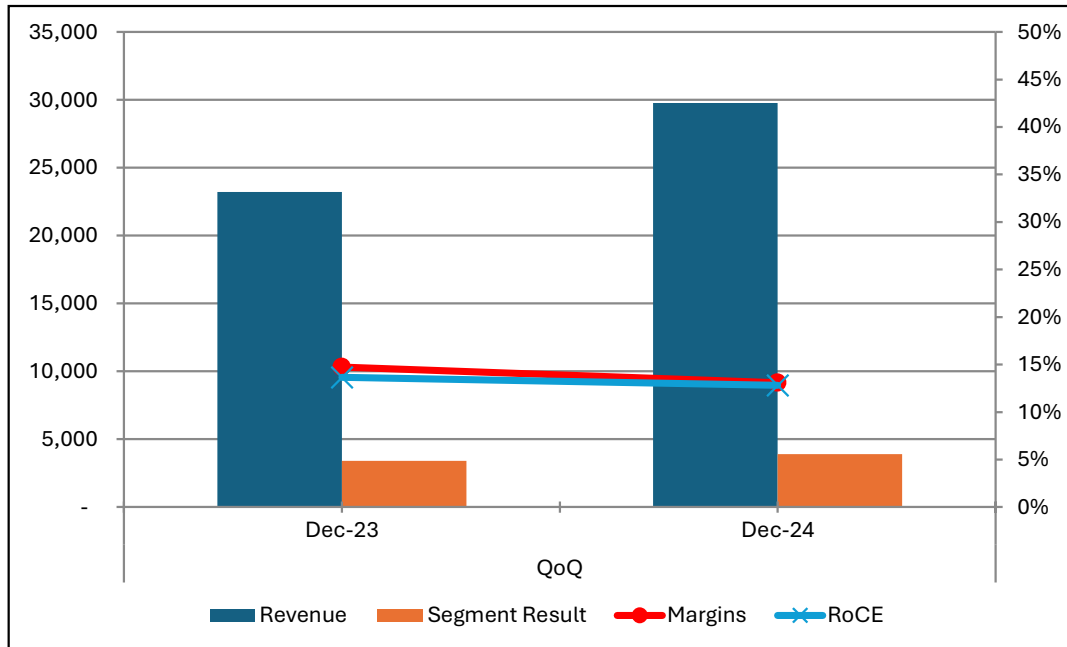


SCAFFOLDINGS & FORMWORK BUSINESS – FINANCIALS

INR Lakhs

Consolidated Financials	YoY	
	Dec-23	Dec-24
Revenue	23,206	29,786
Segment Result - EBIT	3,414	3,897
Margins	15%	13%
RoCE	14%	13%

