

June 30, 2021

BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001  
Scrip Code: 500850

National Stock Exchange of India Limited,  
Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra Kurla Complex, Bandra East,  
Mumbai – 400051  
Scrip Code: INDHOTEL

Dear Sir / Madam,

**Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”)**

This has reference to our letter dated June 25, 2021.

Pursuant to Regulation 30 of the SEBI LODR, we wish to inform you that a meeting of the Committee for Long Term Borrowing (“**Committee**”) of The Indian Hotels Company Limited was held on Wednesday, June 30, 2021 and the Committee, by way of circulation, has considered and approved raising of funds by way of issuance of rated, unsecured, listed, redeemable, non-convertible debentures of face value of INR 10,00,000 (Indian Rupees Ten Lakhs only) aggregating to INR 250,00,00,000 (Indian Rupees Two Hundred and Fifty Crores only), by way of private placement, through NSE-s Electronic Bidding Platform (“**NCDs**”). The NCDs are proposed to be listed on the wholesale debt market segment of National Stock Exchange of India Limited and the tenor of the instrument is 3 (three) years from the deemed date of allotment with a call option available to Indian Hotels Company Limited to purchase the NCDs from the Debenture holders every 6 (six) months during the tenor of the instrument.

Request you to kindly take the same on your records.

Yours sincerely,



**BEEJAL DESAI**  
**Senior Vice President**  
**Corporate Affairs & Company Secretary (Group)**

THE INDIAN HOTELS COMPANY LIMITED

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