

Date: November 22, 2018

Scrip Code: 535789

IBULHSGFIN/EQ

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

National Stock Exchange of India Limited

“Exchange Plaza”, Bandra-Kurla Complex,
Bandra (East),
MUMBAI – 400 051

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our application filed on November 15, 2018, intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each (“NCDs”) aggregating Rs. 1,000 Crores, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated October 15, 2018, the Company has today, November 22, 2018, allotted 10,000 Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each (“NCDs”) aggregating to Rs. 1,000 Crores, as per following details:

SI. No	Particulars	NCDs
1	Issue size (Rs. in crore)	Rs. 1,000 Crores (Rupees One Thousand Crores Only)
2	Type of Securities	Secured Redeemable Non-Convertible Debentures
3	Type of Issue	Private Placement of Non-Convertible Debentures
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited
5	Date of Allotment	22 nd November, 2018
6	Tenor	10 Years
7	Date of Maturity	22 nd November, 2028
8	Coupon Rate	9.30% pa (Effective Monthly Nominal Rate – 8.93%)
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
10	Security, if any, created over the assets	Yes
11	Special right / interest / privileges attached to the instrument, and changes thereof	No
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil

13	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil
14	Interest Payment Frequency	Payable Annually & At Maturity
15	Details of redemption of debentures	Redemption Date: 22 nd November, 2028

Cash Flows in respect of Debenture of face value Rs. 10 lakhs

Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Friday, 22 November 2019	365	93,000.00
Coupon II	Sunday, 22 November 2020	366	93,000.00
Coupon III	Monday, 22 November 2021	365	93,000.00
Coupon IV	Tuesday, 22 November 2022	365	93,000.00
Coupon V	Wednesday, 22 November 2023	365	93,000.00
Coupon VI	Friday, 22 November 2024	366	93,000.00
Coupon VII	Saturday, 22 November 2025	365	93,000.00
Coupon VIII	Sunday, 22 November 2026	365	93,000.00
Coupon IX	Monday, 22 November 2027	365	93,000.00
Coupon X	Wednesday, 22 November 2028	366	93,000.00
Principal Repayment	Wednesday, 22 November 2028		10,00,000.00
Total			19,30,000.00

Please take the above information on record.

Thanking you,

Yours truly

For **Indiabulls Housing Finance Limited**



Amit Jain
Company Secretary