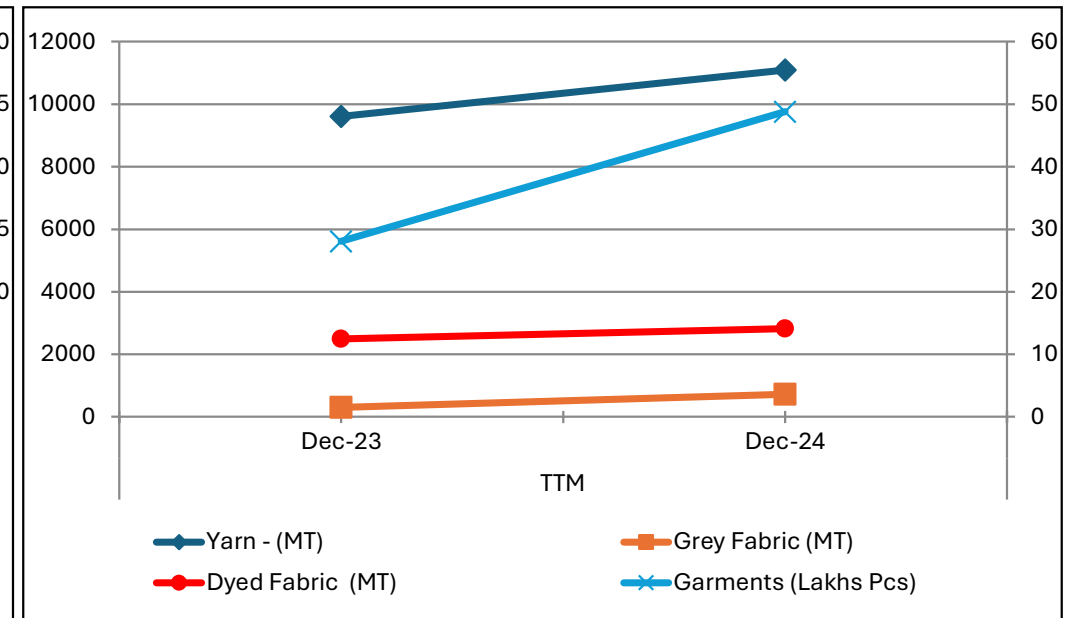
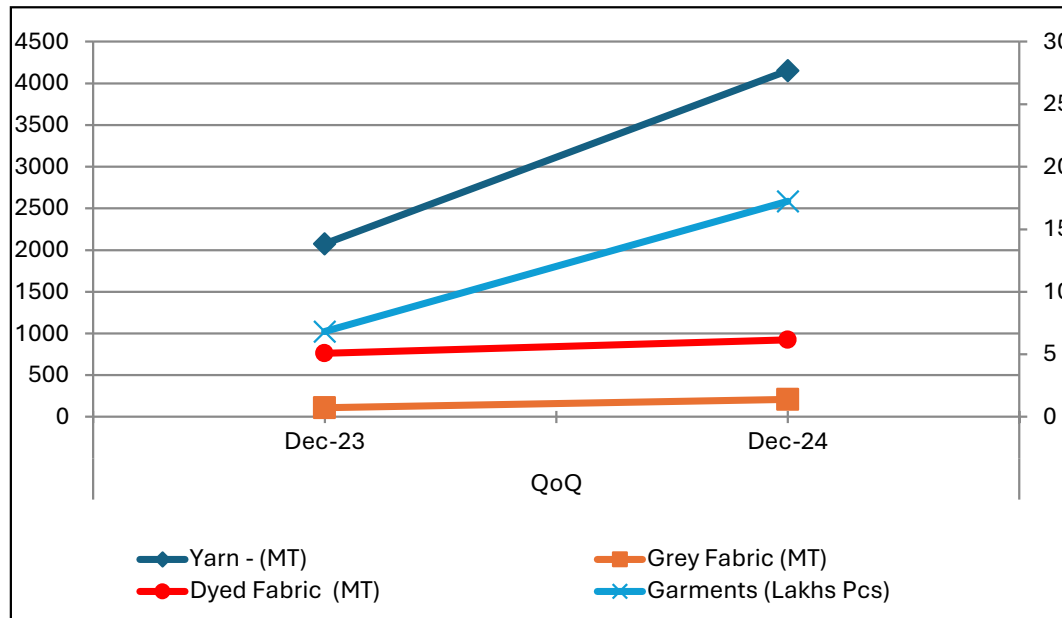
Consolidated Financials	TTM	
	Dec-23	Dec-24
Revenue	95,501	1,22,257
Segment Result - EBIT	19,234	15,817
Margins	20%	13%
RoCE	19%	13%



TEXTILE BUSINESS – VOLUME

Sales Volume	YoY	
	Dec-23	Dec-24
Yarn - (MT)	2,075	4,152
Grey Fabric (MT)	110	210
Dyed Fabric (MT)	763	924
Garments (Lakhs Pcs)	7	17

