



(CIN-L65923DL1985PLC195299)

02.08.2021

The Secretary - Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai
Scrip Code – 959941

Sub: Statement under Regulation 54(2) of SEBI (LODR) Regulations, 2015 Pursuant to Regulation 54(2) of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015,

Dear Sirs,

Please note that the Listed Secured Non- Convertible Debentures issued by the Company and outstanding as on 31st March 2021 are fully secured by exclusive charge of receivables. The details are given hereunder:

ISIN	Mode of placement	Secured/unsecured	Sanctioned amount	Asset coverage required	Asset coverage Maintained
INE707C07023	Private	Secured	Rs. 30 Crores	1.25 times of outstanding amount	1.25 times of outstanding amount

Kindly take the same on record

Thanking you

Yours Truly,
For Capital Trust Limited

Tanya Sethi
Company Secretary