Sales Volume	TTM	
	Dec-23	Dec-24
Yarn - (MT)	9,604	11,094
Grey Fabric (MT)	299	719
Dyed Fabric (MT)	2,490	2,817
Garments (Lakhs Pcs)	28	49

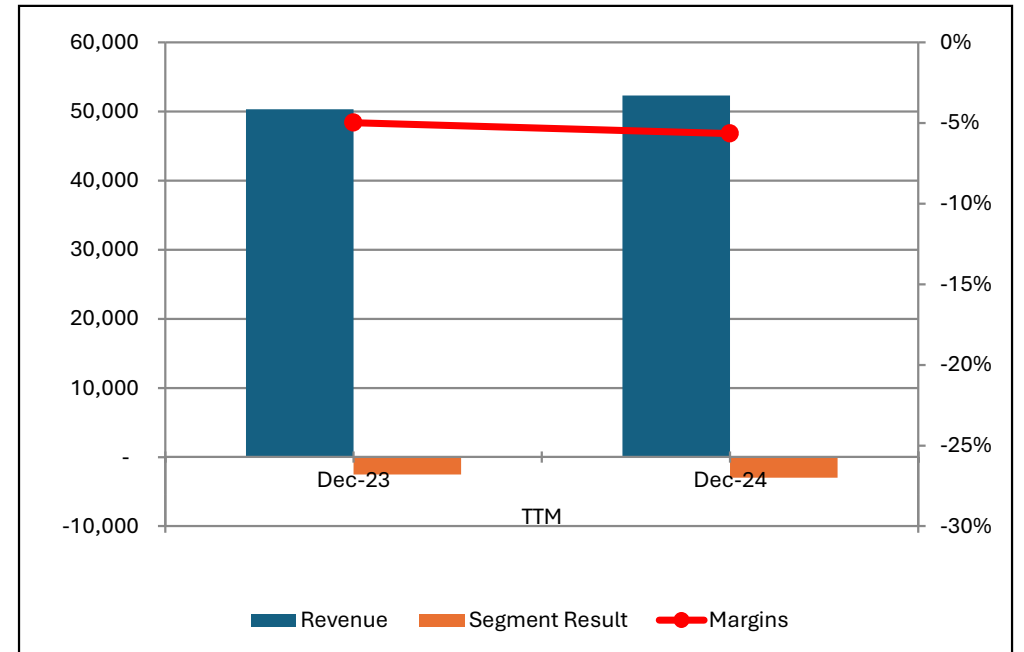
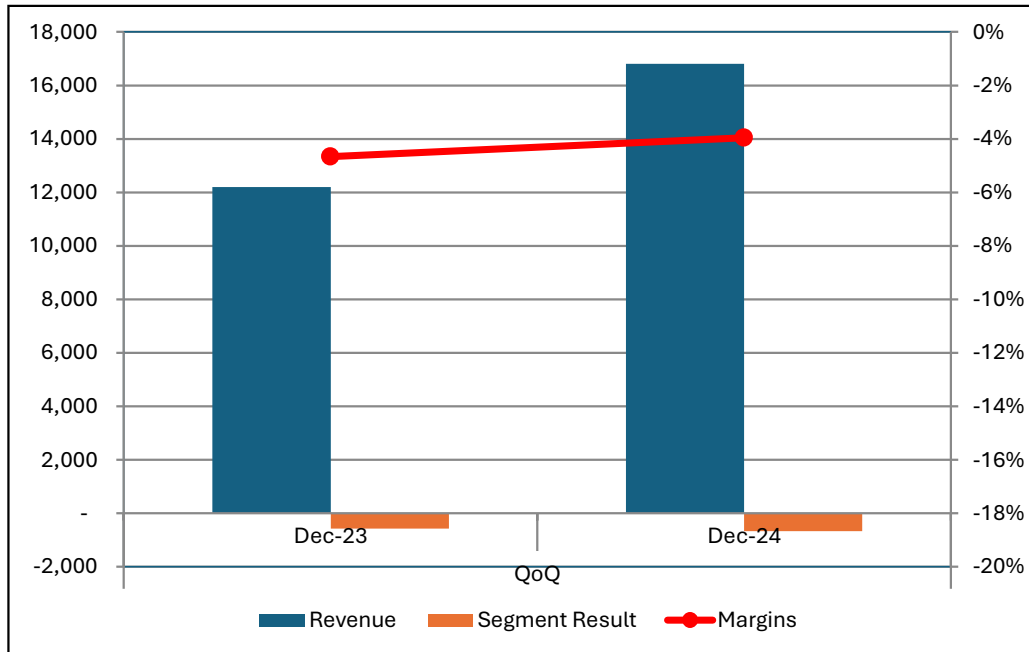


TEXTILE BUSINESS – FINANCIALS

Consolidated Financials	YoY	
	Dec-23	Dec-24
Revenue	12,206	16,808
Segment Result - EBIT	-570	-666
Margins	-5%	-4%

INR Lakhs

Consolidated Financials	TTM	
	Dec-23	Dec-24
Revenue	50,335	52,301
Segment Result - EBIT	-2,515	-2,959
Margins	-5%	-6%

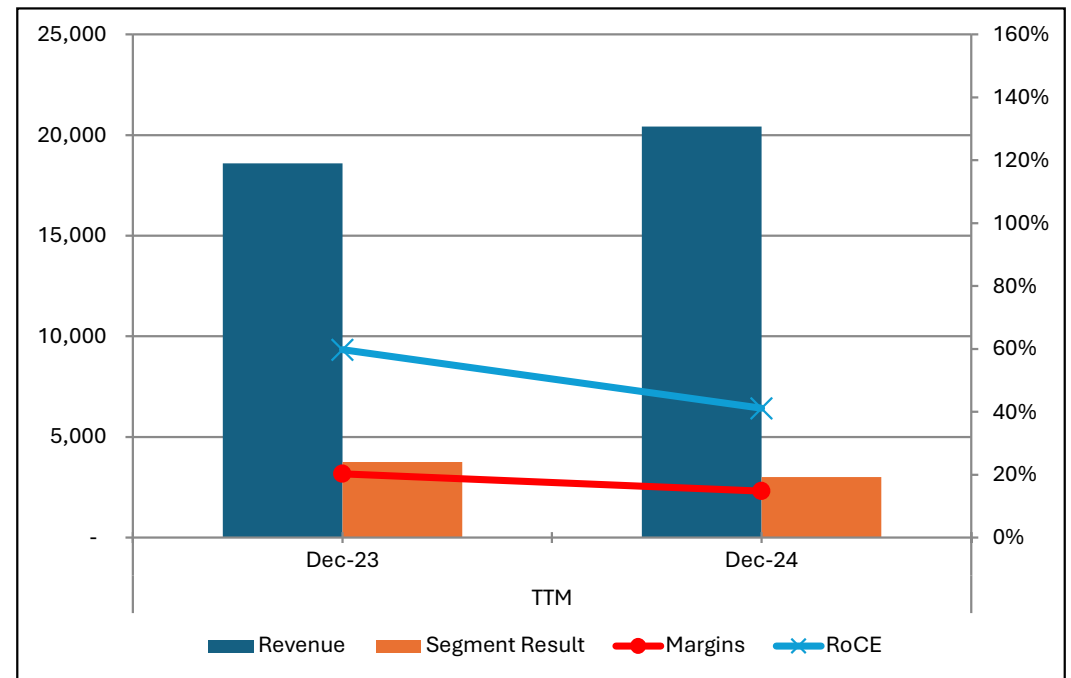
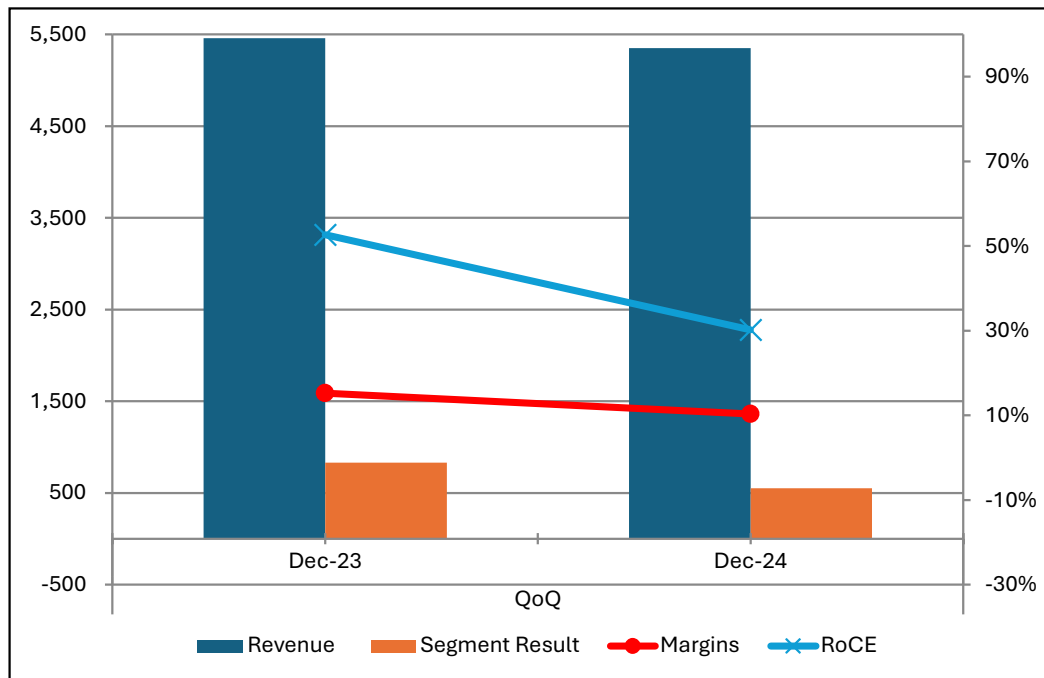


ENGINEERING & DESIGNING SERVICES – FINANCIALS

INR Lakhs

Consolidated Financials	YoY	
	Dec-23	Dec-24
Revenue	5,460	5,351
Segment Result - EBIT	830	551
Margins	15%	10%
RoCE	53%	30%

Consolidated Financials	TTM	
	Dec-23	Dec-24
Revenue	18,595	20,425
Segment Result - EBIT	3,762	3,002
Margin	20%	15%
RoCE	60%	41%



DRUM CLOSURES – SEGMENT OUTLOOK

- Revenue from Operations increased from ₹ 390 Crores to ₹ 451 Crores for 9 months ended, Dec 2024. EBIT increased by 19% from ₹ 130 crores to ₹ 155 crores, supported by margin improvement and continuous process improvement.
- In spite of disturbances caused by global geo-political disturbances, the Revenue as well as EBIT have increased by about 16% and 19% respectively for 9 months ended, Dec 2024 . Company continues to be optimistic on this business, which gives regular cash profit and also hopes for improved performance going forward.
- No major capex is planned for this division other than maintenance capex in near future.



SCAFFOLDINGS & FORMWORKS – SEGMENT OUTLOOK

- Revenue from Operations increased from ₹ 741 Crores to ₹ 931 Crores for 9 months ended, Dec 2024. However, EBIT reduced from ₹ 156 Crores to ₹ 131 Crores.
- Scaffolding business's EBIT has reduced due to pressure on margins caused by geo-political disturbances, slow-down in USA and Europe. Company is optimistic on this business and feels that this is not a permanent feature.
- Company is confident of strong prospects of this division due to anticipated growth in infrastructure and affordable housing construction demand in India as well as globally.
- The company's Aluminum Extrusion and Fabrication plant in Aurangabad to manufacture 17,500 MT p.a. of Aluminum Extrusion and 7,20,000 Sq. mts. p.a. of Aluminum Fabrication has commenced production which is being gradually ramped up.



TEXTILE – SEGMENT OUTLOOK

- ▶ Revenue from Operations of Textile (Fabric, Garment and Yarn) Division increased from ₹ 381 Crores to ₹ 412 Crores for 9 months ended, Dec 2024 despite challenging environment in Textile Segment.
- ▶ The Textile segment of the Company has been observing pressure from market forces from quite some time. Demand of finished products in both domestic & International markets had come down which has affected overall performance of the division.
- ▶ Amravati Spinning plants of the Company continues to give positive EBIDTA.
- ▶ Company is hopeful that market condition for Cotton Yarn, Fabric and Garments will improve in future.



ENGINEERING DESIGNING SERVICES – SEGMENT OUTLOOK

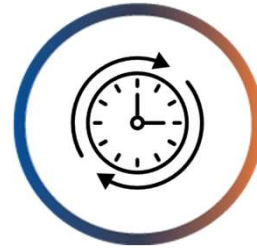
- Revenue from Operations has increased from ₹149 crores to ₹154 crores for 9 months ended, Dec 2024. EBIT have reduced from ₹30 Crores to ₹ 22 Crores mainly due to additional cost incurred on operational as well as marketing resources and expenses related there to for tapping new markets and growth, results of which will be seen in the coming quarters.
- Engineering Division of the Company has been growing steadily & the same is expected to continue.
- Going forward, Company expects the demand for its services in this division to significantly increase due to strong acceptance of company's offshore global delivery model.



CREDIT RATING



**Total Bank Loan
Facilities Rated :
Rs. 976 crore**

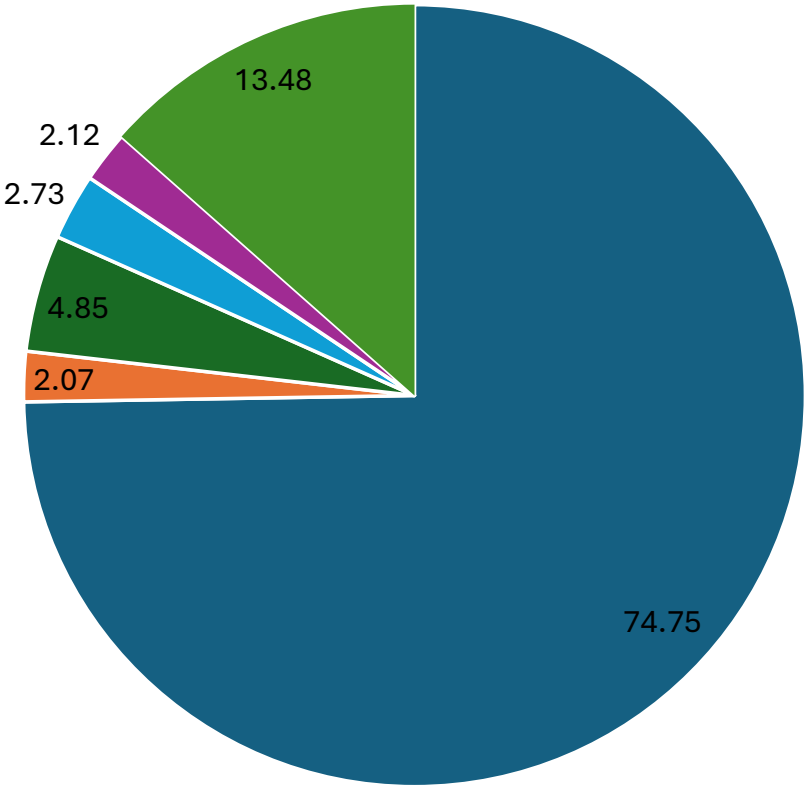


**Long Term Rating :
CRISIL AA-/ Stable**



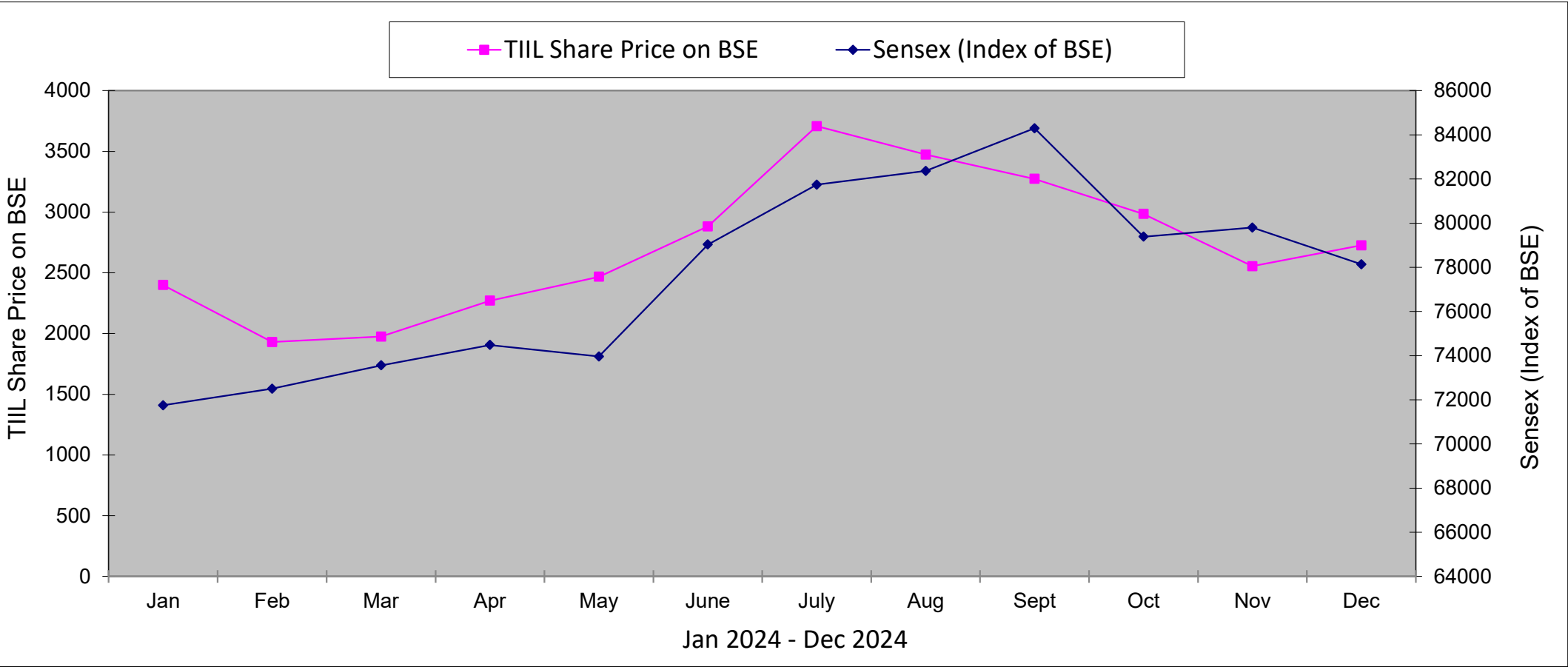
**Short Term Rating :
CRISIL A1+**

SHAREHOLDING & EQUITY STRUCTURE (as on 31.12.2024)



- Promoters
- Mutual Fund
- Alternate Investment Funds
- Foreign Investors including NRI
- Indian Body Corporate
- Others Public

SHARE PRICE ON BSE



THANK YOU

For any clarifications, pls contact:

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